# Case Study Analysis for the Proposed Section 316(b) Phase II Existing Facilities Rule 

Part H-I
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Part H: J.R. Whiting Facility Case Study

## Chapter H1: Background

This case study presents the results of an analysis performed by EPA to assess the potential benefits of reducing the cumulative impacts of $1 \& E$ at CWIS at the J.R. Whiting plant, a Great Lakes facility located on Lake Erie. Section H1-1 of this background chapter provides a brief description of the facility, Section H1-2 describes the environmental setting, and Section H1-3 presents information on the area's socioeconomic characteristics.

## H1-1 Overview of J.R. Whiting facility

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The J.R. Whiting power plant is a 346 MW power plant located on Lake Erie. It began commercial service in 1952 and currently operates three coal-fired steam-electric units and one oil-fired gas turbine. J.R. Whiting had 134 employees in 1999 and generated 2.1 million MWh of electricity. Estimated baseline revenues in 1999 were $\$ 141$ million, based on the plant's 1999 estimated electricity sales of 2.0 million MWh and the 199 company-level electricity revenues of $\$ 71.14$ per MWh . J.R. Whiting's 1999 production expenses totaled $\$ 44$ million, or 2.060 cents per $k W h$, for an operating income of $\$ 97$ million.

The facility is located at Luna Pier, Michigan, on the Woodtick Peninsula, 10 miles north of Toledo, Ohio, and 35 miles south of Detroit, Michigan (Figure H1-1),

## * Onvervhif lafomation

J.R. Whiting is a regulated utility plant owned by Consumers Energy Co., a subsidiary or CMS Energy Corporation. CMS Energy Corporation is an energy holding company with over 11,600 employees. The firm owns or controls almost 8.1 million megawatts of electric generating capability. In 2000, CMS posted sales of $\$ 9.0$ billion and sold 41.0 million MWh of electricity (Hoover's Online, 2001c; CMS, 2001),

Table H1-1 below summarizes the plant characteristics of the J.R. Whiting plant.

| Table H1-1: Summary of J.R. Whiting Plant Characteristics (1999). |
| :--- |
| Plant EIA Code |
| NERC Region |
| Total Capacity (MW) |
| Primary Fuel |
| Number of Employees |
| Net Generation (million MWh) |
| Estimated Revenues (million dollars) |
| Total Production Expense (million dollars) |
| Production Expense (ckWh) |
| Estimated Operating Incone (million dollars) |


| Notes: | NERC $=$ North American Electric Reliability Council |
| :--- | :--- |
|  | ECAR $=$ East Central Area Reliability Coordination Agreement |
|  | Dollars are in $\$ 2001$. |

Source: Fom EIA-860A (NERC Region, Total Capacity, Primary Fuel), FERC Form-1 (Number ar Employees, Total Production Expense); Form ElA-90\% (Net Gencration).

The Monroe power plant (evaluated in Part I) is located just to the north, where the Raisin River enters Lake Erie, as indicated in Figure H1-1.

Consumer Power's J.R. Whiting facility bas one cooling water intake structure serving one once-through cooling system. The facility withdraws cooling water from North Maumee Bay (located in western Lake Erie) via a recessed shoreline intake at the lake surface. The intake has a fish deterrent net located across the recessed portion of the shoreline and a dual entry/single exit traveling screen. The design intake capacity of the intake is 308 MGD .

Figure HI-I: Locations of the J.R. Whiting and Monrec Facilities Within the Great Lakes Region


In 1980, a deterrent net was installed to reduce high impingement of gizzard shad (Dorosoma cepedianum), emerald shiner (Notropis atherinoides), spotail stiner (Notropis hudsomius), yellow perch (Perca flavescens), and several other lake fishes (Consumers Power Company, 1984). Studies indicate that the net has dramatically reduced impingement rates (Consumers Power Company, 1984, 1994; Figure H1-2).

Figure 111-2: Estimated Annual Fish Impingement of All Species at Consumers Powers Company's J.R. Whiting Plant, 1978-1991


Source: Consumers Power Company, 1984: 1994.

## H1-2 Environmental SEtting

## H1-2.1 Lake Erie

Lake Eric has $1,402 \mathrm{~km}$ ( 871.2 miles) of coastline and a surface area of $25,657 \mathrm{~km}^{2}\left(9,906.2 \mathrm{mi}^{2}\right)$ (U.S. EPA, 2001a). With an average depth of only 19 m ( 62 ft ), Lake Erie is by far the shallowest of the Great Lakes (University of Wisconsin Sea Grant, 2001), and therefore the most susceptible to storms. wind tides, and seiches (U.S. EPA, 2000). Its shallowness results in considerable temperature variations throughout the year. Lake Erie warms quickly in the spring and summer and cools rapidly in the fall (U.S. EPA, 2000). During particularly long, cold winters a large part (or sometimes all) of the lake may freeze over.

Lake Erie has undergone drastic biological changes during the past 20 years (U.S. EPA, 2000). Although the water was once severely polluted, water clarity has improved dramatically as a result of stricter water pollution controls as well as filtering by expanding populations of the introduced zebra mussel (U.S. EPA, 2000).

## H1-2.2 Aquatic Habitat and Biota

Lake Erie consists of three relatively distinct aquatic regions: the western, central, and eastern basins (U.S. EPA, 2000). The central and eastern basins are deep, with depths reaching approximately 29 and 53 m ( 95 and 175 ft ) respectively. They have low flushing rates and exhibit noticeable thermal stratification. The western basin, from which J.R. Whiting withdraws its water, is the shallowest of the three basins. With an average depth of only $7.4 \mathrm{~m}(24 \mathrm{ft})$ and a maximum depth of $19 \mathrm{~m}(82 \mathrm{ft})$ (U.S. EPA, 2000), the westem basin is so shallow that its entire depth is stirred by wind action. The cyching motion of the water resuspends bottom sediments in the water column and makes stratification very rare and brief. The shallow deptn of the basin also results in warmer water and relatively high biological productivity in the area surrounding the J.R. Whiting facility.

Historically, benthic organisms, animals that live on or in association with the bottom of the lake, have been dominant in the western basin. These organisms find an abundance of food in the organic load deposited by the Detroit and Maumee rivers directly into the basin. Though it receives a high sediment loading, most sediment eventually moves to the central and eastern basins. The west basin's shallow sandbanks also provide ideal spawning habitat for fish from all three basins (U.S. EPA, 2000). Typical fish found in Lake Erie include bowfin, brown troul, carp, chinook salmon, coho salmon, freshwater drum, lake berring, lake sturgeon, lake trout, lake whitefish, longnose sucker, rainbow smelt, pumpkinseed, and rock, white, and smallmouth bass (University of Wisconsin Sea Grant, 2001 ).

The Lake Erie shore is composed of silty-clay soils and is predominantly steep with very little beach area (Dodge and Kavetsky, 1995). Shoreline erosion, caused by the stirring of the lake, results in milky-colored inshore waters. In contrast, offshore waters are much more transparent. Wind in the central basin causes strong along-shore currents and undertows that build peninsulas by pulling sediments from the shores. The peninsulas shelter significant remaining wellands and create bays that provide spawning and nursery habitat for several fish species.

On the U.S. side, Lake Erie once had significant wetlands, including the $4,000 \mathrm{~km}^{2}\left(1544 \mathrm{mi}^{2}\right)$ Black Swamp at the Maumee River (Dodge and Kavetsky, 1995). However, the Black Swamp has been reduced to $100 \mathrm{~km}^{2}$ ( $39 \mathrm{mi}^{2}$ ) by agricultural activities, including conversion. An especially severe problem for Lake Erie's wetland habitats is agricultural nutrients and sediments, which cause a high level of turbidity. Suspended sediments in the water prevent the establishment of submergent vegetation and adversely affect the aquatic ecosystem.

Compared to the other Great Lakes, Lake Erie has few areas of rocky substrate for fish spawning. Virtually all such habitat is encrusted with zebra and quagga mussels, except for areas where waterfowl or fish predation and ice scour limit mussels to the sheltered sides of rocks. In addition, the rocky substrates of Lake Erie have also been degraded by algal growth and sedimentation, further limiting fish spawning habitats. In the Detroit River, contaminated sediments are thought to be affecting fish eggs. On the Grand River, dams have limited the upstream migration of walleye (Dodge and Kavetsky, 1995).

## H1-2.3 Major Environmental Stressors

The large human population surrounding Lake Erie has led to a number of major stresses on the aquatic environment (U.S. EPA, 2000). Nonpoint source pollution combined with the productive waters of the western basin have at times (particularly 1950-1970) resulted in accelerated eutrophication, large algal blooms, and anoxic waters. Overfishing and the introduction of non-native species have hur some fish populations, though control efforts for both overfishing and invasive species have helped populations to rebound in recent years (U.S. EPA, 2000).

## a. Habitat alteration

The western area of Lake Erie once had an extensive coastal marsh and swamp system stretching from the Detroit River to Maumee Bay, but most marshes were cleared and drained throughout the 1900's (Dodge and Kavetsky, 1995). About 5300 ha ( 13,100 acres) of wetlands remain in Ohio, but Michigan's Lake Erie shoreline wetlands have been reduced to only 100 ha ( 247 acres). Remaining wetlands have been severely degraded.

The Woodtick Peninsula, where J.R. Whiting is located, serves as a barrier beach protecting the wetlands behind it from wave erosion (U,S. EPA, 2001a). However, the peninsula itself is now being eroded as the sedimem drift that once replenished it has been diminished by structures built to protect shoreline properties. As the Peninsula erodes, so too do the wetlands.

## b. Introduction of nonnative species

The introduced zebra mussel became established in large numbers in Lake Erie the late 1980's and early 1990's (U.S. EPA, 2000). As in the other Great Lakes, zebra mussels have altered habitat, the food web dynamic, energy transfer, and how nutrients are cycled in the lakes. However, filtering by zebra mussels has apparenty contributed to a dramatic increase in Lake Erie's water clarity. A preferred course of action on how to deal with the zebra mussels has not been established by the Lake Erie Lakewide Management Plan Committee (U.S. EPA, 2000).

## c. Overfishing

Lake Erie has historically encountered problems of overfishing, particularly in the late 1800s (Egenon, 1985). In this century, the exact impact of overfishing has been debated because decreases in stocks may also be attributed to pollution, invasive species, and habitat degradation (Egerton, 1985). Ultimately, the govemments of the Great Lakes states and provinces came together to form the Great Lakes Fishery Commission in 1955, and since then the Commission has studied the issues and set commercial and recreational fishing quotas to help maintain important fish species (U.S. EPA, 2000).

## d. Pollution

Discbarges to Lake Erie of persistent toxic chemicals were banned in the 1970s, but effects of these historic discharges continue to linger (U.S, EPA, 2000). Two sites near the J.R. Whiting facility have been designated as Areas of Concern (AOC): the Maunde $A O C$, which resulted from high concentrations of $P C B s$ in the. Maumee River drainage area, and the River Raisin AOC, caused by historical discharges of oils and grease, heavy metals, and PCBs into the River Raisin (U.S. EPA, 2000).

The presence of PCBs has resulted in fish consumption advisories being issued for Lake Erie, the Ottawa River and the Raisin River (see Table H1-2). The Ottawa River, in the Maumee drainage area, has the highest fish contaminant concentrations and the most restrictive fish consumption advisories. The River Raisin and the Lake Erie FCAs are milder (MDCH, 2001).

| Table H1-2: State of Michigon Fish Consumption Advisories for Lake Erie. Ottawa River, and River Raisin, $2001^{\text {a }}$ |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Fish Length (in.) |  |  |  |  |  |  |  |  |
|  | 6-8 | 8-10 | 10-12 | 12-14 | 14-18 | 18-22 | 22-26 | 26-30 | 30+ |
| Lake Erie |  |  |  |  |  |  |  |  |  |
| Carp | - | - | - | - | - | - | - | - | - |
| Catish | - | - | - | - | - | - | - | - | - |
| Chinook salimon |  |  | $4 / 1$ | / $/$ | -// | / / | 4/ | 4/7 | 4/m |
| Cohosalmon |  |  | 4) | $m /$ | / / | $4 / \square$ | $4 / \square$ | 4/n | */ |
| Freshwater drum | m/V | * | / $/$ | 4/V | */V | $\pm / \nabla$ | / $/$ | / $/ 7$ | $4 /$ |
| Lake trout |  |  | \% | $4 / *$ | m/* | $1 \%$ | 4/* | 4* | A/* |
| Rainbow trout |  |  | - 1 | 4/2 | 4/ | */T | 4/1/ | 4/1/ | */ |
| Smallmouth bass |  |  |  |  | $4 / 1$ | */T | -/1 | 4/1 |  |
| Walleye |  |  |  | / $/ 7$ | */V | $4 / 7$ | - / | */ | */ |
| White bass | 4/17 | * | * 1 | */ $/$ | - $/$ | - / |  |  |  |
| Whitefish | */* | $\nabla / *$ | T/* | */* | - $/$ | V/* | - | - | - |
| White perch | -1/ | 4/10 | - / |  |  |  |  |  |  |
| Yellow Perch | */V |  | * ${ }^{*}$ | $1 /$ | 4/V | $4 / 7$ |  |  |  |
| Ottawa River |  |  |  |  |  |  |  |  |  |
| All species | - | - | - | - | - | - | - | - | - |
| River Raisin (below Monroe Dam) |  |  |  |  |  |  |  |  |  |
| Carp | - | - | - | - | - | - | - | - | - |
| Freshwater drum | -1/ | - $/$ | - $/ 1$ | - | -/1/ | - $/$ m | - 10 | A/V | - / |
| Smallmouth bass |  |  |  |  | T/ $/$ | F/ $\%$ | V/ | 7/* |  |
| White bass | - 1 | $1 / 4$ | $\nabla / 6$ | - | $\bullet$ | - |  |  |  |
| - = No consumption. <br> $*=$ Limit consumption to 6 meals ( $1 / 2$ pound) per year. <br> $\forall=$ Linit consumption to 1 meal ( $1 / 2$ pound) per week. <br> $=$ Limit consumption to 1 meal ( $1 / 2$ pound) per month. <br> - Unlimited consumption |  |  |  |  |  |  |  |  |  |
| * If there is only one symbol it is the advice for the whole population. When two symbols are shown, the first is the advice for the "general population" and the second is the advice for "ehildren age 15 and under and women who are pregrant, nursing, or expect to bear children." <br> Source: MCDH, 2001. |  |  |  |  |  |  |  |  |  |

## H1-3 Socioeconomic Characteristics

The J.R. Whiting plant is located in Monroe County, Michigan, a rural county bordered to the east by Lake Erie and to the north and south by more urban counties (Wayne County, Michigan and Lucas County, Ohio). In 2000, Monroe had a population of 145,945 , a high rate of home ownership, and a higher median income than surrounding counties (U.S. Census Bureau, 2001). The socioconomic characteristics of Monroe and neighboring counties are summarized in Table H1-3.

|  | Monroe County, MI | Wayne County, MI | Lucas County, OH |
| :---: | :---: | :---: | :---: |
| Population in 2000 | 145,945 | 2,061,162 | 455,054 |
| Land area in $2000, \mathrm{~km}^{2}\left(\mathrm{mi}^{2}\right)$ | 1,427 (551) | 1,590(614) | 881 (340) |
| Persons per square milc, 2000 | 265 | 3,357 | 1,338 |
| Metropolitan Area | Detroit, M1 | Detroit, MI | Toledo. On |
| Median houschold money income, 1997 model-based estimate | \$48,607 | \$35,357 | \$37,064 |
| Persons below poverty, percent, 1997 model-based estimate | 7.60\% | 18.00\% | 13.60\% |
| Housing units in 2000 | 56.471 | 826.145 | 196,259 |
| Homeownership rate in 2000 | 81.00\% | 66.60\% | 65.40\% |
| Households in 2000 | 53,772 | 768,440 | 182,847 |
| Persons per household in 2000 | 2.69 | 2.64 | 2.44 |
| Households with persons under 18 years in 2000 | 39.10\% | 37.70\% | 34.10\% |
| High school graduates, 25 and older in 1990 | 60,968 | 926,603 | 221,052 |
| College graduates, 25 and oider in 1990 | 8,655 | 180,822 | 49,393 |

Source: U.S. Census Bureau, 2001.

## H1-3.1 Major Industrial Activities

Monroe County produces agricultural products such as soybeans, grains, com, sugar beets, potatoes and alfalfa, and industrial processes such as auto-parts manufacturing, metal fabrication, cement, packaging and glass production (InfoMI, 2001). Luna Pier, where J.R. Whiting is located, is primarily a resort town with a sandy beach and a half mile crescent shaped pier stretching out into Lake Erie (InfoMI, 2001).

## H1-3.2 Commercial Fisheries

Commercial fishing on Lake Erie has generated between $\$ 2$ million and $\$ 3$ million of revenve per year for the last decade (USGS, 2001c). A small share of this catch comes from the Michigan waters. Tables H1-4 and HI-5 show the pounds harvested and the revenue generated for the Michigan Lake Erie commercial fishery from 1985 to 1999. Despite fish consumption advisories, carp is the most important commercial species, comprising 72 percent of the catch and 51 percent of revenues over this 15 -year period. Channel catfish, quillback, and bigmouth buffalo make up most of the remaining harvest and revenue (USGS, 2001c).

## H1-3.3 Recreational Fisheries

Lake Erie fish species also help support several charter boat companies. In 1997, Lake Erie charter boats reported 1,727 excursions with 8,284 anglers (Rakoczy and Wesander-Russell, 1998). Ninety percent of these anglers were local residents. About half of the 74,000 fish caught on chatter boats that year were walleye and about half were yellow perch (Rakoczy and Wesander-Russell, 1998).

Recreational anglers spent about 175,000 noncharter days fishing the Michigan waters of Lake Erie in 1994 (Rakoczy and Svoboda, 1997). Their most commonly caught species were yellow perch and walleye ( 44 percent and 35 percent of the total harvest, respectively). White bass, channel catfish, freshwater drum, and white perch made up most of the remaining catch.

Total recreational hours (including charter) spent fishing Michigan's Lake Erie dropped in the early 1990s (see Table H1-6), but the reasons for this are unclear. Some of the reduction in fishing days may be related to declines in species such as yellow perch. However, Thomas and Has (2000) note that the apparent declines in yellow perch and other species may reflect lower catchability resulting from an improved ability to avoid fishing gear because of improved water clarity rather than actual population reductions.

* The Limerville Pa Spelloay ar Pymamming Stane


Carp swarm above and below the spillway. They compete with ducks and Canada geese for slices of bread tossed to them by visitors. The ducks clamor over the seemingly endless school of carp to get their share. The ducks actually walk on the back of the carp.

The Spillway is a popular recreational site where visitors bring old bread or buy it at a nearby concession stand. Birds and fish compete for the bread. The spillway is the outfow of a secondary impoundment at the 2500 acre Pymatuning reservor / sanctuary that serves as fish propagation waters for the Linesville Fish Culture Station.


Saurce: http://www.sideroads.com/outdoars/spillway. htm) Photos: Lynne G. Tudor

| Species | 1985 | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 1996 | 1997 | 1998 | 1999 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Gizzard shad | 878,000 |  |  |  |  |  |  | 2,845 | 395 | 2,103 | 23 | 36,996 | 24,494 | 4,988 | 6,200 |
| Brown bulhead | 7.340 | 7.687 | 4.462 | 5,421 | 3,572 | 488 | 704 | 444 | 844 | 659 | 827 | 828 | 744 | 2,139 | 7,050 |
| Channel catfish | 9.253 | 11,183 | 39,603 | 15,208 | 11.481 | 2,025 | 1,941 | 2,929 | 9.152 | 5.760 | 16,168 | 24,969 | 17,936 | 16,573 | 7.561 |
| White perch |  |  |  |  |  |  | 8 | 10 |  |  | 64 | 45 | 4 |  |  |
| White bass | 4,764 | 1,397 | 4.142 | 1.049 | 991 |  | 19 | 357 | 1,180 | 1,819 | 1.850 | 2,923 | 7,306 | 1,326 | 23 |
| Freshwater drum | 905 | 2.032 | 1,825 | 1.180 |  |  |  | 290 | 4,206 | 111 | 39,673 | 48,218 | 8.823 | 24,507 | 265 |
| Gars |  |  |  |  |  |  |  |  | 441 | 68 |  | 27 | 90 | 279 |  |
| Suckers | 1.378 | 123 | 88 |  |  |  |  |  |  |  | 436 | 4,286 | 72 | 6,180 | 1,945 |
| Goldfish |  |  | 551 | 188 | 2,951 | 877 | 8,416 | 1,025 | 501 | 111 | 517 | 7,138 | 10,497 | 6,862 |  |
| Carp | 738,857 | 367,310 | 685,395 | 417365 | 194,320 | 158,15] | 198,294 | 251,365 | 238,805 | 94,662 | 329,262 | 387.671 | 325,433 | 620,015 | 211,055 |
| Quillback | 87,326 | 2,217 | 1.062 | 1,380 | 568 |  | $6_{4} 894$ | 30,204 | 28,175 | 8,930 | 66,013 | 73,662 | 33,937 | 22,990 |  |
| Bigmouth buffalo | 577 | 14,732 | 17.814 | 9.471 | 19,549 | 40,064 |  |  |  |  |  | 104 | 91,877 | 15,721 | 25,894 |
| Totals | 1,728,400 | 406,681 | 754,942 | 451,262 | 233,432 | 201,605 | 216,276 | 289,469 | 283,699 | 114,223 | 454,833 | 586.867 | 521,213 | 721.580 | 259,993 |

Source: USGS, 2001c

| Species | 1985 | 3986 | 1987 | 1988 | 1989 | 1998 | 1991 | 1992 | 1993 | 1994 | 1995 | 1996 | 1997 | 1998 | 1999 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Gizzard shad | \$241,450 |  |  |  |  |  |  | \$342 | \$40 | 5274 | \$1 | \$4,809 | \$1,714 | \$350 | \$744 |
| Brown bullhead | \$1,834 | \$1.888 | \$1,076 | \$1,355 | \$895 | $\$ 123$ | \$171 | \$122 | \$213 | \$185 | \$189 | \$209 | \$253 | \$599 | \$1,904 |
| Channel catfish | \$5,364 | \$6,453 | \$23,201 | \$9,114 | \$6,898 | \$1,215 | \$1,138 | \$1.569 | \$5,580 | \$3,628 | \$10,189 | \$14,236 | \$9,684 | \$9.281 | \$4,461 |
| White perch |  |  |  |  |  |  | \$4 | \$5 |  |  | \$42 | \$28 | \$2 |  |  |
| White bass | \$1,219 | \$1.073 | \$3,209 | 5629 | \$488 |  | \$18 | \$374 | \$1.191 | \$1,474 | \$1,702 | \$2,661 | \$6,213 | \$1,074 | \$18 |
| Freshwater drum | \$89 | \$185 | \$187 | \$472 |  |  |  | \$28 | \$462 | \$22 | \$7,538 | \$7,714 | \$1,411 | \$4,168 | \$48 |
| Gars |  |  |  |  |  |  |  |  |  | \$17 |  | \$11 | \$45 | $\$ 112$ |  |
| Suckers | \$155 | \$7 | \$6 |  |  |  |  |  |  |  | \$26 | \$256 | \$5 | 5371 | \$253 |
| Goldfish |  |  | \$827 | \$47 | 5495 | \$201 | 51,689 | \$308 | \$126 |  | \$130 | \$2,929 | \$3,466 | \$2,745 |  |
| Carp | 585,409 | \$38,937 | \$79,199 | \$63,611 | \$26,000 | \$19,590 | \$23,794 | \$30,612 | \$31,044 | \$12,306 | \$36,222 | \$46,521 | \$45,562 | \$80,601 | \$27,438 |
| Quillback | \$5,086 | \$170 | \$106 | \$139 | \$227 |  | \$2,661 | \$12,856 | \$10,144 | \$3,130 | \$22,446 | \$26,516 | \$6,449 | \$4,598 |  |
| Bigmouth buffalo | \$292 | \$6,060 | \$7.148 | \$3,975 | \$8,332 | \$16.358 |  |  |  |  |  | \$47 | \$40,425 | \$8.018 | \$11,913 |
| Totals | \$340,898 | \$ $\$ 4,773$ | \$114,959 | \$79.342 | \$43,335 | \$37,487 | \$29,475 | \$46,216 | \$48,800 | \$21,036 | \$78,485 | \$105,937 | \$115,229 | \$111,917 | \$46,779 |

Table H1-6: Michigan Lake Erie Boat Fishery Angler Effort and Primary Species Catch April Through October, 1986 to 1998

|  | Angler Hours | Number of Yellow Perch Harvested | Number of Walleye Harvested |
| :---: | :---: | :---: | :---: |
| $1986^{\circ}$ | 2,068,779 | 834,310 | 605,666 |
| 1987 | 2,455,903 | 619,112 | 902.378 |
| $1988{ }^{8}$ | 4,362,452 | 318,786 | 1,996,824 |
| 1989 | 3,799,067 | 1,466,442 | 1,092,289 |
| 1990 | 2,482,242 | 770,507 | 780.508 |
| $1991{ }^{\circ}$ | 805,294 | 378,716 | 132.322 |
| 1992 | 836,216 | 255,747 | 249.713 |
| 1993 | 935,249 | 473,580 | 270,376 |
| 1994 | 1,012,595 | 246,327 | 216,040 |
| 1995 | na | 343,240 | 107.909 |
| 1996 | na | 635,233 | 174.607 |
| 1997 | na | 529,435 | 112,400 |
| 1998 | na | 586.277 | 114.607 |

- May through October.
"May through September.
na $=$ not available.
Sources: Rakoczy and Svoboda, 1997; Thomas and Haas, 2000.


## Chapter H2: Technical and Economic Descriptions of the J.R. Whiting Facility

## H2-1 BasELINE OpERATIONAL Characteristics

The J.R. Whiting power plant operates four units. Three are coal-fired steam electric units that use cooling water

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 withdrawn from Lake Erie (Units 1-3) while the fourth unit (Unit 4) is an oil-fired gas turbine that does not require cooling water. The units began operation between July 1952 and May 1968.
J.R. Whiting's total net generation in 1999 was 2.1 million MWh. The three steam turbine units (Units 1-3) had capacity utilization rates between 71.4 and 77.3 percent. Table H2-1 presents details for J.R. Whiting's four units.

Table H2-1: Generator Detail of the J.R. Whiting Plant (1999)

| Generator ID | Capacity (MW) | Prime Mover | Energy Source ${ }^{\text {D }}$ | In-Service Date | Operating Status | Net Generation (MWh) | Capactiy Utilizations | ID of Associated CWIS |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1 | 100 | ST | BIT | Jul. 1952 | Operating | 625,383 | 71.4\% | 1 |
| 2 | 100 | ST | BIT | Dec. 1952 | Operating | 677,547 | $77.3 \%$ | 2 |
| 3 | 125 | ST | BIT | Nov. 1953 | Operating | 807,688 | 73.8\% | 3 |
| A | 21 | GT | FO2 | May 1968 | Operating | 1.826 | 1.0\% | Not applicable |
| Total | 346 |  |  |  |  | 2,112,444 | 69.8\% |  |

- Prime mover categorics: $\mathbf{S T}=$ steam turbine; $\mathbf{G T}=$ gas turbine.
- Energy source categories. BIT $=$ bituminous coal; $\mathrm{FO} 2=\mathrm{No} .2$ fuel oil.
${ }^{\text {e }}$ Capacity utilization was calculated by dividing the unit's actual net generation by the potential generation if the unit ran at full capacity all the time (i.e., capaciry * 24 hours * 365 days).
Source: U.S Department of Energy, 2001a, 2001b, 2001d

Figure 112-1 below presents J.R. Whiting's electricity generation history between 1970 and 2000 .

Figure H2-I: J.R. Whiting Net Electricity Generation $1970-2000$ (in MWh)


Source: form EIA-906.

## H2-2 CWIS Configuration and Water Withdrawal

The J.R. Whiting facility has one cooling water intake structure serving the entire facility. The facility withdraws cooling water from North Maumee Bay (located in western Lake Erie) via a recessed shoreline intake at the lake surface. The intake has a fish barrier net located across the recessed portion of the shoreline and a dual entry/single exit traveling screen, as well as trash racks located at the entrance to intake structure. In 1996, the facility withdrew an average of 298 MOD at an average intake velocity of 1.03 feet per second. The total design intake flow for J.R. Whiting is 308 MGD.

## Chapter H3:

## Evaluation of I\&E Data

EPA evaluated impacts to aquatic organisms resulting from the CWIS of the J.R. Whiting facility using the assessment methods described in Chapter A5 of Part A of this document. EPA's analysis focused on I\&E rates at J.R. Whiting before and after installation of a deterrent net in 1980 to reduce impingement. The facility's I\&E monitoring program was designed to evaluate the effectiveness of the net, and therefore included 2 years of sampling of baseline l\&E losses before installation of the net and several years of impingement monitoring after (Wapora, 1979, 1980; Consumers Power Company, 1984, 1988, 1994). EPA evaluated these two sampling periods to estimate (1)

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## H3-1 Species Vulnerable to I\&E

EPA evaluated all species known to be impinged and entrained by the J.R. Whiting facility based on information provided in facility 1\&E monitoring reports (Wapora, 1979, 1980; Consumers Power Company, 1984, 1988, 1994). Table H3-1 lists these species, and their classification as recreational, commercial, or forage species.

| Common Name | Scientific Name | Recreational | Commercial | Forage |
| :---: | :---: | :---: | :---: | :---: |
| Alewife | Alosa pseudoharengus |  |  | x |
| Bluegill | Lepomis macrochirus | X |  |  |
| Bluntnose minnow | Pimephales notatus |  |  | X |
| Bullhead species | Ameiurus spp. |  | X |  |
| Carp | Cyprinus carpio carpio |  | x |  |
| Carpsucker or buffaloe | Catostomidae |  |  | X |
| Channel catfish | Ictalurus punctatus | X | X |  |
| Crappie species | Pomoxi spp. | X |  |  |
| Emerald shiner | Notropis atherinoides |  |  | X |
| Freshwater drum | Aplodinotus grunniens |  | X |  |
| Gizzard shad | Dorasama cepedianum |  | X |  |
| Goldfish | Carassius auratus aurotus |  | X |  |
| Herring family | Clupeidas |  |  | X |
| Logperch | Percina caprodes | - |  | X |
| Minnow family | Cyprinidac |  |  | X |
| Orangespoted sunfish | Lepomis humilis | x |  |  |


| Common Name | Scientific Name | Recreational | Commercial | Forage |
| :---: | :---: | :---: | :---: | :---: |
| Perch family | Percidac | $X$ |  |  |
| Pumpkinseed | Lepomis gibbosus | X |  |  |
| Rainbow smelt | Osmerus mordax mardax |  |  | X |
| Shiner species | Cyprinidae |  |  | X |
| Smalimouth bass | Micropterus dolomicui | X |  |  |
| Spottail shiner | Notropis hadsonius |  |  | X |
| Sucker species | Catostomidac |  | X |  |
| Sunfish species | Centrarchidae | x |  |  |
| Tadpole madtom | Noturus gvainus |  |  | X |
| Troutperch | Percopsis omiscomaycus |  |  | X |
| Walleye | Stizostedion vitreum | $x$ |  |  |
| Warmouth | Lepomis gulosus | X |  |  |
| White bass | Morone chrosops | $x$ | x |  |
| White perch | Morone americana | x |  |  |
| Yellow perch | Perca flavescens | X |  |  |

Sources: Wapora, 1979.1980.

## H3-2 Life Histories of Major Species Impinged and Entrained

## Alewife (Alosa pseudoharengus)

Alewife is a member of the herring family, Clupeidae, and ranges along the Atlantic coast from Newfoundland to North Carolina (Scott and Crossman, 1998). Alewives entered the Great Lakes region through the Welland Canal which connects Lake Erie and Lake Ontario, and by 1949, they were present in Lake Michigan (University of Wisconsin Sea Grant Institute, 2001). Because alewives are not a freshwater species, they are particularly susceptible to osmotic stress associated with freshwater. Freshwater fish have larger kidneys which they use to constantly pump water from their bodies. Since they lack this physiological adaptation, alewives are more susceptible to environmental disturbances.

In the Great Lakes, alewives spend most of their time in deeper water. During spawning season, they move towards shallower inshore waters to spawn. Although alewives generally do not die after spawning, the fluctuating temperatures that the adults are exposed to when they move to inshore waters often results in mortality due to osmotic stress. In certain years, temperature changes caused by upwelling may result in a massive die-off of spawning alewives (University of Wisconsin Sea Grant Institute, 2001).

Alewife has been introduced to a number of lakes to provide forage for sport fish (Jude et al., 1987b). Ecologically, alewife is an important prey item for many fish.

Spawning is temperature-driven, beginning in the spring as water temperatures reach 13 to $15^{\circ} \mathrm{C}$, and ending when they exceed $27^{\circ} \mathrm{C}$ (Able and Fahay, 1998), In their native coastal habitats, alewives spawn in the upper reaches of coastal rivers, in slow-flowing sections of slightly brackish or freshwater. In the Great Lakes, alewives move inshore toward the outets of rivers and streams to spawn (University of Wisconsin Sea Grant Institute, 2001).

In coastal habitats, females lay demersal eggs in shallow water less than $2 \mathrm{~m}(6.6 \mathrm{ft})$ deep (Wang and Kemehan, 1979). They may lay from 60,000 to $300,000 \mathrm{eggs}$ at a time (Kocik, 2000). The demersal eggs are 0.8 to $1.27 \mathrm{~mm}(0.03$ to 0.05 in .) in diameter. Larvae hatch at a size of approximately 2.5 to $5.0 \mathrm{~mm}(0.1$ to 0.2 in .) total length (Able and Fahay, 1998). Larvae remain in the upstream spawning area for some time before drifting downstream to natal estuarine waters. Juveniles exhibit a diurnal vertical migration in the water column, remaining near the botom during the day and rising to the surface at night (Fay et al., 1983a). In the fall, juveniles move offshore to nursery areas (Able and Fahay, 1998).

Maturity is reached at 3 to 4 years for males, and 4 to 5 years for females (Able and Fahay, 1998). The average size at maturity is 265 to 278 mm ( 10.4 to 10.9 in .) for males and 284 to 308 mm ( 11.2 to 12.1 in ) for females (Able and Fahay, 1998). Alewife can live up to 8 years, but the average age of the spawning population tends to be 4 to 5 years (Waterfield, 1995; PSEG, 1999c).


## ALEWIFE

(Alosa pseadoharengus)
Family: Clupeidae (herrings).
Common names: River herring, sawbelly, kyak, branch herring, freshwater herring, bigeye herring, gray herring, grayback, white herring.

Similar species: Blueback herring.
Geographic range: Along the westem Atlantic coast from Newfoundland to North Carolina," Arrived in the Great Lakes via the Welland Canal. ${ }^{\text {b }}$

Habitat: Wide-ranging, tolerates fresh to saline waters, travels in schools.

Lifespan: May live up to 8 years. ${ }^{\text {c.d }}$
Fecundity: Females may lay from 60,000 to 300,000
eggs at a time. ${ }^{\text {e }}$

Scort and Crossman, 1998.
University of Wisconsin Sea Grant Instirute, 2001.
PSEG, 1999c.
Waterfield, 1995.
Kocik, 2000.
Able and Fahay, 1998.
Fay et al., 1983a.
Fish graphic courtesy of New York Sportfishing and Aquatic Resources Educational Program, 2001.

## Gizzard shad (Dorosoma cepedianum)

Gizzard shad is a member of the family Clupeidae. Its distribution is widespread throughout the eastern United States and into southern Canada, with occurrences from the St. Lawrence River south to eastern Mexico (Miller, 1960; Scott and Crossman, 1973). Gizzard shad are found in a range of salinities from freshwater inland rivers to brackish estuaries and marine waters along the Atlantic Coast of the United States (Miller, 1960; Carlander, 1969). Gizzard shad often occur in schools (Miller, 1960). Young-of-year are considered an important forage fish (Miller, 1960), though their rapid growth rate limits the duration of their susceptibility to many predators (Bodola, 1966). In Lake Erie, gizzard shad are most populous in the shallow waters of western Lake Erie, around the Bass Islands, and in protected bays and mouths of tributaries (Bodola, 1966).

Spawning occurs from late winter or early spring to late summer, depending on temperature. Spawning has been observed in early June to July in Lake Erie (Bodola, 1966), and in May elsewhere in Ohio (Miller, 1960). The spawning period generally lasts 2 weeks (Miller, 1960). Males and females release sperm and eggs while swimming in schools near the surface of the water. Eggs sink slowly to the botton or drift with the current, and adhere to any surface they encounter (Miller, 1960). Females release an average of 378,990 eggs annually (Bodola, 1966), which average 0.75 mm ( 0.03 in .) in diameter (Wallus et al., 1990).

Hatching time can be anywhere from 36 hours to 1 week, depending on water temperature (Bodola, 1966). Young shad may remain in upstream natal waters if conditions permit (Miller, 1960). By age 2 all gizzard shad are sexually mature, though some may mature as early as age 1 (Bodola, 1966). Unlike many other fish, fecundity in gizzard shad declines with age (Electric Power Research Institute, 1987).

Gizzard shad generally live up to 6 years in Lake Erie, but individuals up to 10 years have been reported in southern locations (Scott and Crossman, 1973). Mass mortalities have been documented in several locations during winter months, due to extreme temperature changes (Williamson and Nelson, 1985).

|  | Food sources: Larvae consume protozoans, zooplankton, and <br> small crustaceans. Adults are mainly herbivorous, feeding on |
| :--- | :--- |
| plants, phytoplankton, and algae. They are one of the few species |  |
| GIZZARD SHAD |  |
| (Dorosoma cepedianum) to feed solely on plant material. |  |

## Emerald shiner (Notropis atherinoides)

Emerald shiner is a member of the family Cyprinidae. It is found in large open lakes and rivers from Canada south throughout the Mississippi Valley to the Gulf Coast in Alabama (Scott and Crossman, 1973). Emerald shiner prefer clear waters in the mid to upper sections of the water column, and are most often found in deep, slow moving rivers and in Lake Erie (Trautman, 1981). The emerald shiner is one of the most prevalent fishes in Lake Erie (Trautman, 1981). Because of their small size, they are an important forage fish for many species.

Spawning occurs from July to August in Lake Erie (Scott and Crossman, 1973). Females lay anywhere from 870 to 8,700 eggs (Campbell and MacCrimmon, 1970), which hatch within 24 hours (Scott and Crossman, 1973). Young-of-year remain in large schools in inshore waters until the fall, when they move into deeper waters to overwinter (Scot1 and Crossman, 1973). Young-of-year average 5.1 to 7.6 cm ( 2 to 3 in.) in length (Scott and Crossman, 1973).

Emerald shiner are sexually mature by age 2, though some larger individuals may mature at age 1 (Campbell and MacCrimmon, 1970). Most do not live beyond 3 years of age (Fuchs, 1967). Adults typically range from $6.4108 .4 \mathrm{~cm}(2.5$ to 3.3 in.) (Trautman, 1981). Populations may fluctuate dramatically from year to year (Trautman, 1981).


## Carp (Cyprinus carpio carpio)

Carp is a member of the family of carps and minnows, Cyprinidae, and is abundant in Lake Erie. Carp were first introduced from Asia to the United States in the 1870's and 1880's, and by the 1890's were abundant in the Maumee River and in the west end of Lake Erie (Trautman, 1981). Carp are most abundant in low-gradient, warm streams and lakes with high levels or organic matter, but tolerate all types of bottom and clear to turbid waters (Trautman, 1981). Capp overwinter in deeper water and migrate to shallow water, preferably marshy environments with submerged aquatic vegetation in advance of the spawning season (McCrimmon, 1968). Adults feed on a wide variety of plants and animals, and juveniles feed primarily on plankton.

Carp are often considered a nuisance species because of their habit of uprooting vegetation and increase turbidity when feeding (McCrimmon, 1968; Scott and Crossman, 1973). Carp are not widely popular fishes for anglers, although carp fishing may be an important recreational activity in some parts of the United States (Scoll and Crossman, 1973). They are occasionally harvested commercially and sold for food (Scott and Crossman, 1973).

Male carp reach sexual maturity between ages 3 and 4, and the females reach maturity between ages 4 and 5 (Swee and McCrimmon, 1966). Spawning can occur at temperatures between 16 and $28^{\circ} \mathrm{C}\left(60.8\right.$ and $\left.82.4^{\circ} \mathrm{F}\right)$ with optimum activity between 19 and $23^{\circ} \mathrm{C}\left(66.2\right.$ and $73.4^{\circ} \mathrm{F}$ ) (Swee and McCrimmon, 1966). Fecundity in carp can range from 36,000 eggs for a 39.4 cm ( 15.5 in .) fish to $2,208,000 \mathrm{in}$ a 85.1 cm ( 33.5 in .) fish (Swee and McCrimmon, 1966) but individuals may spawn only about 500 eggs at a given time (Dames and Moore, 1977a). Eggs are demersal and stick to submerged vegetation.

Eggs hatch 3 to 6 days after spawning and larvae tend to lie in shallow water among vegetation (Swee and McCrimmon, 1966). The lifespan of a typical carp in North America is less than 20 years (McCrimmon, 1968). Adult carp can reach 102 $122 \mathrm{~cm}(40-48 \mathrm{in}$.) long, and weigh $18-27 \mathrm{~kg}(40-60 \mathrm{lb})$ (Trautman, 1981).


## CARP

(Cyprinus carpio carpio)

Family: Cyprinidae (minnows or carp).
Common names: Carp.
Similar species: Goldfish, buffalofishes, carpsuckers."
Gcographic range: Wide-ranging throughoul the United States.

Habitat: Low-gradient, warm streams and lakes with high levels or organic carbon. Tolerates relatively wide range of turbidity. Often associated with submerged aquatic vegetation.

Food source: Omnivorous; diet includes invertebrates, small molluses, ostracods, and crustaceans as well as roots, leaves, and shoots of water plants. ${ }^{\text {b }}$

Prey for: Juveniles provide limited forage for northern pike, smallmouth bass, striped bass, and longnosed gar, as well as green frogs, bullfrogs, turles, snakes, mink. ${ }^{\text {b }}$

## Life stage information:

## Eggs: demersal

- During spawning, eggs are released in shallow, vegetated water. Eggs are demersal and stick to submerged vegetation.
- Eggs hatch in 3-6 days.


## Larvae:

- Larvae are found in shallow, weedy, and muddy habitats. ${ }^{\text {d }}$

Adults:

- May reach lengths of $102-122 \mathrm{~cm}\left(40-48 \mathrm{in}\right.$.). ${ }^{2}$

Lifespan: Less than 20 years. ${ }^{\text {b }}$
Fecundity: 36,000 to $2,208,000$ eggs per season. ${ }^{\text {" }}$
*Trautman. 1981.

- McCrimmon, 1968.
- Swee and McCrimmon, 1966.
${ }^{4}$ Wang, 1986 a.
Fish graphic from North Dakota Game and Fish Department (1986).


## Yellow perch (Perca flovescens)

The yellow perch is a member of the Percidae family and is found in fresh waters in the northern and eastern United States and across eastern and central Canada. Yellow perch are also occasionally seen in brackish waters (Scott and Crossman, 1973). They are typically found in greatest numbers in clear waters with low gradients and abundant vegetation (Trautman, 1981). Perch feed during the day on immature insects, larger invertebrates, fishes, and fish eggs (Scott and Crossman, 1973).

Yellow perch are of major commercial and recreational value in Lake Erie, and the Great Lakes are a major source of yellow perch to the commercial fishing industry.

Sexual maturity is reached at age 1 for males and at ages 2 and 3 for females (Saila et al, 1987). Perch spawn in the spring in water temperatures ranging from 6.7 to $12.2{ }^{\circ} \mathrm{C}\left(44-54^{\circ} \mathrm{F}\right)$ (Scott and Crossman, 1973). Adults move to shallower water to spawn, usually near rooted vegetation, fallen trees, or brush. Spawning takes place at night or in the early moming. Females lay all their eggs in a single transparent strand that is approximately $3 \mathrm{~cm}(1.2$ in.) wide (Saila et al., 1987) and up to 2.1 m ( 7 fi) long (Scott and Crossman, 1973). These egg cases are semi-buoyant and attach to submerged vegetation or occasionally to the bottom and may contain $2,000-90,000$ eggs (Scott and Crossman, 1973). In western Lake Erie, fecundities for yellow perch were reported to range from 8,618 to 78,741 eggs (Saila et al., 1987).

Yellow perch larvae hatch within about 8 -10 days and are inactive for about 5 days until the yolk is absorbed (Scott and Crossman, 1973). Young perch are initially pelagic and found in schools, but become demersal after their first summer (Saila et al., 1987).

Adult perch are inactive at night and rest on the bottom (Scott and Crossman, 1973). Females generally grow faster than males and reach a greater final length (Scott and Crossman, 1973). In Lake Erie, perch may reach up to approximately 31 cm ( 12 in .) in total length and have been reported to live up to 11 years.


## YELLOW PERCH

 (Percaflavescens)Food source: Immature insects, larger invertebrates, fishes, and fish eggs. ${ }^{\text {c }}$

Prey for: Almost all warm to cool water predatory fish including bass, sunfish, crappies, walleye, sauger, northermpike, muskellunge, and other perch, as well as a number of birds. ${ }^{\text {c }}$

## Life stage information

Eggs: semi-buoyant

- Eggs laid in long tubes containing 2,000-90,000 eggs."
- Eggs usually hatch in $8-10$ days. ${ }^{\text {. }}$

Larvae: pelagic

- Larvae are $4.1-5.5 \mathrm{~mm}\left(0.16-0.22 \mathrm{in}\right.$ ) upon hatching. ${ }^{\text {. }}$
- Found in schools with other species. ${ }^{\text {- }}$
- Become demersal during the first summer. ${ }^{\text {- }}$


## Aduls: demersal

- Reach up to 31 cm (12 in.) in Lake Erie. ${ }^{\text {c }}$
- Found in schools near the boltom.

Lifespan: Up to 11 years."

Fecundity: 2,000-90,000 eggs. ${ }^{6}$

* Froese and Pauly, 2001.
${ }^{2}$ Trautman. 1981.
- Scott and Crossman, 1973.
${ }^{4}$ Saila et al., 1987 b.
Fish graphic courtesy of New York Sportfishing and Aquatic Resources Educational Program, 2001.


## Channel catfish (Ictalorus punctotus)

Channel catfish is a member of the Ictaluridae (North American freshwater catfish) family. It is found from Manitoba to southern Quebec, and as far south as the Gulf of Mexico (Dames and Moore, 1977a). Channel callish can be found in freshwater streams, lakes, and ponds. They prefer deep water with clean gravel or boulder substrates and low to moderate currents (Ohio Department of Natural Resources. 2001b).

Chamel catfish reach sexual maturity at ages $5-8$, and females will lay $4,000-35,000$ eggs dependent on body weight (Scott and Crossman, 1998). Spawning begins when temperatures reach $24-29^{\circ} \mathrm{C}\left(75-85^{\circ} \mathrm{F}\right)$ in late spring or early summer. Spawning occurs in natural nests such as undercut banks, muskrat burrows, containers, or submerged logs. Eggs approximately 3.5 mm ( 0.1 in ) in diameter are deposited in a large, flat, gelatinous mass (Wang, 1986a). After spawning, the male guards the nest and fans it to keep it aerated. Eggs hatch in $7-10$ days at $24-26{ }^{\circ} \mathrm{C}\left(75-79{ }^{\circ} \mathrm{F}\right)$ and the newly hatched larvae remain near the nest for several days (Wang, 1986a). Young fish prefer to inhabit riflles and turbulent areas. Channel catfish are very popular with anglers and are relatively prized as a sport fish (Dames and Moore, 1977a).


```
CHANNEL CATFISH
(Ictalarus punctatus)
Family: Ictaluridae (North American freshwater catfish),
Common names: Channel catfish, graceful catfish. \({ }^{3}\)
Similar species: Blue and white catfishes."
Geographic range: South-central Canada, central United States, and northern Mexico. \({ }^{\text {. }}\)
Habitat: Freshwater streams, lakes, and ponds. Prefer deep water with clean gravel or boulder substrates."
Lifespan: Maximum reported age: 16 years. \({ }^{*}\)
Fecundity: 4,000 to 35,000 eggs depending on body weight. \({ }^{\text {e }}\)
"Froese and Pauly, 2001.
\({ }^{5}\) Trautman, 1981.
- Ohio Department of Natural Resources. 2001 b.
\({ }^{-}\)Wang, 1986a.
* Scott and Crossman, 1998.
Fish graphic courtesy of New York Sportishing and Aquatic Resources Educational Program, 2001.
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## Freshwater drum (Aplodinatus grunniens)

Frestwater drum is a member of the drum family, Sciaenidae. Possibly exhibiting the greatest latitudinal range of any North American freshwater species, its distribution ranges from Manitoba, Canada, to Guatemala, and throughout the Mississippi River drainage basin (Scott and Crossman, 1973). The freshwater drum is found in deeper pools of rivers and in Lake Erie at depths between 1.5 and 18 m ( 5 and 60 ft ) (Trautman, 1981). Drum is not a favored food item of either humans or other fish (Edsall, 1967; Trautman, 1981; Bur, 1982).

Based on studies in Lake Erie, the spawning season peaks in July (Daiber, 1953), although spent females have been found as late as September (Scott and Crossman, 1973). Females in Lake Erie produce anywhere from 43,000 to 508,000 eggs (Daiber, 1953). The eggs are buoyant, floating at the surface of the water (Daiber, 1953; Scott and Crossman, 1973). This unique quality may be one explanation for the freshwater drum's exceptional distribution (Scott and Crossman, 1973). Yolksac larvae are buoyant as well, floating inverted at the surface of the water with the posterior end of the yolk sac and tail touching the surface (Swedberg and Walburg, 1970).

Larvae develop rapidly over the course of their first year. Maturity appears to be reached earlier among freshwater drum females from the Mississippi River than females from Lake Erie. Daiber (1953) found Lake Erie females begin maturing at age 5 , and $46 \%$ reach maturity by age 6. Lake Erie males begin maturing at age 4 , and by age $5,79 \%$ had reached maturity.

The maximum age for fish in western Lake Erie is 14 years for females and 8 years for males (Edsall, 1967). Adults tend to be between 30 to 76 cm ( 12 to 30 in .) long.

|  |  |
| :--- | :--- |

## White bass (Morone chrysops)

White bass is a member of the temperate bass family, Moronidae. It ranges from the St. Lawrence River south through the Mississippi valley to the Gulf of Mexico, though the species is most abundant in the Lake Erie drainage (Van Oosten, 1942). White bass has both commercial and recreational fishing value.

Spawning take place in May in Lake Erie and may extend into June, depending on temperatures. Spawning bouts can last from 5 to 10 days (Scott and Crossman, 1973). Adults typically spawn near the surface, and eggs are fertilized as they sink to the bottom. Fecundity increases directly with size in females; the average female lays approximately 565,000 eggs. Eggs hatch within 46 hours at a water temperature of $15.6^{\circ} \mathrm{C}\left(60^{\circ} \mathrm{F}\right)(S c o t t$ and Crossman, 1973).

Larvae grow rapidly, and young white bass reach lengths of 131016 cm ( 5.1 to 6.3 in ) by the fall (Scott and Crossman, 1973). They feed on microscopic crustaceans, insect larvae, and small fish. As adults, the diet switches to fish. Yellow perch are an especially important prey species for white bass (Scott and Crossman. 1973).

Most white bass mature at age 3 (Van Oosten, 1942). Upon reaching sexual maturation, adults tend to form unisexual schools, traveling up to $11.1 \mathrm{~km}(6.9 \mathrm{mi})$ a day. Adults occupy the upper portion of the water column, maintaining depths of 6 m or less (Scott and Crossman, 1973). On average, adults are between 25.4 to 35.6 cm ( 10 to 14 in .) long (Ohio Department of Natural Resources, 2001b). White bass rarely live beyond 7 years (Scott and Crossman, 1973).

| WHITE BASS <br> (Morone chrysops) | Food source: Juveniles consume microscopic crustaceans, insect larvae, and small fish. "Adults have been found to consume yellow perch, bluegill, white crappie, ${ }^{\text {b }}$ and carp. ${ }^{\text {bd }}$ <br> Prey for: Other white bass. ${ }^{\text {" }}$ <br> Life stage information: <br> Eggs: demersal <br> Eggs are approximately $0.8 \mathrm{~mm}\left(0.03 \mathrm{in}\right.$.) in diameter. ${ }^{\text {. }}$ |
| :---: | :---: |
| Family: Moronidae. <br> Common names: White bass, silver bass. | Larvae: pelagic <br> White bass experience their maximum growth in their first year." |
| Similar species: White perch, striped bass." <br> Geographic range: St. Lawrence River south through the Mississippi valley to the Gulf of Mexico, highly abundant in the Lake Erie drainage. ${ }^{\text {" }}$ | Adults: <br> Travel in schools, traveling up to $11.1 \mathrm{~km}(6.9 \mathrm{mi})$ a day. ${ }^{\text {b }}$ <br> Most mature at age 3." <br> Adults prefer clear waters with firm bottoms." |
| Habitat: Occurs in lakes, ponds, and rivers." |  |
| Lifespan: White bass may live up to 7 years." |  |
| Fecundity: The average female lays approximately 565,000 eggs. ${ }^{\text {b }}$ |  |
| - Trautman, 1981. <br> ${ }^{6}$ Scott and Crossman, 1973. <br> cFroese and Pauly, 2000. <br> Carlander. 1997. <br> - Van Oosten. 1942. |  |
|  |  |
|  |  |
|  |  |
| Fish graphie courtesy of New York Spontishing and Aqu | sources Educational Program, 2001. |

## Walleye (Stizostedion vitreum)

Walleye is a member of the perch family, Percidae. It is found in freshwater from as far north as the Mackenzie River near the Arctic Coast to as far south as Georgia, and is common in the Great Lakes. Walleye are popular sport fish both in the summer and winter. They generally feed at night because their eyes are sensitive to bright daylight (Scott and Crossman, 1998).

Walleye spawn in spring or early summer, although the exact timing depends on latitude and water ternperature. Spawning has been reported at temperatures of 5.6 to $11.1^{\circ} \mathrm{C}\left(42\right.$ to $52{ }^{\circ} \mathrm{F}$ ), in rocky areas in white water or shoals of lakes (Scott and Crossman, 1998). They do not fan nests like other similar species, but instead broadcast eggs over open ground, which reduces their ability to survive environmental stresses (Carlander, 1997). Females produce between 48,000 and 614,000 eggs in Lake Erie, and the eggs are 1.4 to 2.1 mm ( 0.06 to 0.08 in .) in diameter (Carlander, 1997). Eggs hatch in 12-18 days (Scott and Crossman, 1998). Larvae are approximately 6.0 to $8.6 \mathrm{~mm}(0.23$ to 0.33 in .) at hatching (Carlander, 1997).

Walleye develop more slowly in the northern extent of their range; in Lake Erie they are 8.9 to 20.3 cm ( 3.5 to 8.0 in .) by the end of the first growing season. Males generally mature at 2-4 years and females at $3-6$ years (Scott and Crossman, 1998). and females tend to grow faster than males (Carlander, 1997). Walleye may reach up to 78.7 cm ( 31 in .) long in Lake Erie (Scott and Crossman, 1998).

| Walleye <br> (Stizostedion vitreum) | Food source: Insects, yellow perch, freshwater drum, crayfish, snails, frogs. ${ }^{\text {a }}$ <br> Prey for: Sea lamprey, northern pike, muskellunge, sauger. ${ }^{\text {. }}$ <br> Life stage information: |
| :---: | :---: |
| Family; Percidae (perch). | Eggs: demersal <br> - 1.4 - 2.1 mm ( $0.06-0.08 \mathrm{in}$ ) in diarneter. ${ }^{\text {b }}$ |
| Common names: Blue pike, glass eye, gray pike, marble eye, yellow pike-perch." | - Hatch in 12.18 days. ${ }^{\text {c }}$ |
| Similar species: Sauger. ${ }^{\text {b }}$ | Larvac: pelagic <br> - Approx. $6.2-7.3 \mathrm{~mm}(0.24 \times 0.29 \mathrm{in}$.) upon hatching. ${ }^{\text {b }}$ |
| Geographic range: Canada to southern United States. ${ }^{\text {e }}$ | Adults: demersal |
| Habitat: Large, shallow, turbid lakes; large streams or rivers. ${ }^{\text {. }}$ | - Maximum length: up to 78.7 cm (31 in.). ${ }^{\text {c }}$ |
| Lifespan: Maximum reported age; 12 years. ${ }^{\text {b }}$ |  |
| Fecundity: 48,000 to 614,000 in Lake Erie. ${ }^{\text {b }}$ |  |
| ${ }^{2}$ Froese and Pauly, 2001. <br> *Carlander, 1997. <br> - Scot and Crossman, 1998. <br> Fish graphic courtesy of New York Sporfishing and Aquatic Resource | Educational Program. 2001 |

## H3-3 J.R. Whiting's Methoos for Estimating I\&E

Sampling of impingement and entrainment was conducted from 1978 to 1991 at the J.R. Whiting facility. In 1980, a deterrent net was installed to reduce high impingement rates. Sampling methods are described in the following sections.

## H3-3.1 Impingement Monitoring

The methods used by the J.R. Whiting facility to monitor impingement from April through December 1979 are described in Wapora (1980). There were 76 sampling events, with the most frequent sampling in the spring and fall, and comparatively less sampling in summer. Impingement monitoring involved backwashing intake traveling screens to remove debris and impinged organisms, and then collecting organisms for approximately 24 hours. During periods of high impingement rates, sampling periods were shortened. The collected organisms were then backwashed from the screens into a 9.5 mm ( 0.375 in .) mesh basket placed in the backwash trough adjacent to the traveling screen. Impingement sampling duration and intake and discharge water quality parameters were recorded. The total number of each species of fish was determined, and a representative subset of 25 fish per species were measured and weighed. Any remaining fish beyond the 25 selected for measurement were counted and weighed as a group.

Because the duration of sampling varied from collection to collection, impingement counts were first normalized to the total intake volume for the sampling period. Impingement densities were then scaled to estimate the total number of each species impinged using daily intake volumes for the monitoring period. The estimated impingement totals reported in Wapora (1980) were based on the assumption that sampling densities are representative of the overall rate of impingement.

Wapora (1980) does not contain an annual estimate based on the April-December 1979 impingement data. However, Consumers Power Company (1984) presents impingement estimates for 19 major species for March 1978 to March 1979. March 1979 to December 1979, February 1980 to December 1980, January 1981 to December 1981. January 1982 to December 1982, and January 1983 to December 1983. These annual rates were evaluated by EPA, as described in Sections 113-4 and 133-5.

## H3-3.2 Entrainment Monitoring

Entrainment monitoring methods for the J.R. Whiting facility are reported in Wapora (1980). Sampling took place on 25 dates from April through October 1979, with most sampling in June and July. Entrained eggs and larvae were collected from the discharge canal using a 0.351 mm ( 0.01 im .) mesh plankton net fitted with a screw-on PVC collection bucket. On each sampling date, four samples were collected at various times during the day and night. Nets were placed in the canal perpendicular to the flow for a sampling period of at least 10 minutes.

The flow rate through the sampling net was monitored using a flowmeter centered in the mouth of the net. For each sample, the total collection time and flow rate were recorded and used to calculate the total volume of water filtered. Once sample collection was complete, the resulting collection of organisms was transferred to a $10 \%$ formalin solution to which Rose Bengal stain was added to facilitate sorting of ichthyoplankton.

Each entraimment sample was rinsed with tap water in a 0.125 mm ( 0.005 in .) sieve, and then washed into an enamel sorting tray. Eggs and larvae were removed from any debris. Samples containing greater than 100 larvae were subsampled with a plankton splitter, and no sample was split to less than $12.5 \%$ of the initial count.

All larvae were counted and the species and developmental stages were noted. In addition, up to 50 larvae of each species and developmental stage were measured to the nearest 0.1 millimeter. Eggs were counted and up to 50 per sample were measured to the nearest 0.1 millimeter.

Because the duration of entrainment sampling varied from collection to collection, entrainment counts were first normalized to the total volume of water filtered during sampling. Entrainment densities were then scaled to the daily intake volumes for the monitoring period to estimate the total number of each species entrained. The estimated entrainment totals were based on the assumption that sampling densities are representative of the overall rate of entrainment. Since no annual estimate was given, EPA used entrainment losses for October through August as an annual estimate for the calculations described in Sections H3-4 and H3-5.

## H3-4 J.R. Whiting's annual I\&E Without the Net

## H3-4.1 Annual Impingement Without the Net

Annual impingement before installation of the deterrent net to reduce impingement is presented in the following tables. Table H3-2 presents the annual number of impinged organisms without the net as estimated by J.R. Whiting, Table H3-3 presents these losses expressed as age I equivalents, Table H3-4 presents impingement losses of fishery species expressed as lost fishery yield, and Table H3-5 presents impingement losses expressed as production foregone. Details of these calculations are provided Chapter A. 5 of Part A of this document.

| Year | Alewife | Bullhead spp. | Chansel Catish | Commion Carp | Crappie spp. | Emerald Shiner | Freshwater Drum | Gizzard Shad | Log perch | Rainbow Smelt | Sucker spp. | Sunfish spp. | Walleye | White Bass | Yellow Perch |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1978 | 3,051 | 1,239 | 2,310 | 79.825 | 771 | 691,515 | 36.200 | 6,722,765 | 6,822 | 5,181 | 1,420 | 1.010 | 7,204 | 37.771 | 120,031 |
| 1979 | 311 | 2,203 | 2,291 | 30.817 | 364 | 582,946 | 31.353 | 16,709,084 | 5,078 | 433 | 660 | 1,054 | 965 | 35,226 | 56,837 |
| Mean | 1,681 | 1.721 | 2,300 | 55,321 | 568 | 637,230 | 33,776 | 11,715,924 | 5,950 | 2,807 | 1,040 | 1,032 | 4,084 | 36,498 | 88,434 |
| Minimu m | 311 | 1.239 | 2,291 | 30,817 | 364 | 582,946 | 31,353 | 6,722,765 | 5,078 | 433 | 660 | 1.010 | 965 | 35,226 | 56,837 |
| Maximu <br> m | 3,051 | 2,203 | 2,310 | 79,825 | 771 | 691,515 | 36,200 | 16.709,084 | 6,822 | 5,181 | 1,420 | 1,054 | 7,204 | 37,771 | 120,031 |
| SD | 1.937 | 682 | 13 | 34,654 | 288 | 76.770 | 3,427 | 7,061,394 | 1,233 | 3,357 | 537 | 31 | 4.412 | 1,800 | 44,685 |
| Total | 3,362 | 3,442 | 4,601 | 110,642 | 1.135 | 1,274,461 | 67.553 | 23,431,849 | 11.900 | 5,614 | 2,080 | 2,064 | 8,169 | : 72.997 | 176,868 |

Thu Jan 10 14:21:33 MST 2002 Raw losses. IMPINGEMENT; Plant:jr. whiting. 78.79;
PATHNAME:P:/ntake/Great_Lakes/GL_Science/scodes/jr.whiting/tables output.78.79,raw losses imp.jr.whiting.78.79.esv

Table H3-3: J.R. Whiting Annual Impingement Without Net. Expressed as Numbers of Age 1 Equivalents

| Year | Alewife | Bulhead spp. | Channel Catfish | $\begin{aligned} & \text { Common } \\ & \text { Carp } \end{aligned}$ | Crapple spp. | Emerald Shiner | Freshwater Drum | Gizzard Sbad | logperch | Rainbow Smelt | Sucker spp. | Sunfish spp. | Walleye | White Buss | Yellow Perch | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1978 | 3.505 | 1,441 | 2,977 | 87,500 | 933 | 818,373 | 41,766 | 11,739,860 | 9,117 | 6,970 | 1,701 | 1,683 | 8,288 | 50.643 | 141,464 | 12,916,222 |
| 1979 | 357 | 2,562 | 2,953 | 33,780 | 441 | 689,887 | 36.174 | 29,178,814 | 6.786 | 582 | 791 | 1.757 | 1,110 | 47,230 | 66,986 | $30.070,211$ |
| Mean | 1,931 | 2,001 | 2,965 | 60,640 | 687 | 754,130 | 38,970 | 20,459,337 | 7,951 | 3.776 | 1,246 | 1,720 | 4,699 | 48,937 | 104,225 | $21.493,216$ |
| Minimum | 357 | 1,441 | 2,953 | 33.780 | 441 | 689,887 | 36,174 | 11,739,860 | 6.786 | 582 | 791 | 1,683 | 1.110 | 47.230 | 66,986 | 12,916,222 |
| Maximum | 3,505 | 2.562 | 2,977 | 87.500 | 933 | 818,373 | 41,766 | 29,178,814 | 9,117 | 6,970 | 1.701 | 1.757 | 8.288 | 50,643 | 141.464 | 30,070,211 |
| SD | 2,226 | 793 | 17 | 37.986 | 348 | 90.853 | 3.954 | 12,331,203 | 1,648 | 4.516 | 644 | 52 | 5,075 | 2,413 | 52,664 | 12,129,702 |
| Total | 3,863 | 4,002 | 5,930 | 121,280 | 1,374 | 1,508,260 | 77.941 | 40,918,675 | 15,903 | 7.552 | 2,491 | 3,440 | 9,398 | 97.873 | 208,450 | 42,986,432 |

Note: Impingement losses expressed as age 1 equivalents are larger than raw losses (the actual number of organisms impinged). This is because the ages of impinged individuals are assumed to be distributed across the interval berween the start of year 1 and the start of year 2, and then the losses are normalized back to the start of year 1 by accounting for mortality during this interval (for details, see description of $\mathrm{S}^{*} \mathrm{j}$ in Chapter AS, Equation 4 and Equation 5 ). This type of adjustment is applied to all raw loss records, but the effect is not readily apparent among entrainment losses because the majority of entrained fish are younger than age 1 .
Thu Jan 10 14:29:33 MST 2002 ;Results; 1 Plant: jr.whiting. 78.79 ; Units: equivalent.sums Pathname:
P:Intake/Great_Lakes/GL_Science/scodesjir.whiting/tables.output.78.79/.cquivalent.sums.jr.whiting.78.79.csv

| Year | Bullhead spp. | Channel Catfish | Common Carp | Crappie spp. | Freshwater Drum | Gizuard Shad | Sucker spp. | Sunfish spp. | Walleye | White Bass | Yellow <br> Perch | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1978 | 22 | 93 | 42,282 | 8 | 2,219 | 463,399 | 21 | 1 | 1,455 | 4,280 | 334 | 514,113 |
| 1979 | 39 | 92 | 16,323 | 4 | 1.922 | 1,151.753 | 10 | 1 | 195 | 3,992 | 158 | 1,174.488 |
| Mear | 30 | 93 | 29.303 | 6 | 2,070 | 807.576 | 15 | 1 | 825 | 4,136 | 246 | 844.300 |
| Minimum | 22 | 92 | 16,323 | 4 | 1.922 | 463,399 | 10 | 1 | 195 | 3,992 | 158 | 514,113 |
| Maximum | 39 | 93 | 42,282 | 8 | 2,219 | 1,151,753 | 21 | 1 | 1,455 | 4,280 | 334 | 1,174,488 |
| SD | 12 | 1 | 18,356 | 3 | 210 | 486,740 | 8 | 0 | 891 | 204 | 124 | 466,956 |
| Total | 60 | 185 | 58,606 | 11 | 4,140 | 1,615,152 | 31 | 1 | 1,650 | 8,272 | 492 | 1,688,601 |

$0=$ Sampled, but nonc collected.
Thu Jan 10 14:29:40 MST 2002 ;Results; 1 Plant: jr whiting. 78.79 ; Units: yield Pathname:
P/Intake/Great_Lakes/GL_Science/scodes/jr whiting/tables.output.78.79/L.yield.jr.whiting.78.79.esv

| Year | Alewife | $\begin{gathered} \text { Bullhead } \\ \text { spp. } \end{gathered}$ | Channel Catfish | $\begin{gathered} \text { Common } \\ \text { Carp } \end{gathered}$ | $\begin{gathered} \text { Crappie } \\ \text { spp. } \end{gathered}$ | Emerald Shiner | Freshwater Drum | Gitzard Shad | Logperch | Rainbow Smelt | Sucker spp. | Sunfish spp. | Wallcye | White <br> Bass | Yellow Perch | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1978 | 206 | 38 | 155 | 27.277 | 32 | 10.056 | 3,972 | 209,925 | 45 | 50 | 181 | 3 | 2.980 | 3,086 | 1.544 | 259,550 |
| 1979 | 21 | 67 | 154 | 10.530 | 15 | 8.477 | 3.440 | 521,757 | 34 | 4 | 84 | 3 | 399 | 2.878 | 731 | 548,596 |
| Mean | 114 | 52 | 155 | 18,904 | 23 | 9,267 | 3,706 | 365.841 | 40 | 27 | 133 | 3 | 1,689 | 2,982 | 1.138 | 404,073 |
| Minimum | 21 | 38 | 154 | 10.530 | 15 | 8,477 | 3,440 | 209.925 | 34 | 4 | 84 | 3 | 399 | 2,878 | 731 | 259,550 |
| Maximum | 206 | 67 | 155 | 27,277 | 32 | 10.056 | 3,972 | 521,757 | 45 | 50 | 181 | 3 | 2,980 | 3.086 | 1.544 | 548.596 |
| SD | 131 | 21 | 1 | 11.842 | 12 | 1.116 | 376 | 220,499 | 8 | 32 | 69 | 0 | 1,825 | 147 | 575 | 204.386 |
| Total | 227 | 105 | 309 | 37.807 | 47 | 18.533 | 7.412 | . 731.682 | 79 | 54 | 266 | 6 | \% 3,379 | 5,964 | 2,276 | 808,146 |

$0=$ Sampled, but none collected.
Thu Jan 10 14:29:37 MST 2002 ;Results; I Plant: jr.whiting. 78.79 ; Units: annual.prod forg Pathname:
P:/Intake/Great_Lakes/GL_Science/scodes/jr.whiting/tables.output. 78.79 1.annual.prod.forg.jr. whiting. $78.79 . c s y$

## H3-4.2 Annual Entrainment Without the Net

Annual entrainment before net installation is presented in the following tables. Table H3-6 presents the annual number of entrained organisms without the net as estimated by J.R. Whiting, Table H3-7 presents these losses expressed as age I equivalents, Table H3-8 presents entrainment losses expressed as lost commercial and recreational fishery yields, and Table H3-9 presents entrainment losses expressed as production foregone. Details of these calculations are provided in Chapter A5 of Part A of this document.

## H3-5 J.R. Whiting's annual Impingement With the Net

Results of impingement monitoring after installation of the net indicate $92 \%$ reduction in impingement averaged over the years 1981-1991. The tables in this section present annual impingement rates after net installation. Table H3-10 presents annual impingement (numbers of organisms) with the net as estimated by J.R. Whiting, Table H3-11 presents these losses expressed as age 1 equivalents, Table $\mathrm{H} 3-12$ presents impingement losses with the net expressed as lost commercial and recreational fishery yields, and Table H3-13 presents losses with the net expressed as production foregone. Details of these calculations are provided in Chapter A5 of Part A of this document. No entrainment monitoring was conducted after net installation.

## H3-6 SUMMARY

Table H3-14 summarizes total I\&E at J.R. Whiting before net installation in terms of raw losses, age 1 equivalents, fishery yield, and production foregone. Table H3-15 displays this information for impingement at J.R. Whiting after installation of the deterrent net. EPA estimates that without the net, baseline impingement damages at J.R. Whiting amount to $21,493,415$ age 1 equivalent fish per year, representing 844,301 pounds of foregone fishery yield each year. With the net, lost fishery yield is reduced to 62,730 pounds per year. The following chapters discuss the estimated economic value of baseline I\&E damages at J.R. Whiting without the net, the economic benefits of the deterrent net in reducing baseline impingement, and the potential economic benefits of various $\$ 316$ (b) regulatory options.

| Year | Bluntnose Minnow | Channel Catfish | Common Carp | Crappie spp. | Emerald Shiner | Freshwater Drum | Gixzard Shad | Logperch |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1979 | 1,623,716 | 28,918 | 7,372,177 | 132,964 | 7.584.514 | 32,762,696 | 569,558,422 | 191,471 |

Thu Jan 10 14:21:34 MST 2002 Raw losses. ENTRAINMENT; Plant;jr.whiting. 78.79 ;
PATHNAME:P:Intake/Great Lakes/GL Science/scodes/jr.whiting/tables output.78.79/raw.Josses.ent.jr.whiting.78.79.csv

Table H3-6: J.R. Whiting Annual Entrainment (numbers of organisms) Without Net,
As Estimated by the Facility (cont.)

| Year | Others | Rainbow Smelt | Sucker spp. | Sunfish spp. | White Bass | Yellow Perch |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1979 | 553,800,944 | 155,897 | 268,228 | 1,040,904 | 5,679,922 | 2,788,745 |

Thu Jan 10 14:21:34 MST 2002 Raw.losses. ENTRAINMENT; Plant:jr, whiting.78.79;
PATHNAME: P/Intake/Great_Lakes/GL_Science/scodes/jr. whiting/tables.output. 78.79 /raw.losses.ent.jr.whiting. $78.79 . \mathrm{csv}$

| Year | Bluntnose Minnow | Chanuel Catfish | $\begin{gathered} \text { Common } \\ \text { Carp } \end{gathered}$ | Crappie spp. | Emerald Shiner | Freshwater Drum | Gizeard Shad | Log. perch | Rainbow Smelt | Sucker spp. | Sunfish spp. | White Bass | Yellow Perch | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1979 | 46,669 | 143 | 36.496 | 5,391 | 69,046 | 29,768 | 1,221,061 | 7,405 | 20,575 | 3,853 | 350,828 | 28.118 | 12,360 | 1,831.715 |

Thu Jan $1014: 29.31$ MST 2002 ; Results; E Plant: jr whiting. 78.79 ; Units: equivalent.sums Pathrame:
P:Intake/Great LakesGL Scienceiscodes ir. whiting/tables.output. 78.79 E. equivalent sums.jr whiting. $78.79 . \mathrm{cs}$ v

Table H3-8: Annual Entrainment of Fishery Species at J.R. Whiting Without Net Expressed as Vield Lost to Fisheries (in pounds)

| Year | Channel Catfish | Common Carp | Crapple spp. | Freshwater Drum | Gizzard Shad | Sucker spp. | Sunfish spp. | White Bass | Yellow Perch | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1979 | 4 | 17,636 | 45 | 1,581 | 48,198 | 48 | 127 | 2.377 | 29 | 70,045 |

The Jan 10 14:29:38 MST 2002 ;Results; E Plant: jr.whiting.78.79; Units: yield Pathname:
P:Intake/Great_Lakes/GL Science/scodes/jr whiting/tables.output. 78.79/E.yield.jr whiting. 78.79 .csv

Table H3-9: J.R. Whiting Annual Entrainment Without Net. Expressed as Production Foregone (in pounds)

| Year | Blantnose Minnow | Chansel Catfish | Common Carp | Crappie spp. | Emerald Shiner | Freshwater Drum | Gizzard Shad | Logperch | Rainbow Smelt | Sucker spp. | Sumfish spp. | White Bass | Yellow Perch |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1979 | 198 | 47 | 53.476 | 4,726 | 20,775 | 21,050 | 135,481 | 570 | 714 | 4,125 | 1,856 | 39,474 | 7,723 |

Thu Jan 10 14:29:35 MST 2002 ;Results; E Plant: jr. whiting. 78.79 ; Units: annual prod forg Pathname:
P/Intake/Great_Lakes/GL_Science/scodes/jr.whiting/tables.output.78.79/E.annual.prod forg.jr whiting. $78.79 . \mathrm{csv}$

| Year | Alewhfe | Bullhead spp. | Channel Catfish | $\begin{aligned} & \text { Cemmon } \\ & \text { Carp } \end{aligned}$ | Crapple spp. | Emerald Shiner | Freshwater Drum | Gizzard Shad | log perch | Others | Rainhow Smelt | Sucker spp. | Sunfish spp. | Walleye | White Bass | White <br> Perch | Yellow Perch |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1981. | 605 | 138 | 1,903 | 10,507 | 917 | 201,851 | 37,610 | 2,605,856 | 2,494 | NA | 723 | 154 | 2,090 | 441 | 19,421 | 0 | 34,044 |
| 1982 | 0 | 107 | 1,832 | 1,567 | 501 | 14,050 | 8,309 | 610,812 | 640 | NA | 8 | 38 | 646 | 283 | 5.612 | 0 | 4,864 |
| 1983 | 0 | 64 | 1,097 | 1,174 | 655 | 11,217 | 2,297 | 752,149 | 1,298 | NA | 22 | 29 | 1,025 | 83 | 2.815 | 0 | 3,431 |
| 1984 | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA. | NA |
| 1985 | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| 1986 | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| 1987 | 0 | 67 | 250 | 122 | 181 | 5,604 | 886 | 72,428 | 0 | 177 | 0 | 0 | 290 | 9 | 269 | 1.697 | 892 |
| 1988 | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| 1989 | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| 1990 | NA | NA | NA | $\mathrm{NA}$ | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| 1991 | 0 | 21 | 578 | 405 | 58 | 354 | 4,254 | 300,253 | 0 | 356 | 0 | 0 | 395 | 2 | 686 | 8,698 | 515 |
| Mean | 121 | 79 | 1.132 | 2,755 | 462 | 46,615 | 10,671 | 868,300 | 886 | 266 | 151 | 44 | 889 | 164 | 5,761 | 2,079 | 8,749 |
| Minimum | $0$ | 21 | 250 | 122 | 58 | 354 | 886 | 72,428 | 0 | 177 | 0 | 0 | 290 | 2 | 269 | 0 | 515 |
| Maximum | 605 | 138 | 1.903 | 10.507 | 917 | 201,851 | 37.610 | 2,605,856 | 2,494 | 356 | 723 | 154 | 2,090 | 441 | 19,421 | 8.698 | 34,044 |
| SD | 271 | 45 | 737 | 4,372 | 349 | 86,939 | 15,316 | $1.006,849$ | 1,047 | 127 | 320 | 64 | 728 | 192 | 7,925 | 3,772 | 14.254 |
| Total | 605 | 397 | 5.660 | 13,775 | 2.312 | 233,076 | 53,356 | 4,341,498 | 4,432 | 533 | 753 | 221 | 4,446 | 818 | 28,803 | 10,395 | 43,746 |

NA = Not sampled.
$0=$ Sampled, but none collected.
Thu Jan 10 14:52:24 MST 2002 Raw.losses. IMPINGEMENT; Plant.jr.whiting. 81 .plus.
PATHNAME:P:Intake/Great_LakesGI._Science/scodes/jr.whiting tables output. 81 plus raw losses.imp.jr.whiting. 81 plus.esv

Table H3-11: J.R. Whiting Annual Impingement With Net. Expressed as Numbers of Age 1 Equivalents

| Year | Alewife | Bull- <br> head spp. | Channel Catfish | Common Carp | Crappie spp. | Emerald Shiner | Freshwater Drum | Gizcard Shad | Log perch | Rainbow Smett | Sucker spp. | Sun-fish spp. | Walleye | White <br> Bass | White <br> Perch | Yellow <br> Perch |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1981 | 695 | 160 | 2,453 | 11.517 | 1,110 | 238,880 | 43,393 | 4,550,566 | 3,333 | 973 | 184 | 3,483 | 507 | 26,039 | 0 | 40,123 |
| 1982 | 0 | 124 | 2,361 | 1,718 | 606 | 16,627 | 9,587 | 1,066,652 | 855 | 11 | 46 | 1,077 | 326 | 7,524 | 0 | 5,733 |
| 1983. | 0 | 74 | 1,414 | 1.287 | 793 | 13,275 | 2,650 | 1,313,466 | 1.735 | 30 | 35 | 1.708 | 95 | 3,774 | 0 | 4,044 |
| 184 | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| 1985 | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| 1986 | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| 1987 | 0 | 78 | 322 | 134 | 219 | 6,632 | 1,022 | 126,480 | 0 | 0 | 0 | 483 | 10 | 361 | 2,263 | 1.051 |
| 1988 | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| 1989 | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| 1990 | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| 1991 | 0 | 24 | 745 | 444 | 70 | 419 | 4,908 | 524,327 | 0 | 0 | 0 | 658. | 2 | 920 | 11,597 | 607 |
| Mean | 139 | 92 | 1.459 | 3,020 | 560 | 55,167 | 12,312 | 1,516,298 | 1,185 | 203 | 53 | 1.482 | 188 | 7,724 | 2,772 | 10,312 |
| Minimurn | 0 | 24 | 322 | 134 | 70 | 419 | 1,022 | 126,480 | 0 | 0 | 0 | 483 | 2 | 361 | 0 | 607 |
| Maximum | 695 | 160 | 2,453 | 11.517 | 1,110 | 238,880 | 43,393 | 4,550.566 | 3,333 | 973 | 184 | 3,483 | 507 | 26,039 | 11,597 | 40.123 |
| SD | 311 | 52 | 949 | 4.792 | 423 | 102,888 | 17,671 | 1,758.245 | 1,399 | 431 | 76 | 1,214 | 221 | 10.626 | 5,030 | 16,800 |
| Total | 695 | 462 | 7,295 | 15.099 | 2,799 | 275,834 | 61,561 | 7,581,491 | 5,923 | 1,013 | 265 | 7.410 | 941 | 38.619 | 13.860 | 51,558 |

Note: Impingement losses expressed as age 1 equivalents are larger than raw losses (the actual number of organisms impinged). This is because the ages of impinged individuals are assumed to be distributed across the interval between the start of year I and the start of year 2, and then the losses are normalized back to the start of year 1 by accounting for mortality duning this interval (for details, see description of $S^{*} j$ in Chapter A5, Equation 4 and Equation 5). This type of adjustment is applied to all raw loss records, but the effect is not readily apparent among entrainment losses because the majority of entrained fish are younger than age 1.
$N A=$ Not sampled.
$0=$ Sampled, but none collected
Thu Jan 10 15:33:14 MST 2002 ;Results; 1 Plant: jr.whiting. 81 plus ; Units: equivalent.sums Pathname
P:Intake/Great_Lakes/GL Science/scodes/jr. whitingitables ourput. 81 .plus/l.equivalent.sums.jr. whiting. 81 . plus.csy

Table H3-12: Annual Impingement of Fishery Species at J.R. Whiting With Net Expressed as Yield Last to Fisheries (in pounds)

| Year | Bullhead spp. | Channel Catfish | Common Carp | Crappie spp. | Freshwater Drum | Gizzard Shad | Sucker spp. | Sunfish spp | Walleye | White Bass | White Perch | Yellow Perch |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1981 | 2 | 77 | 5,565. | 9 | 2,305 | 179.621 | 2 | 1 | 89 | 2,201 | 0 | 95 |
| 1982 | 2 | 74 | 830 | 5 | 509 | 42,103 | 1 | 0 | 57 | 636 | 0 | 14 |
| 1983 | 1 | 44 | 622 | 7 | 141 | 51,845 | 0 | 1 | 17 | 319 | 0 | 10 |
| 1984 | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| 1985 | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| 1986 | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| 1987 | 1 | 10 | 65 | 2 | 54 | 4,992 | 0 | 0 | 2 | 30 | 1 | 2 |
| 1988 | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| 1989 | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| 1990 | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| 1991 | 0 | 23 | 215 | 1 | 261 | 20,696 | 0 | 0 | 0 | 78 | 5 | 1 |
| Mean | 1 | 46 | 1,459 | 5 | 654 | 59,852 | 1 | 1 | 33 | 653 | 1 | 24 |
| Minimum | 0 | 10 | 65 | 1 | 54 | 4,992 | 0 | 0 | 0 | 30 | 0 | 1 |
| Maximum | 2 | 77 | 5,565 | 9 | 2,305 | 179,621 | 2 | 1. | 89 | 2,201 | 5 | 95 |
| SD | 1 | 30 | 2,316 | 4 | 939 | 69,402 | 1 | 0 | 39 | 898 | 2 | 40 |
| Total | 7 | 228 | 7,296 | 23 | 3,270 | $\vdots 299,258$ | 3 | 3 | 165 | 3,264 | 6 | 122 |

NA = Not sampled.
$0-$ Sampled, but none collected.
Thu Jan 10 15:33:21 MST 2002 :Results; I Plant: jr.whiting. 81 .plus : Units: yield Pathname:
P.Intake/Great_Lakes/GL_Science/scodes/jr.whitingtables.output. 81 .plus I.yield.jr.whiting. 81 .plus.csv

Table H3-13: J.R. Whiting Annual Impingement With Net. Expressed as Production Foregone (in pounds)

| Year | Alewife | Bullhead spp. | Channel Catfish | $\begin{gathered} \text { Common } \\ \text { Carp } \end{gathered}$ | $\begin{aligned} & \text { Crappie } \\ & \text { spp. } \end{aligned}$ | Emerald Shiner | Freshwater Drum | Glzzard Shad | Logperch | Rainbow Smelt | Sucker spp. | Sunfish spp. | Walleye | White Bass | White Perch | Yellow Perch |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1981 | 41 | 4 | 128 | 3.590 | 38 | 2,935 | 4.127 | 81,370 | 17 | 7 | 20 | 6 | 182 | 1.587 | 0 | 438 |
| 1982 | 0 | 3 | 123 | 535 | 21 | 204 | 912 | 19,073 | 4 | 0 | 5 | 2 | 117 | 459 | 0 | 63 |
| 1983 | 0 | 2 | 74 | 401 | 27 | 163 | 252 | 23,487 | 9 | 0 | 4 | 3 | 34 | 230 | 0 | 44 |
| 1984 | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| 1985 | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| 1986 | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| 1987 | 0 | 2 | 17 | 42 | 7 | 81 | 97 | 2,262 | 0 | 0 | 0 | 1 | 4 | 22 | 8 | 11 |
| 1988 | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| 1989 | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| 1990 | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| 1991 | 0 | 1 | 39 | 138 | 2 | 5 | 467 | 9,376 | 0 | 0 | 0 | 1 | 1 | 56 | 39 | 7 |
| Mean | 8 | 2 | 76 | 941 | 19 | 678 | 1.171 | 27,113 | 6 | 1 | 6 | 3 | 68 | 471 | 9 | 113 |
| Minimum | 0 | 1 | 17 | 42 | 2 | 5 | 97 | 2.262 | 0 | 0 | 0 | 1 | 1 | 22 | 0 | $?$ |
| Maximum | 41 | 4 | 128 | 3.590 | 38 | 2.935 | 4,127 | 81,370 | 17 | 7 | 20 | 6 | 182 | 1.587 | 39 | 438 |
| SD | 18 | 1 | 50 | 1.494 | 14 | 1.264 | 1.681 | 31,440 | 7 | 3 | 8 | 2 | 79 | 648 | 17 | 183 |
| Total | 41 | 12 | 380 | 4,707 | 95 | 3.389 | 5,855 | 135,567 | 30 | 7 | 28 | 13 | 338 | 2,353 | 47 | 563 |

NA - Not sampled.
$0=$ Sampled, but none collected.
Thu Jan 10 15:33:17 MST 2002 ;Results; I Plant: jr.whiting.81.plus ; Units: annual.prod. Forg Pathname:
P.Intake/Great Lakes/GL Science/scodesjr. whiting/tables.output.81.plus/I annual prod forg.jr, whiting. 81 . plus.csv

| Table H3-14: Average Annual Impingement and Entroinment at J.R. Whiting Before Net Installation (sum of annual means of all species evaluated) |  |  |
| :---: | :---: | :---: |
|  | Impingement | Entruinment |
| Raw losses (\# of organisms) | 12,588,366 | 1,182,989,518 |
| Age l equivalents (\% of fish) | 21,493,215 | 1,831,713 |
| Fishery yield (lbs of fish) | 844,301 | 70,045 |
| Production foregone (lbs of fish) | 404,074 | 290,215 |
| Table H3-15: Average Annual Impingement at J.R. Whiting Following Net Installation (sum of annual means of all species evaluated) |  |  |
|  | Impingement |  |
| Raw losses (\# of organisms) | 949,124 |  |
| Age l equivalents (\# of fish) | 1,612,966 |  |
| Fishery yield (lbs of fish) | 62,730 |  |
| Production foregone (lbs of fish) | 30,685 |  |

Note: Entrainment was not sampled after installation of the impingement deterrent net.

# Chapter H4: Economic Value of I\&E Losses Based on Benefits Transfer Techniques 

This chapter presents an analysis using benefits transfer techniques of the economic losses associated with I\&E at the J.R. Whiting facility without the currently installed impingement deterrent net using I\&E data for 1978 and 1979 only (baseline). Section H4-1 provides an overview of the valuation approach, Section H4-2 discusses the value of recreational fishery losses, Section H4-3 discusses commercial fishery values, Section H4-4 discusses the value of forage species losses, Section H4-5 discusses nonuse values, and Section H4-6 summarizes the benefits transfer results. Chapter H5 discusses the results of an alternative valuation approach (the Habitat-based Replacement Cost methodology) and Chapter H6 discusses potential benefits of reductions in $I \& E$.

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## H4-1 Overview of Valuation

APPROACH

Fish losses from I\&E at J.R. Whiting affect commercial and recreational fisheries, as well as forage species that contribute to the biomass of commercial and recreational species. EPA evaluated all of these species groups to capture the total economic impact of $I \& E$ at J.R. Whiting.

Commercial fishery impacts are based on commodity prices for the individual species. Recreational fishery impacts are based on benefits transfer methods, applying the results from nonmarket valuation studies. The economic impact of forage species losses is determined by estimating the replacement cost of these fish if they were to be restocked with hatchery fish (ignoring several costs and issues associated with restocking), and by considering the foregone biomass production of forage fish resulting from I\&E losses and the consequential foregone production of commercial and recreational species that prey on the forage species. All of these methods are explained in further detail in the Chapter A9 in Part A of this document.

Many of the I\&E-impacted fish species at J.R. Whiting are harvested both recreationally and commercially. Table H4-1 presents the percentage impacts of the I\&E losses occurring to the commercial and recreational fisheries. To avoid double-counting the economic impacts of $I \& E$ occurring to species that are both commercially and recreationally fished but for which locally and applicable catch data were not available, EPA assumed that 50 percent of the estimated catch of I\&E-impacted fish are assigned to a loss in commercial landings, and the remaining 50 percent of the estimated total number of losses due to I\&E are assigned to the recreational landings.

Table H4-1: Percentages of Total I\&E Impacts at J.R. Whiting Occurring to
Commercial and Recreational Fisheries

| Fish Species | Percent Impacts to Recreational Fishery | Percent Impacts to Commercial Fishery |
| :---: | :---: | :---: |
| Bullhead spp. | 0 | 100 |
| Channel catfish | 50 | 50 |
| Common cap | 0 | 100 |
| Crappie spp. | 100 | 0 |
| Gizzard shad | 0 | 100 |
| Sucker spp. | 0 | 100 |
| Sunfish spp. | 100 | 0 |
| Walleye | 100 | 0 |
| White bass | 50 | 50 |
| White perch | 100 | 0 |
| Yellow perch | 100 | 0 |

Wed Jan 09 14:09:50 MST 2002 ; Table A: Percentages of total impacts occurring to the commercial and recreational fisheries of selected species; Plant: jr.whiting.78.79 ; Pathname: P:/Intake/Great_Lakes/GL_Science/scodes/jr.whiting/tables.output.78.79/TableA.Perc.of total.impacts.jr.whiting.78.79.csv

As discussed in Chapters A5 and A9 of Part A of this document, the yield estimates presented in Chapter H 3 are expressed as total pounds for both the commercial and recreational catch combined. For the economic valuation discussed in this chapter, total yield was partitioned between commercial and recreational fisheries based on the landings in each fishery (presented in Table H4-1). Because the economic evaluation of recreational yield is based on numbers of fish rather than pounds, foregone recreational yield was converted to numbers of fish. This conversion was based on the average weight of harvestable fish of each species. Table H4-2 shows these conversions for the impingement data presented in Sẹction H3-4.1 of Chapter H3 and Table H4-3 displays these data for the entrainment estimates given in Section H3-4.2. Note that the numbers of foregone recreational fish harvested are typically lower than the numbers of age 1 equivalent losses, since the age of harvest of most fish is greater than age 1 .

|  | Table H4-2: Summary of Mean Annual Impingement of Fishery Species at J.R. Whiting (without impingement deterrent net) |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Species | Impingement Count (\#) | Age 1 <br> Equivalents (\#) | Total Catch (\#) | Total Yield (lb) | Commercial Catch (\#) | $\begin{aligned} & \text { Commercial } \\ & \text { Yield (lb) } \end{aligned}$ | Recreational Catch (\#) | Recreational Yield (lb) |
| Bullhead spp. | 1,721 | 2,001 | 96 | 30 | 96 | 30 | 0 | 0 |
| Channel catfish | 2,300 | 2,965 | 112 | 93 | 56 | 46 | 56 | 46 |
| Common carp | 55,321 | 60,640 | 4,482 | 29,303 | 4,482 | 29,303 | 0 | 0 |
| Crappie spp. | 568 | 687 | 10 | 6 | 0 | 0 | 10 | 6 |
| Freshwater drum | 33,776 | 38.970 | 2,265 | 2,070 | 2,265 | 2,070 | 0 | 0 |
| Gizzard shad | 11,715,924 | 20,459,337 | 2,608,142 | 807,576 | 2,608,142 | 807,576 | 0 | 0 |
| Sucker spp. | 1,040 | 1,246 | 31 | 15 | 31 | 15 | 0 | 0 |
| Sunfish spp. | 1,032 | 1,720 | 10 | 1 | 0 | 0 | 10 | 1 |
| Walleye | 4,084 | 4,699 | 381 | 825 | 0 | 0 | 381 | 825 |
| White bass | 36,498 | 48,937 | 5,872 | 4,136 | 2,936 | 2,068 | 2,936 | 2,068 |
| White perch | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Yellow perch | 88,434 | 104,225 | 1,953 | 246 | 0 | 0 | 1,953 | 246 |
| Total | 11,940,698 | 20.725,427 | 2,623,353 | 844,300 | 2,618,007 | 841,109 | 5,346 | 3,191 |

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Table H4-3: Summary of Mean Annual Entrainment of Fishery Species at J.R. Whiting (without impingement deterrent net)

| Species | Entrainment Count <br> (\#) | Age I Equivalents (\#) | Total Catch <br> (\#) | Total Yield <br> (Ib) | Commercial Catch (\#) | Commercial Yield (Ib) | Recreational Catch (\#) | Recreational Yield ( $\mathbf{l b}$ ) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Channel catfish | 28,918 | 143 | 5 | 4 | 3 | 2 | 3 | : |
| Common carp | 7,372,177 | 36,496 | 2,697 | 17,636 | 2,697 | 17,636 | 0 | 0 |
| Crappie spp | 132,964 | 5,391 | 79 | 45 | 0 | 0 | 79 | 23 |
| Freshwater drum | 32,762,696 | 29,768 | 1,731 | 1,581 | 1,731 | 1,581 | 0 | 0 |
| Gizzard shad | 569,558,422 | 1,221,061 | 155,660 | 48,198 | 155,660 | 48,198 | 0 | 0 |
| Sucker Spp | 268,228 | 3,853 | 95 | 48 | 95 | 48 | 0 | 0 |
| Sunfish spp | 1,040,904 | 350,828 | 2,053 | 127 | 0 | 0 | 2,053 | 64 |
| Walleye | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 |
| White bass | 5,679,922 | 28,118 | 3,374 | 2,377 | 1,687 | 1,188 | 1,687 | 594 |
| White perch | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 |
| Yellow perch | 2,788,745 | 12,360 | 232 | 29 | 0 | 0 | 232 | 15 |
| Total | 619,632,976 | 1,688,020 | 165,927 | 70,045 | 161,873 | 68,654 | 4,054 | 699 |

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## H4-2 Value of Baseline Recreational Fishery Losses at J.R. Whiting Facility

## H4-2.1 Economic Values for Recreational Losses Based on Literature

There is a large literature that provides willingness-to-pay values for increases in recreational catch rates. These increases in value are benefits to the anglers, and are often referred to by economists as a "consumer surplus" per additional fish caught.

When using values from the existing literature as proxies for the value of a trip or fish at a site not studied, it is important to select values for similar areas and species. Table $\mathrm{H} 4-4$ gives a summary of several studies that are closest to the Great Lakes fishery in geographic area and relevant species.

Table H4-4: Selected Valuation Studies for Estimating Changes in Catch Rates

| Authors | Study Location and Year | Item Valued | Value Estimate (\$2000) |  |
| :---: | :---: | :---: | :---: | :---: |
| Boyle et al. (1998) | National, by state, 1996 | Catch rate increase of 1 fish per trip | Bass (low/high) | \$1.58-\$5.32 |
| Sorg et al. (1985) | Idaho, 1982 | Catch rate increase of 1 fish per trip | Warmwater fish | \$5.02 |
| Milliman et al. (1992) | Green Bay | Catch rate increase of 1 fish per trip | Yellow perch | \$0.31 |
| Charbonneau and Hay (1978) | National, 1975 | Catch rate increase of 1 fish per trip | Walleye Catfish Panfish | $\begin{aligned} & \$ 7.92 \\ & \$ 2.64 \\ & \$ 1.00 \end{aligned}$ |

${ }^{\text {a }}$ Value was reported as "two month value per angler for a half fish catch increase per trip." From 1996 National Survey of Fishing, Hunting and Wildlife-Associated Recreation (U.S. DOI, 1997), the average saltwater angler takes 1.5 trips in a 2 month period. Therefore, to convert to a " 1 fish per trip" value EPA divided the 2 month value by 1.5 trips and then multiplied it by 2 , assuming the value of a fish was linear.

Boyle et al. (1998) used the 1996 National Survey of Fishing, Hunting, and Wildlife-Associated Recreation to estimate the marginal economic value of an additional bass, trout, and walleye per trip.

Sorg et al. (1985) used travel cost and contingent valuation methods to estimated the value of recreational fishing at 51 sites in Idaho. Several of the species valued in Sorg et al. are also found in the Great Lakes fishery.

Milliman et al. (1992) used a logit model and the responses, creel data, and the responses to a contingent valuation dichotomous choice survey question the study estimated the value of recreational fishing for Yellow Perch in Green Bay, Michigan.

Charbonneau and Hay (1978) used travel cost and contingent valuation methods to estimate the consumer surplus for a season of the respondent's favorite wildlife-related activity. These consumer surplus values were then converted to a one fish increase per trip.

EPA estimated the economic value of I\&E impacts to recreational fisheries using the I\&E estimates presented in Tables $\mathrm{H} 4-2$ and $\mathrm{H} 4-3$ and the economic values in Table H4-4. Since none of the studies discussed in the previous section consider the Great Lakes fishery directly, EPA used these estimates to create a range of possible consumer surplus values for the recreational fish landings gained by reducing impingement and entrainment at J.R. Whiting. To estimate a unit value for recreational landings, EPA established a lower and upper value for the recreational species, based on values reported in studies in Table H4-4.

## H4-2.2 Baseline Economic Losses from Recreational Fishing

EPA applied a $50 / 50$ recreational and commercial split to obtain the losses to the recreational fishery where a fish is both commercially or recreationally harvested. If not commercially harvested, recreational losses were assumed to be 100 percent of losses due to I\&E, and vice versa. Results are displayed in Tables $\mathrm{H} 4-5$ and $\mathrm{H} 4-6$, for impingement and entrainment, respectively. The total losses to the recreational fisheries are estimated to range from $\$ 7,300$ to $\$ 20,900$ for impingement per year, and from $\$ 3,500$ to $\$ 11,700$ annually for entrainment.

Table H4-5: Baseline Annual Recreational Impingement Losses at the J.R. Whiting Facility and Associated Economic Values

| Species | Loss to Recreational Catch from Impingement (\# of fish) | Recreational Value/Fish |  | Loss in Recreational Value from Impingement |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Low | High | Low | High |
| Channel catfish | 56 | \$2.64 | \$5.02 | \$147 | \$280 |
| Crappie spp. | 10 | \$1.00 | \$5.02 | \$10 | \$51 |
| Sunfish spp. | 10 | \$0.31 | \$1.00 | \$3 | \$10 |
| Walleye | 381 | \$5.02 | \$7.92 | \$1,912 | \$3,016 |
| White bass | 2,936 | \$1.58 | \$5.32 | \$4,639 | \$15,619 |
| White perch | 0 | \$0.31 | \$1.00 | \$0 | \$0 |
| Yellow perch | 1,953 | \$0.31 | \$1.00 | \$606 | \$1,953 |
| Total | 5,346 |  |  | \$7,316 | \$20,929 |

Tues Feb 05 MST 2002 ; Table B: recreational losses and value for selected species; Plant: jr.whiting.78.79; type: I
Pathname: P:/Intake/Grcat_Lakes/GL_Science/scodes/jr.whiting/tables.output.78.79/TableB.rec.losses.jr.whiting.78.79.I.csv

Table H4-6: Baseline Annual Recreational Entrainment Losses at the J.R. Whiting Facility and Associated Economic Values

| Species | Loss to Recreational Catch from Entrainment (\# of fish) | Recreational Value/Fish |  | Loss in Recreational Value from Entrainment |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Low | High | Low | High |
| Channel catfish | 3 | \$2.64 | \$5.02 | \$7 | \$14 |
| Crappie spp. | 79 | \$1.00 | \$5.02 | \$79 | \$399 |
| Sunfish spp. | 2,053 | \$0.31 | \$1.00 | \$637 | \$2,053 |
| Walleye | 0 | \$5.02 | \$7.92 | \$0 | \$0 |
| White bass | 1,687 | \$1.58 | \$5.32 | \$2,665 | \$8,975 |
| Yellow perch | 232 | \$0.31 | \$1.00 | \$72 | \$232 |
| Total | 4,054 |  |  | \$3,460 | \$11,672 |

Tue Feb 05 MST 2002 ; TableB: recreational losscs and value for selected species; Plant: jr.whiting.78.79; type: E Pathname:
P:/Intake/Great_Lakes/GL_Science/scodes/jr.whiting/tables.output.78.79/TableB.rec.losses.jr.whiting.78.79.E.csv

## H4-3 BASELINE ECONOMIC LOSSES FROM COMmERCIAL FISHING

I\&E losses to commercial catch (pounds) are presented in Tables $\mathrm{H} 4-2$ (for impingement) and $\mathrm{H} 4-3$ (for entrainment) based on the recreational and commercial splits in Table H4-1. EPA estimates of the economic value of these losses are displayed in Tables $\mathrm{H} 4-7$ and $\mathrm{H} 4-8$. Values for commercial fishing are relatively straightforward because commercially caught fish are a commodity with a market price. The market value of foregone landings to commercial fisheries is $\$ 128,300$ for impingement per year, and $\$ 11,600$ annually for entrainment.

Tables H 4.7 and $\mathrm{H} 4-8$ express commercial impacts based on dockside market prices only. However, to determine the total economic impact from changes to the commercial fishery, EPA also determined the losses experienced by producers wholesalers, retailers and consumers. The total social benefits (economic surplus) are greater than the increase in dockside landings, because the increased landings by commercial fishermen contribute to economic surplus in each of a multi-tiered set of markets for commercial fish. The total economic surplus impact thus is valued by examining the multi-tiered markets through which the landed fish are sold, according to the methods and data detailed in Chapter A9.

The first step of the analysis involves a fishery-based assessment of I\&E-related changes in commercial landings (pounds of commercial species as sold dockside by commercial harvesters). The results of this dockside landings value step are described above. The next steps then entail tracking the anticipated additional economic surplus generated as the landed fish pass from dockside transactions to other wholesalers, retailers and, ultimately, consumers. The resulting total economic surplus measures include producer surplus to the watermen who harvest the fish, as well as the rents and consumer surplus that accrue to buyers and sellers in the sequence of market transactions that apply in the commercial fishery context.

To estimate producer surplus from the landings values, EPA relied on empirical results from various researchers that can be used to infer producer surplus for watermen based on gross revenues (landings times wholesale price). The economic literature (Huppert, 1990; Rettig and McCarl, 1985) suggests that producer surplus values for commercial fishing ranges from 50 to 90 percent of the market value. In assessments of Great Lakes fisheries, an estimate of approximately $40 \%$ has been derived as the relationship between gross revenues and the surplus of commercial fishermen (Cleland and Bishop, 1984, Bishop, personal communication, 2002). For the purposes of this study, EPA believes producer surplus to watermen is probably in the range of $40 \%$ to $70 \%$ of dockside landings values.

Producer surplus is one portion of the total economic surplus impacted by increased commercial stocks - the total benefits are comprised of the economic surplus to producers, wholesalers, processors, retailers, and consumers. Primary empirical research deriving "multi-market" welfare measures for commercial fisheries have estimated that surplus accruing to commercial anglers amount to approximately $22 \%$ of the total surplus accruing to watermen, retailers and consumers combined (Norton et al., 1983; Holt and Bishop, 2002). Thus, total economic surplus across the relevant commercial fisheries multi-tiered markets can be estimated as approximately 4.5 times greater than producer surplus alone (given that producer surplus is roughly $22 \%$ of the total surplus generated). This relationship is applied in the case studies to estimate total surplus from the projected changes in commercial landings.

| Table H4-7: Baseline Mean Annual Commercial Impingement Losses at J.R. Whiting Facility and Associated Economic Values |  |  |  |
| :---: | :---: | :---: | :---: |
| Species | Loss to Commercial Catch from Impingement (lb of fish) | Commercial Value/Fish | Loss in Commercial Value from Impingement |
| Bullhead spp. | 30 | \$0.33 | \$10 |
| Channel catfish | 46 | \$0.76 | \$35 |
| Common carp | 29,303 | \$0.16 | \$4,688 |
| Freshwater drum | 2,070 | \$0.21 | \$435 |
| Gizzard shad | 807,576 | \$0.15 | \$121,136 |
| Sucker spp. | 15 | \$0.09 | \$1 |
| White bass | 2,068 | \$0.98 | \$2,027 |
| Total | 841,109 |  | \$128,333 |

Tue Feb 05 MST 2002 ; Table C: commercial losses and value for selected species; Plant: jr.whiting. 78.79 ; type: I Pathname:
P:/Intakc/Great_Lakes/GL_Scicnce/scodes/jr.whiting/tablcs.output.78.79/TableC.comm.losses.jr.whiting.78.79.1.csv

Table H4-8: Baseline Mean Annual Commercial Entrainment Losses at J.R. Whiting Facility and Associated Economic Values

| Species | Loss to Commercial Catch from Entrainment (lb of fish) | Commercial Value/Fish | Loss in Commercial Value from Entrainment |
| :---: | :---: | :---: | :---: |
| Channel catfish | 2 | \$0.76 | \$2 |
| Common carp | 17,636 | \$0.16 | \$2,822 |
| Freshwater drum | 1,581 | \$0.21 | \$332 |
| Gizzard shad | 48,198 | \$0.15 | \$7,230 |
| Sucker spp. | 48 | \$0.09 | \$4 |
| White bass | 1,188 | \$0.98 | \$1,165 |
| Total | 68,654 |  | \$11,554 |

Tue Feb 09 MST 2002 ; Table C: commercial losses and value for selected species; Plant: jr.whiting.78.79; type: E Pathname:
P:/Intakc/Great_Lakes/GL_Science/scodes/jr.whiting/tables.output.78.79/TablcC.comm.losscs.jr.whiting.78.79.E.csv

Accordingly, EPA estimates that the total baseline economic loss to commercial fisheries ranges from $\$ 233,000$ to $\$ 408,000$ for impingement per year, and from $\$ 21,000$ to $\$ 37,000$ annually for entrainment at the J.R. Whiting facility (before installation of the impingement deterrent net).

## H4-4 Indirect Use: Forage Fish

Many species affected by I\&E are not commercially or recreationally fished. For the purposes of this study, EPA refers to these species as forage fish. Forage fish are species that are prey for other species, and are important components of aquatic food webs. Table H4-9 summarizes impingement losses of forage species at J.R. Whiting before net installation and Table H4-10 summarizes entrainment losses. The following sections discuss the economic valuation of these losses using two alternative valuation methods.

Table H4-9: Summary of Mean Annual Impingement of Forage Fish at
J.R. Whiting (without impingement deterrent net)

| Species | Impingement Count <br> (\#) | Age 1 Equivalents <br> (\#) | Production Foregone <br> (lb) |
| :---: | :---: | :---: | :---: |
| Alewife | 1,681 | 1,931 | 114 |
| Bluntnose minnow | 0 | 0 | 0 |
| Emerald shiner | 637,230 | 754,130 | 9,267 |
| Logperch | 5,950 | 7,951 | 40 |
| Rainbow smelt | 2,807 | 3,776 | 27 |
| Forage species total | 647,668 | 767,789 | 9,447 |

|lalexandrialproject\INTAKE\Great_Lakes\GL_Science\scodes\jr.whitingtables.output.78.79 fflowchart.Imp.New.xis

Table H4-10: Summary of Mean Annual Entrainment of Forage Fish at J.R. Whiting (without impingement deterrent net)

| Species | Entrainment Count <br> $(\#)$ | Age 1 Equivalents <br> (\#) | Production Foregone <br> (Ib) |
| :--- | :---: | :---: | :---: | :---: |
| Alewife | 0 | 0 | 0 |
| Bluntnose minnow | $1,623,716$ | 46,669 | 199 |
| Emerald shiner | $7,584,514$ | 69,046 | 20,775 |
| Logperch | 191,471 | 7,405 | 570 |
| Rainbow smelt | 155,897 | 20,575 | 714 |
| Total | $9,555,598$ | 143,695 | 22,257 |

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## Replacement value of fish

The replacement value of fish can be used in several cases. First, if a fish kill of a fishery species is mitigated by stocking of hatchery fish, then losses to the commercial and recreational fisheries would be reduced, but fish replacement costs would still be incurred and should be accounted for. Second, if the fish are not caught in the commercial or recreational fishery, but are important as forage or bait, the replacement value can be used as a lower bound estimate of their value (it is a lower bound because it would not consider how reduction in their stock may affect other species' stocks). Third, where there are not enough data to value losses to the recreational and commercial fisheries, replacement cost can be used as a proxy for lost fishery values. Typically the consumer or producer surplus is greater than fish replacement costs, and replacement costs typically omit problems associated with restocking programs (e.g., limiting genetic diversity).

The cost of replacing forage fish lost to I\&E has two main components. The first component is the cost of raising the replacement fish. Table H4-1I displays the replacement costs of forage species at J.R. Whiting. The annual costs of replacing annual forage losses are $\$ 18,000$ for impingement and $\$ 2,500$ for entrainment. The per pound costs listed in Table H4-11 are average costs to fish hatcheries across North America to produce different species of fish for stocking (AFS. 1993).

| Species | Hatchery Costs" (\$/Ib) | Annual Cost of Replacing Forage Losses (\$2000) |  |
| :---: | :---: | :---: | :---: |
|  |  | Impingement | Entrainment |
| Alewife | \$0.52 | \$30 | \$0 |
| Bluntnose minnow | \$2.21 | \$0 | \$603 |
| Emerald shiner | \$0.91 | \$17,862 | \$1,635 |
| Logperch | \$1.05 | \$107 | \$99 |
| Rainbow smelt | \$0.34 | \$25 | \$136 |
| Total |  | \$18,025 | \$2,474 |

2These values were inflated to $2000 \$$ from 1989\$, but this could be imprecise for current fish rearing and stocking costs. Source: Sourcebook for Investigation and Valuation of Fish Kill, AFS 1993.
Tue Feb 05 MST 2002 ; Table D: loss in selected forage species; Plant: jr.whiting. 78.79 ; type: I Pathname:
P:/Intake/Great_Lakes/GL_Science/scodes/jr.whiting/tables.output.78.79/TableD.forage.eco.ter.repl.jr.whiting.78.79.I.csv

The second component of replacement cost is the transportation cost, which includes costs associated with vehicles, personnel, fuel, water, chemicals, containers, and nets. The AFS (1993) estimates these costs at approximately $\$ 1.13$ per mile, but does not indicate how many fish (or how many pounds of fish) are transported for this price. Lacking relevant data, EPA did not include the transportation costs in this valuation approach.

## Production foregone value of forage fish

This approach considers the foregone biomass production of commercial and recreational fishery species resulting from I\&E of forage species based on estimates of trophic transfer efficiency, as discussed in Chapter A5 of Part A of this document. The economic valuation of forage losses is based on the dollar value of the foregone fishery yield resulting from the loss of forage.

## Summary of values of baseline forage fish losses

Tables H4-12 and H4-13 display the values for baseline losses of forage fish based on the production foregone of fishery yield for I\&E, respectively. Baseline losses range from $\$ 200$ to $\$ 400$ for impingement and from $\$ 40$ to $\$ 100$ for entrainment.

## H4-5 Nonuse Values

Recreational consumer surplus and commercial impacts are only part of the total losses that the public realizes from I\&E impacts on fisheries. Nonuse or passive use impacts arise when individuals value environmental changes apart from any past, present or anticipated future use of the resource in question. Such passive use values have been categorized in several ways in the economic literature, typically embracing the concepts of existence (stewardship) and bequest (intergenerational equity) motives. Using a "rule of thumb" that nonuse impacts are at least equivalent to 50 percent of the recreational use impact (see Chapter H6 for further discussion), nonuse values for baseline losses at J.R. Whiting are estimated to range from $\$ 3,700$ to $\$ 10,500$ for impingement and from $\$ 1,700$ to $\$ 5,800$ for entrainment.

| Table H4-12: Mean Annual Economic Value of Production Foregone of Selected Fishery Species |  |  |
| :---: | :---: | :---: |
| Resulting from Impingement of Forage Species at J.R. Whiting. |  |  |
| Species | Loss in Production Foregone from Impingement |  |
|  | Low | High |
| Bullhead spp. | \$7 | \$12 |
| Channel catfish | \$27 | \$50 |
| Common carp | \$9 | \$16 |
| Crappie spp. | \$9 | \$43 |
| Freshwater drum | \$4 | \$7 |
| Gizzard shad | \$12 | \$21 |
| Sucker spp. | \$0 | \$1 |
| Sunfish spp. | \$21 | \$69 |
| Walleye | \$22 | \$35 |
| White bass | \$55 | \$147 |
| Yellow perch | \$11 | \$34 |
| Total | \$178 | \$435 |

Tue Feb 05 10:47:18 MST 2002 ; TableD: loss in selected forage species; Plant: jr.whiting. 78.79 ; type: I Pathname: P:/Intake/Great_Lakes/GL_Science/scodes/jr.whiting/tables output.78.79/TableD.forage.eco.ter.repl.jr.whiting.78.79.I.csv

Table H4-13: Mean Annual Value of Production Foregone of Selected Fishery Species Resulting from Entrainment of Forage Species at J.R. Whiting.

| Species | Loss in Production Foregone from Entrainment |  |
| :---: | :---: | :---: |
|  | Low | High |
| Channel catfish | \$10 | \$19 |
| Common carp | \$4 | \$8 |
| Crappie spp. | \$1 | \$4 |
| Freshwater drum | \$1 | \$2 |
| Gizzard shad | \$5 | \$8 |
| Sunfish spp. | \$16 | \$52 |
| White bass | \$6 | \$15 |
| Yellow perch | \$0 | \$1 |
| Total | \$43 | \$109 |

Tue Feb 05 10:47:24 MST 2002 ; TableD: loss in selected forage species; Plant: jr.whiting. 78.79 ; type: E Pathname:
P:/Intake/Great_Lakes/GL_Science/scodes/jr.whiting/tables.output.78.79 /TableD.forage.eco.ter.repl.jr.whiting.78.79.E.csv

## H4-6 Summary of annual Value of Baseline Economic Losses at

## J.R. Whiting

Table H4-14 summarizes the total economic value of annual baseline I\&E at the J.R. Whiting facility. Total impacts range from $\$ 244,000$ to $\$ 458,000$ per year from impingement and from $\$ 26,000$ to $\$ 57,000$ per year from entrainment. These reflect losses before installation of the deterrent net that reduced impingement significantly (see Chapter H6).

|  |  | Impingement | Entrainment | Total |
| :---: | :---: | :---: | :---: | :---: |
| Commercial: Total surplus (direct use, market) | Low | \$233,333 | \$21,007 | \$254,340 |
|  | High | \$408,332 | \$36,763 | \$445,095 |
| Recreational (direct use, nonmarket) | Low | \$7,316 | \$3,460 | \$10,777 |
|  | High | \$20,929 | \$11,672 | \$32,601 |
| Forage (indirect use, nonmarket) |  |  |  |  |
| Production Foregone | Low | \$178 | \$43 | \$221 |
|  | High | \$435 | \$109 | \$544 |
| Replacement |  | \$18,025 | \$2,474 | \$20,499 |
| Nonuse (passive use, nonmarket) | Low | \$3,658 | \$1,730 | \$5,388 |
|  | High | \$10,465 | \$5,836 | \$16,301 |
| Total (Com + Rec + Forage + Nonuse $)^{\text {a }}$ | Low | \$244,485 | \$26,241 | \$270,726 |
|  | High | \$457,750 | \$56,745 | \$514,496 |

${ }^{2}$ In calculating the total low values, the lower of the two forage valuation methods (production foregone and replacement) was used and to calculate the total high values, the higher of two forage valuation methods was used.
Tue Feb 05 MST 2002 ; TableE.summary; Plant: jr.whiting. 78.79 ; Pathname:
P:/Intake/Great_Lakes/GL_Science/scodes/jr.whiting/tables.output.78.79/TableE.summary.jr.whiting.78.79.csv

# Chapter H5: <br> Streamlined HRC Valuation of I\&E Losses at the J.R. Whiting Facility 

This chapter presents the results of EPA's streamlined habitat-based replacement cost (HRC) valuation of 1\&E losses at the J.R. Whiting facility in Monroe, Michigan, for the following scenarios:

- the cost of offsetting all I\&E losses without the currently installed impingement deterrent net using l\&E data for 1978 and 1979 only (baseline losses);
- the cost of offsetting 95 percent of baseline losses, assumed to be equivalent to installation of a cooling tower;
- the cost of offsetting losses equivalent to installation of the net using the difference in average annual impingement for 1978-1979 compared to 1981-1991.


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A description of the HRC method and the process for undertaking a complete HRC valuation of $1 \& E$ losses is provided in Chapter All of Part A of this document. To summarize, a complete HRC valuation of $1 \& E$ losses reflects the combined costs for implementing habitat restoration actions, administering the programs, and monitoring the increased production after the restoration actions. In a complete HRC valuation, these costs are developed by first identifying the preferred habitat restoration alternative for each species with I\&E losses and then scaling the level of habitat restoration until the losses across all the species for that restoration alternative have been exactly offset by the expected increases in production of each species. The total value of the I\&E losses at the facility is then calculated as the sum of the costs across the set of preferred habitat restoration alternatives that were identified.

The HRC method is thus a supply-side approach for valuing $l \& E$ losses in contrast to the more typically used demand-side valuation approaches (e.g., commercial and recreational fishing impacts valuations). An advantage of the HRC method is that the HRC values address losses for species lacking a recreational or commercial fishery (e.g., forage species). Further, the HRC explicitly recognizes and captures the fundamental ecological relationships between species with I\&E losses at a facility and their surrounding environment by determining the value of $1 \& E$ losses through the cost of the actions required to provide an offsetting increase in the existing populations of those species in their natural environment.

Streamlining was necessary to meet the schedule of the 316 (b) existing sources rule and entailed combining Step 2 (identification of species habitat requirements), Step 3 (identification of habitat time and budget constraints typically faced by NPDES permit $t$ restoration altematives), and Step 4 (consolidation and prioritization of habitat restoration alternatives), restricting the analysis to readily available information, and eliminating site visits, in-depth discussions with local experts, and development of primary data (see Chapter All of Part A of this document), which would be required before doing an actual restoration. Despite these restrictions, the streamlined HRC provided a more comprehensive, ecological-based valuation of the I\&E losses than valuation by traditional commercial and recreational impacts methods. In addition, the streamlined HRC valued direct, indirect, and passive uses not included in more traditional economic valuation techniques used in Chapter H4 and H 6 .

The annualized costs, in 2000 dollars, of restoring sufficient fish production habitat to offset the I\&E losses in perpetuity for each scenario at the J.R. Whiting facility are as follows:

- Baseline losses: $\$ 0.2$ - $\$ 3.5$ million
- Losses equivalent to those avoided by a cooling tower: $\$ 0.2$ - $\$ 3.3$ million
- Losses equivalent to those avoided by the barrier net in place at J.R. Whiting: \$0.1-\$1.0 million.

The following subsections describe the streamlined HRC valuation applied to the J.R. Whiting facility and the advantages and disadvantages of streamlining the HRC method.

## H5-1 Quantify I\&E Losses by Spectes (Step 1)

The streamlined HRC method relies on the same estimates of annual age 1 equivalent species losses that are developed in Chapter H3 and incorporated in the commercial and recreational fishing impacts valuation presented in Chapters H4 (baseline) and H6 (cooling tower and barrier net). EPA developed these estimates using I\&E data reported directly by the facility (Wapora, 1979, 1980; Consumers Power Company, 1984, 1988, 1992). Total I\&E losses at the facility may be underestimated, particularly if certain species were not targeted by monitoring efforts or if short duration population spikes occurred outside of monitoring events. The HRC method inherently reduces the former problem by targeting restoration activities that might benefit species lost but not monitored, but like all other measures of I\&E losses, it relies on representative monitoring.

Various life stages of organisms were lost to I\&E at J.R. Whiting. As with other facilities, primarily early stages such as eggs and larvae are entrained, and primarily juveniles and adults are impinged. However, EPA estimated total losses for each species by converting all losses to a common equivalent life stage by applying average mortality rates between life stages for each species. These mortality rates were derived from the literature and best professional judgment. Conversion between life stages did not change the overall scale of required restoration in the streamlined HRC method because many eggs are equivalent to few adults on both the I\&E loss and increased production sides of the HRC equation. For example, if on average one adult survives from 10 eggs via a 90 percent cumulative mortality rate and 1 acre of habitat produces 10 eggs, then restoration of 1 acre is needed to produce either one adult or 10 eggs.

Age 1 equivalent I\&E losses of 17 species of fish were calculated using the available I\&E monitoring data available from the J.R. Whiting facility from 1978 through 1991. These data are presented in Chapter H3 of this document. A summary of average annual age 1 equivalent losses in the different scenarios under consideration is presented in Table H5-1.

Several species impinged or entrained at J.R. Whiting are important to commercial or recreational fishing, including walleye, yellow perch, catfish, and crappie. Many others, including alewife, rainbow smelt, bluntnose minnows, emerald shiners, and herrings, indirectly affect commerce and recreation because they are prey for commercially or recreationally important aquatic and terrestrial wildlife species such as salmon and northern pike, bald eagles, and mink. Furthermore, all of the species provide numerous, complex, ecological services as sources of carbon and energy transfer through the food web, as well as continuous interactive exploitation of niches available in the Great Lakes ecosystem (a system already under tremendous stress from exotic species introductions, hazardous substance contamination, nonpoint source runoff, heat contamination, habitat loss, overfishing, and I\&E) from multiple sources.

For example, freshwater drum feed on a variety of small fish. When food supplies are short, freshwater drum often outcompete other species and thereby may increase mortality rates or decrease growth rates for those species (Edsall, 1967). In addition, several species of Centrarchids, including the crappie, are sensitive to the size of their predators' population. When predators such as walleye are absent, species such as crappie can overcrowd their habitats and exhaust their own food supplies, resulting in stunted growth (Wang, 1986a; Steiner, 2000). Finally, some species are already subject to wide fluctuations in population size from year to year, and may not be able to tolerate I\&E losses, particularly at certain times of the year. For example, the gizzard shad is often subject to high mortality in the winter (Miller, 1960).

| Species | Baseline Scenario: (1978 and 1979) |  |  | Reductions in 1\&E |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | Impinged | Entrained | Total | Cooling Tower Scenario: $95 \%$ of Baseline Losses | Barrier Net Scenario: 1978-1979 vs. 1981-1991* |
| Gizzard shad | 20,459,337 | 1,221,061 | 21,680,398 | 20,596,378 | 18,943,039 |
| Emerald shiner | 754,130 | 69,046 | 823,176 | 782,017 | 698,963 |
| Sunfish spp. | 1,720 | 350,828 | 352,548 | 334,921 | 238 |
| Yellow perch | 104,225 | 12,360 | 116,585 | 110,756 | 93,913 |
| Common carp | 60,640 | 36,496 | 97,136 | 92,279 | 57,620 |
| White bass | 48,937 | 28,118 | 77,055 | 73,202 | 41,213 |
| Freshwater drum | 38,970 | 29,768 | 68,738 | 65,301 | 26,658 |
| Bluntnose minnow | $N / A^{\text {b }}$ | 46,669 | 46,669 | 44,336 | $N / A^{\text {b }}$ |
| Rainbow smelt | 3,776 | 20,575 | 24,351 | 23,133 | 3,573 |
| Logperch | 7,951 | 7,405 | 15,356 | 14,588 | 6,766 |
| Crappie spp. | 687 | 5,391 | 6,078 | 5,774 | 127 |
| Sucker spp. | 1,246 | 3,853 | 5,099 | 4,844 | 1,193 |
| Walleye | 4,699 | N/A ${ }^{\text {b }}$ | 4,699 | 4,464 | 4,511 |
| Channel catfish | 2,965 | 143 | 3,108 | 2,953 | 1,506 |
| Bullhead spp. | 2,001 | N/A ${ }^{\text {b }}$ | 2,001 | 1,901 | 1,909 |
| Alewife | 1,931 | N/A ${ }^{\text {b }}$ | 1,931 | 1,834 | 1,792 |
| White perch ${ }^{\text {c }}$ | N/A ${ }^{\text {b }}$ | N/A ${ }^{\text {b }}$ | $N / A^{\text {b }}$ | N/A ${ }^{\text {b }}$ | N/A ${ }^{\text {b }}$ |
| Total | 21,493,215 | 1,831,713 | 23,324,928 | 22,158,681 | 19,883,021 |

${ }^{a}$ Indirect evidence suggests the barrier net only reduces impingement, so only the difference in pre- and post-barrier net impingement estimates of age 1 equivalents were estimated.
${ }^{b}$ N/A for a species reflects no data reported as opposed to a reported value of 0 . N/A for the barrier net always corresponds to $\mathrm{N} / \mathrm{A}$ for baseline impingement.
' Impingement losses of white perch prior to the installation of the barrier net were not reported. Quantified impingement losses are reported for subsequent years, making white perch a species with recorded quantified I\&E impacts at the J.R. Whiting facility.

## H5-2 Identify Species Habitat Requirements (Step 2), Identify Habitat Restoration alternatives (Step 3), and Prioritize Restoration Alternatives (STEP 4)

EPA combined steps 2, 3, and 4 of the HRC method by seeking a single habitat restoration program capable of increasing production for most of the species with quantified $I \& E$ losses at J.R. Whiting. Addressing each of these steps separately for each of the I\&E species would improve the analysis but would require more time than was available for the analysis for the proposed rule.
J.R. Whiting's CWISs are located in the shallow and enclosed end of Maumee Bay (westem Lake Erie) and are surrounded by marsh and wetlands, including the Woodtick Peninsula and the lands of the Erie Shooting Club (R. Micka, Lake Erie Clean Up Committee Inc., personal communication, 2001). Further, species affected by I\&E clearly use these habitats, as demonstrated by their I\&E at the facility. In addition, wetland restoration and preservation programs are active in many Great Lakes states, providing a good source of readily available information on restoration costs. Finally, readily available information describes fish species use of Great Lakes' coastal wetlands that can be used as a proxy for increased production benefit estimates. Therefore, coastal wetland restoration is the preferred restoration altemative for offsetting the I\&E losses at the J.R. Whiting facility in this streamlined HRC valuation.

## H5-3 Quantify the Benefits for the Prioritized Habitat Restoration Alternatives (STEP 5)

A literature search revealed a study (Brazner, 1997) that provides fish capture data by species from sampling efforts conducted at a series of Green Bay (Lake Michigan) coastal wetland and sand beach sites. No other studies provide more direct measures of increased fish species production following Great Lakes coastal wetland restoration, or fish capture data in wetlands closer to the J.R. Whiting facility. However, the Brazner study sampled wetlands in the warmer, shallower, more eutrophic waters of southern Green Bay, which are similar to the waters of western Lake Erie. After examining the data from the Brazner study and discussing them with the author, EPA dropped less similar sites from northern Green Bay. For each of the species lost at J.R. Whiting, a match was found with a species, or combination of species, among those captured at the southern sites in the Brazner study. Table H5-2 shows the species caught in the Brazner study that were paired with the species being lost at the J.R. Whiting facility (this represents only a fraction of the species caught in these southern locations in the Brazner study).
Table H5-2: Species with I\&E Loss Estimates at J.R. Whiting and the Corresponding Species Captured
in Green Bay Wetland Sampling

Because of the close match between the physical habitats of southern Green Bay and western Lake Erie and the confirmation of similar species between the sites, EPA estimated densities for each southern Green Bay species and used them as a proxy for direct measurements of potential increased production following wetland restoration. This approach assumed that additional wetland habitat restored near J.R. Whiting would provide similar densities of each species as the wetland habitats sampled in Green Bay. Direct measurements of densities of each species before and after actual wetland habitat restorations in western lake Erie could test this assumption and improve the reliability of the HRC valuation for J.R. Whiting.

EPA developed the density estimates for each species for each site using aggregate sampling results provided by the author (J. Brazner, U.S. EPA, Duluth Lab, personal communication, 2001). Table H5-3 provides a summary of the Green Bay capture data (J. Brazner, U.S. EPA, Duluth Lab, personal communication, 2001) for each species that has quantified I\&E losses at J.R. Whiting. Data for each of four Green Bay sites are presented, as are the average and maximum of all four sites.

| Species Name for HRC Analysis | Table H5-3: Green Bay Wetland Abundance Data |  |  |  | Summary Statistics |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number Captured: Lower Green Bay Wetland Locations ${ }^{\text {a }}$ |  |  |  |  |  |
|  | Long Tail Point Wetland | Little Tail Point Wetland | Atkinson Marsh | Sensiba Wildlife Refuge | Average | Maximum |
| Yellow perch | 3,525 | 942 | 333 | 1,108 | 1,477 | 3,525 |
| Gizzard shad | 384 | 264 | 160 | 137 | 236 | 384 |
| Bluntnose minnow | 285 | 116 | 15 | 259 | 169 | 285 |
| Alewife | 265 | 142 | 92 | 124 | 156 | 265 |
| Emerald shiner | 113 | 31 | 251 | 224 | 155 | 251 |
| White bass | 52 | 226 | 106 | 9 | 98 | 226 |
| Sucker spp. ${ }^{\text {b }}$ | 14 | 10 | 1 | 103 | 32 | 103 |
| Carp | 19 | 10 | 3 | 1 | 8 | 19 |
| Green sunfish | 3 | 5 | 22 | 2 | 8 | 22 |
| Bullhead spp. ${ }^{\text {c }}$ | 9 | 4 | 0 | 2 | 4 | 9 |
| Freshwater drum | 4 | 4 | 7 | 1 | 4 | 7 |
| White perch | 0 | 0 | 0 | 7 | 2 | 7 |
| Crappie spp. | 1 | - 2 | 1 | 1 | 1 | 2 |
| Channel catfish | 0 | 0 | 3 | 0 | 1 | 3 |
| Logperch | 0 | 0 | 0 | 1 | 0 | 1 |
| Rainbow smelt | 0 | 1 | 0 | 0 | 0 | 1 |
| Walleye | 1 | 0 | 0 | 0 | 0 | 1 |

${ }^{\text {a }}$ Number captured in samples of 100 meters linear coastal wetland frontage. Reflects age 1 fish (not eggs and larvae).
${ }^{6}$ Sucker spp. values are those reported for white sucker.
c Bullhead spp. values are the sum of the black, brown, and yellow bullhead values at each location.
${ }^{d}$ Crappie spp. values are those reported for black crappie.

The raw capture data were converted to density estimates for each species by assuming that each sampling event of 100 m of linear coastal wetland frontage corresponded to an average of 100 m of perpendicular width of connected coastal wetlands (i.e., each sampling event included fish from an assumed $100 \mathrm{~m} \times 100 \mathrm{~m}$ area of wetlands). This assumption is based on discussions with the author about the likely perpendicular width of the sampled wetlands that was being used as habitat by the sampled species (J. Brazner, U.S. EPA, personal communication, 2001). A further adjustment was then made to the raw capture data to recognize the fact that shoreline sampling would capture only a portion of the fish actually using the $100 \mathrm{~m} x$ 100 m wetland habitat. After discussions with the author, the capture data were increased by a factor of 100 ( $1 / 0.01$ ), based on the assumption that only 1 percent of the fish present or relying on the wetland habitat were captured in the sampling event.

The resulting per acre average density estimates for each species was used in the HRC equation as the measure of increased production that would most likely be provided by wetland habitat restoration near J.R. Whiting. The maximum per acre density estimate for each species was used as an upper bound estimate of fish density that would result from wetland restoration near the J.R. Whiting facility.

Brazner (1997) captured young-of-year (younger than age 1), age 1 fish, and adult fish (older than age 1) in the Green Bay wetlands. In this evaluation, the capture data were treated as if it represented age 1 fish, which eliminated the need to apply mortality rates to adjust for survival between life stages for each species, as was done for I\&E losses. Since Brazner (1997) reports a high percentage of young-of-year fish captured at all Green Bay sites, this assumption most likely results in a slight overestimation of age 1 fish densities, and therefore potentially underestimates the scale of restoration required to offset the average annual I\&E loss for each species (i.e., it underestimates baseline losses from I\&E).

## H5-4 Scale the Habitat Restoration Alternatives to Offset I\&E Losses (STEP 6)

EPA calculated the amount of Great Lakes coastal wetland restoration required to offset I\&E losses for each species at the J.R. Whiting facility by dividing the average annual I\&E loss for each species in each scenario by its per-acre estimate of increased production of age 1 equivalents. The results of this scaling for the baseline scenario are presented in Table H5-4.

Table H5-4: Wetland Restoration Required to Offset I\&E Losses at the J.R. Whiting CWIS (baseline scenarios, i.e., without net)

| Species | Average Annual Age 1 Equivalents Lost to I\&E | Per-Unit Production Benefit (age 1 fish per restored coastal wetland acre) |  | Required Acres of Wetland Restoration to Offset I\&E Loss |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Average Value | Maximum Value Across Sites | Based on Average Production Value | Based on Maximum Production Value |
| Rainbow smelt | 24,351 | 10 | 40 | 2,407 | 602 |
| Gizzard shad | 21,680,398 | 9,561 | 15,540 | 2,268 | 1,395 |
| Logperch | 15,356 | 10 | 40 | 1,518 | 379 |
| Sunfish spp. | 352,548 | 324 | 890 | 1,089 | 396 |
| Walleye | 4,699 | 10 | 40 | 464 | 116 |
| Freshwater drum | 68,738 | 162 | 283 | 425 | 243 |
| Common carp | 97,136 | 334 | 769 | 291 | 126 |
| Emerald shiner | 823,176 | 6,263 | 10,158 | 131 | 81 |
| Crappie spp. | 6,078 | 51 | 81 | 120 | 75 |
| Channel catfish | 3,108 | 30 | 121 | 102 | 26 |
| White bass | 77,055 | 3,976 | 9,146 | 19 | 8 |
| Bullhead spp. | 2,001 | 152 | 364 | 13 | 5 |
| Bluntnose minnow | 46,669 | 6,829 | 11,534 | 7 | 4 |
| Sucker spp. | 5,099 | 1,295 | 4,168 | 4 | 1 |
| Yellow perch | 116,585 | 59,774 | 142,657 | 2 | 1 |
| Alewife | 1,931 | 6,303 | 10,725 | 0.3 | 0.2 |
| White perch | N/A | 71 | 283 | N/A | N/A |

Whether using average or maximum production values, over half of the species listed in Table $\mathrm{H} 5-4$ would require that hundreds or thousands of acres of wetland habitat be restored to fully offset the I\&E losses caused by the J.R. Whiting CWIS. If Great Lakes coastal wetland restoration is the best natural restoration alternative for offsetting losses for each of these species, then approximately 2,400 acres of coastal wetland restoration is required to fully offset all I\&E losses under the baseline scenario using the average adjusted per acre density estimates (because restoring either rainbow smelt or gizzard shad would require that much wetland restoration, and all other species would be fully restored as well). However, without further discussions with local experts, and perhaps additional investigation of the relationship between feasible restoration activities and per-acre production benefits (particularly for the species driving the highest acreage needs), these assumptions may not be valid. On the other hand, the benefit of any given restoration program should always vary among species, and species with relatively high productivity or low I\&E losses cannot drive the HRC results without sacrificing necessary offsets for other species with lower productivity or higher I\&E losses. As seen in the results in Table H5-4, a large restoration requirement can reflect either low productivity of the restored habitat for the species (e.g., rainbow smelt) or very large I\&E losses (e.g., gizzard shad).

Table H5-4 also shows that both the scale and distribution of the estimates of required wetland restoration change when maximum species density estimates are substituted for the averages. EPA used average species density estimates as the primary source of information because they are more representative of wetland productivity in the Brazner study, and more accurately reflect the difficulties of achieving full function in restored versus native habitats.'

Since a rigorous investigation of the relationship between feasible restoration alternatives and per-unit production estimates was not completed under the streamlined approach, using the highest restoration requirement (for rainbow smelt) may not be justified. Therefore, the restoration requirements were ordered for all of the species so that percentiles could be calculated. Using the 100 th percentile (rainbow smelt) would offset losses for all of the species, as appropriate under a complete HRC

[^0]analysis. However, the 90 th and 50 th percentiles (corresponding to gizzard shad and emerald shiner, respectively) were used to bound the estimate of the required scale of restoration. Using a lower percentile than the 100 th recognizes that further analyses (or monitoring) might identify restoration programs more efficient and less costly than wetland restoration for species with the highest wetland restoration needs, or might produce better and higher wetland restoration productivity estimates (lower cost) for those same species. Nevertheless, using lower percentiles risks underestimating the costs of needed restoration because most species benefit from wetland restoration, and wetland restoration could easily prove to be the best alternative for those species with the greatest wetland restoration needs. Further, improved analysis and monitoring are as likely to lower productivity estimates as they are to raise them. Therefore, percentiles less than the 50th were rejected as unreasonable. ${ }^{2}$

Table H5-5 presents the 90th and 50th percentile results from the distribution of required Great Lakes coastal wetland restoration calculated using the average species density estimates as a proxy for increased species production for each of the I\&E scenarios under consideration and combined average annual I\&E losses of age 1 equivalent fish. Table H5-5 also presents the results using the maximum species density estimates as a sensitivity analysis.

Table H5-5: Acres of Coastal Wetland Restoration Required under Different I\&E Scenarios with Alternative Increased Production Benefits Assumptions

| I\&E Scenario | Acres of Required Wetland Restoration with <br> Average Species-Specific Density Estimates <br> (preferred alternative) | Acres of Required Wetland Restoration with <br> Maximum Species-Specific Density Estimates <br> (sensitivity test) |  |  |
| :--- | :---: | :---: | :---: | :---: |
|  | 90th Percentile Result | $\mathbf{5 0 t h}$ Percentile Result | 90th Percentile Result | 50th Percentile Result |
|  | 2,268 | 131 | 602 | 81 |
|  | 2,154 | 125 | 572 | 77 |
| In lieu of barrier net | 669 | 50 | 167 | 12 |

## H5-5 Estimate "Unit Costs" for the Habitat Restoration Alternatives (STEP 7)

EPA calculated annualized per-acre costs for restoring coastal wetlands in a Great Lakes ecosystem from the information in the Restoration and Compensation Determination Plan (RCDP) produced for the Lower Fox River/Green Bay Natural Resource Damage Assessment (U.S. Fish and Wildlife Service and Stratus Consulting, 2000), which incorporated a similar program as a restoration alternative. The RCDP's per-acre cost included expenses for the restoration implementation (fieldwork), project administration, maintenance, and monitoring.

The RCDP's wetland restoration program focused on acquiring lands around Green Bay that are currently in agricultural use and that are located on hydric soils (an indicator of a wetland area). These former wetlands were generally brought into agricultural production through the draining or tiling of the land. Therefore, most of the expense ( 63 percent) in the RCDP's per-acre cost estimates was for land acquisition and restoration actions necessary to re-establish functioning wetlands. Maintenance costs ( 9 percent) consisted of expenses for periodic mowing and burning to maintain the dominance of wetland vegetation. The remaining expenditures ( 28 percent) covered anticipated administrative expenses for the program. The peracre cost estimates for the various components of the wetland restoration program as presented in the Lower Fox River/Green Bay RCDP are provided in Table H5-6 along with the equivalent annualized per-acre cost that is used to value the required scale of wetland restoration in this streamlined HRC (the development of this annualized value is discussed in the following paragraph).

[^1]| Restoration Program Component | \$/Acre | Cost Method |
| :---: | :---: | :---: |
| Land acquisition | 3,000 | Survey of land prices |
| Land transaction costs | 600 | 20 percent of land price, reflects agency (U.S. FWS) experience |
| Restoration action | 2,600 | Project experience (See Table Source) |
| Contingency on restoration action | 260 | 10 percent of restoration actions, consistent with standard practice |
| Project maintenance | 590 | Project experience (See Table Source) |
| Monitoring | 340 | 5 percent of total of land acquisition, land transaction, restoration action, and maintenance |
| Agency (landowner) overhead (project administration) | 2,900 | 38.84 percent of sum of all other cost, reflects agency (U.S. FWS) experience |
| Total Cost | 10,300 |  |
| Total Annualized Cost | 1,540 |  |

Source: U.S. Fish and Wildlife Service and Stratus Consulting, 2000.

In annualizing the RCDP's unit costs for this streamlined HRC, EPA made a distinction between expected initial one-time program outlays (expenditures for land, transaction costs, restoration actions, contingency, and agency overhead) and anticipated recurring annual expenses (project maintenance and monitoring). Those costs that were viewed as initial program outlays were treated as a capital cost and annualized over a 20 -year period at a 7 percent interest rate providing an annualized value of $\$ 882$ from their initial combined value of $\$ 9,360$. EPA then estimated the present value (PV), using a 7 percent interest rate, of the recurring annual expenses for 10 years as this is the length of time incorporated for monitoring in the complete HRC valuations conducted for the Brayton Point and Pilgrim facility case studies. This PV for the recurring annual expenses was then annualized over a 20 year period, again using a 7 percent interest rate resulting in an annualized expense of $\$ 658$. This process effectively treats the monitoring expenses associated with the wetland restoration consistently with the annual operating and maintenance costs presented in the costing, economic impact, and cost-benefit analysis chapters. The annualized recurring expenses were then added to the annualized initial program outlays resulting in a total annualized cost for the wetlands restoration alternative of $\$ 1,540$ per acre.

However, these unit costs probably understate the cost of monitoring that would be sufficient to measure per-unit production benefits in restored wetlands, which could then improve future HRC calculations. In the RCDP's wetland restoration monitoring program, the emphasis was on evaluating whether the hydrology of the former wetlands and the associated vegetation were retuming over time, activities that could be achieved with relatively minimal effort. In contrast, a monitoring program capable of addressing whether anticipated increases in the production of certain species were being achieved in the restored wetland areas would require a far more significant commitment of time and resources, resulting in commensurately larger expenditures.

## H5-6 Develop Total Cost Estimates for I\&E Losses (Step 8)

EPA estimated the total annualized cost to offset the average annual I\&E losses at the J.R. Whiting facility by multiplying the 50th percentile and 90th percentile results of the required acreage of wetland restoration (see Table $\mathrm{H} 5-5$ ) by the annualized per-acre wetlands restoration costs from the RCDP (see Table H5-6). These results are presented in Table H5-7.

Table H5-7: Total Annualized Costs for a Wetland Restoration Program to Offset I\&E Losses (millions of 2000 dollars)

| I\&E Scenario | Cost of Required Wetland Restoration with Average Species-Specific Density Estimates (preferred results) |  | Cost of Required Wetland Restoration with Maximum Species-Specific Density Estimates (sensitivity test) |  |
| :---: | :---: | :---: | :---: | :---: |
|  | 90th Percentile Result | 50th Percentile Result | 90th Percentile Result | 50th Percentile Result |
| Basclinc | \$3.5 | \$0.2 | \$0.9 | \$0.1 |
| In lieu of cooling tower | \$3.3 | \$0.2 | \$0.9 | \$0.1 |
| In lieu of barrier net | \$1.0 | \$0.1 | \$0.3 | \$0.0 ${ }^{2}$ |

[^2]The results of the streamlined HRC provide an annualized present value estimate of roughly $\$ 3.5$ million for a program of Great Lakes coastal wetland restoration that would offset the average annual age 1 equivalent losses from the baseline period in perpetuity using the 90 th percentile results and average species density estimates. Using the same 90th percentile selection rule and the average species density results, the preferred results provide a value for installing a cooling tower that would eliminate 95 percent of the baseline I\&E losses in perpetuity of $\$ 3.3$ million, while the reduced impingement from the barrier net is valued at $\$ 1.0$ million assuming the estimated average annual reduction in lost age 1 equivalents continues in perpetuity. Incorporating the maximum observed species density from any of the sampled wetlands in Green Bay reduces the value of the 90 th percentile scenario results to roughly one-fourth the average species density results.

Table H5-8 shows the results of the streamlined HRC analysis for impingement losses, entrainment losses, and total I\&E losses separately.

Table H5-8: Present Value and Annualized Results for the Monetization of I\&E Losses at J.R. Whiting Incorporating Average Species-Specific Density Estimates (millions of 2000 dollars)

| I\&E Scenario | Component of I\&E Loss |  | Annualized Value |
| :---: | :---: | :---: | :---: |
|  |  | 90th Percentile | 50th Percentile |
| Baseline | Impingement | \$1.2 | \$0.2 |
|  | Entrainment | \$1.7 | \$0.2 |
|  | I\&E total ${ }^{\text {a }}$ | \$3.5 | \$0.2 |
| Cooling tower | I\&E total | \$3.3 | \$0.2 |
| Barrier net ${ }^{\text {b }}$ | Impingement (Total) | \$1.0 | \$0.1 |

- The total is not equal to the sum of the results from the $I \& E$ components because of different numbers of species in these components as well as different rankings of the species based on the extent of required restoration in these components.
${ }^{6}$ For the barrier net analysis, the impingement results also serve as the total results because no entrainment monitoring was done in the post-net period.


## H5-7 Strengths and Weaknesses of the Streamlined HRC analysis

The fundamental appeal of the HRC is its ability to incorporate and value environmental losses that are either undervalued or ignored by traditional valuation approaches, such as recreational and commercial fishing valuation (see Chapter A11 in Part A of this document for additional discussion). The primary advantage of the streamlined HRC is the limited effort and time required to provide regulators with an initial assessment of whether a complete HRC is justified. For facilities like J.R. Whiting with relatively large $I \& E$ impacts and I\&E impacts to many species not targeted by anglers, a complete HRC is likely to be worthwhile, even given budgetary and time constraints associated with permit re-issuance cycles. In addition, the streamlined HRC provides regulators with a framework to evaluate mitigation proposals put forth by industry to address residual I\&E losses associated with the permitted BTA.

The primary weakness of the streamlined HRC is the uncertainty resulting from limited opportunities to access local resource experts and unpublished primary data in the selection of a preferred restoration alternative, the development of per-unit production benefits for each species, and the estimation of restoration unit costs.

For these reasons, streamlining an HRC may be most appropriate when:

- a limited number of species experience I\&E losses or the majority of I\&E losses are realized by a small number of species
- the regulator is familiar with, or can quickly determine, the preferred restoration alternative for these critical species
- benefits information from evaluations of local habitats is available, and extrapolations do not lead to extreme variability
- published sources of information allow estimation of all important aspects of the restoration costs.

If these conditions are absent, a complete HRC analysis will provide a more comprehensive estimate of the losses associated with $1 \& E$ than provided by traditional valuations.

In conclusion, the streamlined HRC method provides regulators, industry, and the public with an important method to quickly estimate the likely value of I\&E losses at 316 b -regulated facilities. Further, because regulators and local experts can often
quickly assess whether appropriate and necessary information exists for the valuation of I\&E resources, streamlining may offer many opportunities to broaden the evaluation of $I \& E$ to include ecological and related public services, even when facing significant time and budgetary constraints.

## Chapter H6: Benefits Analysis for the J.R. Whiting Facility

This chapter presents the results of EPA's evaluation of the economic benefits associated with reductions in estimated I\&E at the J.R. Whiting facility. The economic benefits that are reported here are based on the values presented in Chapters H4 and H5, and EPA's estimates of I\&E al the facility with and without an impingement deterrent net in place (see Chapter H3). Section H6-1 summarizes the estimates of baseline economic loss developed in Chapters H4 and H5. Section H6-2 summarizes the economic benefits attributable to the impingement deterrent net installed at the J.R. Whiting facility to reduce impingement. Section H6-3 discusses anticipated reductions in current I\&E under the proposed regulation. Section H6-4 presents the estimated total economic benefit attributable to the regulation. Section $\mathrm{H} 6-5$ discusses the uncertainties in the analysis.

## H6-1 Summary Figures of Baseline Losses

The flowchart in Figure H6-1 summarizes how the economic estimates for J.R. Whiting were derived from I\&E estimates presented in Chapter H3. Figures H6-2 and H6-3 indicate the distribution of I\&E losses by species category and associated economic values. These diagrams reflect the baseline losses without the net. All dollar values (and loss percents) reflect midpoints of the ranges for the categories of commercial, recreational, nonuse, and forage.

## H6-2 Baseline Economic Losses

Baseline economic losses due to I\&E at the J.R. Whiting facility were calculated in Chapters H4 and H5. In Chapter H4, total economic loss was estimated using a benefits transfer approach to estimate the commercial, recreational, forage, and nonuse values of fish lost to I\&E. This is a demand-driven approach, i.e., it focuses on the values that people place on fish. In Chapter H5, total economic loss was estimated by calculating the cost to increase fish populations using habitat restoration techniques (HRC approach). This is a supply-driven approach, i.e., it focuses on the costs associated with producing fish in natural habitats.

The total annual economic losses associated with each method are summarized in Table H6-1. These values range from $\$ 351,000$ to $\$ 1,210,000$ for impingement, and from $\$ 41,000$ to $\$ 1,669,000$ for entrainment. The range of economic loss is developed by taking the midpoint of the benefits transfer results and the 90 th percentile species results from the HRC approach.

Figure H6-1: Overview and Summary of Average Annual I\&E at J.R. Whiting Before Installation of the Impingement Deterrent Net and Associated Economic Values (all results are annualized) ${ }^{a}$ b

1. Number of organisms lost (eggs. larvae. juveniles, etc.)

I: 12.6 million organisms
E: 629.2 million organisms
2. Age 1 equivalents lost (number of fish)


[^3]Figure H6-2: J.R. Whiting: Distribution of Impingement Losses by Species Category and Associated Economic Values


[^4]Figure H6-3: J.R. Whiting: Distribution of Entrainment Losses by Species Category and Associated Economic Values


[^5]|  | Impingement | Entrainment |
| :---: | :---: | :---: |
| Benefits transfer approach (demand driven approach from Chapter H 4$)^{a}$ | \$351,000 | \$41,000 |
| Habitat replacement cost approach (supply driven approach from Chapter H5) ${ }^{\text {b }}$ | \$1,210,000 | \$1,669,000 |
| Range | \$351,000 to \$1.2 million | \$41,000 to \$1.7 million |

${ }^{0}$ Midpoint of Range from Chapter H4.
${ }^{6}$ Based on cost to restore 90 th percentile species impacted. Note that the lower bound estimates from the HRC approach reflect restoration of only half the impacted fish species (i.e., the 50 th percentile). As such, the low end values for HRC were not considered in establishing the range of losses.

## H6-3 Economic Benefit of Installing a Barrier Net

In 1980, J.R. Whiting installed a deterrent net to reduce impingement at the facility. This dramatically reduced the number of fish impinged (from an average of 21.5 million age 1 equivalents per year to an average of 1.6 million per year). The total economic loss from impingement with the net installed is just 8 percent of the baseline value, or from $\$ 28,000$ to $\$ 97,000$ per year.

As summarized in Table H6-2, the total economic benefit of the J.R. Whiting net can be calculated by subtracting the total economic loss from impingement with the net installed from the baseline economic loss from impingement without the net. Thus, the economic benefits attributable to the net are $\$ 323,000$ to $\$ 1.1$ million per year.

The net does not appear to significantly affect entrainment at the site, so there are no entrainment benefits attributable to the net.

| Table H6-2: Economic Benefits of J.R. Whiting Barrier Net |
| :--- |
|  |
| Baseline economic loss |
| Economic loss with net installed |
| Total economic benefit of net |

## h6-4 Potential Economic Benefits due to Regulation

The impingement deterrent net installed at the J.R. Whiting facility meets the requirements set forth in the proposed regulation for impingement reduction. Therefore, there are no anticipated reductions in impingement attributable to the regulation at this site. However, under the proposed regulation, J.R. Whiting would be required to take additional measures to reduce entrainment. Such measures could include the installation of fine mesh screens or using passive intake of cooling water. Table H6-3 summarizes the total annual benefits from entrainment reductions, under scenarios ranging from 10 percent to 90 percent reductions in entrainment. Table $\mathrm{H} 6-4$ considers the benefits of two options with varying percent reductions of $\mathrm{I} \& \mathrm{E}$. Table H6-4 indicates that the benefits are expected to range from $\$ 21,000$ to $\$ 835,000$ for a 50 percent reduction in entrainment.

| Table H6-3: Summary of Current Economic Losses and Benefits of a Range of Potential Entrainment Reductions at J.R. Whiting Facility (\$2000) |  |  |
| :---: | :---: | :---: |
|  |  | Entrainment |
| Baseline losses | low | \$41,000 |
|  | high | \$1,670,000 |
| Benefits of 10\% reductions | low | \$4,000 |
|  | high | \$167,000 |
| Benefits of 20\% reductions | low | \$8,000 |
|  | high | \$334,000 |
| Benefits of $30 \%$ reductions | low | \$12,000 |
|  | high | \$501,000 |
| Benefits of $40 \%$ reductions | low | \$16,000 |
|  | high | \$668,000 |
| Benefits of 50\% reductions | low | \$21,000 |
|  | high | \$835,000 |
| Benefits of $60 \%$ reductions | low | \$25,000 |
|  | high | \$1,002,000 |
| Benefits of $70 \%$ reductions | low | \$29,000 |
|  | high | \$1,169,000 |
| Benefits of 80\% reductions | low | \$33,000 |
|  | high | \$1,336,000 |
| Benefits of $90 \%$ reductions | low | \$37,000 |
|  | high | \$1,503,000 |

Table H6-4: Summary of Benefits of Potential Entrainment Reductions at J.R. Whiting Facility (\$2000)

|  |  | Entrainment |
| :--- | :---: | :---: |
| $50 \%$ entrainment reduction | low | $\$ 21,000$ |
|  | high | $\$ 835,000$ |

## H6-5 Summary of Omissions, Biases, and Uncertainties in the Benefits ANALYSIS

Table H6-5 presents an overview of omissions, biases, and uncertainties in the benefits estimates. Factors with a negative impact on the benefits estimate bias the analysis downward, and therefore would raise the final estimate if they were properly accounted for.

| Issue | Impact on Benefits Estimate | Comments |
| :---: | :---: | :---: |
| Long-term fish stock effects not considered | Understates benefits ${ }^{\text {a }}$ | EPA assumed that the effects on stocks are the same each year, and that the higher fish kills would not have cumulatively greater impact. |
| Effect of interaction with other environmental stressors | Understates benefits ${ }^{\text {a }}$ | EPA did not analyze how the yearly reductions in fish may make the stock more vulnerable to other environmental stressors. In addition, as water quality improves over time due to other watershed activities, the number of fish impacted by I\&E may increase. |
| Recreation participation is held constant ${ }^{2}$ | Understates benefits ${ }^{\text {a }}$ | Recreational benefits only reflect anticipated increase in value per activity outing; increased levels of participation are omitted. |
| Boating, bird-watching, and other in-stream or near-water activities are omitted ${ }^{\text {a }}$ | Understates benefits ${ }^{\text {a }}$ | The only impact to recreation considered is fishing. |
| HRC monitoring program costs for wetland restoration not consistent with evaluating fish production/abundance | Understates benefits ${ }^{\text {a }}$ | A monitoring program to determine wetland production/abundance of fish would be more labor intensive than current monitoring program |
| HRC based on capture data assumed to represent age 1 fish | Understates benefits ${ }^{\text {a }}$ | High percent of less than age 1 fish observed in capture data, thereby leading to potential underestimate of scale of restoration required. |
| Effect of change in stocks on number of landings | Uncertain | EPA assumed a linear stock to harvest relationship (e.g., that a 13 percent change in stock would have a 13 percent change in landings); this may be low or high, depending on the condition of the stocks. |
| Nonuse benefits | Uncertain | EPA assumed that nonuse benefits are 50 percent of recreational angling benefits. |
| Recreation values for various geographic areas | Uncertain | Some recreational values used are from various regions beyond the Great Lakes. |

## Chapter H7: Conclusions

EPA examined economic value of impingement and entrainment at J.R. Whiting before net installation (1978-1979) to estimate the losses at the plant without the deterrent net and potential I\&E damages at other Great Lakes facilities that do not employ impingement or entrainment reduction technologies. Average annual impingement before net installation was about 21.5 million age 1 equivalents and average annual entrainment was about 1.8 million age 1 equivalents (see Table $\mathrm{H} 3-14$ ). As indicated in Chapter H6, average impingement without the net is valued at between $\$ 351,000$ and $\$ 1.2$ million per year, and average entrainment is valued at between $\$ 41,000$ and $\$ 1.7$ million per year (all in $\$ 2000$ ).

The results of EPA's evaluation of I\&E rates at J.R. Whiting also indicate that a deterrent net can be very effective at reducing impingement. Facility monitoring data indicate that annual impingement at J.R. Whiting declined an average of $92 \%$ over the period 1981-1991 (see impingement data presented in Chapter H3). EPA estimated that the economic benefits of reducing impingement with the net can be substantial, ranging from $\$ 323,000$ to $\$ 1.1$ million per year (all in $\$ 2000$ ),

EPA also estimated the potential economic benefits of additional technologies that might currently be applied to reduce CWIS impacts at J.R. Whiting (Chapter H6). EPA assumed that no further impingement technology would be required at J.R. Whiting, since the deterrent net appears to minimize impingement to the extent possible. However, EPA estimated that the benefits of $60 \%$ entrainment reductions (which may result from installation of fine mesh nets or using passive intake of cooling water) would range from $\$ 25,000$ to $\$ 1.0$ million per year (all in $\$ 2000$ ).

The upper ends of the valuation of losses and benefits at J.R. Whiting include results of the HRC method for valuing impingement and entrainment losses. HRC-based estimates of the economic value of impingement and entrainment losses at J.R. Whiting were included with the transfer-based estimates to provide a better estimate of loss values, particularly for forage species for which valuation techniques are limited The HRC technique is designed to provide a more comprehensive, ecological-based valuation of impingement and entrainment losses than valuation by traditional commercial and recreational impacts methods. Losses are valued on the basis of the combined costs for implementing habitat restoration actions, administering the programs, and monitoring the increased production after the restoration actions.

For a variety of reasons, EPA believes that the estimates developed here underestimate the total economic benefits of reducing I\&E at Great Lakes facilities (Chapter H6). EPA assumed that the effects of I\&E on fish populations are constant over time (i.e., that fish kills do not have cumulatively greater impacts on diminished fish populations). EPA also did not analyze whether the number of fish affected by I\&E would increase as populations increase in response to improved water quality or other improvements in environmental conditions. In the economic analyses, EPA also assumed that fishing is the only recreational activity affected and that fishing effort does not increase in response to increases in recreational catch.

## Appendix H1: Life History Parameter Values Used to Evaluate I\&E

The tables in this appendix present the life history parameter values used by EPA to calculate age 1 equivalents, fishery yields, and production foregone from I\&E data for the J.R. Whiting facility.

Table H1-1: Alewife Species Parameters

| Stage Name | Natural Mortality (per stage) ${ }^{\text { }}$ | Fishing Mortality (per stage) ${ }^{\text {b }}$ | Fraction Vulnerable to Fishery ${ }^{\text {b }}$ | Weight (lb) |
| :---: | :---: | :---: | :---: | :---: |
| Eggs | 0.554 | 0 | 0 | $0.000022^{\text {c }}$ |
| Yolksac larvae | 1.81 | 0 | 0 | $0.00606^{\text {d }}$ |
| Post-yolksac larvae | 1.72 | 0 | 0 | $0.0121^{\text {d }}$ |
| Juvenile 1 | 3.11 | 0 | 0 | $0.0181^{\text {d }}$ |
| Juvenile 2 | 3.11 | 0 | 0 | $0.0242^{\text {d }}$ |
| Age $1+$ | 0.3 | 0 | 0 | $0.0303^{2}$ |
| Age 2+ | 0.3 | 0 | 0 | $0.125^{\circ}$ |
| Age 3+ | 0.3 | 0 | 0 | $0.254^{*}$ |
| Age 4+ | 0.9 | 0 | 0 | $0.379^{\circ}$ |
| Age $5+$ | 1.5 | 0 | 0 | $0.485^{\text {a }}$ |
| Age $6+$ | 1.5 | 0 | 0 | $0.565^{\text {8 }}$ |
| Age $7+$ | 1.5 | 0 | 0 | $0.625^{\text {a }}$ |
| Age 8+ | 1.5 | 0 | 0 | $0.666^{\circ}$ |

${ }^{\text {a }}$ Based on Delaware Estuary alewife from PSEG, 1999c.
${ }^{\mathrm{b}}$ Not a commercial or recreational species, thus no fishing mortality.
${ }^{\text {c }}$ Assumed.
${ }^{4}$ Assumed based on Delaware Estuary alewife from PSEG, 1999c.
Wed Jan 09 14:10:50 MST 2002 Results: Life history Plant: jr.whiting.78.79 Pathname:
P:/Intake/Great_Lakes/GL_Science/scodes/jr.whiting/tables.output.78.79/lifehistory.alewife.csv

| Table H1-2: Bluntnose Minnow Species Parameters |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| Stage Name | Natural Mortality (per stage) | Fishing Mortality (per stage) ${ }^{\text {d }}$ | Fraction Vulnerable to Fishery ${ }^{\text {d }}$ | Weight (lb) ${ }^{\text {e }}$ |
| Eggs | $2.3{ }^{\text {a }}$ | 0 | 0 | $0.000000985^{\text {f }}$ |
| Larvae | $2.06{ }^{\text {b }}$ | 0 | 0 | $0.000375^{\text {8 }}$ |
| Age 0 | $2.06{ }^{\text {b }}$ | 0 | 0 | $0.00208^{8}$ |
| Age 1+ | $1{ }^{\text {c }}$ | 0 | 0 | $0.00585^{8}$ |
| Age $2+$ | $1{ }^{\text {c }}$ | 0 | 0 | $0.0121^{5}$ |
| Age 3+ | $1{ }^{\text {c }}$ | 0 | 0 | $0.0143^{\text {f }}$ |

${ }^{\text {a }}$ Calculated from assumed survival using the equation: (natural mortality) $=-$ LN(survival) - (fishing mortality).
${ }^{\text {n }}$ Calculated from estimated survival (Froese and Pauly, 2001) using the equation: (natural mortality) $=$
-LN(survival) - (fishing mortality).
${ }^{\text {c }}$ Froese and Pauly, 2001.
${ }^{d}$ Not a commercial or recreational species, thus no fishing mortality.
${ }^{\text {c }}$ Weight calculated from length using the formula: $\left(4.466 \times 10^{-4}\right)^{*}$ Length $(\mathrm{mm})^{2.34}=$ weight $(\mathrm{g})$ (Froese and Pauly, 2001).
${ }^{\text {f }}$ Length assumed based on Carlander, 1969.
${ }^{8}$ Length from Carlander, 1969.
Wed Jan 09 14:10:57 MST 2002 Results: Life history Plant: jr.whiting.78.79 Pathname:
P:/Intake/Great_Lakes/GL_Science/scodes/jr.whiting/tables.output.78.79/lifehistory.bluntnose.minnow.csv

| Table H1-3: Bullhead Species Parameters |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| Stage Name | Natural Mortality (per stage) | Fishing Mortality (per stage) ${ }^{\text {d }}$ | Fraction Vulnerable to Fishery ${ }^{\text {d }}$ | Weight (lb) ${ }^{\text {t }}$ |
| Eggs | - $2.33^{\text {a }}$ | 0 | 0 | $0.000000559^{8}$ |
| Larvae | $4.61{ }^{\text {b }}$ | 0 | 0 | $0.000186^{\text {b }}$ |
| Age 0 | $1.39{ }^{\circ}$ | 0 | 0 | $0.0013{ }^{1}$ |
| Age 1+ | $0.223^{\circ}$ | $0.223^{\text {c }}$ | 0.5 | $0.0362^{i}$ |
| Age 2+ | $0.223^{\text {c }}$ | $0.223^{\text {e }}$ | 1 | $0.0797^{\circ}$ |
| Age 3+ | $0.223^{\circ}$ | $0.223^{\circ}$ | 1 | 0.137 |
| Age 4+ | $0.223^{\text {c }}$ | $0.223^{\text {c }}$ | 1 | $0.233^{1}$ |
| Age 5+ | $0.223^{\text {c }}$ | $0.223{ }^{\text {c }}$ | 1 | 0.402 |
| Age $6+$ | $0.223^{\circ}$ | $0.223^{\circ}$ | 1 | $0.679^{\text {b }}$ |

${ }^{0}$ Calculated from assumed survival using the equation: (natural mortality) $=-\operatorname{LN}($ survival $)-$ (fishing mortality).
${ }^{6}$ Calculated from estimated survival for channel catfish (Geo-Marine Inc., 1978) using the equation: (natural mortality) $=-\mathrm{LN}$ (survival) $-($ fishing mortality $)$.
c Calculated from survival for brown bullhead (Carlander, 1969) assuming that half of mortality was natural and half was fishing, using the equation: (natural mortality) $=-\mathrm{LN}\left((\text { survival })^{1 / 2}\right)$.
${ }^{d}$ Commercial species; vulnerable to fishing at age 1 .
c Calculated based on survival for brown bullhead (Carlander, 1969) assuming that half of mortality was natural and half was fishing, using the equation: (fishing mortality) $\left.=-\mathrm{LN}(\text { (survival) })^{\prime / 2}\right)$.
${ }^{\prime}$ Weight calculated from length using the formula: ( $\left.8.80 \times 10^{-6}\right)^{*}$ Length $(\mathrm{mm})^{3.06}=$ weight $(\mathrm{g})$ (Froese and Pauly, 2001).
${ }^{8}$ Length from Wang, 1986a.
${ }^{n}$ Length assumed based on Carlander, 1969.
' Length from Carlander, 1969.
Wed Jan 09 14:11:02 MST 2002 Results: Life history Plant: jr.whiting. 78.79 Pathname:
P:/Intake/Great_Lakes/GL_Science/scodes/jr.whiting/tablcs.output.78.79/lifehistory.bullhead.spp.csv

| Stage Name | Natural Mortality (per stage) | Fishing Mortality (per stage) | Fraction Vulnerable to Fishery ${ }^{\text {d }}$ | Weight (lb) ${ }^{\text {r }}$ |
| :---: | :---: | :---: | :---: | :---: |
| Eggs | $2.3{ }^{\text {a }}$ | $0^{\text {d }}$ | 0 | $0.000000408^{8}$ |
| Larvae | $4.61{ }^{\text {b }}$ | $0^{\text {a }}$ | 0 | $0.0000191{ }^{8}$ |
| Age 0 | $1.39{ }^{\text {b }}$ | $0^{\text {d }}$ | 0 | $0.00987^{\mathrm{h}}$ |
| Age I+ | $0.41{ }^{\text {c }}$ | $0.41{ }^{\text {c }}$ | 0.5 | $0.0554^{\mathrm{h}}$ |
| Age 2+ | $0.41{ }^{\text {c }}$ | $0.41^{\text {c }}$ | 1 | $0.18{ }^{\text {n }}$ |
| Age 3+ | $0.41{ }^{\text {c }}$ | $0.41{ }^{\text {e }}$ | 1 | $0.436^{6}$ |
| Age 4+ | -0.41 ${ }^{\text {c }}$ | $0.41{ }^{\text {c }}$ | 1 | $0.71{ }^{\text {h }}$ |
| Age 5+ | $0.41{ }^{\text {c }}$ | $0.41{ }^{\text {c }}$ | 1 | $1.22^{\text {b }}$ |
| Age $6+$ | $0.41{ }^{\text {c }}$ | $0.41{ }^{\text {c }}$ | 1 | $1.55{ }^{\text {h }}$ |
| Age 7 7 | $0.41{ }^{\text {c }}$ | $0.41{ }^{\text {c }}$ | 1 | $2.27{ }^{\text {n }}$ |
| Age 8+ | $0.41{ }^{\text {c }}$ | $0.41{ }^{\text {e }}$ | 1 | $2.66{ }^{\text {h }}$ |
| Age 9+ | $0.41{ }^{\text {c }}$ | $0.41^{\text {c }}$ | 1 | $3.41^{\text {b }}$ |
| Age 10+ | $0.41^{\mathrm{c}}$ | $0.41{ }^{\text {e }}$ | 1 | $5.59^{\mathrm{h}}$ |
| Age 11+ | $0.41{ }^{\text {c }}$ | $0.41{ }^{\text {e }}$ | 1 | $5.81{ }^{1}$ |
| Age 12+ | $0.41^{\text {c }}$ | $0.41{ }^{\text {e }}$ | 1 | $5.92^{\text {n }}$ |

${ }^{4}$ Calculated from assumed survival using the equation: (natural mortality) $=-\mathrm{LN}$ (survival) - (fishing mortality).
${ }^{b}$ Calculated based on survival from (Geo-Marine Inc., 1978) using the equation: (natural mortality) $=-\mathrm{LN}($ survival) (fishing mortality).
' Calculated based on survival from (Miller, 1966) assuming that half of mortality was natural and half was fishing, using the equation: (natural mortality) $\left.=-\mathrm{LN}(\text { (survival) })^{1 / 2}\right)$.
${ }^{4}$ Recreational and commercial species; vulnerable to fishing at age 1. Based on hake (Saila et al., 1997).
${ }^{c}$ Calculated based on survival from (Miller, 1966) assuming that half of mortality was natural and half was fishing, using the equation: (fishing mortality) $\left.=-\mathrm{LN}(\text { (survival) })^{\prime \prime}\right)$.
${ }^{f}$ Weight calculated from length using the formula: $\left(2.94 \times 10^{-6}\right)^{*}$ Length $(\mathrm{mm})^{3.13}=$ weight $(\mathrm{g})$ (Froese and Pauly, 2001).
${ }^{8}$ Length from Wang, 1986a.
${ }^{n}$ Length from Carlander, 1969.
${ }^{\text {' }}$ Length assumed based on Carlander, 1969.
Wed Jan 09 14:11:07 MST 2002 Results: Life history Plant: jr.whiting. 78.79 Pathname:
P:/Intake/Great_Lakes/GL_Science/scodes/jr.whiting/tables.output.78.79/lifehistory.channel.catfish.csv

| Stage Name | Natural Mortality (per stage) | Fishing Mortality (per stage) | Fraction Vulnerable to Fishery ${ }^{\text {d }}$ | Weight (lb) ${ }^{\text {e }}$ |
| :---: | :---: | :---: | :---: | :---: |
| Eggs | $2.3{ }^{\text {a }}$ | $0^{\text {d }}$ | 0 | $0.000000143^{\text {f }}$ |
| Larvae | $4.61{ }^{\text {b }}$ | $0^{\text {d }}$ | 0 | $0.0000118^{\text {r }}$ |
| Age 0 | $1.39{ }^{\text {b }}$ | $0^{\text {d }}$ | 0 | $0.0225^{8}$ |
| Age 1+ | $0.13{ }^{\text {c }}$ | $0.13{ }^{\text {c }}$ | 0.5 | 0.798 |
| Age $2+$ | $0.13{ }^{\text {c }}$ | $0.13^{\text {c }}$ | 1 | $1.21^{\text {8 }}$ |
| Age 3+ | $0.13{ }^{\text {c }}$ | $0.13{ }^{\text {c }}$ | 1 | $1.81{ }^{8}$ |
| Age $4+$ | $0.13^{\text {c }}$ | $0.13{ }^{\text {c }}$ | 1 | $5.13^{8}$ |
| Age $5+$ | $0.13{ }^{\text {c }}$ | $0.13{ }^{\text {c }}$ | 1 | $5.52^{\text {h }}$ |
| Age $6+$ | $0.13^{\text {c }}$ | $0.13{ }^{\text {c }}$ | 1 | $5.82{ }^{\text {h }}$ |
| Age $7+$ | $0.13{ }^{\text {c }}$ | $0.13^{\circ}$ | 1 | $6.76{ }^{8}$ |
| Age 8+ | $0.13{ }^{\text {c }}$ | $0.13{ }^{\circ}$ | 1 | 8.178 |
| Age 9+ | $0.13{ }^{\text {c }}$ | $0.13^{\text {e }}$ | 1 | $8.55{ }^{\text {n }}$ |
| Age 10+ | $0.13^{\text {c }}$ | $0.13{ }^{\text {c }}$ | 1 | $8.94{ }^{\text {b }}$ |
| Age $11+$ | $0.13^{\text {c }}$ | $0.13{ }^{\text {c }}$ | 1 | $9.76{ }^{\text {b }}$ |
| Age 12+ | $0.13^{\text {c }}$ | $0.13^{\text {c }}$ | 1 | $10.2^{\text {b }}$ |
| Age 13+ | $0.13^{\text {c }}$ | $0.13{ }^{\text {c }}$ | 1 | $10.6{ }^{\text {b }}$ |
| Age 14+ | $0.13{ }^{\circ}$ | $0.13{ }^{\text {c }}$ | 1 | $11.1{ }^{\text {h }}$ |
| Age 15+ | $0.13{ }^{\text {c }}$ | $0.13^{\text {c }}$ | 1 | 11.5 |
| Age 16+ | $0.13^{\text {c }}$ | $0.13^{\text {c }}$ | 1 | $12^{\text {h }}$ |
| Age 17+ | $0.13^{\text {c }}$ | $0.13{ }^{\text {c }}$ | 1 | $12.5{ }^{\text {h }}$ |

${ }^{2}$ Calculated from assumed survival using the equation: (natural mortality) $=-\mathrm{LN}$ (survival) - (fishing mortality).
${ }^{\text {b }}$ Calculated from survival (Geo-Marine Inc., 1978) using the equation: (natural mortality) $=-\mathrm{LN}($ survival ) - (fishing mortality).
${ }^{\text {c }}$ Froese and Pauly, 2001, assuming half of mortality was natural and half was fishing.
${ }^{\circ}$ Commercial species; vulnerable to fishing at age 1.
c Weight calculated from length using the formula: $\left(1.1 \times 10^{-5}\right)^{*} \operatorname{Length}(\mathrm{~mm})^{3.025}=$ weight $(\mathrm{g})$ (Froese and Pauly, 2001).
${ }^{\text {' }}$ Length from Wang, 1986a.
${ }^{8}$ Length from Cariander, 1969.
${ }^{6}$ Length assumed based on Carlander, 1969.
Wed Jan 09 14:11:12 MST 2002 Results: Life history Plant: jr.whiting.78.79 Pathname:
P:/Intakc/Great_Lakes/GL_Science/scodes/jr.whiting/tables.output.78.79/lifehistory.common.carp.csv

| Table H1-6: Crappie Species Parameters |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| Stage Name | Natural Mortality (per stage) | Fishing Mortality (per stage) ${ }^{\text {c }}$ | Fraction Vulnerable to Fishery ${ }^{\text {c }}$ | Weight (lb) ${ }^{\text {d }}$ |
| Eggs | $1.8{ }^{\text {x }}$ | 0 | 0 | $0.0000000179^{\text {c }}$ |
| Larvae | $0.498^{\text {a }}$ | 0 | 0 | $0.00000857^{\circ}$ |
| Age 0 | $2.93{ }^{\text {a }}$ | 0 | 0 | $0.012^{\text {r }}$ |
| Age 1+ | $0.292^{\text {b }}$ | $0.292^{\text {b }}$ | 0.5 | $0.128^{r}$ |
| Age $2+$ | $0.292{ }^{6}$ | $0.292^{\text {b }}$ | 1 | $0.193^{1}$ |
| Age 3+ | $0.292^{\text {b }}$ | $0.292^{\text {b }}$ | 1 | $0.427^{\text {f }}$ |
| Age 4+ | $0.292{ }^{\text {b }}$ | $0.292^{\text {b }}$ | 1 | $0.651{ }^{\prime}$ |
| Age 5+ | $0.292^{\text {b }}$ | $0.292{ }^{\text {b }}$ | 1 | $0.888{ }^{1}$ |
| Age $6+$ | $0.292^{\text {b }}$ | $0.292^{\text {b }}$ | 1 | $0.925^{\circ}$ |
| Age 7+ | $0.292^{\text {b }}$ | $0.292^{\text {b }}$ | 1 | $0.972^{8}$ |
| Age 8+ | $0.292{ }^{\text {b }}$ | $0.292^{\text {b }}$ | 1 | $1.08{ }^{\text {f }}$ |
| Age 9+ | $0.292^{\text {b }}$ | $0.292^{\text {b }}$ | 1 | $1.26{ }^{\text {f }}$ |

${ }^{3}$ Bartell and Campbell, 2000. Black crappie.
${ }^{b}$ Bartell and Campbell, 2000 assuming half of mortality was natural and half was fishing. Black crappie.

- Recreational species, vulnerable to fishing at age 1 .
${ }^{d}$ Weight calculated from length using the formula: $\left(1.014 \times 10^{-5}\right)^{*}$ Length $(\mathrm{mm})^{3.066}=$ weight $(\mathrm{g})$ (Froese and Pauly, 2001).
c Length from Wang, 1986a.
${ }^{\text {f }}$ Length from Carlander, 1977.
${ }^{8}$ Length assumed based on Carlander, 1977.
Wed Jan 09 14:11:17 MST 2002 Results: Life history Plant: jr.whiting.78.79 Pathname:
P:/Intake/Great_Lakes/GL_Science/scodes/jr.whiting/tables.output.78.79/lifehistory.crappie.spp.csv

| Table H1-7: Emerald Shiner Species Parameters |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| Stage Name | Natural Mortality (per stage) | Fishing Mortality (per stage) ${ }^{\text {d }}$ | Fraction Vulnerable to Fishery ${ }^{\text {d }}$ | Weight (lb) ${ }^{\text {e }}$ |
| Eggs | $2.3{ }^{\text {a }}$ | 0 | 0 | $0.000000252^{\text {f }}$ |
| Larvae | $4.61{ }^{\text {b }}$ | 0 | 0 | $0.0016^{\prime}$ |
| Age 0 | $0.776^{6}$ | 0 | 0 | $0.0135^{8}$ |
| Age $1+$ | $0.371^{\mathrm{h}}$ | 0 | 0 | $0.026^{8}$ |
| Age 2+ | $4.61{ }^{\text {b }}$ | 0 | 0 | $0.0478{ }^{8}$ |
| Age 3+ | $4.61{ }^{\text {c }}$ | 0 | 0 | $0.106^{8}$ |

[^6]| Table H1-8: Freshwater Drum Species Parameters |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| Stage Name | Natural Mortality (per stage) | Fishing Mortality (per stage) ${ }^{\text {d }}$ | Fraction Vulnerable to Fishery ${ }^{\text {d }}$ | Weight (lb) |
| Eggs | $2.27^{\text {a }}$ | $0^{\text {d }}$ | 0 | $0.0000011^{\text {c }}$ |
| Larvae | $6.13{ }^{\text {a }}$ | $0^{\text {d }}$ | 0 | $0.00000295^{\text {r }}$ |
| Age 0 | $1.15{ }^{\text {b }}$ | $1.15{ }^{\text {b }}$ | 0.5 | $0.0166^{\text {f }}$ |
| Age 1+ | $0.155^{\circ}$ | $0.155^{\circ}$ | 1 | $0.05{ }^{\text {s }}$ |
| Age 2+ | $0.155^{\circ}$ | $0.155^{\circ}$ | 1 | $0.206^{8}$ |
| Age 3+ | $0.155^{\circ}$ | $0.155^{\circ}$ | 1 | $0.438{ }^{8}$ |
| Age 4+ | $0.155^{\circ}$ | $0.155^{\circ}$ | 1 | $0.638{ }^{8}$ |
| Age 5+ | $0.155^{\text {c }}$ | $0.155^{\circ}$ | 1 | $0.794^{8}$ |
| Age $6+$ | $0.155^{\circ}$ | $0.155^{\circ}$ | 1 | $0.95{ }^{8}$ |
| Age $7+$ | $0.155^{\circ}$ | $0.155^{\circ}$ | 1 | 1.098 |
| Age 8+ | $0.155^{\circ}$ | $0.155^{\circ}$ | 1 | 1.268 |
| Age $9+$ | $0.155^{\circ}$ | $0.155^{\circ}$ | 1 | 1.448 |
| Age $10+$ | $0.155^{\circ}$ | $0.155^{\circ}$ | 1 | 1.68 |
| Age 11+ | $0.155^{\circ}$ | $0.155^{\circ}$ | 1 | $1.78{ }^{8}$ |
| Age 12+ | $0.155^{\circ}$ | $0.155^{\circ}$ | 1 | $2^{8}$ |

${ }^{2}$ Bartell and Campbell, 2000.
${ }^{\text {b }}$ Bartell and Campbell, 2000 assuming half of mortality was natural and half was fishing.
c Froese and Pauly, 2001, assuming half of mortality was natural and half was fishing.
${ }^{\text {d }}$ Commercial species; vulnerable to fishing at age 0 .

- Assumed based on Bartell and Campbell, 2000.
${ }^{1}$ Bartell and Campbell, 2000.
${ }^{8}$ Scott and Crossman, 1973.
Wed Jan 09 14:11:27 MST 2002 Results: Life history Plant: jr.whiting. 78.79 Pathname:
P:/Intake/Great_Lakes/GL_Science/scodes/jr.whiting/tables.output.78.79/lifehistory.freshwater.drum.csv

| Table H1-9: Gizzard Shad Species Parameters |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| Stage Name | Natural Mortality (per stage) | Fishing Mortality (per stage) ${ }^{\text {d }}$ | Fraction Vulnerable to Fishery ${ }^{\text {d }}$ | Weight (lb) |
| Eggs | $2.3{ }^{\text {a }}$ | 0 | 0 | $0.0000022^{\text {c }}$ |
| Larvae | $6.33^{\text {b }}$ | 0 | 0 | $0.00000663^{\text {b }}$ |
| Age 0 | $0.511^{\text {b }}$ | 0 | 0 | $0.0107^{\text {b }}$ |
| Age 1+ | $1.45{ }^{\text {c }}$ | 1.45 | 0.5 | $0.141^{\text {b }}$ |
| Age $2+$ | $1.27{ }^{\circ}$ | $1.27^{\circ}$ | 1 | $0.477^{\text {b }}$ |
| Age 3+ | $0.966^{\circ}$ | $0.966^{\circ}$ | 1 | $0.64{ }^{\text {b }}$ |
| Age $4+$ | $0.873^{\text {c }}$ | $0.873^{\text {c }}$ | 1 | $0.885^{\text {b }}$ |
| Age $5+$ | $0.303^{\text {c }}$ | $0.303^{\text {c }}$ | 1 | $1.17{ }^{\text {b }}$ |
| Age 6+ | $0.303{ }^{\text {c }}$ | $0.303^{\text {c }}$ | 1 | $1.54{ }^{\text {b }}$ |

* Calculated from assumed survival using the equation: (natural mortality) $=-\mathrm{LN}($ survival $)-($ fishing mortality $)$.
${ }^{6}$ Wapora, 1979.
c Wapora, 1979, assuming half of mortality was natural and half was fishing.
${ }^{d}$ Commercial species; vulnerable to fishing at age 1.
${ }^{\text {c }}$ Assumed based on Wapora, 1979.
Wed Jan 09 14:11:32 MST 2002 Results: Life history Plant: jr.whiting.78.79 Pathname:
P:/Intake/Great_Lakes/GL_Science/scodes/jr.whiting/tables.output.78.79/lifehistory.gizzard.shad.csv

| Table H1-10: Logperch Species Parameters |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| Stage Name | Natural Mortality (per stage) | Fishing Mortality (per stage) ${ }^{\text {d }}$ | Fraction Vulnerable to Fishery ${ }^{\text {d }}$ | Weight ( ${ }^{\text {l }}$ ) ${ }^{\text {e }}$ |
| Eggs | $2.3{ }^{\circ}$ | 0 | 0 | $0.00000000309^{\text {f }}$ |
| Larvae | $1.9{ }^{\text {b }}$ | 0 | 0 | $0.000276^{8}$ |
| Age 0 | $1.9{ }^{\circ}$ | 0 | 0 | $0.00345^{\text {f }}$ |
| Age 1+ | $0.7{ }^{\text {c }}$ | 0 | 0 | $0.0128^{\text {r }}$ |
| Age $2+$ | $0.7{ }^{\circ}$ | 0 | 0 | $0.0274^{\text {¢ }}$ |
| Age 3+ | $0.7{ }^{\text {c }}$ | 0 | 0 | $0.0443{ }^{\text {r }}$ |

${ }^{1}$ Calculated from assumed survival using the equation: (natural mortality) $=-\mathrm{LN}$ (survival) - (fishing mortality).
${ }^{6}$ Calculated from estimated survival based on (Froese and Pauly, 2001) using the equation: (natural mortality)
$=-\mathrm{LN}($ survival) - (fishing mortality).
${ }^{c}$ Froese and Pauly, 2001.
${ }^{\circ}$ Not a commercial or recreational species, thus no fishing mortality.
${ }^{6}$ Weight calculated from length using the formula: $\left(5.240 \times 10^{-7}\right)^{*}$ Length $(\mathrm{mm})^{3.641}=$ weight $(\mathrm{g})$ (Carlander, 1997).
${ }^{\prime}$ Length from Carlander, 1997.
${ }^{8}$ Length assumed based on Carlander, 1997.
Wed Jan 09 14:11:36 MST 2002 Results: Life history Plant: jr.whiting.78.79 Pathname:
P:/Intake/Great_Lakes/GL_Science/scodes/jr.whiting/tables.output. 78.79/lifehistory.logperch.csv

| Table H1-11: Rainbow Smelt Species Parameters |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| Stage Name | Natural Mortality (per stage) | Fishing Mortality (per stage) ${ }^{\text {c }}$ | Fraction Vulnerable to Fishery ${ }^{\text {c }}$ | Weight (lb) ${ }^{\text {d }}$ |
| Eggs | $3.32{ }^{\text {a }}$ | 0 | 0 | $0.0000000115^{\circ}$ |
| Larvae | $2.65{ }^{\text {a }}$ | 0 | 0 | $0.00000233^{\circ}$ |
| Age $1+$ | $0.72{ }^{\text {b }}$ | 0 | 0 | $0.0195^{\text {f }}$ |
| Age 2+ | $0.72{ }^{\text {b }}$ | 0 | 0 | $0.041^{8}$ |
| Age 3+ | $0.72{ }^{\text {b }}$ | 0 | 0 | $0.177^{8}$ |
| Age 4+ | $0.72{ }^{\text {b }}$ | 0 | 0 | $0.338{ }^{\prime}$ |
| Age 5+ | $0.72{ }^{\text {b }}$ | 0 | 0 | $0.537{ }^{\text {r }}$ |
| Age $6+$ | $0.72{ }^{\text {b }}$ | 0 | 0 | $0.597{ }^{\prime}$ |

${ }^{\text {a }}$ Calculated from survival from (Stone and Webster Engineering Corporation, 1977) using the equation: (natural mortality) $=-\mathrm{LN}$ (survival) - (fishing mortality).
${ }^{5}$ Froese and Pauly, 2001.
${ }^{\text {c }}$ Not a commercial or recreational species, thus no fishing mortality.
${ }^{d}$ Weight calculated from length using the formula: $\left(5.23 \times 10^{-6}\right)^{*}$ Length $(\mathrm{mm})^{3.14}=$ weight $(\mathrm{g})$ (Froese and Pauly, 2001).
${ }^{\text {c }}$ Length from Able and Fahay, 1998.
${ }^{\text {f }}$ Length assumed based on Able and Fahay, 1998 and Scott and Scott, 1988.
${ }^{\mathfrak{E}}$ Length from Scott and Scott, 1988.
Wed Jan 09 14:11:41 MST 2002 Results: Life history Plant: jr.whiting.78.79 Pathname:
P:/Intake/Great_Lakes/GL_Science/scodes/jr.whiting/tables.output.78.79/lifehistory.rainbow.smelt.csv

| Table H1-12: Sucker Species Parameters |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| Stage Name | Natural Mortality (per stage) | Fishing Mortality (per stage) ${ }^{\text {c }}$ | Fraction Vulnerable to Fishery ${ }^{\text {c }}$ | Weight (lb) ${ }^{\text {d }}$ |
| Eggs | $2.05^{\text {a }}$ | 0 | 0 | $0.0000000135^{\text {c }}$ |
| Larvae | $2.56{ }^{\text {a }}$ | 0 | 0 | $0.00000198^{\circ}$ |
| Age $0+$ | $2.3{ }^{\text {a }}$ | 0 | 0 | $0.000145^{\prime}$ |
| Age 1+ | $0.274{ }^{\text {b }}$ | $0.274^{\text {b }}$ | 0.5 | $0.0447^{\text {r }}$ |
| Age $2+$ | $0.27{ }^{6}$ | $0.274^{\text {b }}$ | 1 | $0.249^{9}$ |
| Age 3+ | $0.274^{6}$ | $0.274^{\text {b }}$ | 1 | $0.305^{5}$ |
| Age 4+ | $0.274^{6}$ | $0.274^{6}$ | 1 | $0.609^{\prime}$ |
| Age 5+ | $0.274^{\mathrm{b}}$ | $0.274^{6}$ | 1 | $0.823^{\text {f }}$ |
| Age $6+$ | $0.274^{6}$ | $0.274^{6}$ | 1 | $0.929{ }^{\text {f }}$ |

${ }^{\text {a }}$ Bartell and Campbell, 2000.
${ }^{\text {b }}$ Bartell and Campbell, 2000 assuming half of mortality is natural and half is fishing.
${ }^{\text {c }}$ Commercial species; vulnerable to fishing at age 1.
${ }^{d}$ Weight calculated from length based on river carpsucker using the formula: $\left(6.13 \times 10^{-6}\right)^{*}$ Length $(\mathrm{mm})^{3.099}=$ weight(g) (Froese and Pauly, 2001).
${ }^{\text {c }}$ Length assumed based on Carlander, 1969.
${ }^{\text {f }}$ Length from Carlander, 1969.
Wed Jan 09 14:11:45 MST 2002 Results: Life history Plant: jr.whiting.78.79 Pathname:
P:/Intake/Great_Lakes/GL_Science/scodes/jr.whiting/tables.output.78.79/lifehistory.sucker.spp.csv

Table H1-13: Sunfish Species Parameters

| Stage Name | Natural Mortality (per stage) | Fishing Mortality (per stage) ${ }^{\text {c }}$ | Fraction Vulnerable to Fishery' | Weight (lb) ${ }^{\text {e }}$ |
| :---: | :---: | :---: | :---: | :---: |
| Eggs | $1.71{ }^{\text {a }}$ | 0 | 0 | $0.00000000736^{\text {r }}$ |
| Larvae | $0.687^{\text {a }}$ | 0 | 0 | $0.000000994^{\text {r }}$ |
| Age 0+ | $0.687^{\text {a }}$ | 0 | 0 | $0.000878{ }^{8}$ |
| Age 1+ | $1.61{ }^{\text {a }}$ | 0 | 0 | $0.00666^{8}$ |
| Age $2+$ | $1.61{ }^{\text {4 }}$ | 0 | 0 | $0.0271^{8}$ |
| Age 3+ | $1.5{ }^{\text {b }}$ | $1.5{ }^{\text {d }}$ | 0.5 | $0.0593{ }^{8}$ |
| Age 4+ | $1.5{ }^{\text {b }}$ | $1.5{ }^{\text {d }}$ | 1 | $0.0754^{8}$ |
| Age 5+ | $1.5{ }^{\text {b }}$ | $1.5{ }^{\text {d }}$ | 1 | $0.142^{8}$ |
| Age $6+$ | $1.5{ }^{\text {b }}$ | $1.5{ }^{\text {d }}$ | 1 | $0.18{ }^{8}$ |
| Age $7+$ | $1.5{ }^{\text {b }}$ | 1.5 | 1 | $0.214^{4}$ |
| Age 8+ | $1.5{ }^{\text {b }}$ | $1.5{ }^{\text {d }}$ | 1 | $0.232^{8}$ |

${ }^{\text {a }}$ Calculated from survival for pumpkinseed from (Carlander, 1977) using the equation: (natural mortaliry) $=$ -LN (survival) - (fishing mortality).
${ }^{\text {b }}$ Calculated from survival for pumpkinseed from (Carlander, 1977) using the equation: (natural mortality) $=$ -LN((survival) ${ }^{1 / 2}$ ).
${ }^{\text {c }}$ Recreational species; vulnerable to fishing at age 3.
${ }^{d}$ Calculated from survival for pumpkinseed from (Carlander, 1977) using the equation: (fishing mortality) $=$ -LN((survival) ${ }^{\text {/2 }}$ ).
${ }^{6}$ Weight calculated from length based on pumpkinseed using the formula: $\left(6.13 \times 10^{-6}\right)^{*}$ Length $(\mathrm{mm})^{3.262}=$ weight(g) (Froese and Pauly, 2001).
${ }^{\text {f }}$ Length for Pumpkinseed from Wang, 1986a.
${ }^{8}$ Length for Pumpkinseed from Carlander, 1977.
Wed Jan 09 14:11:50 MST 2002 Results: Life history Plant: jr. whiting.78.79 Pathname:
P:/Intake/Great_Lakes/GL_Science/scodes/jr.whiting/tables.output.78.79/lifehistory.sunfish.spp.csv

Table H1-14: Walleye Species Parameters

| Stage Name | Natural Mortality (per stage) | Fishing Mortality (per stage) ${ }^{\text {c }}$ | Fraction Vulnerable to Fishery ${ }^{\text {c }}$ | Weight (lb) ${ }^{\text {c }}$ |
| :---: | :---: | :---: | :---: | :---: |
| Eggs | $1.05^{\circ}$ | 0 | 0 | $0.00000000506^{\prime}$ |
| Larvae | $3.55{ }^{\text {b }}$ | 0 | 0 | $0.0000768^{8}$ |
| Age $0^{+}$ | $1.93{ }^{\text {b }}$ | 0 | 0 | $0.03^{\text {b }}$ |
| Age 1+ | $0.0474{ }^{\text {b }}$ | 0.6 | 0.5 | $0.328^{\circ}$ |
| Age 2+ | $0.0474{ }^{\text {b }}$ | $0.6{ }^{\text {d }}$ | 1 | $0.907^{8}$ |
| Age 3+ | $0.0474^{\text {b }}$ | $0.6{ }^{\text {d }}$ | 1 | $1.77{ }^{8}$ |
| Age 4+ | $0.0474{ }^{\text {b }}$ | 0.6 | 1 | $2.35^{8}$ |
| Age 5+ | $0.0474^{\text {b }}$ | $0.6{ }^{4}$ | 1 | 3.378 |
| Age $6+$ | $0.0474^{\text {b }}$ | $0.6{ }^{\text {d }}$ | 1 | $3.97{ }^{8}$ |
| Age 7+ | $0.0474^{\text {b }}$ | $0.6{ }^{\text {d }}$ | 1 | $4.66^{\text {¢ }}$ |
| Age 8+ | $0.0474^{\text {b }}$ | 0.6 | 1 | $5.58{ }^{8}$ |

${ }^{3}$ Calculated from survival from (Carlander, 1997) using the equation: (natural mortality) $=-\operatorname{LN}$ (survival)
-(fishing mortality).
${ }^{6}$ Bartell and Campbell, 2000.
${ }^{\text {c }}$ Recreational species; vulnerable to fishing at age 1.
${ }^{d}$ McDermot and Rose, 2000.
${ }^{c}$ Weight calculated from length using the formula: $\left(2.296 \times 10^{-6}\right)^{*}$ Length $(\mathrm{mm})^{3.23}=$ weight $(\mathrm{g})$ (Froese and Pauly, 2001).
${ }^{\text {f }}$ Length assumed based on Carlander, 1997.
${ }^{8}$ Length from Carlander, 1997.
Wed Jan 09 14:11:55 MST 2002 Results: Life history Plant: jr.whiting. 78.79 Pathname:
P:/Intake/Great_Lakes/GL_Science/scodes/jr.whiting/tables.output.78.79/lifchistory.walleye.csv

| Table H1-15: White Bass Species Parameters |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| Stage Name | Natural Mortality (per stage) | Fishing Mortality (per stage) ${ }^{\text {d }}$ | Fraction Vulnerable to Fishery ${ }^{\text {a }}$ | Weight (lb) |
| Eggs | $2.3{ }^{\circ}$ | 0 | 0 | $0.0000000266^{\text {r }}$ |
| Larvae | $4.61{ }^{\text {b }}$ | 0 | 0 | $0.00000174^{8}$ |
| Age 0+ | $1.39{ }^{\text {b }}$ | 0 | 0 | $0.174^{\text {b }}$ |
| Age 1+ | $0.42^{\circ}$ | 0 | 0 | $0.467^{\text {b }}$ |
| Age $2+$ | $0.42{ }^{\text {c }}$ | 0.7 | 0.5 | $0.644^{\text {a }}$ |
| Age 3+ | $0.42{ }^{\text {c }}$ | 0.7 | 1 | $1.02^{\text {h }}$ |
| Age 4+ | $0.42{ }^{\text {c }}$ | 0.7 | 1 | $1.16^{\text {h }}$ |
| Age 5+ | $0.42^{\text {c }}$ | 0.7 | 1 | $1.26{ }^{\text {b }}$ |
| Age $6+$ | $0.42{ }^{\text {c }}$ | 0.7 | 1 | $1.66^{\mathrm{h}}$ |
| Age $7+$ | $0.42^{\circ}$ | 0.7 | 1 | $1.68{ }^{\prime}$ |

${ }^{3}$ Calculated from assumed survival using the equation: (natural mortality) $=-\mathrm{LN}$ (survival) - (fishing mortality).
${ }^{\text {b }}$ Calculated from survival from (Geo-Marine Inc., 1978) using the equation: (natural mortality) $=$ -
LN (survival) - (fishing mortality).
${ }^{\text {c }}$ Froese and Pauly, 2001.
${ }^{4}$ McDermot and Rose, 2000.

- Assumed based on fishing mortality.
${ }^{f}$ Weight calculated from assumed length of 1 mm using the formula: $\left(1.206 \times 10^{-3}\right)^{*}$ Length $(\mathrm{mm})^{3.132}=$ weight $(\mathrm{g})$ (Van Oosten, 1942).
${ }^{5}$ Weight calculated from length of 3.8 mm (Carlander, 1997) using the formula: $\left(1.206 \times 10^{5}\right){ }^{*}$ Length $(\mathrm{mm})^{3.132}$
$=$ weight $(\mathrm{g})$ (Van Oosten, 1942).
${ }^{\text {h }}$ Carlander, 1997.
- Assumed based on Carlander, 1997.

Wed Jan 09 14:12:00 MST 2002 Results: Life history Plant: jr.whiting. 78.79 Pathname:
P:/Intake/Great_Lakes/GL_Science/scodes/jr.whiting/tables.output.78.79/lifehistory.white.bass.csv

| Table H1-16: White Perch Species Parameters |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| Stage Name | Natural Mortality (per stage) ${ }^{\text {© }}$ | Fishing Mortality (per stage) ${ }^{\text {a }}$ | Fraction Vulaerable to Fishery" | Weight (lb) |
| Eggs | 2.75 | 0 | 0 | $0.000022^{\text {b }}$ |
| Yolksac larvae | 2.1 | 0 | 0 | $0.00946^{\circ}$ |
| Post-yolksac larvac | 3.27 | 0 | 0 | $0.0189^{\circ}$ |
| Juvenile 1 | 0.947 | 0 | 0 | $0.0283^{\text {c }}$ |
| Juvenile 2 | 0.759 | 0 | 0 | $0.0378{ }^{\text {c }}$ |
| Age $1+$ | 0.693 | 0 | 0 | $0.0472{ }^{\text {a }}$ |
| Age 2+ | 0.693 | 0 | 0 | $0.0567^{\text {a }}$ |
| Age 3+ | 0.693 | 0.15 | 0.0008 | $0.103^{3}$ |
| Age 4+ | 0.689 | 0.15 | 0.0266 | $0.15{ }^{\text {a }}$ |
| Age $5+$ | 1.58 | 0.15 | 0.212 | $0.214^{\text {a }}$ |
| Age $6+$ | 1.54 | 0.15 | 0.48 | $0.265^{\text {a }}$ |
| Age $7+$ | 1.48 | 0.15 | 0.838 | $0.356^{\text {a }}$ |
| Age $8+$ | 1.46 | 0.15 | 1 | $0.387^{\text {a }}$ |
| Age 9+ | 1.46 | 0.15 | 1 | $0.516^{\text {a }}$ |
| Age 10+ | 1.46 | 0.15 | 1 | $0.619^{\text {a }}$ |

2 Based on Delawarc Estuary white perch from PSEG, 1999c.
b Assumed based on PSEG, 1999c.
Wed Jan 09 14:12:05 MST 2002 Results: Life history Plant: jr.whiting. 78.79 Pathname:
P:/Intake/Great_Lakes/GL_Science/scodes/jr.whiting/tables.output.78.79/lifehistory.white.perch.csy

| Table H1-17: Yellow Perch Species Parameters |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| Stage Name | Natural Mortality (per stage) | Fishing Mortality (per stage) ${ }^{\text {d }}$ | Fraction Vulnerable to Fishery' | Weight (lbs) |
| Eggs | $2.75{ }^{\text {a }}$ | 0 | 0 | $0.0000022^{\text {r }}$ |
| Larvae | $3.56{ }^{\text {b }}$ | 0 | 0 | $0.00000384^{\text {b }}$ |
| Age 0+ | $2.53{ }^{\text {b }}$ | 0 | 0 | $0.0232^{\text {b }}$ |
| Age $1+$ | $0.361^{\text {b }}$ | 0 | 0 | $0.0245^{\text {b }}$ |
| Age 2+ | $0.248{ }^{\text {b }}$ | 0 | 0 | $0.0435^{\text {b }}$ |
| Age 3+ | $0.504^{\text {b }}$ | 0.7 | 0.5 | $0.0987^{\circ}$ |
| Age 4+ | $0.504^{\text {b }}$ | 0.7 | 1 | $0.132^{\text {b }}$ |
| Age 5+ | $0.504^{\text {b }}$ | 0.7 | 1 | $0.166^{\text {b }}$ |
| Age $6+$ | $0.504^{\text {c }}$ | 0.7 | 1 | $0.214^{\text {b }}$ |

${ }^{2}$ Based on Delaware Estuary yellow perch from PSEG, 1999c.
${ }^{5}$ Wapora, 1979.
${ }^{\text {c }}$ Assumed based on Wapora, 1979.
${ }^{4}$ McDermot and Rose, 2000.
${ }^{\text {c }}$ Recreational species; vulnerable to fishing at age 3.
' Assumed based on Wapora, 1979.
Wed Jan 09 14:12:10 MST 2002 Results: Life history Plant: jr.whiting.78.79 Pathname:
P:/Intake/Great_Lakes/GL_Science/scodes/jr.whiting/tables.output.78.79/lifehistory.yellow.perch.csv

Part I: Monroe
Facility Case Study

## Chapter I1: Background

This case study presents the results of an analysis performed by EPA to assess the potential benefits of reducing impingement and entrainment (I\&E) at cooling water intake structures (CWIS) at the Detroit Edison Monroe Power plant, located at the mouth of the River Raisin on the western shore of Lake Erie (Figure 11-1). Section 11-1 of this background chapter provides a brief description of the facility, Section 112 describes the environmental setting, and Section I1-3 presents information on the area's socioeconomic characteristics.

## I1-1 Overview of Monroe

## facility

The Detroit Edison Monroe Power Plant is a four-unit, 3,293 MW fossil fuel, steam electric power plant (Cole, 1978; Goodyear, 1978; Jude et al., 1983). The facility is located where the River Raisin enters Lake Erie, just north of the J.R. Whiting facility, evaluated in Part H of this case study document (Figure I1-1). The first unit went online in 1971, and all four generating units were completed by 1974. Each unit has four circulating water pumps, each of which is capable of a flow of $7.3 \mathrm{~m}^{3} / \mathrm{sec}(116,000 \mathrm{gpm})$. Monroe is one of the largest fossil fuel burning power plants in the United States (Detroit Edison, 2002).

Monroe operates a once-through cooling system (Goodyear, 1978). The cooling water intake draws a maximum flow of 85 $\mathrm{m}^{3} / \mathrm{sec}(3,000 \mathrm{cfs})($ Cole, 1978). The $100 \mathrm{~m}(328 \mathrm{ft})$ long cooling water intake channel is located about $650 \mathrm{~m}(2,133 \mathrm{ft})$ upstream from the mouth of the River Raisin (Goodyear, 1978). The intake has two screenhouses and 12 circulating water pumps (Jude et al., 1983). Each pump is equipped with trash racks with vertical bars spaced 7.6 cm (3in.) apart, and a traveling screen with $1 \mathrm{~cm}(0.4 \mathrm{in}$.) openings (Goodyear, 1978). The traveling screens normally rotate once each 8 hours, but will rotate at a higher speed when debris restricts flow (Jude, et al., 1983). The cooling water discharge canal, which is 1.8 $\mathrm{km}(1.1 \mathrm{mi})$ long and $171 \mathrm{~m}(561 \mathrm{ft})$ wide, empties into Plum Creek just upstream of its confluence with Lake Erie approximately 2.5 km ( 1.6 mi ) south-southwest of the mouth of the River Raisin (Goodyear, 1978).

Monroe uses a fish return system to divert fish from the intake channel (Jude et al., 1983; Dodge, 1998), reducing impingement by an estimated 60 percent (Dodge, 1998). Fish and debris are diverted by the traveling screens to a pump, and transported into a series of pipes that discharge into Lake Erie east of the plant.

The cooling water design flow of the Monroe plant of 1,975 MGD is 4 times greater than the River Raisin's average flow (Dodge, 1998). During most of the year, the entire flow of the river is withdrawn, and Lake Erie water is drawn upstream to the plant to provide the additional water required, reversing the flow of the river at its mouth (Goodyear, 1978; Cole, 1978).

It began commercial service in 1969 and currently operates four coal-fired steam-electric units and five oil-fired internal combustion turbines. Monroe had 345 employees in 1999 and

## $\therefore$ On'merstip, Information

Monroe is a regulated utility plant owned by Detroit Edison, a subsidiary of DTE Energy Company. DTE Energy is an energy holding company with over 9,100 employees. The firm owns or controls over 11 million megawatts of electric generating capability. In 2001, DTE Energy posted sales of $\$ 7.8$ billion. 2000 electricity sales were 55 million MWh (Hoover's Online, 2002; DTE Energy, 2002). generated 18.3 million megawatt hours (MWh) of electricity. Estimated baseline revenues in 1999 were $\$ 1.4$ billion, based on the plant's 1999 estimated electricity sales of 17.2 million MWh and the 1999 company-level electricity revenues of $\$ 81.59$ per MWh. Monroe's 1999 production expenses totaled $\$ 284$ million, or 1.553 cents per KWh , for an operating income of $\$ 1.1$ billion.

Figure II-1: Location of Monroe Power Plant on the River Raisin and Lake Erie. J.R. Whiting Power Plant is just south of Monroe Power Plant


Table II-1 below summarizes the plant characteristics of the Monroe plant.

| Table I1-1: Summary of Monroe Plant Characteristics (1999) |
| :--- |

Notes: NERC = North American Electric Reliability Council
ECAR $=$ East Central Area Reliability Coordination Agreement
Dollars are in \$2001.
Source: Form ELA-860A (NERC Region, Total Capacity, Primary Fuel); FERC Form-1
(Number of Employees, Net Generation, Total Production Expense).

## I1-2 Environmental Setting

The Monroe plant withdraws water from both the River Raisin and Lake Erie. The following section focuses on the River Raisin to avoid repetition of information in Part H, the case study of J.R. Whiting. Readers seeking more information on Lake Erie are referred to Chapter Hl of Part H of this document.

## I1-2.1 The River Raisin

The River Raisin drains approximately $2,770 \mathrm{~km}^{2}\left(1,070 \mathrm{mi}^{2}\right)$ in Michigan and northwestern Ohio (Dodge, 1998; USGS, 200 lb ). The mainstem of the river is about $240 \mathrm{~km}(150 \mathrm{mi})$ long, and the drop in elevation is about $146 \mathrm{~m}(480 \mathrm{ft})$ from the headwaters to the mouth (Dodge, 1998). The average discharge measured at a station approximately $19 \mathrm{~km}(12 \mathrm{mi})$ upstream from the mouth is $21 \mathrm{~m}^{3} / \mathrm{sec}(741 \mathrm{cfs}$ ). The annual flow pattern is representative of a snowmelt-fed river, with high flows in March and April and low flows in July through October. It is believed that the river was named "Raisin" by French explorers who discovered plentiful grapevines growing along its banks.

The River Raisin has been affected by many factors over time (Dodge, 1998). Agricultural activity has contributed to flow instability and erosion, which in turn have altered the channel structure. In addition, agricultural land use contributes to sedimentation problems, altered temperature regimes, and nutrient loading. Point source pollution from industrial and municipal sources was a problem for many years, but has been dramatically reduced since the 1970's. Despite the potential for recreational use, public perception of the river as polluted, with limited access and poor fishery management mean that it is not heavily used.

The lower portion of the River Raisin was identified by the International Joint Commission as one of Michigan's 14 Areas of Concern (AOCs) because of polychlorinated biphenyl (PCB) and metal contamination of fish and sediments (Dodge, 1998). The River Raisin AOC is defined as the lower portion of the river from the Winchester Bridge Dam in Monroe, extending 0.8 $\mathrm{km}(0.5 \mathrm{mi})$ out into Lake Erie, and $1.6 \mathrm{~km}(1 \mathrm{mi})$ north and south along the nearshore zone of the lake (Dodge, 1998; U.S. EPA, 2001b).

## I1-2.2 Aquatic Habitat and Biota

The lower River Raisin has an average gradient of 0.91 m per km ( 3.0 ft per mi), and a firm stream bed composed of cobble, rock, sand and limestone bedrock (Dodge, 1998). Because of the bedrock substrate, much of the river is usually shallow and wide. Overall, the river has a diversity of benthic macroinvertebrate and fish species. The northern clearwater crayfish (Orconectes propinquus) is found throughout the river. The lower River Raisin once supported 20 species of mussels, but a recent survey found only four species.

A survey conducted by the Michigan Department of Natural Resources in 1985 identified 36 fish species in the lower reach of the river (Dodge, 1998). Smallmouth bass were abundant, although they are not found in the middle reaches because of the shallow gradient there. Lake Erie fish are not typically found in the River Raisin, because access is restricted by a series of dams.

Many of the fish identified in I\&E studies at the Monroe Plant (see Table 13-1) are common to the River Raisin (Dodge, 1998). These species include spotfin shiner (Cyprinella spiloptera), emerald shiner (Notropis atherinoides), common carp (Cyprinus carpio), bluntnose minnow (Pimephales notatus), white sucker (Catostomus commersoni), northern hog sucker (Hypentelium nigricans), bullheads (Ameiurus spp.), northem pike (Esox lucius), muskellunge (Esox masquinongy), rainbow trout (Oncorhynchus mykiss), pumpkinseed (Lepomis gibbosus), largemouth bass (Micropterus salmoides), crappies (Pomoxis spp.), yellow perch (Perca flavescens), logperch (Percina caprodes), and walleye (Stizostedion vitreum).

Other species, particularly those impinged and entrained most frequently at the plant, are most likely drawn from Lake Erie (Dodge, 1998). These species include gizzard shad (Dorosoma cepedianum), alewife (Alosa pseudoharengus), rainbow smelt (Osmerus mordax), burbot (Lota lota), freshwater drum (Aplodinotus grunniens), and white bass (Morone chrysops).

Species of special concem identified by the Michigan Natural Features Inventory (MNFI) found in the River Raisin include the black redhorse (Moxostoma duquesnei), brindled madtom (Noturus miurus), and pugnose shiner (Notropis anogenus). Threatened species identified by MNFl are creek chubsucker (Erimyzon oblongus), eastern sand darter (Ammocrypta pellucida), silver shiner (Notropis photogenis), and southern redbelly dace (Phoxinus erythrogaster).

## I1-2.3 Major Environmental Stressors

Human activity in the River Raisin basin has led to a number of major stresses on the aquatic environment (Dodge, 1998). Dam construction and habitat alteration have affected habitat quality on the river. Prior to the 1970 's, extensive point source pollution from municipal and industrial sources, particularly paper mills, resulted in PCB and metal contamination of the sediments and biota in the river. Fish communities have also been affected by stocking of species such as common carp and rainbow trout, as well as accidental introductions of invasive species.

## a. Habitat alteration

The River Raisin has experienced extensive modification over time (Dodge, 1998). There are 22 dams on the river mainstem, 38 dams on tributaries, and numerous small dams on smaller streams. The construction of dams has altered the flow regime of the river and eliminated much of the highest gradient habitat in the mainstem. Approximately 94 percent of the River Raisin basin is devoted to agricultural use. Activities associated with the extensive agricultural development in the basin such as deforestation, channelization and wetland drainage have reduced the quality and diversity of aquatic habitat. Although urban land use is minimal (estimates range from 2 to 3 percent), development is increasing and affects the flow regime of the river.

River Raisin habitat for
fish (fish that migrate from lakes up rivers, like salmon, walleye, and white bass) has been eliminated by the combination of the large water withdrawals by the Monroe power plant and the series of dams in the lower river (Dodge, 1998). While spring spawning runs of walleye and white bass have increased dramatically in other western Lake Erie tributaries, they are absent in the River Raisin.

## b. Introduction of nonnative species

The introduced zebra mussel became established in large numbers in Lake Erie and its tributaries in the late 1980's and early 1990's (U.S. EPA, 2000). Zebra mussels have altered habitat, food web dynamics, energy transfer, and nutrient cycles in the lakes. However, filtering by zebra mussels has apparently contributed to a dramatic increase in Lake Erie's water clarity. A preferred course of action on how to deal with the zebra mussels has not yet been established by the Lake Erie Lakewide

Management Plan Committee (U.S. EPA, 2000). Zebra mussels have been found in headwater lakes of the River Raisin (Dodge, 1998).

Another invasive species of concern in the River Raisin is the rusty crayfish (Oronectes rusticus), an aggressive species that outcompetes native crayfish and is a predator of fish eggs. Although sea lamprey (Petromyzon marinus) is an invasive species of concern in Lake Erie, it has not been found in the River Raisin (Dodge, 1998).

## c. Overfishing

Overfishing is not a significant stressor on the River Raisin (Dodge, 1998). While major sport fish like largemouth bass are present and other species like smallmouth bass, muskellunge, rainbow trout, and walleye are stocked, fishing pressure on the lower River Raisin is only light to moderate. This may be because river fishing is more difficult than nearby lake fishing, because there are competing uses, and because of the number of dams along the river, which impede passage of boats.

## d. Pollution

Discharges to Lake Erie and its tributaries of persistent toxic chemicals were banned in the 1970's, but effects of these historical discharges continue to linger (U.S. EPA, 2000). Water quality in the River Raisin was historically affected by both industrial point source pollution and agricultural nonpoint source pollution. Today, sediments, water, and biota are contaminated with PCBs and metals such as zinc, chromium, and copper (Dodge, 1998; U.S. EPA, 2001b).

The presence of PCBs has resulted in fish consumption advisories being issued for the River Raisin and Lake Erie (see Table I1-2; MDCH, 2001).

Table I1-2: State of Michigan Fish Consumption Advisories for the River Raisin and Lake Erie, 2001

|  | Fish Length (in.) |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 6-8 | 8-10 | 10-12 | 12-14 | 14-18 | 18-22 | 22-26 | 26-30 | $30+$ |
| River Raisin (below Monroe Dam) |  |  |  |  |  |  |  |  |  |
| Carp | - | - | - | - | $\bullet$ | - | - | $\bullet$ | $\bullet$ |
| Freshwater drum | - | $\square$ | $\square$ | / | - | 1 | / | / | - |
| Smallmouth bass |  |  |  |  | 7/ $\%$ | V/* | $\nabla / \%$ | V/ $\%$ |  |
| White bass | $1 \%$ | $1 \times$ | $\nabla / \%$ | $\bullet$ | $\bullet$ | $\bullet$ |  |  |  |
| Lake Erie |  |  |  |  |  |  |  |  |  |
| Carp | $\bullet$ | $\bullet$ | $\bullet$ | $\bullet$ | $\bullet$ | $\bullet$ | $\bullet$ | $\bullet$ | $\bullet$ |
| Catfish | $\bullet$ | $\bullet$ | $\bullet$ | $\bullet$ | $\bullet$ | - | $\bullet$ | $\bullet$ | $\bullet$ |
| Chinook salmon |  |  | / | 1 - | 1. | / | /- | /1 | / |
| Coho salmon |  |  | / |  | $1 \square$ | / | 1 | / | $\square$ |
| Freshwater drum | /V | /V | 1 | 1 | 1 | $\stackrel{\rightharpoonup}{*}$ | 17 | - | 1 |
| Lake trout |  |  | $1 \%$ | $1 \%$ | $1 \%$ | $1 \%$ | $1 \%$ | $1 \%$ | $1 \%$ |
| Rainbow trout |  |  | 1 | /■ | / | - | - | 1 | $\square$ |
| Smallmouth bass |  |  |  |  | / | / | / | 1 |  |
| Walleye |  |  |  | $\checkmark$ | / | $\checkmark$ | $1 /$ | $\square$ | - |
| White bass | /10 | / | 1. | $\square$ | - | 17 |  |  |  |
| Whitefish | $\nabla /$ | $\nabla / \bullet$ | $\nabla / \bullet$ | $\nabla / \bullet$ | $\nabla / \bullet$ | $\nabla / \bullet$ | $\bullet$ | $\bullet$ | $\bullet$ |
| White perch |  |  |  | / |  |  |  |  |  |
| Yellow Perch | 1 | /V | $1 \nabla$ | /V | /V | 1 |  |  |  |
| - = No consumption. <br> $\therefore=$ Limit consumption to 6 meals ( $1 / 2$ pound) per year. <br> = Limit consumption to I meal ( $1 / 2$ pound) per wee <br> E Limit consumption to 1 meal ( $1 / 2$ pound) per month. <br> = Unlimited consumption |  |  |  |  |  |  |  |  |  |
| ${ }^{2}$ If there is only one symbol it is the advice for the whole population. When two symbols are shown, the first is the adviee for the "general population" and the second is the advice for "ehildren age 15 and under and women who are pregnant, nursing, or expect to bear children." <br> Source: MDCH, 2001. |  |  |  |  |  |  |  |  |  |

## e. Surface water withdrawals by CWIS

Steam electric power generation accounts for 68 percent of all surface water withdrawals from Lake Erie and its surrounding watersheds in the United States (USGS, 1995). The watersheds draining into the western Lake Erie hydrologic subregion are more heavily used by cooling water intake structures, which represent 92 percent of all surface water withdrawals.

## I1-3 Socioeconomic Characteristics

The Monroe plant is located in Monroe County, Michigan, a rural county bordered to the east by Lake Erie and to the north and south by more urban counties (Wayne County, Michigan, and Lucas County, Ohio). In 2000, Monroe had a population of 145,945, a high rate of home ownership, and a higher median income than surrounding counties (U.S. Census Bureau, 2001). The socioeconomic characteristics of Monroe and neighboring counties are summarized in Table I1-3.

Table I1-3: Socioeconomic Characteristics of Monroe and Neighboring Counties

|  | Monroe County, MI | Wayne County, MI | Lucas County, OH |
| :---: | :---: | :---: | :---: |
| Population in 2000 | 145,945 | 2,061,162 | 455,054 |
| Land area in 2000, $\mathrm{km}^{2}$ ( $\mathrm{mi}^{2}$ ) | 1,427 (551) | 1,590 (614) | 881 (340) |
| Persons per square mile, 2000 | 265 | 3,357 | 1,338 |
| Metropolitan Area | Detroit, M1 | Detroit, MI | Toledo, OH |
| Median household money income, 1997 model-based estimate | \$48,607 | \$35,357 | \$37,064 |
| Persons below poverty, percent, 1997 model-based estimate | 7.60\% | 18.00\% | 13.60\% |
| Housing units in 2000 | 56,471 | 826,145 | 196,259 |
| Homeownership rate in 2000 | 81.00\% | 66.60\% | 65.40\% |
| Households in 2000 | 53,772 | 768,440 | 182,847 |
| Persons per household in 2000 | 2.69 | 2.64 | 2.44 |
| Households with persons under 18 years in 2000 | 39.10\% | 37.70\% | 34.10\% |
| High school graduates, 25 and older in 1990 | 60,968 | 926,603 | 221,052 |
| College graduates, 25 and older in 1990 | 8,655 | 180,822 | 49,393 |

Source: U.S. Census Bureau, 2001.

## I1-3.1 Major Industrial Activities

Monroe County produces agricultural products such as soybeans, grains, corn, sugar beets, potatoes, and alfalfa, and industrial processes such as auto parts manufacturing, metal fabrication, cement, packaging, and glass production (InfoMI, 2001). The city of Monroe is the county seat and the largest city in the county. Industrial activity in the city is dominated by steel production, paper products, furniture, electrical power and auto parts.

## I1-3.2 Commercial Fisheries

There is no commercial fishing on the River Raisin. In Lake Erie, commercial fishing generated between $\$ 2$ million and $\$ 3$ million of revenue per year over the last decade (USGS, 2001c). A small share of this catch comes from Michigan waters. Tables II-4 and II-5 show the pounds harvested and the revenue generated for the Michigan Lake Erie commercial fishery from 1985 to 1999. Despite fish consumption advisories, carp is the most important commercial species, comprising 72 percent of the catch and 51 percent of revenues over this 15 -year period. Channel catfish, quillback, and bigmouth buffalo make up most of the remaining harvest and revenue (USGS, 2001c).

| Species | 1985 | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 1996 | 1997 | 1998 | 1999 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Gizzard shad | 878,000 |  |  |  |  |  |  | 2,845 | 395 | 2,103 | 23 | 36,996 | 24,494 | 4,988 | 6,200 |
| Brown bullhead | 7,340 | 7,687 | 4,462 | 5,421 | 3,572 | 488 | 704 | 444 | 844 | 659 | 827 | 828 | 744 | 2,139 | 7,050 |
| Channel catfish | 9,253 | 11,183 | 39,603 | 15,208 | 11,481 | 2,025 | 1,941 | 2,929 | 9,152 | 5,760 | 16,168 | 24,969 | 17,936 | 16,573 | 7,561 |
| White perch |  |  |  |  |  |  | 8 | 10 |  |  | 64 | 45 | 4 |  |  |
| White bass | 4,764 | 1,397 | 4,142 | 1,049 | 991 |  | 19 | 357 | 1,180 | 1,819 | 1,850 | 2,923 | 7,306 | 1,326 | 23 |
| Freshwater drum | 905 | 2,032 | 1,825 | 1,180 |  |  |  | 290 | 4,206 | 111 | 39,673 | 48,218 | 8,823 | 24,507 | 265 |
| Gars |  |  |  |  |  |  |  |  | 441 | 68 |  | 27 | 90 | 279 |  |
| Suckers | 1,378 | 123 | 88 |  |  |  |  |  |  |  | 436 | 4,286 | 72 | 6,180 | 1,945 |
| Goldfish |  |  | 551 | 188 | 2,951 | 877 | 8,416 | 1,025 | 501 | 111 | 517 | 7,138 | 10,497 | 6,862 |  |
| Carp | 738,857 | 367,310 | 685,395 | 417,365 | 194,320 | 158,151 | 198,294 | 251,365 | 238,805 | 94,662 | 329,262 | 387,671 | 325,433 | 620,015 | 211,055 |
| Quillback | 87,326 | 2,217 | 1,062 | 1,380 | 568 |  | 6,894 | 30,204 | 28,175 | 8,930 | 66,013 | 73,662 | 33,937 | 22,990 |  |
| Bignouth buffalo | 577 | 14,732 | 17.814 | 9,471 | 19,549 | 40,064 |  |  |  |  |  | 104 | 91,877 | 15,721 | 25,894 |
| Totals | 1,728,400 | 406,681 | 754,942 | 451,262 | 233,432 | 201,605 | 216,276 | 289,469 | 283,699 | 114,223 | 454,833 | 586,867 | 521,213 | 721,580 | 259,993 |

Source: USGS, 2001 c.

Table I1-5: Revenue from Commercial Landings in the Michigan Waters of Lake Erie, 1985-1999

| Species | 1985 | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 1996 | 1997 | 1998 | 1999 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Gizzard shad | \$241,450 |  |  |  |  |  |  | \$342 | \$40 | \$274 | \$1 | \$4,809 | \$1,714 | \$350 | \$744 |
| Brown bullhead | \$1,834 | \$1,888 | \$1,076 | \$1,355 | \$895 | \$123 | \$171 | \$122 | \$213 | \$185 | \$189 | \$209 | \$253 | \$599 | \$1,904 |
| Channel catfish | \$5,364 | \$6,453 | \$23,201 | \$9,114 | \$6,898 | \$1,215 | \$1,138 | \$1,569 | \$5,580 | \$3,628 | \$10,189 | \$14,236 | \$9,684 | \$9,281 | \$4,461 |
| White perch |  |  |  |  |  |  | \$4 | \$5 |  |  | \$42 | \$28 | \$2 |  |  |
| White bass | \$1,219 | \$1,073 | \$3,209 | \$629 | \$488 |  | \$18 | \$374 | \$1,191 | \$1,474 | \$1,702 | \$2,661 | \$6,213 | \$1,074 | \$18 |
| Freshwater drum | \$89 | \$185 | \$187 | \$472 |  |  |  | \$28 | \$462 | \$22 | \$7,538 | \$7,714 | \$1,411 | \$4,168 | \$48 |
| Gars |  |  |  |  |  |  |  |  |  | \$17 |  | \$11 | \$45 | \$112 |  |
| Suckers | \$155 | \$7 | \$6 |  |  |  |  |  |  |  | \$26 | \$256 | \$5 | \$371 | \$253 |
| Goldfish |  |  | \$827 | \$47 | \$495 | \$201 | \$1,689 | \$308 | \$126 |  | \$130 | \$2,929 | \$3,466 | \$2,745 |  |
| Carp | \$85,409 | \$38,937 | \$79,199 | \$63,611 | \$26,000 | \$19,590 | \$23,794 | \$30,612 | \$31,044 | \$12,306 | \$36,222 | \$46,521 | \$45,562 | \$80,601 | \$27,438 |
| Quillback | \$5,086 | \$170 | \$106 | \$139 | \$227 |  | \$2,661 | \$12,856 | \$10,144 | \$3,130 | \$22,446 | \$26,516 | \$6,449 | \$4,598 |  |
| Bigmouth buffalo | \$292 | \$6,060 | \$7,148 | \$3,975 | \$8,332 | \$16,358 |  |  |  |  |  | \$47 | \$40,425 | \$8,018 | \$11,913 |
| Totals | \$340,898 | \$54,773 | \$114,959 | \$79,342 | \$43,335 | \$37,487 | \$29,475 | \$46,216 | \$48,800 | \$21,036 | \$78,485 | \$105,937 | \$115,229 | \$111,917 | \$46,779 |

Source: USGS, 2001c

## I1-3.3 Recreational Fisheries

Recreational fishing is minimal in the lower portion of the River Raisin, and most fishing is concentrated in the lakes of the upper basin (Dodge, 1998). A combination of factors such as limited access and a public perception of the river as polluted contributes to the lack of recreational fishing in the river. The lower River Raisin does have good smallmouth bass habitat and experiences light to moderate fishing pressure. Because of logjams and other obstacles, bank and wading fishing tends to be more popular than boat fishing.

Recreational fishing in Lake Erie is more predominant. Recreational anglers spent about 175,000 noncharter days fishing the Michigan waters of Lake Erie in 1994 (Rakoczy and Svoboda, 1997). Their most commonly caught species were yellow perch and walleye ( 44 percent and 35 percent of the total harvest, respectively; Table I1-6). White bass, channel catfish, freshwater drum, and white perch made up most of the remaining catch. Total recreational hours averaged approximately 2 million between 1986 and 1994 (Table I1-6).

Table 11-6: Michigan Lake Erie Boat Fishery Angler Effort and Primary Species Catch April Through October. 1986 to 1998

|  | Angler Hours | Number of Yellow Perch Harvested | Number of Walleye Harvested |
| :---: | :---: | :---: | :---: |
| $1986^{3}$ | 2,068,779 | 834,310 | 605,666 |
| 1987 | 2,455,903 | 619,112 | 902,378 |
| $1988{ }^{\text {b }}$ | 4,362,452 | 318,786 | 1,996,824 |
| 1989 | 3,799,067 | 1,466,442 | 1,092,289 |
| 1990 | 2,482,242 | 770,507 | 780,508 |
| $1991{ }^{\text {a }}$ | 805,294 | 378,716 | 132,322 |
| 1992 | 836,216 | 255,747 | 249,713 |
| 1993 | 935,249 | 473,580 | 270,376 |
| 1994 | 1,012,595 | 246,327 | 216,040 |
| 1995 | na | 343,240 | 107,909 |
| 1996 | na | 635,233 | 174,607 |
| 1997 | na | 529,435 | 112,400 |
| 1998 | na | 586,277 | 114,607 |

${ }^{\text {a }}$ May through October.
${ }^{\mathrm{b}}$ May through September.
$\mathrm{na}=$ not available.
Sources: Rakoczy and Svoboda, 1997; Thomas and Haas, 2000.

## I1-3.4 Other Water-Based Recreation

The River Raisin is used for other recreational activities such as canoeing, power boating, and hunting (Dodge, 1998). Although passage is complicated by six low-head dams in Monroe, canoeing activity occurs just upstream of Monroe. The current is gentle for easy nonpower boating, although flow may be too low at some times of the year. The town of Blissfield sponsors a canoe race each September. Motor boating is concentrated in the lakes of the upper portion of the River Raisin watershed and at the mouth of the River Raisin. Many private marinas are located downstream of the last dam on the river, and boaters access Lake Erie from the river.

Although limited, some hunting occurs along the River Raisin. The Sharonville State Game Area, located in Jackson and Washtenaw Counties, is managed for deer, small mammal, and fowl hunting. Waterfowl hunting includes wood duck and Canada goose. Other game areas managed for similar hunting opportunities are the Onsted State Game Area, the Somerset State Game Area, and the Lake Hudson State Recreation Area. In Monroe County, The Michigan Department of Natural Resources manages the Petersburg State Game area for deer and small game hunting.

* The Lincovilli, It Spilhive at Prmamming State


Carp swarm above and below the spillway. They compete with ducks and Canada geese for slices of bread tossed to them by visitors. The ducks clamor over the seemingly endless school of carp to get their share. The ducks actually walk on the back of the carp.

The Spillway is a popular recreational site wherc visitors bring old bread or buy it at a ncarby concession stand. Birds and fish compete for the bread. The spillway is the outflow of a secondary impoundment at the 2500 acre Pymatuning reservoir / sanctuary that serves as fish propagation waters for the Linesville Fish Culture Station.


# Chapter I2: Technical Description of Monroe 

This chapter presents technical information related to the case study facility. Section 12-1 presents detailed Energy Information Administration (EIA) data on the generating units addressed by this case study and in scope of the Phase II rulemaking. Section I2-2 describes the configuration of the facility's intake structures.
Chapter Contents
I2-1 Operational Profiles . . . . . . . . . . . . . . . . . . . . . . . . I2-1
I2-2 CWIS Configuration and Water Withdrawal ...... 12-2

## I2-1 Operational Profiles

## Baseline operational characteristics

The Monroe power plant operates nine units. Four are coal-fired steam electric units (Units 1-4) that use cooling water withdrawn from the River Raisin while five units (Units IC1-IC5) are oil-fired internal combustion turbines that do not require cooling water. The internal combustion turbines began operation in 1969 while the four coal units began operation between June 1971 and May 1974.

Monroe's total net generation in 1999 was 18.3 million MWh. The four steam turbine units (Units 1-4) had capacity utilization rates between 50.4 and 73.3 percent. Table I2-1 presents details for Monroe's nine units.

| Table 12-1: Generator Detail of the Monroe Plant (1999) |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Generator ID | Capacity <br> (MW) | Prime Mover | Energy Source ${ }^{\text {b }}$ | $\begin{gathered} \text { In-Service } \\ \text { Date } \end{gathered}$ | Operating Status | Net Generation (MWh) | Capacity Utilization ${ }^{\text {c }}$ | ID of Associated CWIS |
| 1 | 817 | ST | BIT | June 1971 | Operating | 4,667,517 | 65.2\% | 1 |
| 2 | 823 | ST | BIT | March 1973 | Operating | 3,633,349 | 50.4\% | 2 |
| 3 | 823 | ST | BIT | May 1973 | Operating | 4,755,872 | 66.0\% | 3 |
| 4 | 817 | ST | BIT | May 1974 | Operating | 5,249,776 | 73.3\% | 4 |
| ICl | 2.8 | IC | FO2 | Nov. 1969 | Operating | 1,916 | 1.6\% | Not |
| IC2 | 2.8 | IC | FO2 | Dec. 1969 | Operating |  |  | Applicable |
| IC3 | 2.8 | IC | FO2 | Nov. 1969 | Operating |  |  |  |
| IC4 | 2.8 | IC | FO2 | Dec. 1969 | Operating |  |  |  |
| IC5 | 2.8 | IC | FO2 | Nov. 1969 | Operating | . |  |  |
| Total | 3,293 |  |  |  |  | 18,308,430 | 63.5\% |  |

- Prime mover categories: $\mathrm{ST}=$ steam turbine; $\mathrm{IC}=$ internal combustion turbine.
${ }^{b}$ Energy source categories: BIT $=$ bituminous coal; $\mathrm{FO} 2=$ No. 2 fuel oil.
c Capacity utilization was calculated by dividing the unit's actual net gencration by the potential generation if the unit ran at full capacity all the time (i.e., capacity * 24 hours * 365 days).
Source: U.S. Department of Energy, 2001a, 2001b, 2001 d.

Figure I2-1 below presents Monroe's electricity generation history between 1970 and 2000.

Figure I2-1: Monroe Net Electricity Generation 1970-2000 (in MWh)


Source: Form EIA-906.

## I2-2 CWIS Configuration and Water Withdrawal

The Monroe Power Station is located at the mouth of the River Raisin, approximately 2000 ft upstream from the open water of western Lake Erie. Monroe currently employs two intake structures that supply cooling water to the facility's once-through cooling system. Water from the River Raisin is diverted down a man-made intake canal to the intake structures. The first intake structure is 330 feet from the canal opening, while the second structure is 880 feet from the opening. Both structures share the same design and technology configuration.

Intake water drawn into one of the two structures passes through trash racks consisting of vertical bars spaced 7.6 cm apart and under a skimmer wall to one of the eight intake bays. Each intake bay contains fish collecting pans and guide screens that divert most impingeable organisms to a fish pump. Fish pumped out of the intake canal are deposited in a fish return pipe 20 cm in diameter. The return pipe expands to 66 cm in diameter downstream from the diversion point. Diverted fish are returned to Lake Erie at the end of a rocky jetty. Intake water not diverted with pumped fish passes through a vertical traveling screen to the circulating pumps and through the condenser. Traveling screens are rotated every eight hours, except during periods of high impingement. Heated water returns to the River Raisin via a discharge canal located to the west of the main powerhouse.

At maximum capacity, the Monroe Power Plant can withdraw 1,975 MGD through its two cooling water intake structures, representing 4 times the mean annual flow of the source water, the River Raisin. Because of the proximity of the intake canal to Lake Erie ( $\sim 2000 \mathrm{ft}$.) and the large volume of water required for cooling operations at the facility, Monroe often draws water from Lake Erie up the mainstem of the river to the intake canal. Seasonal variations (spring flood) prevent this from occurring on a daily basis.

During the 1970 s, Detroit Edison evaluated a fish pump and return system at its Monroe facility for its ability to reduce the impingement of aquatic organisms. Data from a 1977316 (b) demonstration study indicate a diversion rate associated with the fish pumps of 95 percent, meaning 95 percent of the fish passing through the trash racks into the main portion of the intake structure were successfully diverted through the return system to Lake Erie. The survival rate of diverted fish is unclear. Given the nature of the diversion (mechanical pumps), the distance of the return pipe ( $\sim 2000 \mathrm{ft}$.), and the differences between the original and terminal environments (River Raisin vs. Lake Erie), it is reasonable to assume that some number of diverted fish do not survive for an extended period of time after the return to Lake Erie. However, there have been no studies of longterm survival.

No technologies are currently in place to reduce entrainment mortality.

## Chapter I3:

## Evaluation of I\&E Data

EPA evaluated impacts to aquatic organisms resulting from the CWIS of the Monroe facility using the assessment methods described in Chapter A5 of this document. EPA focused its evaluation on data collected when the facility was operated as it is currently configured. Section I3-I lists fish species that are impinged and entrained at Monroe, Section I32 presents life histories of the most abundant species in the facility's I\&E collections, and Section I3-3 summarizes the facility's I\&E collection methods. Section 13-4 presents annual I\&E data, and Section I35 summarizes the results of EPA's evaluation of Monroe's I\&E data.
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13-2 Life Historics of Major Species Impinged and Entrained ..... 13-2
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## I3-1 Species Impinged and Entrained at Monroe

Table I3-1 lists species known to be impinged and entrained at Monroe, and their classification as recreational, commercial, or forage species. In general, EPA evaluated only those species with impingement and entrainment numbers greater than 1 percent of the total at the facility. However, species that were uncommon in I\&E collections were still included if they had commercial or recreational value and there was available site specific life history information.

| Common Name | Scientific Name | Recreational | Commercial | Forage |
| :---: | :---: | :---: | :---: | :---: |
| Alewife | Alosa pseudoharengus |  |  | X |
| Black bass | Micropterus dolomieui | X |  |  |
| Black bullhead | Ameiurus melas |  | X |  |
| Black crappie | Pomoxis nigromaculatus | X |  |  |
| Bluegill | Lepomis macrochirus | X |  |  |
| Bluntnose minnow | Pimephales notatus |  |  | X |
| Bowfin | Amia calva | X |  |  |
| Brown bullhead | Ameiurus nebulosus |  | X |  |
| Burbot | Lota lota | X | X |  |
| Carp | Cyprinus carpio carpio |  | X |  |
| Central mudminnow | Umbra limi |  |  | X |
| Channel catfish | lctalurus punctatus | X | X |  |
| Chinook salmon | Oncorhynchus tshawytscha | X | X |  |
| Coho salmon | Oncorhynchus kisutch | X | X |  |
| Emerald shiner | Notropis atherinoides |  |  | X |
| Fathead minnow | Pimephales promelas |  |  | X |
| Flathead catfish | Pylodictis olivaris | X |  |  |
| Freshwater drum | Aplodinotus grunniens |  | X |  |

Table I3-1: Species Vulnerable to I\&E by Monroe (cont.)

| Common Name | Scientific Name | Recreational | Commercial | Forage |
| :---: | :---: | :---: | :---: | :---: |
| Gizzard shad | Dorosoma cepedianum |  | X |  |
| Golden redhorse | Moxostoma erythrurum |  |  | X |
| Goldfish | Carassius auratus auratus |  | X |  |
| Green sunfish | Lepomis cyanellus | X |  |  |
| Hornyhead chub | Nocomis biguttatus |  | X |  |
| Largemouth bass | Micropterus salmoides | X |  |  |
| Logperch | Percina caprodes |  |  | X |
| Longnose gar | Lepisosteus osseus |  |  | X |
| Mottled sculpin | Cottus bairdii |  |  | X |
| Muskellunge | Esox masquinongy | X |  |  |
| Northern hog sucker | Hypentelium nigricans |  | X |  |
| Northern pike | Esox lucius | X |  |  |
| Pumpkinseed | Lepomis gibbosus | X |  |  |
| Quillback | Carpiodes cyprinus |  | X |  |
| Rainbow smelt | Osmerus mordax mordax | X | X |  |
| Rainbow trout | Oncorhynchus mykiss | X | X |  |
| Rock bass | Ambloplites rupestris | X |  |  |
| Silver lamprey | Icthyomyzon unicuspis |  |  | X |
| Smallmouth bass | Micropterus dolomieui | X |  |  |
| Spotfin shiner | Cyprinella spiloptera |  |  | X |
| Spottail shiner | Notropis hudsonius |  |  | X |
| Sunfish species | Centrarchidae | X |  |  |
| Tadpole madtom | Noturus gyrinus |  |  | X |
| Troutperch | Percopsis omiscomaycus |  |  | X |
| Walleye | Stizostedion vitreum | $X$ |  |  |
| White bass | Morone chrysops | X | X |  |
| White crappie | Pomoxis annularis | X |  |  |
| White perch | Morone americana | X |  |  |
| White sucker | Catostomus commersoni |  | X |  |
| Whitefish species | Coregoninae | X | X |  |
| Yellow bullhead | Ameiurus natalis |  | X |  |
| Yellow perch | Perca flavescens | X |  |  |

Sources: (Andrew Nuhfer, Michigan Department of Natural Resources, Fishcries Division, personal communication, 2/13/02; Jude et al., 1983; Cole, 1978; Goodyear, 1978)

## I3-2 Life Histories of Major Species Impinged and Entrained

## Alewife (Alosa pseudoharengus;

Alewife is a member of the herring family, Clupeidae, and ranges along the Atlantic coast from Newfoundland to North Carolina (Scott and Crossman, 1998). Alewives entered the Great Lakes region through the Welland Canal, which connects Lake Erie and Lake.Ontario; by 1949, they were present in Lake Michigan (University of Wisconsin Sea Grant Institute, 2001). Because alewives are not a freshwater species, they are particularly susceptible to osmotic stress associated with freshwater. Freshwater fish have larger kidneys, which they use to constantly pump water from their bodies. Since alewives lack this physiological adaptation, they are more susceptible to environmental disturbances.

In the Great Lakes, alewives spend most of their time in deeper water. During spawning season, they move to shallower inshore waters to spawn. Although alewives generally do not die after spawning, the fluctuating temperatures that the adults are exposed to when they move to inshore waters often results in mortality due to osmotic stress. In some years, temperature changes caused by upwelling may result in a massive die-off of spawning alewives (University of Wisconsin Sea Grant Institute, 2001).

Alewife has been introduced to a number of lakes to provide forage for sport fish (Jude et al., 1987b). Ecologically, alewife is an important prey item for many fish.

Spawning is driven by water temperature, beginning in the spring as water temperatures reach 13 to $15{ }^{\circ} \mathrm{C}\left(55.4\right.$ to $\left.59.0^{\circ} \mathrm{F}\right)$, and ending when they exceed $27^{\circ} \mathrm{C}\left(80.6^{\circ} \mathrm{F}\right)$ (Able and Fahay, 1998). In their native coastal habitats, alewives spawn in the upper reaches of coastal rivers, in slow-flowing sections of slightly brackish or freshwater. In the Great Lakes, alewives move inshore to the outlets of rivers and streams to spawn (University of Wisconsin Sea Grant Institute, 2001).

In coastal habitats, females lay demersal eggs in shallow water less than 2 m ( 6.6 ft ) deep (Wang and Kemehan, 1979). They may lay from 60,000 to 300,000 eggs at a time (Kocik, 2000). The demersal eggs are 0.8 to $1.27 \mathrm{~mm}(0.03$ to 0.05 in .) in diameter. Larvae hatch at a size of approximately 2.5 to 5.0 mm ( 0.1 to 0.2 in .) total length (Able and Fahay, 1998). Larvae remain in the upstream spawning area for some time before drifting downstream to natal estuarine waters. Juveniles exhibit a diurnal vertical migration in the water column, remaining near the bottom during the day and rising to the surface at night (Fay et al., 1983a). In the fall, juveniles move offshore to nursery areas (Able and Fahay, 1998).

Maturity is reached at 3 to 4 years for males, and 4 to 5 years for females (Able and Fahay, 1998). The average size at maturity is 265 to 278 mm ( 10.4 to 10.9 in .) for males and 284 to 308 mm ( 11.2 to 12.1 in .) for females (Able and Fahay, 1998). Alewife can live up to 8 years, but the average age of the spawning population tends to be 4 to 5 years (Waterfield, 1995; PSEG, 1999c).

|  <br> ALEWIFE <br> (Alosa pseudoharengus) | Food source: Small fish, zooplankton, fish eggs, amphipods, mysids. ${ }^{\text {d }}$ <br> Prey for: Striped bass, weakfish, rainbow trout. <br> Life stage information: <br> Eggs: demersal |
| :---: | :---: |
| Family: Clupeidae (herrings). | - Found in waters less than $2 \mathrm{~m}(6.6 \mathrm{ft})$ deep. ${ }^{\text {- }}$ <br> - Are 0.8 to $1.27 \mathrm{~mm}(0.03$ to 0.05 in .) in diameter.' |
| Common names: River herring, sawbelly, kyak, branch herring, freshwater herring, bigeye herring, gray herring, grayback, white herring. | Larvae: Approximately 2.5 to $5.0 \mathrm{~mm}(0.1$ to 0.2 in$)$ at hatching.' <br> - Remain in upstream spawning area for some time before drifting downstrearn to natal estuarine waters. |
| Geographic range: Along the western Atlantic coast from Newfoundland to North Carolina. ${ }^{\text {a }}$ Arrived in the Great Lakes via the Welland Canal. ${ }^{\text {. }}$ | Juveniles: <br> Stay on the bottom during the day and rise to the surface at night. ${ }^{g}$ <br> Emigrate to ocean in summer and fall. ${ }^{f}$ |
| Habitat: Wide-ranging, tolerates fresh to saline waters, travels in schools. <br> Lifespan: Generally $4-5$ years but may live up to 8 years. ${ }^{\text {n.d }}$ | Adults: anadromous <br> Reach maturity at 3-4 years for males and 4-5 years for females. ${ }^{\text {. }}$ <br> Average size at maturity is $265-278 \mathrm{~mm}$ (10.4-10.9 in.) for males and $284-308 \mathrm{~mm}$ (11.2-12.1 in.) for females. ${ }^{\text {f }}$ <br> Overwinter along the northern continental shelf. ${ }^{f}$ |
| Fecundity: Females may lay from 60,000 to 300,000 eggs at a time. |  |
| - Scott and Crossman, 1998. |  |
| ${ }^{\text {b }}$ University of Wisconsin Sea Grant Institute, 2001. |  |
| ${ }^{\text {c }}$ PSEG, 1999c. |  |
| ${ }^{\text {d }}$ Waterfield, 1995. |  |
| - Kocik, 2000. |  |
| ${ }^{\text {f }}$ Able and Fahay, 1998. |  |
| ${ }^{8}$ Fay et al., 1983a. |  |
| Fish graphic courtesy of New York Sportfishing and Aquatic | Resources Educational Program, 2001. |

## Carp (Cyprinus carpio carpio)

Carp is a member of the family of carps and minnows, Cyprinidae, and is abundant in Lake Erie. Carp were first introduced from Asia to the United States in the 1870's and 1880's, and by the 1890 's were abundant in the Maumee River and in the west end of Lake Erie (Trautman, 1981). Carp are most abundant in low-gradient, warm streams and lakes with high levels or organic matter, but tolerate all types of bottom and clear to turbid waters (Trautman, 1981). Carp overwinter in deeper water and migrate to shallow water, preferably marshy environments with submerged aquatic vegetation in advance of the spawning season (McCrimmon, 1968). Adults feed on a wide variety of plants and animals, and juveniles feed primarily on plankton.

Carp are often considered a nuisance species because of their habit of uprooting vegetation and increasing turbidity when feeding (McCrimmon, 1968; Scott and Crossman, 1973). Carp are not widely popular fishes for anglers, although carp fishing may be an important recreational activity in some parts of the United States (Scott and Crossman, 1973). They are occasionally harvested commercially and sold for food (Scott and Crossman, 1973).

Male carp reach sexual maturity between ages 3 and 4, and the females reach maturity between ages 4 and 5 (Swee and McCrimmon, 1966). Spawning can occur at water temperatures between 16 and $28{ }^{\circ} \mathrm{C}\left(60.8\right.$ and $\left.82.4^{\circ} \mathrm{F}\right)$ with optimum activity between 19 and $23^{\circ} \mathrm{C}$ ( 66.2 and $73.4^{\circ} \mathrm{F}$ ) (Swee and McCrimmon, 1966). Fecundity in carp can range from 36,000 eggs for a 39.4 cm ( 15.5 in .) fish to $2,208,000 \mathrm{in}$ a 85.1 cm ( 33.5 in .) fish (Swee and McCrimmon, 1966), but individuals may spawn only about 500 eggs at a given time (Dames and Moore, 1977a). Eggs are demersal and stick to submerged vegetation.

Eggs hatch 3 to 6 days after spawning and larvae tend to lie in shallow water among vegetation (Swee and McCrimmon, 1966). The lifespan of a typical carp in North America is less than 20 years (McCrimmon, 1968). Adult carp can reach 102122 cm (40-48 in.) long, and weigh $18-27 \mathrm{~kg}$ (40-60 lb) (Trautman, 1981).


CARP
(Cyprinus carpio carpio)

Family: Cyprinidae (minnows or carp).
Common names: Carp.
Similar species: Goldfish, buffalofishes, carpsuckers."
Geographic range: Wide-ranging throughout the United States.

Habitat: Low-gradient, warm streams and lakes with high levels or organic carbon. Tolerates relatively wide range of turbidity. Often associated with submerged aquatic vegetation. ${ }^{\text {b }}$

Lifespan: Less than 20 years. ${ }^{\text {b }}$
Fecundity: 36,000 to $2,208,000 \mathrm{cggs}$ per scason."

- Trautman, 1981.
${ }^{6}$ McCrimmon, 1968.
- Swee and McCrimmon, 1966.
${ }^{4}$ Wang, 1986a.
Fish graphic from North Dakota Game and Fish Department, 2002.

Food source: Omnivorous; diet includes invertebrates, small molluscs, ostracods, and crustaceans as well as roots, leaves, and shoots of water plants. ${ }^{\text {b }}$

Prey for: Juveniles provide limited forage for northern pike, smallmouth bass, striped bass, and longnosed gar, as well as green frogs, bullfrogs, turtles, snakes, mink. ${ }^{b}$

## Life stage information:

## Eggs: demersal

- During spawning, eggs are released in shallow, vegetated water. Eggs are demersal and stick to submerged vegetation.
- Eggs hatch in 3-6 days.c


## Larvae:

- Larvae are found in shallow, weedy, and muddy habitats. ${ }^{\text {d }}$


## Adults:

- May reach lengths of 102-122 cm (40-48 in.). ${ }^{2}$


## Channel catfish (Ictalarus punctatus)

Channel catfish is a member of the Ictaluridae (North American freshwater catfish) family. It is found from Manitoba to southern Quebec, and as far south as the Gulf of Mexico (Dames and Moore, 1977a). Channel catfish can be found in freshwater streams, lakes, and ponds. They prefer deep water with clean gravel or boulder substrates and low to moderate currents (Ohio Department of Natural Resources, 2001b).

Channel catfish reach sexual maturity at ages 5-8, and females will lay 4,000-35,000 eggs dependent on body weight (Scott and Crossman, 1998). Spawning begins when water temperatures reach $24-29^{\circ} \mathrm{C}\left(75-85^{\circ} \mathrm{F}\right)$ in late spring or early summer. Spawning occurs in natural nests such as undercut banks, muskrat burrows, containers, or submerged logs. Eggs approximately 3.5 mm ( 0.1 in ) in diameter are deposited in a large, flat, gelatinous mass (Wang, 1986a). After spawning, the male guards the nest and fans it to keep it aerated. Eggs hatch in 7-10 days at $24-26^{\circ} \mathrm{C}\left(75-79{ }^{\circ} \mathrm{F}\right)$, and the newly hatched larvae remain near the nest for several days (Wang, 1986a). Young fish prefer to inhabit riffles and turbulent areas. Channel catfish are very popular with anglers and are relatively prized as a sport fish (Dames and Moore, 1977a).

|  <br> CHANNEL CATFISH <br> (Ictalarus punctatus) | Food source: Small fish, crustaceans, clams, snails. ${ }^{2}$ <br> Prey for: Chestnut lamprcy. ${ }^{\text {a }}$ <br> Life stage information: <br> Eggs: demersal <br> $3-4 \mathrm{~mm}\left(0.12-0.16 \mathrm{in}\right.$.) in diameter. ${ }^{\text {d }}$ <br> Hatch in 7-10 days. ${ }^{\text {d }}$ |
| :---: | :---: |
| Family: Ictaluridae (North American freshwater catfish). Larvae: |  |
| Common names: Channel catfish, graceful catfish. ${ }^{\text {a }}$ | Remain near nest for a few days then disperse to shallow water. ${ }^{\text {d }}$ |
| Similar species: Blue and white catfishes. ${ }^{\text {b }}$ | - Approx. $6.4 \mathrm{~mm}\left(0.25 \mathrm{in}\right.$.) upon hatching. ${ }^{\text {d }}$ |
| Geographic range: South-central Canada, central United | Adults: demersal |
| States, and northem Mexico. ${ }^{\text {a }}$ | - Average length: $30-36 \mathrm{~cm}\left(12-14 \mathrm{in}\right.$.). ${ }^{\text {. }}$ <br> - Maximum length: up to $104 \mathrm{~cm}\left(41 \mathrm{in}\right.$.). ${ }^{\text {d }}$ |
| Habitat: Freshwater streams, lakes, and ponds. Prefer deep water with clean gravel or boulder substrates. ${ }^{\text {c }}$ |  |
| Lifespan: Maximum reported age: 16 years. ${ }^{\text {a }}$ |  |
| Fecundity: 4,000 to 35,000 eggs depending on body weight. ${ }^{\text { }}$ |  |
| ${ }^{\text {a }}$ Froese and Pauly, 2001. |  |
| b Trautman, 1981. |  |
| ${ }^{\text {c }}$ Ohio Department of Natural Resources, 2001 b . |  |
| ${ }^{\text {- Wang, 1986a. }}$ |  |
| - Scott and Crossman, 1998. |  |
| Fish graphic courtesy of New York Sportfishing and Aquatic Resources Educational Program, 2001. |  |

## Emerald shiner (Notropis atherinoides)

Emerald shiner is a member of the family Cyprinidae. It is found in large open lakes and rivers from Canada south throughout the Mississippi Valley to the Gulf Coast in Alabama (Scott and Crossman, 1973). Emerald shiner prefer clear waters in the mid- to upper sections of the water column, and are most often found in deep, slow moving rivers and in Lake Erie (Trautman, 1981). The emerald shiner is one of the most prevalent fishes in Lake Erie, although populations may fluctuate dramatically from year to year (Trautman, 1981). Because of its small size, it is an important forage fish for many species.

Spawning occurs from July to August in Lake Erie (Scott and Crossman, 1973). Females lay anywhere from 870 to 8,700 eggs (Campbell and MacCrimmon, 1970), which hatch within 24 hours (Scott and Crossman, 1973). Young-of-year remain
in large schools in inshore waters until the fall, when they move into deeper waters to overwinter (Scott and Crossman, 1973). Young-of-year average 5.1 to 7.6 cm ( 2 to 3 in .) in length (Scott and Crossman, 1973).

Emerald shiner are sexually mature by age 2 , though some larger individuals may mature at age 1 (Campbell and MacCrimmon, 1970). Most do not live beyond 3 years (Fuchs, 1967). Adults typically range from 6.4 to 8.4 cm ( 2.5 to 3.3 in.) (Trautman, 1981).


## Freshwater drum (Aplodinotus grunniens)

Freshwater drum is a member of the drum family, Sciaenidae. Possibly exhibiting the greatest latitudinal range of any North American freshwater species, its distribution ranges from Manitoba, Canada, to Guatemala, and throughout the Mississippi River drainage basin (Scott and Crossman, 1973). The freshwater drum is found in deep pools of rivers and in Lake Erie at ${ }^{\text {. }}$ depths between 1.5 and 18 m ( 5 and 60 ft ) (Trautman, 1981). Drum is not a favored food item of either humans or other fish; however, it supports a minor commercial fishery (Edsall, 1967; Trautman, 1981; Bur, 1982).

Based on studies in Lake Erie, the spawning season peaks in July (Daiber, 1953), although spent females have been found as late as September (Scott and Crossman, 1973). Females in Lake Erie produce anywhere from 43,000 to 508,000 eggs (Daiber, 1953). The eggs are buoyant, floating at the surface of the water (Daiber, 1953; Scott and Crossman, 1973). This unique quality may be one explanation for the freshwater drum's exceptional distribution (Scott and Crossman, 1973). Yolksac larvae are buoyant as well, floating inverted at the surface of the water with the posterior end of the yolk sac and tail touching the surface (Swedberg and Walburg, 1970).

Larvae develop rapidly over their first year. Maturity appears to be reached earlier in freshwater drum females from the Mississippi River than in females from Lake Erie. Daiber (1953) found Lake Erie females begin maturing at age 5, and 46 percent reach maturity by age 6 . Lake Erie males begin maturing at age 4 , and by age 5,79 percent had reached maturity.

The maximum age for fish in western Lake Erie is 14 years for females and 8 years for males (Edsall, 1967). Adults tend to be between 30 to 76 cm ( 12 to 30 in .) long.

| FRESHWATER DRUM <br> (Aplodinotus grunniens) | Food sources: Juveniles: Cladocerans (plankton), copepods, dipterans. ${ }^{\text {d }}$ Adults: Dipterans, cladocerans, ${ }^{\text {d darters, emerald shiner. }}$ <br> Prey for: Very few species. <br> Life stage information: |
| :---: | :---: |
| Family: Sciaenidae. | - The buoyant eggs float at the surface of the water, possibly accounting for the species' high distribution. ${ }^{\text {. }}$ |
| Common names: freshwater drum, white perch, sheepshead. ${ }^{\text {a }}$ | Larvae: |
| Similar species: white bass, carpsuckers. ${ }^{\text {a }}$ | - Prolarvae float inverted at the surface of the water with the posterior end of the yolk sac and their tail touching the surface. |
| Geographic range: From Manitoba, Canada, to | Adults: |
| Guatemala. They can be found throughout the Mississippi River drainage basin. | The species owes its name to the audible "drumming" sound that it is often heard emitting during summer months." <br> - Tend to be between 30 to 76 cm (12 to 30 in.) long. ${ }^{a}$ |
| Habitat: Bortoms of medium to large sized rivers and lakes. ${ }^{\text {b }}$ |  |
| Lifespan: The maximum age for fish in western Lake |  |
| Erie is 14 years for females and 8 years for males. ${ }^{\text {. }}$ |  |
| Fecundity: Females in Lake Erie produce from 43,000 to $508,000 \mathrm{eggs} .{ }^{\text {c }}$ |  |
| a Trautman, 1981 |  |
| b Froese and Pauly, 2001. |  |
| ${ }^{\text {c E E E }}$ Esall, 1967. |  |
| ${ }^{\text {d }}$ Bur, 1982. |  |
| c Scott and Crossman, 1973. |  |
| ${ }^{\text {f }}$ Swedberg and Walburg, 1970. |  |
| Fish graphic courtesy of New York Sportfishing and Aq | tic Resources Educational Program, 2001. |

## Gizzard shad (Dorosoma cepedianum)

Gizzard shad is a member of the family Clupeidae. Its distribution is widespread throughout the eastern United States and into southern Canada, with occurrences from the St. Lawrence River south to eastern Mexico (Miller, 1960; Scott and Crossman, 1973). Gizzard shad are found in a range of salinities from freshwater inland rivers to brackish estuaries and marine waters along the Atlantic Coast of the United States (Miller, 1960; Carlander, 1969). Gizzard shad often occur in schools (Miller, 1960). Young-of-year are considered an important forage fish (Miller, 1960), though their rapid growth rate limits the duration of their susceptibility to many predators (Bodola, 1966). In Lake Erie, gizzard shad are most populous in the shallow waters of western Lake Erie, around the Bass 1slands, and in protected bays and mouths of tributaries (Bodola, 1966).

Spawning occurs from late winter or early spring to late summer, depending on temperature. Spawning has been observed in early June to July in Lake Erie (Bodola, 1966), and in May elsewhere in Ohio waters (Miller, 1960). The spawning period generally lasts 2 weeks (Miller, 1960). Males and females release sperm and eggs while swimming in schools near the surface of the water. Eggs sink slowly to the bottom or drift with the current, and adhere to any surface they encounter (Miller, 1960). Females have been reported to release an average of 378,990 eggs annually (Bodola, 1966), which average 0.75 mm ( 0.03 in.) in diameter (Wallus et al., 1990).

Hatching time can be anywhere from 36 hours to 1 week, depending on water temperature (Bodola, 1966). Young shad may remain in upstream natal waters if conditions permit (Miller, 1960). By age 2 all gizzard shad are sexually mature, though some may mature as early as age 1 (Bodola, 1966). Unlike many other fish, fecundity in gizzard shad declines with age (Electric Power Research Institute, 1987).

Gizzard shad generally live up to 6 years in Lake Erie, but individuals up to 10 years have been reported in southern locations (Scott and Crossman, 1973). Mass mortalities have been documented in several locations during winter months, due to extreme temperature changes (Williamson and Nelson, 1985).

|  | Food sources: Larvae consume protozoans, zooplankton, and small crustaceans. ${ }^{\text {c }}$ Adults are mainly herbivorous, feeding on plants, phytoplankton, and algae. They are one of the few species able to feed solely on plant material. ${ }^{\text {b }}$ <br> Prey for: Walleye, white bass, largemouth bass, crappie, among others (immature shad only). ${ }^{\text {b }}$ <br> Life stage information: |
| :---: | :---: |
| Family: Clupeidae (herrings). ${ }_{\text {Common }}$ names: Gizzard shad. | Eggs: demersal <br> - During spawning, eggs are released near the surface and sink to the bottom, adhering to any surface they touch. |
| Similar species: Threadfin shad. ${ }^{\text {a }}$ | Larvae: pelagic <br> - Larvae serve as forage to many species. |
| Geographic range: Eastern North America from the St. Lawrence River to Mexico. ${ }^{\text {b.c }}$ | - After hatching, larvae travel in schools for the first few months. Adults: |
| Habitat: Inhabits inland lakes, ponds, rivers, and reservoirs to brackish estuaries and ocean waters. ${ }^{\text {b.c }}$ | - May grow as large as 52.1 cm (20.5 in.). ${ }^{2}$ <br> - May be considered by some to be a nuisance species because of sporadic mass winter die-offs. ${ }^{3}$ |
| Lifespan: Gizzard shad generally live 5 to 6 years, but have been reported up to 10 years. ${ }^{\text {b }}$ |  |
| Fecundity: Maturity is reached by age 2 ; females produce average of 378,990 eggs. ${ }^{\text {b }}$ |  |
| - Trautman, 1981. |  |
| b Miller, 1960. |  |
| - Scott and Crossman, 1973. |  |
| Fish graphic from Iowa Dept. of Natural Resources, 2001. |  |

## Lake whitefish (Coregonus clupeaformis)

Lake whitefish are a member of the whitefish family, Salmonidae (Coregoninae subfamily). They are distributed widely in fresh water from Alaska, through Canada and south into the Great Lakes and northern New England (Scott and Crossman, 1998). They are a valuable commercial and recreational fish and are prized for their fine tasting meat as well as their eggs, which are prepared and marketed as caviar. Their liver is also used for paté.

Lake whitefish spawn in the autumn, usually in November and December, in the Great Lakes (Scott and Crossman, 1998). They deposit demersal eggs in shallow water of less than 7.6 m ( 25 ft ) over rocky, hard, or sandy substrate. Fecundity is estimated at 16,100 eggs per pound of fish. The eggs are initially about $2.3 \mathrm{~mm}(0.09 \mathrm{in}$.) in diameter, but increase to up to 3.2 mm ( 0.13 in .) after 24 hours in the water. Eggs do not hatch right away, but overwinter and hatch in April or May when water temperatures rise (approximately 140 days; Froese and Pauly, 2001). The optimal temperature range for development is 0.6-6.1 ${ }^{\circ} \mathrm{C}$ (33-43 ${ }^{\circ} \mathrm{F}$; Scott and Crossman, 1998).

Young whitefish develop rapidly, and reach the commercial size of 0.9 kg ( 2 lb ) at age 3 in Lake Erie (Scott and Crossman, 1998). They may reach a length of 676 mm ( 26.6 in .) in Lake Erie. Males generally mature and die earlier than females.

|  | Food source: Young consume copepods, cladocerans, and insect larvae. Adults consume eggs and small fish such as darter, alewife, minnow, and stickleback.' <br> Prey for: Lake trout, northem pike, burbot, yellow walleye, whitefish. Parasitized by sea lamprey. ${ }^{\text {a }}$ <br> Life stage information: |
| :---: | :---: |
| Family: Salmonidae, subfamily Coregoninae (whitefish). ${ }^{\text {a }}$ | Eggs: demersal <br> - $\quad 2.3-3.2 \mathrm{~mm}\left(0.09-0.13 \mathrm{in}\right.$.) in diameter. ${ }^{\text {a }}$ |
| Common names: Whitefish, Great Lakes whitefish, humpback whitefish. ${ }^{\text {b }}$ | - Hatch in 140 days. ${ }^{\text {b }}$ <br> Larvae: |
| Geographic range: Alaska and Canada to Great Lakes and New England. ${ }^{2}$ | - Approx. $12 \mathrm{~mm}\left(0.47 \mathrm{in}\right.$.) at 1 week. ${ }^{\text {a }}$ <br> - Concentrate in shallow water of about 30 cm ( 12 in .). |
| Habitat: Lakes and large rivers. ${ }^{\text {b }}$ | Adults: demersal <br> - Maximum length in Lake Erie: up to 67.6 cm (26.6 in.). ${ }^{2}$ |
| Lifespan: Maximum reported age: 28 years. In Lake Erie, live to approximatcly 16 years. ${ }^{\text {a }}$ |  |
| Fecundity: 16,100 eggs per pound in Lake Erie. ${ }^{\text {a }}$ |  |
| ${ }^{\text {a }}$ Scort and Crossman, 1998. <br> ${ }^{5}$ Froese and Pauly, 2001. <br> ${ }^{\text {c }}$ University of Saskatchewan, 2002. <br> Fish graphic courtesy of New York Sportfishing and Aquatic | sources Educational Program, 2001. |

## Walleye (Stizostedion vitreum)

Walleye is a member of the perch family, Percidae. It is found in freshwater from as far north as the Mackenzie River near the Arctic Coast to as far south as Georgia, and is common in the Great Lakes. Walleye are popular sport fish both in the summer and winter.

Walleye spawn in spring or early summer, although the exact timing depends on latitude and water temperature. Spawning has been reported at water temperatures of 5.6 to $11.1^{\circ} \mathrm{C}\left(42\right.$ to $\left.52^{\circ} \mathrm{F}\right)$, in rocky areas in white water or shoals of lakes (Scott and Crossman, 1998). They do not fan nests like other similar species, but instead broadcast eggs over open ground, which reduces their ability to survive environmental stresses (Carlander, 1997). Females typically produce between 48,000 and 614,000 eggs in Lake Erie, and the eggs are 1.4 to 2.1 mm ( 0.06 to 0.08 in .) in diameter (Carlander, 1997). Eggs hatch in 12I 8 days (Scott and Crossman, 1998). Larvae are approximately 6.0 to 8.6 mm ( 0.23 to 0.33 in .) at hatching (Carlander, 1997).

Walleye develop more slowly in the northern extent of their range; in Lake Erie they typically are 8.9 to 20.3 cm ( 3.5 to 8.0 in.) by the end of the first growing season. Males generally mature at 2-4 years and females at 3-6 years (Scott and Crossman, 1998), and females tend to grow faster than males (Carlander, 1997). Walleye may reach up to 78.7 cm ( 31 in .) long in Lake Erie (Scott and Crossman, 1998).

| WALLEYE <br> (Stizostedion vitreum) | Food source: Insects, yellow perch, freshwater drum, crayfish, snails, frogs. ${ }^{\text {a }}$ <br> Prey for: Sea lamprey, northem pike, muskellunge, sauger. ${ }^{\text {. }}$ <br> Life stage information: |
| :---: | :---: |
| Family: Percidae (perch). | Eggs: demersal <br> - $\quad 1.4-2.1 \mathrm{~mm}\left(0.06-0.08 \mathrm{in}\right.$.) in diameter. ${ }^{\text {b }}$ <br> - Hatch in 12-18 days. ${ }^{\text {. }}$ |
| Common names: Blue pike, glass eye, gray pike, marble eye, yellow pike-perch. ${ }^{\text {a }}$ | Larvae: pelagic <br> - Approx. 6.2-7.3 mm (0.24-0.29 in.) upon hatching. ${ }^{\text {b }}$ |
| Similar species: Sauger. ${ }^{\text {b }}$ | Adults: demersal <br> - Maximum length: up to 78.7 cm (31 in.). ${ }^{\text {c }}$ |
| Habitat: Large, shallow, turbid lakes; large streams or rivers. ${ }^{\text {c }}$ |  |
| Lifespan: Maximum reported age: 12 years. ${ }^{\text {b }}$ |  |
| Fecundity: Broadcast spawners; in Lake Erie, 48,000 to 614,000 eggs per spawn. ${ }^{\text {b }}$ |  |
| - Froese and Pauly, 2001. <br> ${ }^{6}$ Carlander, 1997. <br> ${ }^{\text {c }}$ Scott and Crossman, 1998. |  |
| Fish graphic courtesy of New York Sportfishing and Aqua | esources Educational Program, 2001. |

## White bass (Morone chrysops)

White bass is a member of the temperate bass family, Moronidae. It ranges from the St. Lawrence River south through the Mississippi valley to the Gulf of Mexico, though the species is most abundant in the Lake Erie drainage (Van Oosten, 1942). White bass has both commercial and recreational fishing value.

Spawning take place in May in Lake Erie and may extend into June, depending on water temperatures. Spawning bouts can last from 5 to 10 days (Scott and Crossman, 1973). Adults typically spawn near the surface, and eggs are fertilized as they sink to the bottom. Fecundity increases directly with size in females; the average female lays approximately 565,000 eggs. Eggs hatch within 46 hours at a water temperature of $15.6^{\circ} \mathrm{C}\left(60^{\circ} \mathrm{F}\right)(S c o t t$ and Crossman, 1973).

Larvae grow rapidly, and young white bass reach lengths of 13 to 16 cm ( 5.1 to 6.3 in .) by the fall (Scott and Crossman, 1973). They feed on microscopic crustaceans, insect larvae, and small fish. As adults, the diet switches to fish. Yellow perch are an especially important prey species for white bass (Scott and Crossman, 1973).

Most white bass mature at age 3 (Van Oosten, 1942). Upon reaching sexual maturation, adults tend to form unisexual schools, traveling up to $11.1 \mathrm{~km}(6.9 \mathrm{mi})$ a day. Adults occupy the upper portion of the water column, maintaining depths of $6 \mathrm{~m}(19.7 \mathrm{ft}$ ) or less (Scott and Crossman, 1973). On average, adults are between 25.4 to 35.6 cm ( 10 to 14 in .) long (Ohio Department of Natural Resources, 2001b). White bass rarely live beyond 7 years (Scott and Crossman, 1973).


## Yellow perch (Perca flavescens)

The yellow perch is a member of the Percidae family and is found in fresh waters in the northern and eastern United States and across eastern and central Canada. Yellow perch are also occasionally seen in brackish waters (Scott and Crossman, 1973). They are typically found in greatest numbers in clear waters with low gradients and abundant vegetation (Trautman, 1981). The Great Lakes are a major source of yellow perch for the commercial fishing industry. Perch feed during the day on immature insects, larger invertebrates, fishes, and fish eggs (Scott and Crossman, 1973).

Sexual maturity is reached at age 1 for males and at ages 2 and 3 for females (Saila et al., 1987). Perch spawn in the spring in water temperatures ranging from 6.7 to $12.2^{\circ} \mathrm{C}\left(44\right.$ to $\left.54^{\circ} \mathrm{F}\right)$ (Scott and Crossman, 1973). Adults move to shallower water to spawn, usually near rooted vegetation, fallen trees, or brush. Spawning takes place at night or in the early morning. Females lay all their eggs in a single transparent strand that is approximately 3 cm ( 1.2 in .) wide (Saila et al., 1987) and up to 2.1 m ( 7 $\mathrm{ft})$ long (Scott and Crossman, 1973). These egg cases are semi-buoyant and attach to submerged vegetation or occasionally to the bottom and may contain 2,000-90,000 eggs (Scott and Crossman, 1973). In western Lake Erie, fecundities for yellow perch were reported to range from 8,618 to $78,74 \mathrm{I}$ eggs (Saila et al., 1987).

Yellow perch larvae hatch within about 8-10 days and are inactive for about 5 days until the yolk is absorbed (Scott and Crossman, 1973). Young perch are initially pelagic and found in schools, but become demersal after their first summer (Saila et al., 1987).

Adult perch are inactive at night and rest on the bottom (Scott and Crossman, 1973). Fernales generally grow faster than males and reach a greater final length (Scott and Crossman, 1973). In Lake Erie, perch may reach up to approximately 31 cm ( 12 in .) in total length and have been reported to live up to 11 years.


## I3-3 Methods for Estimating I\&E at Monroe

EPA examined I\&E data from a variety of facility and agency monitoring reports. Impingement data were collected in 1972, 1973, and 1975 by the U.S. Fish and Wildlife Service (Goodyear, 1978), in 1982-83 by the University of Michigan Great Lakes Research Division (Jude et al., 1983), and in 1985-86 by the Michigan Department of Natural Resources (Andrew Nuhfer, Michigan Department of Natural Resources, Fisheries Division, personal communication, 2/13/02). Entrainment data were collected in 1973, 1974, and 1975 by the U.S. EPA (Cole, 1978) and in 1982-83 by the University of Michigan Great Lakes Research Division (Jude et al., 1983). For this benefits case study, EPA determined that only the data for the 1980's are relevant for an evaluation of the facility as it is currently operated and configured. The methods used to collect these data are summarized below.

## I3-3.1 Impingement Monitoring

## University of Michigan, Great Lakes Research Division, 1982-1983

Impingement was sampled by scientists from the University of Michigan, Great Lakes Research Division once per week from February 18, 1982, to February 7, 1983 (Jude et al., 1983). Samples were collected once a week for the 52 week sampling period, and one additional sample was collected on February 25, 1982, to sample a large gizzard shad impingement event. Sampling lasted for 24 hours and was conducted on Monday to Tuesday, or Tuesday to Wednesday (if Monday was a holiday).

Samples were collected from the two screenhouses via a conveyor belt, which delivered impinged fish from the traveling screens to a dump truck. Trucks were checked to ensure that they were not switched during the sampling period. After the 24 hour sampling period, either all of the fish were counted or, if the collection was too large to count, a subsample was collected. Subsampling was done by leveling the collected fish in the truck bed, visually dividing the bed into square
sections, assigning a number to each section, and randomly selecting a subset of sections (usually two). The remaining fish were spread evenly again, and the length, width, and depth of the pile were measured. The volume of unsampled fish was converted to an estimated weight using a conversion factor of $0.758 \mathrm{~g} / \mathrm{cm}^{3}$, which was derived from 10 replicates of 20 kg ( 44.09 lb ) samples of alewives. This conversion was checked on several dates by comparing the volume of the fish sampled to the volume of the unsampled fish. When the resulting relationship from the volume comparison was consistently different from that calculated by the conversion factor because of variations in fish size and percentage of nonfish debris, the volume comparison was used to determine the percentage of fish subsampled. Estimates of the total number of fish impinged in a sampling period were made from subsampled counts by scaling up to the total amount for a sampling period.

During the large gizzard shad impingement event on February 25,1982 , the sampling method had to be altered because the fish were filling up trucks too quickly to be subsampled according to the usual protocol. A subsample of gizzard shad was collected from each truck, with an attempt made to collect a representative size distribution. Fish other than gizzard shad that were seen were also collected. The time to fill each truck and the volume of fish in the truck were recorded. A subset of the trucks was measured and the information applied to other truckloads collected that day.

The University of Michigan calculated average daily impingement rates by dividing the sum of impingement during all sampling days in the month by the number of sampling days. They then calculated monthly impingement by multiplying the average daily impingement by the number of days in the month. Annual impingement was the sum of all 12 months in the study.

## Michigan Department of Natural Resources, 1985-1986

Impingement was also sampled by the Michigan Department of Natural Resources (DNR) from May 16, 1985, to May 6, 1986.

Samples were collected on 3 days in May and June 1985, 5 days per month in July and August 1985, and 4 days per month from September 1985 through April 1986, so that a total of 49 samples were collected. The day of sampling was randomly selected from weekdays (Monday through Friday). The duration of sampling was approximately 24 hours, although shorter periods were sampled when impingement was high and longer periods were sampled when there were few fish.

Samples were collected from the two screenhouses via a conveyor belt, which delivered impinged fish from the traveling screens to a dump truck. When the number of fish collected could be processed in less than 5 hours, the entire sample was counted. When this was not the case, the collection was subsampled. Subsampling was done by leveling the collected fish in the truck bed, visually dividing the bed into square sections, assigning a number to each section, and randomly selecting a subset of sections (approximately 40 percent). Equal numbers of buckets of debris and fish were collected from each selected section to draw a subsample. The subsamples and the remaining fish were weighed to determine what percentage of the total of the subsamples represented. On days when subsamples were taken, they represented an average of 26 percent by weight of the total collection. Subsamples were extrapolated to the total amount by multiplying by an expansion factor (calculated by dividing the weight of the total collection by the weight of the subsample).

The Michigan DNR calculated daily impingement values for each species by standardizing the collection rate to a 24 hour period. Periodic estimates were derived by multiplying the daily estimate by the number of days in a period of time represented by that sampling event (approximately 7). They then calculated monthly totals by summing the periodic rates for a given month. Final annual estimates are representative of both screenhouses combined.

## I3-3.2 Entrainment Monitoring

## University of Michigan, Great Lakes Research Division, 1982-1983

Entrainment sampling was also conducted from February 1982 to February 1983 (Jude et al., 1983). Samples were taken weekly from March through August; twice a month in January, February, September, and October; and once per month in November and December.

Lake and river water in the intake canal was often stratified because of temperature differences. Thus, samples used to estimate entrainment were collected in the discharge canal, because the water was well mixed. Larvae were collected using a $0.5 \mathrm{~m}(1.6 \mathrm{ft}), 363 \mu \mathrm{~m}(0.0014 \mathrm{in})$ mesh net. A flowmeter was used to measure the volume of water per sample, usually
between 20 and $55 \mathrm{~m}^{3}$ (706 and $1,942 \mathrm{ft}^{3}$ ). Four replicate samples were collected in each of four daily periods on each sampling date.

In their calculations, the Michigan DNR first multiplied the mean density in each of the four daily periods by the total weekly volume of water that passed through the plant during the corresponding daily period. Then these estimates for each daily time period were summed to estimate a weekly total across all time periods. Annual estimates were calculated by Michigan DNR by summing all of the weekly estimates.

## I3-4 annual Impingement and Entrainment

EPA evaluated annual I\&E at Monroe using the methods presented in Chapter A5 of Part A of this document. The species- . specific life history values used by EPA for its analyses are presented in Appendix I1. Table I3-2 displays estimates of annual impingement (numbers of organisms) at Monroe for the years of monitoring (1982 and 1985). Table 13-3 presents these numbers expressed as age 1 equivalents, Table I3-4 displays annual impingement of fishery species as pounds of lost fishery yield, and Table I3-5 displays annual impingement expressed as production foregone. Tables I3-6 through I3-9 display the same information for entrainment at Monroe for 1982.

The results of EPA's analysis indicate that both impingement and entrainment collections at Monroe are dominated by gizzard shad, followed by white bass, yellow perch, and freshwater drum. Impingement rates are about 4.5 times entrainment rates. However, more commercial and recreational species are entrained than impinged. About 34.3 million gizzard shad, 0.7 million white bass, 0.3 million yellow perch, and 0.15 million freshwater drum age 1 equivalents are impinged per year. Annual age 1 equivalents entrained average about 8.7 million gizzard shad, 0.8 million white bass, 0.6 million yellow perch, and 0.15 million freshwater drum. Impingement and entrainment of all species combined results in over 2 million pounds of lost fishery yield per year.

## I3-5 SUMMARY

Table I3-10 summarizes EPA's estimates of annual I\&E at Monroe. Results indicate that, on average, nearly 21 million organisms are impinged at Monroe each year. This represents 35.8 million age 1 equivalents, 1.4 million pounds of lost fishery yield, and 0.7 million pounds of production foregone. Over 4.6 billion organisms are entrained per year, representing about 11.6 million age 1 equivalents, 0.6 million pounds of lost fishery yield, and 3.5 million pounds of production foregone. The economic value of these losses is discussed in Chapter I4, and the potential benefits of reducing these losses with the proposed rule are discussed in Chapter 15.

| Year | Alewife | Bluegill | Bluntnose Minnow | Bullhead spp. | Carp | Central Mudminnow | Channel <br> Catfish | Coho <br> Salmon | Crappie | Fathead Minnow | Freshwater Drum | Gizzard Shad | Golden Redhorse | Hornyhead Chub | Logperch |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1982 | 250 | 750 | 6 | 1,732 | 7,100 | 12 | 1,333 | 18 | 1,310 | 170 | 160,000 | 30,000,000 | 12 | 210 | 96,800 |
| 1985 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 96,847 | 9,310,023 | 0 | 0 | 137,854 |
| Mean | 125 | 375 | 3 | 866 | 3,550 | 6 | 666 | 9 | 655 | 85 | 128,424 | 19,655,012 | 6 | 105 | 117,327 |
| Minimum | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 96,847 | 9,310,023 | 0 | 0 | 96,800 |
| Maximum | 250 | 750 | 6 | 1,732 | 7,100 | 12 | 1,333 | 18 | 1,310 | 170 | 160,000 | 30,000,000 | 12 | 210 | 137,854 |
| SD | 177 | 530 | 4 | 1,225 | 5,020 | 8 | 943 | 13 | 926 | 120 | 44,656 | 14,630,023 | 8 | 148 | 29,030 |
| Total | 250 | 750 | 6 | 1,732 | 7,100 | 12 | 1,333 | 18 | 1,310 | 170 | 256,847 | 39,310,023 | 12 | 210 | 234,654 |

$0=$ Sampled, but none collected.
Fri Feb 15 13:29:27 MST 2002 Raw.losses. IMPNNGEMENT; Plant:monroe; PATHNAME:P:/Intake/Great_Lakes/GL_Science/scodes/monroe/tables.output/raw.losses.imp.monroe.csv

Table 13-2: Estimates of Annual Impingement (numbers of organisms) at Monroe, 1982 and 1985 (cont.)

| Year | Longnose Gar | Mottled <br> Sculpin | Muskellunge | Northern Pike | Rainbow Trout | Shiner spp. | Silver Lamprey | Smallmouth Bass | Smelt | Suckers | Sunfish | Tadpole Madtom | Walleye | White Bass | Yellow Perch | Other |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1982 | 140 | 60 | 7 | 86 | 68 | 320,012 | 270 | 194 | 2,300 | 8,278 | 7,412 | 580 | 26,000 | 530,000 | 370,000 | 0 |
| 1985 | 0 | 0 | 0 | 0 | 0 | 40,491 | 0 | 0 | 6,221 | 0 | 0 | 0 | 7,374 | 567,550 | 78,246 | 24,817 |
| Mean | 70 | 30 | 4 | 43 | 34 | 180,252 | 135 | 97 | 4,260 | 4,139 | 3,706 | 290 | 16,687 | 548,775 | 224,123 | 12,408 |
| Minimum | 0 | 0 | 0 | 0 | 0 | 40,491 | 0 | 0 | 2,300 | 0 | 0 | 0 | 7,374 | 530,000 | 78,246 | 0 |
| Maximum | 140 | 60 | 7 | 86 | 68 | 320,012 | 270 | 194 | 6,221 | 8,278 | 7,412 | 580 | 26,000 | 567,550 | 370,000 | 24,817 |
| SD * | 99 | 42 | 5 | 61 | 48 | 197,651 | 191 | 137 | 2,773 | 5,853 | 5,241 | 410 | 13,171 | 26,552 | 206,301 | 17,548 |
| Total | 140 | 60 | 7 | 86 | 68 | 360,503 | 270 | 194 | 8,521 | 8,278 | 7,412 | 580 | 33,374 | 1,097,550 | 448,246 | 24,817 |

$0=$ Sampled, but none collected.
Fri Feb 15 13:29:27 MST 2002 Raw.losses. IMPINGEMENT; Plant:monroe; PATI INAME:P:/Intake/Great_Lakes/GL_Science/scodes/monroe/tables.output/raw.losses.imp.monroe.csv

Table 13-3: Annual Impingement at Monroe Expressed as Numbers of Age 1. Equivalents, 1982 and 1985

| Year | Alewife | Bluegill | Bullhead spp. | Carp | Channel Catfish | Crappie | Freshwater <br> Drum | Gizzard Shad | Logperch | Muskellunge | Shiner spp. | Smallmouth Bass | Smelt | Suckers | Sun- <br> fish | Walleye | White <br> Bass | Yellow <br> Perch |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1982 | 311 | 894 | 2,014 | 7,783 | 1,718 | 1,586 | 184,603 | 52,388,535 | 129,361 | 8 | 378,718 | 281 | 2,770 | 9,916 | 12,353 | 35,303 | 639,692 | 436,069 |
| 1985 | 0 | 0 | 0 | 0 | 0 | 0 | 111,739 | 16,257,949 | 184,225 | 0 | 47,919 | 0 | 7,493 | 0 | 0 | 10,013 | 685,014 | 92,218 |
| Mean | 156 | 447 | 1,007 | 3,891 | 859 | 793 | 148,171 | 34,323,242 | 156,793 | 4 | 213,319 | 141 | 5,132 | 4,958 | 6,177 | 22,658 | 662,353 | 264,144 |
| Minimum | 0 | 0 | 0 | 0 | 0 | 0 | 111,739 | 16,257,949 | 129,361 | 0 | 47,919 | 0 | 2,770 | 0 | 0 | 10,013 | 639,692 | 92,218 |
| Maximum | 311 | 894 | 2,014 | 7,783 | 1,718 | 1,586 | 184,603 | 52,388,535 | 184,225 | 8 | 378,718 | 281 | 7,493 | 9,916 | 12,353 | 35,303 | 685,014 | 436,069 |
| SD | 220 | 632 | 1,424 | 5,503 | 1,215 | 1,121 | 51,523 | 25,548,182 | 38,794 | 5 | 233,910 | 199 | 3,340 | 7,011 | 8,735 | 17,883 | 32,047 | 243,139 |
| Total | 311 | 894 | 2,014 | 7,783 | 1,718 | 1,586 | 296,342 | 68,646,484 | 313,586 | 8 | 426,637 | 281 | 10,264 | 9,916 | 12,353 | 45,316 | 1,324,706 | 528,287 |

Notc: Impingement losses expressed as age 1 equivalents are larger than raw losses (the actual number of organisms impinged). This is because the ages of impinged individuals are assumed to be distributed across the interval between the start of year 1 and the start of year 2, and then the losses are normalized back to the start of year 1 by accounting for mortality during this interval (for details, see description of $S^{* j}$ in Chapter A5, Equation 4 and Equation 5). This type of adjustment is applied to all raw loss records, but the cffcet is not readily apparent among entrainment losses because the majority of entrained fish are younger than age 1 .
$0=$ Sampled, but none collected.
Fri Feb 15 13:35:00 MST 2002 ;Results; I Plant: monroe ; Units: equivalent.sums Pathname:
P:/Intake/Great_Lakes/GL_Science/scodes/monroe/tables.output/I.equivalent.sums.monroe.csv

Table 13-4: Annual Impingement of Fishery Species at Monroe Expressed as Yield Lost to Fisheries (in pounds), 1982 and 1985

| Year | Bullhead spp. | Carp | Channel Catfish | Crappie | Freshwater Drum | Gizzard Shad | Smallmouth Bass | Smelt | Suckers | Sunfish | Walleye | White Bass | Yellow <br> Perch |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1982 | 44 | 3,761 | 54 | 13 | 9,806 | 2,067,893 | 11 | 24 | 123 | 4 | 520 | 48,743 | 465 |
| 1985 | 0 | 0 | 0 | 0 | 5,936 | 641,738 | 0 | 64 | 0 | 0 | 148 | 52,196 | 98 |
| Mean | 22 | 1,880 | 27 | 7 | 7,871 | 1,354,816 | 6 | 44 | 62 | 2 | 334 | 50,469 | 282 |
| Minimum | 0 | 0 | 0 | 0 | 5,936 | 641,738 | 0 | 24 | 0 | 0 | 148 | 48,743 | 98 |
| Maximum | 44 | 3,761 | 54 | 13 | 9,806 | 2,067,893 | 11 | 64 | 123 | 4 | 520 | 52,196 | 465 |
| SD | 31 | 2,659 | 38 | 9 | 2,737 | 1,008,444 | 8 | 29 | 87 | 3 | 263 | 2,442 | 259 |
| Total | 44 | 3,761 | 54 | 13 | 15,742 | 2,709,631 | 11 | 88 | 123 | 4 | 668 | 100,939 | 563 |

$0=$ Sampled, but none collected.
Fri Feb 15 13:35:17 MST 2002 ;Results; I Plant: monroe ; Units: yield Pathname: P:/Intake/Great_Lakes/GL_Science/scodes/monroe/tables.outputI.yield.monroe.csv

| Year | Alewire | Bluegill | Bull- <br> head spp. | Carp | Channel Catfish | Crappie | Freshwater Drum | Gizzard Shad | Logperch | Muskellunge | Shiner spp. | Smallmouth Bass | Smelt | Suckers | Sun- <br> fish | Walleye | White Bass | Yellow <br> Perch |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1982 | 5 | 11 | 53 | 2,426 | 90 | 54 | 17,556 | 936,779 | 645 | 4 | 4,654 | 20 | 31 | 1,057 | 21 | 6,388 | 59,868 | 4,761 |
| 1985 | 0 | 0 | 0 | 0 | 0 | 0 | 10,627 | 290,714 | 918 | 0 | 589 | 0 | 85 | 0 | 0 | 1,812 | 64,109 | 1,007 |
| Mean | 2 | 5 | 26 | 1,213 | 45 | 27 | 14,091 | 613,747 | 781 | 2 | 2,621 | 10 | 58 | 529 | 10 | 4,100 | 61,988 | 2,884 |
| Minimum | 0 | 0 | 0 | 0 | 0 | 0 | 10,627 | 290,714 | 645 | 0 | 589 | 0 | 31 | 0 | 0 | 1,812 | 59,868 | 1,007 |
| Maximum | 5 | 11 | 53 | 2,426 | 90 | 54 | 17,556 | 936,779 | 918 | 4 | 4,654 | 20 | 85 | 1,057 | 21 | 6,388 | 64,109 | 4,761 |
| SD | 3 | 8 | 37 | 1,716 | 63 | 38 | 4,900 | 456,837 | 193 | 3 | 2,874 | 14 | 38 | 747 | 15 | 3,236 | 2,999 | 2,655 |
| Total | 5 | 11 | 53 | 2,426 | 90 | 54 | 28,183 | 1,227,494 | 1,563 | 4 | 5,243 | 20 | 116 | 1,057 | 21 | 8,199 | 123,977 | 5,768 |

0 -Sampled, but none collected.
Fri Feb 15 13:35:09 MST 2002 ;Results; I Plant: monroe ; Units: annual.prod.forg Pathname:
P:/Intake/Great_Lakes/GL_Science/scodes/monroe/tables.output/I.annual.prod.forg.monroe.csy

Table 13-6: Estimates of Annual Entrainment (numbers of organisms) at Monroe, 1982

| Year | Burbot | Carp | Channel Catfish | Crappie | Freshwater Drum | Gizzard Shad | Logperch | Shiner spp. |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1982 | 2,770,000 | 79,700,000 | 4,160,000 | 580,000 | 158,000,000 | 4,080,000,000 | 2,983,000 | 30,420,000 |

Fri Feb 15 13:29:29 MST 2002 Raw losses. ENTRANNMENT; Plant:monroe;
PATHNAME:P:/Intake/Great_Lakes/GL_Science/scodes/monroe/tables.output/raw.losses.ent.monroe.csv

| Year | Smallmouth Bass | Smelt | Suckers | Sunfish | Walleye | White Bass | Whitefish | Yellow Perch | Unknown |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1982 | 599,000 | 11,000,000 | 6,204,000 | 923,000 | 2,080,000 | 156,000,000 | 190,000 | 128,000,000 | 38,300,000 |

Fri Feb 15 13:29:29 MST 2002 Raw.losses. ENTRAINMENT; Plant:monroe;
PATHNAME:P:/Intake/Great_Lakes/GL_Science/scodes/monroe/tables.output/raw.losses.ent.monroe.csy

Table 13-7: Annual Entrainment at Monroe Expressed as Numbers of Age 1 Equivalents, 1982

| Year | Burbot | Carp | Channel Catfish | Crappie | Freshwater Drum | Gizzard Shad | Logperch | Shiner spp. | Smallmouth Bass | Smelt | Suckers | Sunfish | Walleye | White <br> Bass | Whitefish | Yellow Perch |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1982 | 1,765 | 394,554 | 20,594 | 23,517 | 143,558 | 8,747,005 | 115,373 | 276,928 | 48,283 | 89,543 | 89,117 | 311,090 | 16,749 | 772,277 | 81 | 567,330 |

Fri Feb 15 13:34:58 MST 2002 ;Results; E Plant: monroe ; Units: equivalent.sums Pathname:
P:İIntake/Great_Lakes/GL_Science/scodes/monroeitables.output/E.equivalent.sums.monroe.csv

| Year | Burbot | Carp | Channel Catfish | Crappie | Freshwater Drum | Gizzard Shad | Smallmouth Bass | Smelt | Suckers | Sunfish | Walleye | White Bass | Whitefish | Yellow Perch |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1982 | 206 | 190,659 | 643 | 195 | 7,626 | 345,264 | 1,972 | 766 | 1,108 | 113 | 247 | 58,845 | 73 | 605 |

Fri Feb 15 13:35:15 MST 2002 ;Results; E Plant: monroe ; Units: yield Pathname: P:/Intake/Great_Lakes/GL_Science/scodes/monroc/tables.output/E.yield.monroe.csv

| Year | Burbot | Carp | Channel Catfish | Crappie | Freshwater Drum | Gizzard Shad | Logperch | Shiner spp. | Smallmouth Bass | Smelt | Suckers | Sunfish | Walleye | White Bass | Yellow Perch |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1982 | $<1$ | 578,130 | 6,789 | 20,614 | 101,515 | 970,508 | 8,873 | 83,324 | 7,469 | 5,350 | 95,408 | 1,645 | 28,802 | 1,185,004 | 354,467 |

Fri Feb 15 13:35:07 MST 2002 ;Results; E Plant: monroe ; Units: annual.prod.forg Pathname:
P:/Intake/Great_Lakes/GL_Science/scodes/monroe/tables.output/E.annual.prod.forg.monroe.csv

Table 13-10: Average Annual Impingement and Entrainment at Monroe (sum of annual means of all species evaluated)

|  | Impingement | Entrainment |
| :---: | :---: | :---: |
| Raw losses (\# of organisms) | 20,889,043 | 4,663,609,000 |
| Age 1 equivalents (\# of fish) | 35,814,243 | 11,617,765 |
| Fishery yield (lb of fish) | 1,415,820 | 608,321 |
| Production foregone (lb of fish) | 702,141 | 3,447,899 |

mixed.rollup.chap3.ent Fri Feb 15 14:09:44 MST 2002
P:/Intake/Great_Lakes/GL_Science/scodes/monroe/tables.output/flowchart.chap3.ENT.csv mixed.rollup.chap3.imp Fri Feb 15 14:09:42 MST 2002
P:/Intake/Great_Lakes/GL_Science/scodes/monroe/tables.output/flowchart.chap3.IMP.csv

# Chapter I4: Economic Value of I\&E Losses Based on Benefits Transfer 

 TechniquesThis chapter presents the results of EPA's evaluation of the economic losses associated with I\&E at the Detroit Edison Monroe Power Plant using benefits transfer techniques. Section I4-1 provides an overview of the valuation approach, Section I4-2 discusses the value of recreational fishery losses, Section I4-3 discusses commercial fishery values, Section I4-4 discusses the value of forage species losses, Section I45 discusses nonuse values, and Section I4-6 summarizes the benefits transfer results.

## I4-1 Overview of Valuation APPROACH

Fish losses from I\&E at Monroe affect recreational and commercial fisheries as well as forage species that contribute to the biomass of recreational and commercial species. EPA evaluated all of these species groups to capture the total economic impact of I\&E at Monroe.


Recreational fishery impacts are based on benefits transfer methods, applying the results from nonmarket valuation studies. Commercial fishery impacts are based on commodity prices for the individual species. The economic value of forage species losses is determined by estimating the replacement cost of these fish if they were to be restocked with hatchery fish, and by considering the foregone biomass production of forage fish resulting from I\&E losses and the consequential foregone production of commercial and recreational species that use the forage species as a prey base. All of these methods are explained in further detail in the Chapter A9 of Part A of this document.

Many of the fish species impacted by I\&E at Monroe are harvested both recreationally and commercially. To avoid double-counting the economic impacts of I\&E on these species, EPA determined the proportion of total species landings attributable to recreational and commercial fishing, and applied this proportion to the impacted fishery catch. For example, if 30 percent of the landed numbers of one species are harvested commercially at a site, then 30 percent of the estimated catch of $I \& E$-impacted fish are assigned to the increase in commercial landings. The remaining 70 percent of the estimated total landed number of $I \& E$-impacted adult equivalents are assigned to the recreational landings.

The National Marine Fisheries Service (NMFS) provides both recreational and commercial fishery landings data by state. To determine what proportions of total landings per state occur in the recreational or commercial fishery, EPA summed the landings data for the recreational and commercial fishery, and then divided by each category to get the corresponding percentage. The percentages applied in this analysis are presented in Table I4-1.

As discussed in Chapters A5 and A9 of Part A of this document, the yield estimates presented in Chapter I3 are expressed as total pounds for both the commercial and recreational catch combined. For the economic valuation discussed in this chapter, total yield was partitioned between commercial and recreational fisheries based on the landings in each fishery (presented in Table [4-1). Because the economic evaluation of recreational yield is based on numbers of fish rather than pounds, foregone recreational yield was converted to numbers of fish, based on the average weight of harvestable fish of each species. Table

14-2 shows these conversions for impingement and Table 14-3 displays these data for entrainment using the data presented in Section I3-4 of Chapter I3. Note that the numbers of foregone recreational fish harvested are typically lower than the numbers of age 1 equivalent losses, since the age of harvest of most fish is greater than age 1 .

Table 14-1: Percentages of Total I\&E Impacts at Monroe Occurring to Recreational and Commercial Fisheries ${ }^{\circ}$

| Fish Species | Percent Impacts to Recreational Fishery | Percent Impacts to Commercial Fishery |
| :---: | :---: | :---: |
| Bluegill | 100 | 0 |
| Bullhead spp. | 0 | 100 |
| Burbot | 50 | 50 |
| Carp | 0 | 100 |
| Channel catfish | 50 | 50 |
| Crappie | 100 | 0 |
| Freshwater drum | 0 | 100 |
| Gizzard shad | 0 | 100 |
| Muskellunge | 100 | 0 |
| Smallmouth bass | 100 | 0 |
| Smelt | 50 | 50 |
| Suckers | 0 | 100 |
| Sunfish | 100 | 0 |
| Walleye | 100 | 0 |
| White bass | 50 | 50 |
| Whitefish | 50 | 50 |
| Yellow perch | 100 | 0 |

${ }^{\text {a }}$ Aecurate recreational landings data for Lake Erie have not yet been located, and thus EPA applied a $50 / 50$ split for species that are both commercially and recreationally harvested.
Fri Feb 15 13:45:13 MST 2002 ; TableA:Percentages of total impacts occurring to the commercial and recreational fisheries of selected species; Plant: monroe ; Pathname:
P:/Intake/Great_Lakes/GL_Science/scodes/monroe/tables.output/TableA.Perc.of total.impacts.monroe.csv

| Table 14-2: Summary of Mean Annual Impingement of Fishery Species at Monroe |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Species | Impingement Count (\#) | Age 1 <br> Equivalents (\#) | $\begin{gathered} \text { Total } \\ \text { Catch (\#) } \end{gathered}$ | Total <br> Yield (lb) | Commercial Catch (\#) | Commercial Yield (lb) | Recreational Catch (\#) | Recreational Yield (lb) |
| Bluegill | 375 | 447 | 1 | 0 | 0 | 0 | , | 0 |
| Bullhead spp. | 866 | 1,007 | 50 | 22 | 50 | 22 | 0 | 0 |
| Carp | 3,550 | 3,891 | 288 | 1,880 | 288 | 1,880 | 0 | 0 |
| Channel catfish | 666 | 859 | 32 | 27 | 16 | 13 | 16 | 13 |
| Crappie | 655 | 793 | 12 | 7 | 0 | 0 | 12 | 7 |
| Freshwater drum | 128,424 | 148,171 | 8,614 | 7,871 | 8,614 | 7,871 | 0 | 0 |
| Gizzard shad | 19,655,012 | 34,323,242 | 4,375,502 | 1,354,816 | 4,375,502 | 1,354,816 | 0 | 0 |
| Muskellunge | 4 | 4 | 0 | 0 | 0 | 0 | 0 | 0 |
| Smallmouth bass | 97 | 141 | 10 | 6 | 0 | 0 | 10 | 6 |
| Smelt | 4,260 | 5,132 | 117 | 44 | 58 | 22 | 58 | 22 |
| Suckers | 4,139 | 4,958 | 122 | 62 | 122 | 62 | 0 | 0 |
| Sunfish | 3,706 | 6,177 | 36 | 2 | 0 | 0 | 36 | 2 |
| Walleye | 16,687 | 22,658 | 178 | 334 | 0 | 0 | 178 | 334 |
| White bass | 548,775 | 662,353 | 54,381 | 50,469 | 27,190 | 25,235 | 27,190 | 25,235 |
| Yellow perch | 224,123 | 264,144 | 2,237 | 282 | 0 | 0 | 2,237 | 282 |
| Commercial and Recreational Species Total | 20,591,339 | 35,443,976 | 4,441,580 | 1,415,820 | 4,411,841 | 1,389,920 | 29,739 | 25,900 |

Table 14-3: Summary of Mean Annual Entrainment Results of Fishery Species at Monroe

| Species | Entrainment Count (\#) | Age 1 <br> Equivalents (\#) | Total Catch <br> (\#) | Total Yield <br> (Ib) | Commercial Catch (\#) | Commercial Yield (lb) | Recreational Catch (\#) | Recreational Yield (lb) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Burbot | 2,770,000 | 1,765 | 132 | 206 | 66 | 103 | 66 | 52 |
| Carp | 79,700,000 | 394,554 | 29,161 | 190,659 | 29,161 | 190,659 | 0 | 0 |
| Channel catfish | 4,160,000 | 20,594 | 775 | 643 | 387 | 322 | 387 | 161 |
| Crappie | 580,000 | 23,517 | 347 | 195 | 0 | 0 | 347 | 98 |
| Freshwater drum | 158,000,000 | 143,558 | 8,346 | 7,626 | 8,346 | 7,626 | 0 | 0 |
| Gizzard shad | 4,080,000,000 | 8,747,005 | 1,115,062 | 345,264 | 1,115,062 | 345,264 | 0 | 0 |
| Smallmouth bass | 599,000 | 48,283 | 3,399 | 1,972 | 0 | 0 | 3,399 | 986 |
| Smelt | 11,000,000 | 89,543 | 2,038 | 766 | 1,019 | 383 | 1,019 | 192 |
| Suckers | 6,204,000 | 89, 1117 | 2,198 | 1,108 | 2,198 | 1,108 | 0 | 0 |
| Sunfish | 923,000 | 311,090 | 1,821 | 113 | 0 | 0 | 1,821 | 57 |
| Walleye | 2,080,000 | 16,749 | 132 | 247 | 0 | 0 | 132 | 124 |
| White bass | 156,000,000 | 772,277 | 63,406 | 58,845 | 31,703 | 29,423 | 31,703 | 14,712 |
| Whitefish | 190,000 | 81 | 50 | 73 | 25 | 36 | 25 | 18 |
| Yellow perch | 128,000,000 | 567,330 | 4,805 | 605 | 0 | 0 | 4,805 | 303 |
| Commercial and Recreational Species Total | 4,630,206,000 | 11,225,463 | 1,231,670 | 608,321 | 1,187,966 | 574,923 | 43,704 | 16,704 |

## I4-2 Value of Baseline Recreational Fishery Losses at the Monroe Facility

## I4-2.1 Economic Values for Recreational Losses Based on Literature

There is a large literature that provides willingness-to-pay values for increases in recreational catch rates. These increases in value are benefits to the anglers, and are often referred to by economists as a "consumer surplus" per additional fish caught.

When using values from the existing literature as proxies for the value of a trip or fish at a site not studied, it is important to select values for similar areas and species. Table 14-4 gives a summary of several studies that are closest to the Great Lakes fishery in geographic area and relevant species.

McConnell and Strand (1994) estimated fishery values using data from the National Marine Fisheries Statistical Survey. They created a random utility model of fishing behavior for nine Atlantic states, the northernmost being New York. In this model they specified four categories of fish: small gamefish (e.g., striped bass), flatfish (e.g., flounder), bottomfish (e.g., weakfish, spot, Atlantic croaker, perch), and big gamefish (e.g., shark). For each fish category, they estimated per angler values for access to marine waters and for an increase in catch rates.

Boyle et al. (1998) used the 1996 National Survey of Fishing, Hunting, and Wildlife-Associated Recreation to estimate the marginal economic value of an additional bass, trout, and walleye per trip.

Sorg et al. (1985) used travel cost and contingent valuation methods to estimated the value of recreational fishing at 51 sites in Idaho. Several of the species valued in Sorg et al. are also found in the Great Lakes fishery.

Milliman et al. (1992) used a logit model, creel data, and the responses to a contingent valuation dichotomous choice survey question the study estimated the value of recreational fishing for yellow perch in Green Bay, Michigan.

Table 14-4: Selected Valuation Studies for Estimating Changes in Catch Rates

| Authors | Study Location and Year | Item Valued | Value Estimate (\$2000) |  |
| :---: | :---: | :---: | :---: | :---: |
| McConnell and Strand (1994) | Mid- and south Atlantic coast, anglers targeting specific species, 1988 | Catch rate increase of 1 fish per :trip ${ }^{\text {a }}$ | Small gamefish | \$10.06 |
| Hicks et al. (1999) | Mid-Atlantic coast, 1994 | Catch rate increase of 1 fish per trip | Small gamcfish Bottomfish | $\begin{aligned} & \$ 2.95 \\ & \$ 2.38 \end{aligned}$ |
| Boyle et al. (1998) | National, by state, 1996 | Catch rate increase of 1 fish per trip | Bass (low/high) | \$1.58-\$5.32 |
| Sorg et al. (1985) | Idaho, 1982 | Catch rate increase of 1 fish per trip | Warmwater fish | \$5.02 |
| Milliman et al. (1992) | Green Bay | Catch rate increase of 1 fish per trip | Yellow perch | \$0.31 |
| Charbonneau and Hay (1978) | National, 1975 | Catch rate increase of 1 fish per trip | Walleye Catfish Panfish | $\begin{aligned} & \$ 7.92 \\ & \$ 2.64 \\ & \$ 1.00 \end{aligned}$ |

${ }^{\text {a }}$ Value was reported as "two month value per angler for a half fish catch inerease per trip." From 1996 National Survey of Fishing, Hunting and Wildlife-Associated Recreation (U.S. DOI, 1997), the average saltwater angler takes 1.5 trips in a 2 month period. Therefore, to convert to a " 1 fish per trip" value, EPA divided the 2 month value by 1,5 trips and then multiplied it by 2 , assuming the value of a fish was linear.

Charbonneau and Hay (1978) used travel cost and contingent valuation methods to estimate the consumer surplus for a season of the respondent's favorite wildife-related activity. These consumer surplus values were then converted to a one fish increase per trip.

## I4-2.2 Baseline Losses in Recreational Yield at Monroe and Value of Losses

Since most of these studies discussed in the previous section do not consider the Great Lakes fishery directly, EPA used these estimates to create a range of possible consumer surplus values for the recreational fish landings gained by reducing impingement and entrainment at the Monroe facility. To estimate a unit value for recreational landings, EPA established a lower and upper value for the recreational species, based on values reported in studies in Table I4-4. EPA estimated the economic value of I\&E impacts to recreational fisheries using the I\&E estimates presented in Tables I4-2 and I4-3 and the economic values in Table I4-5.

EPA used the percentages listed in Table 14-I to obtain losses to recreational fisheries. Results are displayed in Tables I4-5 and I4-6, for impingement and entrainment, respectively, and are expressed as average annual I\&E and corresponding values. The estimated total loss to recreational fisheries ranges from $\$ 44,800$ to $\$ 149,100$ for impingement per year, and from $\$ 62,800$ to $\$ 209,100$ annually for entrainment.

Table 14-5: Baseline Mean Annual Recreational Impingement Losses at the Monroe Facility and Associated Economic Values

| Species | Loss to Recreational Catch from Impingement (number of fish) | Recreational Value/Fish |  | Loss in Recreational Value from Impingement |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Low | High | Low | High |
| Bluegill | 1 | \$0.31 | \$1.00 | \$0 | \$1 |
| Channel catfish | 16 | \$2.64 | \$5.02 | \$43 | \$81 |
| Crappie | 12 | \$1.00 | \$5.02 | \$12 | \$59 |
| Smallmouth bass | 10 | \$1.58 | \$5.32 | \$16 | \$53 |
| Smelt | 58 | \$2.95 | \$10.06 | \$172 | \$588 |
| Sunfish | 36 | \$0.31 | \$1.00 | \$11 | \$36 |
| Walleye | 178 | \$5.02 | \$7.92 | \$896 | \$1,413 |
| White bass | 27,190 | \$1.58 | \$5.32 | \$42,961 | \$144,653 |
| Yellow perch | 2,237 | \$0.31 | \$1.00 | \$694 | \$2,237 |
| Total | 29,739 |  |  | \$44,804 | \$149,121 |

Fri Feb 15 13:45:23 MST 2002 ; TableB: recreational losses and value for selected species; Plant: monroe ; type: I Pathname: P:/Intake/Great_Lakes/GL_Seience/scodes/monroe/tables.output/TableB.rec.losses.monroe.I.csv

Table 14-6: Baseline Mean Annual Recreational Entrainment Losses at the Monroe Facility and Associated Economic Values

| Species | Loss to Recreational Catch from Entrainment (number of fish) | Recreational Value/Fish ( $\$ 2000$ ) |  | Annual Loss in Recreational Value from Entrainment ( $\mathbf{\$ 2 0 0 0}$ ) |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Low | High | Low | High |
| Burbot | 66 | \$2.95 | \$10.06 | \$194 | \$662 |
| Channel catfish | 387 | \$2.64 | \$5.02 | \$1,023 | \$1,945 |
| Crappie | 347 | \$1.00 | \$5.02 | \$347 | \$1,740 |
| Smallmouth bass | 3,399 | \$1.58 | \$5.32 | \$5,370 | \$18,082 |
| Smelt | 1,019 | \$2.95 | \$10.06 | \$3,006 | \$10,251 |
| Sunfish | 1,821 | \$0.31 | \$1.00 | \$564 | \$1,821 |
| Walleye | 132 | \$5.02 | \$7.92 | \$662 | \$1,045 |
| White bass | 31,703 | \$1.58 | \$5.32 | \$50,091 | \$168,660 |
| Whitefish | 25 | \$1.50 | \$2.38 | \$37 | \$59 |
| Yellow perch | 4,805 | \$0.31 | \$1.00 | \$1,490 | \$4,805 |
| Total | 43,704 |  |  | \$62,784 | \$209,070 |

Fri Feb 15 13:45:28 MST 2002 ; TableB: recreational losses and value for selected species; Plant: monroe ; type: E Pathname:
P:/Intake/Great_Lakes/GL_Science/scodes/monroe/tables.output/TableB.rec.losses.monroe.E.csv

## I4-3 Value of Baseline Commercial Fishery Losses at the Monroe Facility

## I4-3.1 Baseline Losses in Commercial Yield at Monroe and Value of Losses

I\&E losses to commercial catch (pounds) are presented in Tables I4-2 (for impingement) and 14-3 (for entrainment) based on the commercial and recreational splits listed in Table 14-1. Values for commercial fishing are relatively straightforward because commercially caught fish are a commodity with a market price. EPA estimates of the economic value of these losses are displayed in Tables I4-7 and I4-8. Market values per pound are listed as well as the total market losses experienced by the commercial fishery. The estimates of market loss to the commercial fisheries are $\$ 229,900$ for impingement per year, and $\$ 113,400$ annually for entrainment.

Table 14-7: Baseline Mean Annual Commercial Impingement Losses at the Monroe Facility and Associated Economic Values

| Species | Loss to Commercial Catch from Impingement (lb of fish) | Commercial Value (\$/lb of fish) | Annual Loss in Commercial Value from Impingement (\$2000) |
| :---: | :---: | :---: | :---: |
| Bullhead spp. | 22 | \$0.33 | \$7 |
| Burbot | 0 | \$0.35 | \$0 |
| Carp | 1,880 | \$0.16 | \$301 |
| Channel catfish | 13 | \$0.76 | \$10 |
| Freshwater drum | 7,871 | \$0.21 | \$1,653 |
| Gizzard shad | 1,354,816 | \$0.15 | \$203,222 |
| Smelt | 22 | \$0.35 | \$8 |
| Suckers | 62 | \$0.17 | \$10 |
| White bass | 25,235 | \$0.98 | \$24,730 |
| Whitefish | 0 | \$0.82 | \$0 |
| Total | 1,389,920 |  | \$229,942 |

Fri Feb 15 13:45:23 MST 2002 ; TableC: commcrcial losses and value for selected species; Plant: monroe ; type: I Pathname: P:/Intake/Great_Lakes/GL_Science/scodes/monroc/tables.output/TableC.comm.losses.monroe.I.csv

Table 14-8: Baseline Mean Annual Commerciol Entrainment Losses at the Monroe Facility and Associated Economic Values

| Species | Loss to Commercial Catch from Entrainment (lb of fish) | Commercial Value ( $\mathbf{S / l b}$ of fish) | Annual Loss in Commercial Value from Entrainment (\$2000) |
| :---: | :---: | :---: | :---: |
| Burbot | 103 | \$0.35 | \$36 |
| Carp | 190,659 | \$0.16 | \$30,505 |
| Channel catfish | 322 | \$0.76 | \$245 |
| Freshwater drum | 7,626 | \$0.21 | \$1,601 |
| Gizzard shad | 345,264 | \$0.15 | \$51,790 |
| Smelt | 383 | \$0.35 | \$134 |
| Suckers | 1,108 | \$0.17 | \$188 |
| White bass | 29,423 | \$0.98 | \$28,834 |
| Whitefish | 36 | \$0.82 | \$30 |
| Total | 574,923 |  | \$113,363 |

Fri Feb 15 13:45:29 MST 2002 ; TableC: commercial losses and value for selected species; Plant: monroe ; type: E Pathname: P:/Intake/Great_Lakes/GL_Science/scodes/monroe/tables.output/TableC.comm.losses.monroe.E.csv

Tables I4-7 and 14-8 express commercial impacts based on changes from dockside market landings only. However, to determine the total economic impact from changes to the commercial fishery, EPA also determined the losses experienced by producers wholesalers, retailers, and consumers.

The total social benefits (economic surplus) are greater than the increase in dockside landings, because the increased landings by commercial fishermen contribute to economic surplus in each of a multi-tiered set of markets for commercial fish. The total economic surplus impact thus is valued by examining the multi-tiered markets through which the landed fish are sold, according to the methods and data detailed in Chapter A9.

The first step of the analysis involves a fishery-based assessment of I\&E-related changes in commercial landings (pounds of commercial species as sold dockside by commercial harvesters). The results of this dockside landings value step are described above. The next steps then entail tracking the anticipated additional economic surplus generated as the landed fish pass from
dockside transactions to other wholesalers, retailers and, ultimately, consumers. The resulting total economic surplus measures include producer surplus to the watermen who harvest the fish, as well as the rents and consumer surplus that accrue to buyers and sellers in the sequence of market transactions that apply in the commercial fishery context.

To estimate producer surplus from the landings values, EPA relied on empirical results from various researchers that can be used to infer producer surplus for watermen based on gross revenues (landings times wholesale price). The economic literature (Huppert, 1990; Rettig and McCarl, 1985) suggests that producer surplus values for commercial fishing ranges from 50 to 90 percent of the market value. In assessments of Great Lakes fisheries, an estimate of approximately $40 \%$ has been derived as the relationship between gross revenues and the surplus of commercial fishermen (Cleland and Bishop, 1984, Bishop, personal communication, 2002). For the purposes of this study, EPA believes producer surplus to watermen is probably in the range of $40 \%$ to $70 \%$ of dockside landings values.

Producer surplus is one portion of the total economic surplus impacted by increased commercial stocks - the total benefits are comprised of the economic surplus to producers, wholesalers, processors, retailers, and consumers. Primary empirical research deriving "multi-market" welfare measures for commercial fisheries have estimated that surplus accruing to commercial anglers amount to approximately $22 \%$ of the total surplus accruing to watermen, retailers and consumers combined (Norton et al., 1983; Holt and Bishop, 2002). Thus, total economic surplus across the relevant commercial fisheries multi-tiered markets can be estimated as approximately 4.5 times greater than producer surplus alone (given that producer surplus is roughly $22 \%$ of the total surplus generated). This relationship is applied in the case studies to estimate total surplus from the projected changes in commercial landings.

Applying this method, EPA estimates that baseline economic loss to commercial fisheries ranges from $\$ 418,000$ to $\$ 732,000$ per year for impingement, and from $\$ 206,000$ to $\$ 361,000$ per year for entrainment at the Monroe facility:

## I4-4 Value of Forage Fish Losses at the Monroe Facility

Many species affected by I\&E are not commercially or recreationally fished. For the purposes of this study, EPA refers to these species as forage fish. Forage fish are species that are prey for other species, and are important components of aquatic food webs. Table I4-9 summarizes impingement losses of forage species at Monroe and Table I4-10 summarizes entrainment losses. The following sections discuss the economic valuation of these losses using two altemative valuation methods.

| Table I4-9: | Summary of Mean Annual Impingement of Forage Fish at Monroe |  |  |
| :--- | :---: | :---: | :---: |
| Species | Impingement Count <br> (\#) | Age 1 Equivalents (\#) | Production Foregone <br> (lb) |
| Alewife | 125 | 156 | 2 |
| Logperch | 117,327 | 156,793 | 781 |
| Shiner spp | 180,252 | 213,319 | 2,621 |
| Forage species total | 297,704 | 370,267 | 3,405 |


| Species | Entrainment Count (\#) | Age 1 Equivalents (\#) | Production Foregone <br> (lb) |
| :---: | :---: | :---: | :---: |
| Alewife | 0 | 0 | 0 |
| Logperch | 2,983,000 | 115,373 | 8,873 |
| Shiner spp. | 30,420,000 | 276,928 | 83,324 |
| Forage species total | 33,403,000 | 392,301 | 92,197 |

## Replacement cost of fish

The replacement value of fish can be used in several instances. First, if a fish kill of a fishing species is mitigated by stocking of hatchery fish, then losses to the commercial and recreational fisheries would be reduced, but fish replacement costs would still be incurred and should be accounted for. Second, if the fish are not caught in the commercial or recreational fishery, but are important as forage or bait, the replacement value can be used as a lower bound estimate of their value (it is a lower bound because it would not consider how reduction in their stock may affect other species' stocks). Third, where there are not enough data to value losses to the recreational and commercial fisheries, replacement cost can be used as a proxy for lost fishery values. Typically the consumer or producer surplus is greater than fish replacement costs, and replacement costs typically omit problems associated with restocking programs (e.g., limiting genetic diversity).

The cost of replacing forage fish lost to I\&E has two main components. The first component is the cost of raising the replacement fish. Table I4-1I displays the replacement costs of two of the forage fish species known to be impinged or entrained at Monroe. The costs are average costs to fish hatcheries (in dollars per pound) across North America to produce different species of fish for stocking. The second component of replacement cost is the transportation cost, which includes costs associated with vehicles, personnel, fuel, water, chemicals, containers, and nets. The AFS (1993) estimates these costs at approximately $\$ 1.13$ per mile, but does not indicate how many fish (or how many pounds of fish) are transported for this price. Lacking relevant data, EPA does not include the transportation costs in this valuation approach.

Table I4-11 presents the computed values of the annual average forage replacement costs. The value of the losses of forage species using the replacement cost method is $\$ 7,000$ per year for impingement and $\$ 8,000$ per year for entrainment.

| Species | Hatchery Costs (\$/lb) | Annual Cost of Replacing Forage Losses (\$2000) |  |
| :---: | :---: | :---: | :---: |
|  |  | Impingement | Entrainment |
| Alewife | \$0.52 | \$1 | \$0 |
| Logperch | \$1.05 | \$2,104 | \$1,548 |
| Shiner spp. | \$0.91 | \$5,053 | \$6,559 |
| Total |  | \$7,158 | \$8,108 |

${ }^{\text {a }}$ Values are from AFS (1993).
Fri Feb 15 13:45:24 MST 2002 ; TableD: loss in selected forage species; Plant: monroe ; type: I Pathname:
P:/Intake/Great_Lakes/GL_Science/scodes/monroe/tables.output/TableD.forage.eco.ter.repl.monroe.I.csv

## Production foregone value of forage fish

This approach considers the foregone biomass production of commercial and recreational fishery species fish resulting from I\&E losses of forage species based on estimates of trophic transfer efficiency as discussed in Chapter AS of Part A of this document. The economic valuation of forage losses is based on the dollar value of the foregone fishery yield resulting from the loss of forage.

Table 14-12 displays the results of this method of valuing forage species lost from entrainment. Impingement results were insignificant (as estimated by this method) and thus are not discussed. The values listed are obtained by converting the forage species into species that may be commercially or recreationally valued. The values of entrainment losses range from $\$ 822,000$ to $\$ 1.6$ million per year.

| Table 14-12: Mean Annual Economic Value of Production Foregone of Selected Fishery Species Resulting from Entrainment of Forage Species at Monroe |  |  |  |
| :---: | :---: | :---: | :---: |
| Species |  | Annual Loss in Production Foregone Value from Entrainment of Forage Species ( $\mathbf{\$ 2 0 0 0}$ ) |  |
|  |  | Low | High |
| Burbot |  | \$148,564 | \$444,405 |
| Carp |  | \$13 | \$23 |
| Channel catfish |  | \$30 | \$55 |
| Crappie |  | \$2 | \$12 |
| Freshwater drum |  | \$4 | \$7 |
| Gizzard shad |  | \$13 | \$23 |
| Smallmouth bass |  | \$98 | \$331 |
| Smelt |  | \$83 | \$273 |
| Suckers |  | \$0 | \$1 |
| Sunfish |  | \$47 | \$151 |
| Walleye |  | \$3 | \$5 |
| White bass |  | \$12 | \$30 |
| Whitefish |  | \$673,405 | \$1,133,734 |
| Yellow perch |  | \$1 | \$2 |
| Total |  | \$822,275 | \$1,579,051 |

Fri Feb 15 13:45:29 MST 2002 ; TableD: loss in selected forage species; Plant: monroe ; type: E Pathname: P:/Intake/Great_Lakes/GL_Science/scodes/monroe/tables.output/TableD.forage.eco.ter.repl.monroe.E.csv

## 14-5 Nonuse Values for Baseline Losses at the Monroe Facility

Recreational consumer surplus and commercial impacts are only part of the total losses that the public realizes from $1 \& E$ impacts on fisheries. Nonuse or passive use impacts arise when individuals value environmental changes apart from any past, present, or anticipated future use of the resource in question. Such passive use values have been categorized in several ways in the economic literature, typically embracing the concepts of existence (stewardship) and bequest (intergenerational equity) motives. Using a "rule of thumb" that nonuse impacts are at least equivalent to 50 percent of the recreational use impact (see Chapter A9 of Part A of this document for further discussion), EPA estimated nonuse values for baseline losses at Monroe to range from $\$ 22,000$ to $\$ 75,000$ per year for impingement and from $\$ 31,000$ to $\$ 105,000$ per year for entrainment.

## I4-6 Summary of Mean annual Values of Baseline Economic losses at the Monroe Facility

Table 14-13 summarizes the estimated annual baseline losses from I\&E at the Monroe facility. Total impacts range from $\$ 492,400$ to $\$ 962,500$ per year for impingement and from $\$ 308,400$ to $\$ 2,253,400$ per year for entrainment.

|  |  | Impingement | Entrainment | Total |
| :---: | :---: | :---: | :---: | :---: |
| Commercial: Total Surplus (Direct Use, Market) | Low | \$418,076 | \$206,115 | \$624,191 |
|  | High | \$731,632 | \$360,702 | \$1,092,334 |
| Recreational (Direct Use, Nonmarket) | Low | \$44,804 | \$62,784 | \$107,588 |
|  | High | \$149,121 | \$209,070 | \$358,191 |
| Nonuse (Passive Use, Nonmarket) | Low | \$22,402 | \$31,392 | \$53,794 |
|  | High | \$74,560 | \$104,535 | \$179,095 |
| Forage (Indirect Use, Nonmarket) |  |  |  |  |
| Production Foregone | Low | NA | \$822,275 | \$822,275 |
|  | High | NA | \$1,579,051 | \$1,579,051 |
| Replacement |  | \$7,158 | \$8,108 | \$15,266 |
| Total (Com + Rec + Nonuse + Forage $)^{2}$ | Low | \$492,440 | \$308,399 | \$800,839 |
|  | High | \$962,471 | \$2,253,358 | \$3,215,829 |

NA = Results were not significant and thus are not reported.
${ }^{2}$ In calculating the total low values for entrainment, the lower of the two forage valuation methods (production foregone and replacement) was used and to calculate the total high values, the higher of the two forage valuation methods was used. For impingement, only the replacement value results are used.
Fri Feb 15 13:45:31 MST 2002 ; TableE.summary; Plant: monroe ; Pathname:
P:/Intake/Great_Lakes/GL_Science/scodes/monroe/tables.output/TableE.summary.monroe.csv

# Chapter I5: <br> Streamlined HRC Valuation of I\&E Losses at the Monroe Facility 

This chapter presents the results of EPA's streamlined habitat-based replacement cost (HRC) valuation of I\&E losses at the Monroe facility in Monroe, Michigan, for a baseline scenario based on I\&E data for the years 1982 and 1985.

A description of the HRC method and the process for undertaking a complete HRC valuation of I\&E losses is provided in Chapter A11 of Part A of this document. To summarize, a complete HRC valuation of $1 \& E$ losses reflects the combined costs for implementing habitat restoration actions, administering the programs, and monitoring the increased production after the restoration actions. In a complete HRC valuation, these costs are developed by first identifying the preferred habitat restoration alternative for each species with I\&E losses and then

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The HRC method is thus a supply-side approach for valuing I\&E losses in contrast to the more typically used demand-side valuation approaches (e.g., commercial and recreational fishing impacts valuations). An advantage of the HRC method is that the HRC values address losses for species lacking a recreational or commercial fishery (e.g., forage species). Further, the HRC explicitly recognizes and captures the fundamental ecological relationships between species with I\&E losses at a facility and their surrounding environment by determining the value of $I \& E$ losses through the cost of the actions required to provide an offsetting increase in the existing populations of those species in their natural environment.

Streamlining was necessary to meet the schedule of the 316 (b) existing sources rule and entailed combining Step 2 (identification of species habitat requirements), Step 3 (identification of habitat restoration alternatives), and Step 4 (consolidation and prioritization of habitat restoration alternatives), restricting the analysis to readily available information, and eliminating site visits, in-depth discussions with local experts, and development of primary data (see Chapter All of Part A of this document), which would be required before doing an actual restoration. Despite these restrictions, the streamlined HRC provided a more comprehensive, ecological-based valuation of the I\&E losses than valuation by traditional commercial and recreational impacts methods. In addition, the streamlined HRC valued direct, indirect, and passive uses not included in more traditional economic valuation techniques used in Chapters I4 and I6.

The calculated range in annualized costs, expressed in 2000 dollars, of restoring sufficient fish production habitat to offset the I\&E losses in perpetuity at the Monroe facility for the baseline scenario is $\$ 1.1-\$ 14.4$ million.

The following subsections describe the streamlined HRC valuation applied to the Monroe facility and the advantages and disadvantages of streamlining the HRC method.

## I5-1 Quantify I\&E Losses by Species (Step 1)

The streamlined HRC method relies on the same estimates of annual age 1 equivalent species losses that are developed in Chapter I3 from data reported directly by the facility and incorporated in the commercial and recreational fishing impacts valuation presented in Chapter I4. Total I\&E losses at the facility may be underestimated, particularly if certain species were not targeted by monitoring efforts or if short duration population spikes occurred outside of monitoring events. The HRC method inherently reduces the former problem by targeting restoration activities that might benefit species lost but not monitored, but like all other measures of I\&E losses, it relies on representative monitoring.

Various life stages of organisms were lost to I\&E at the Monroe facility. As with other facilities, primarily early stages such as eggs and larvae are entrained, and primarily juveniles and adults are impinged. However, EPA estimated total losses for each species by converting all losses to a common equivalent life stage by applying average mortality rates between life stages for each species. These mortality rates were derived from the literature and best professional judgment. Conversion between life stages did not change the overall scale of required restoration in the streamlined HRC method because many eggs are equivalent to few adults on both the I\&E loss and increased production sides of the HRC equation. For example, if on average one adult survives from 10 eggs via a $90 \%$ cumulative mortality rate and 1 acre of habitat produces 10 eggs, then restoration of 1 acre is needed to produce either one adult or 10 eggs.

Age 1 equivalent I\&E losses of 20 species of fish were calculated using the available I\&E monitoring data available from the Monroe facility. A summary of average annual age 1 equivalent losses from the available data is presented in Table 15-1.

| Species | Baseline Scenario: (1982 and 1985) |  |  |
| :---: | :---: | :---: | :---: |
|  | Impinged | Entrained | Total |
| Gizzard shad | 34,323,242 | 8,747,005 | 43,070,247 |
| White bass | 662,353 | 772,277 | 1,434,630 |
| Yellow perch | 264,144 | 567,330 | 831,474 |
| Shiner spp. | 213,319 | 276,928 | 490,247 |
| Carp | 3,891 | 394,554 | 398,445 |
| Sunfish spp. | 6,177 | 311,090 | 317,267 |
| Freshwater drum | 148,171 | 143,558 | 291,729 |
| Logperch | 156,793 | 115,373 | 272,166 |
| Smelt | 5,132 | 89,543 | 94,675 |
| Suckers | 4,958 | 89,117 | 94,075 |
| Smallmouth bass | 141 | 48,283 | 48,424 |
| Walleye | 22,658 | 16.749 | 39,407 |
| Crappie spp. | 793 | 23,517 | 24,310 |
| Channel catfish | 859 | 20,594 | 21,453 |
| Burbot | 0 | 1,765 | 1,765 |
| Bullhead spp. | 1,007 | 0 | 1,007 |
| Bluegill | 447 | 0 | 447 |
| Alewife | 156 | 0 | 156 |
| Whitefish | 0 | 81 | 81 |
| Muskellunge | 4 | 0 | 4 |
| Total | 35,814,245 | 11,617,764 | 47,432,009 |

Several species impinged or entrained at the Monroe facility are important to commercial or recreational fishing, including walleye, yellow perch, catfish, and crappie. Many others, including alewife, smelt, and shiners, indirectly affect commerce and recreation because they are prey for commercially or recreationally important aquatic and terrestrial wildlife species such as salmon and northem pike, bald eagles, and mink. Furthermore, all of the species provide numerous, complex, ecological services as sources of carbon and energy transfer through the food web, as well as continuous interactive exploitation of niches available in the Great Lakes ecosystem (a system already under tremendous stress from exotic species introductions, hazardous substance contamination, nonpoint source runoff, heat contamination, habitat loss, overfishing, and I\&E) from multiple sources.

For example, freshwater drum feed on a variety of small fish. When food supplies are short, freshwater drum often outcompete other species and thereby may increase mortality rates or decrease growth rates for those species (Edsall, 1967). In addition, several species of Centrarchids, including the crappie, are sensitive to the size of their predators' population. When predators such as walleye are absent, species such as crappie can overcrowd their habitats and exhaust their own food supplies, resulting in stunted growth (Wang, 1986a; Steiner, 2000). Finally, some species are already subject to wide fluctuations in population size from year to year, and may not be able to tolerate I\&E losses, particularly at certain times of the year. For example, the gizzard shad is often subject to high mortality in the winter (Miller, 1960).

## I5-2 Identify Species Habitat Requirements (Step 2), Identify Habitat Restoration alternatives (Step 3), and Prioritize Restoration alternatives (STEP 4)

EPA combined steps 2,3 , and 4 of the HRC method by seeking a single habitat restoration program capable of increasing production for most of the species with quantified I\&E losses at the Monroe facility. Addressing each of these steps separately for each of the $1 \& E$ species would improve the analysis but would require more time than was available for the analysis for the proposed rule.

The selection of coastal wetland restoration as the preferred restoration alternative for offsetting the I\&E losses at the Monroe facility builds of the work conducted in the streamlined HRC valuation of the I\&E losses at the nearby J.R. Whiting facility. This decision is viewed as appropriate recognizing the relative proximity of the Monroe and J.R. Whiting facilities, the existence of coastal wetland preservation and restoration programs in many Great Lakes states, and the prior knowledge that many of the fish species with quantified age 1 equivalent I\&E losses at the Monroe facility have readily available information describing their abundance in Great Lakes' coastal wetlands which can be used as a proxy for increased production benefit estimates.

## I5-3 Quantify the Benefits for the Prioritized Habitat Restoration AlTERNATIVES (STEP 5)

A literature search revealed a study (Brazner, 1997) that provides fish capture data by species from sampling efforts conducted at a series of Green Bay (Lake Michigan) coastal wetland and sand beach sites. No other studies provide more direct measures of increased fish species production following Great Lakes coastal wetland restoration, or fish capture data in wetlands closer to the Monroe facility. However, the Brazner study sampled wetlands in the warmer, shallower, more eutrophic waters of southern Green Bay, which are similar to the waters of western Lake Erie. After examining the data from the Brazner study and discussing them with the author, EPA dropped less similar sites from northern Green Bay. For almost all of the species with quantified I\&E losses at the Monroe facility, a match was found with a species, or combination of species, among those captured at the southern sites in the Brazner study. Table I5-2 shows the species caught in the Brazner study that were paired with the species being lost at the Monroe facility (this represents only a fraction of the species caught in these southern locations in the Brazner study).

Because of the similarity between the physical habitats of southem Green Bay and western Lake Erie and the confirmed presence of similar species in both locations, EPA estimated densities for each southern Green Bay species and used them as a proxy for direct measurements of potential increased production following wetland restoration. This approach assumed that additional wetland habitat restored near the Monroe facility would provide similar densities of each species as the wetland habitats sampled in Green Bay. Direct measurements of densities of each species before and after actual wetland habitat restorations in western lake Erie could test this assumption and improve the reliability of the HRC valuation for the Monroe facility.

Table I5-2: Species with I\&E Loss Estimates at the Monroe Facility and the Corresponding Species Captured in Green Bay Wetland Sampling

| Species with I\&E Loss Estimates at the Monroe Facility | Corresponding Species Caught in Sampling of Green Bay Coastal Wetlands (Brazner, 1997) |
| :---: | :---: |
| Alewife | Yes |
| Bluegill | Yes |
| Bullhead spp. | Yes (as sum of black, brown, and yellow bullhead) |
| Burbot | No |
| Carp | Yes |
| Channel catfish | Yes |
| Crappie spp. | Yes (as black crappie) |
| Freshwater drum | Yes |
| Gizzard shad | Yes |
| Logperch | Yes |
| Muskellunge | Yes |
| Shiner spp. | Yes (as sum of common, emerald, golden, spotfin, and spottail shiner) |
| Smallmouth bass | Yes |
| Smelt | Yes (as rainbow smelt) |
| Suckers spp. | Yes (as white sucker) |
| Sunfish | Yes (as green sunfish) |
| Walleye | Yes |
| White bass | Yes |
| Whitefish | No |
| Yellow perch | Yes |

EPA developed the density estimates for each species for each site using aggregate sampling results provided by the author (J. Brazner, U.S. EPA, Duluth Lab, personal communication, 2001). Table $15-3$ provides a summary of the Green Bay capture data (J. Brazner, U.S. EPA, Duluth Lab, personal communication, 2001) for each species that has quantified I\&E losses at the Monroe facility for which a matching species or groups of species was available. Data for each of four Green Bay sites are presented, as are the average and maximum of all four sites.

The raw capture data were converted to density estimates for each species by assuming that each sampling event of 100 m of linear coastal wetland frontage corresponded to an average of 100 m of perpendicular width of connected coastal wetlands (i.e., each sampling event included fish from an assumed $100 \mathrm{~m} \times 100 \mathrm{~m}$ area of wetlands). This assumption is based on discussions with the author about the likely perpendicular width of the sampled wetlands that was being used as habitat by the sampled species (J. Brazner, U.S. EPA, personal communication, 2001). A further adjustment was then made to the raw capture data to recognize the fact that shoreline sampling would capture only a portion of the fish actually using the 100 mx 100 m wetland habitat. After discussions with the author, the capture data were increased by a factor of $100(1 / 0.01)$, based on the assumption that only $1 \%$ of the fish present or relying on the wetland habitat were captured in the sampling event.

The resulting per acre average density estimates for each species was used in the HRC equation as the measure of increased production that would most likely be provided by wetland habitat restoration near the Monroe facility. The maximum per acre density estimate for each species was used as an upper bound estimate of fish density that would result from wetland restoration near the Monroe facility.

Brazner (1997) captured young-of-year (younger than age 1), age 1 fish, and adult fish (older than age 1) in the Green Bay wetlands. In this evaluation, the capture data were treated as if it represented age 1 fish, which eliminated the need to apply mortality rates to adjust for survival between life stages for each species, as was done for I\&E losses. Since Brazner (1997) reports a high percentage of young-of-year fish captured at all Green Bay sites, this ássumption most likely results in a slight overestimation of age 1 fish densities, and therefore potentially underestimates the scale of restoration required to offset the average annual I\&E loss for each species (i.e., it underestimates baseline losses from I\&E).

Table I5-3: Green Bay Wetland Abundance Data

| Species Name for HRC Analysis | Number Captured: Lower Green Bay Wetland Locations* |  |  |  | Summary Statistics |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Long Tail Point Wetland | Little Tail Point Wetland | Atkinson Marsh | Sensiba Wildlife Refuge | Average | Maximum |
| Yellow perch | 3,525 | 942 | 333 | 1,108 | 1,477 | 3,525 |
| Shiner spp. ${ }^{\text {b }}$ | 1,202 | 499 | 526 | 769 | 749 | 1,202 |
| Gizzard shad | 384 | 264 | 160 | 137 | 236 | 384 |
| Alewife | 265 | 142 | 92 | 124 | 156 | 265 |
| White bass | 52 | 226 | 106 | 9 | 98 | 226 |
| Sucker spp. ${ }^{\text {c }}$ | 14 | 10 | 1 | 103 | 32 | 103 |
| Carp | 19 | 10 | 3 | 1 | 8 | 19 |
| Sunfish ${ }^{\text {d }}$ | 3 | 5 | 22 | 2 | 8 | 22 |
| Bluegill | 18 | 3 | 0 | 6 | 7 | 18 |
| Freshwater drum | 4 | 4 | 7 | 1 | 4 | 7 |
| Bullhead spp. ${ }^{\text {c }}$ | 9 | 4 | 0 | 2 | 4 | 9 |
| Crappie spp. ${ }^{\text {. }}$ | 1 | 2 | 1 | 1 | 1 | 2 |
| Channel catfish | 0 | 0 | 3 | 0 | 1 | 3 |
| Muskellunge | 2 | 0 | 0 | 0 | 1 | 2 |
| Smallmouth bass | 0 | 0 | 0 | 2 | 1 | 2 |
| Logperch | 0 | 0 | 0 | 1 | 0 | 1 |
| Smelt. ${ }^{\text {g }}$ | 0 | 1 | 0 | 0 | 0 | 1 |
| Walleye | 1 | 0 | 0 | 0 | 0 | 1 |
| Burbot | not captured in Green Bay wetlands |  |  |  | n/a | n/a |
| Whitefish | not captured in Green Bay wetlands |  |  |  | n/a | n/a |

${ }^{2}$ Number captured in samples of 100 meters linear coastal wetland frontage. Reflects age 1 fish (not eggs and larvae).
${ }^{6}$ Shiner spp. values are the sum of the common, emerald, golden, spotfin, and spottail shiner values at each location.
c Sucker spp. values are those reported for white sucker.
${ }^{d}$ Sunfish values are those reported for green sunfish.
${ }^{\text {c }}$ Bullhead spp. values are the sum of the black, brown, and yellow bullhead values at each location.
${ }^{\dagger}$ Crappie spp. values are those reported for black crappie.
${ }^{8}$ Smelt values are those reported for rainbow smelt.

## I5-4 Scale the Habitat Restoration Alternatives to Offset I\&E Losses (STEP 6)

EPA calculated the amount of Great Lakes coastal wetland restoration required to offset I\&E losses for each species at the Monroe facility by dividing the combined average annual I\&E loss for each species in the baseline scenario by its per-acre estimate of increased production of age 1 equivalents. The results of this scaling are presented in Table 15-4.

Whether using average or maximum production values, over half of the species listed in Table I5-4 would require that hundreds or thousands of acres of wetland habitat be restored to fully offset the I\&E losses caused by the Monroe facility's CWIS. If Great Lakes coastal wetland restoration is the best natural restoration alternative for offsetting losses for each of these species, then approximately 26,900 acres of coastal wetland restoration is required to fully offset all I\&E losses under the baseline scenario using the average adjusted per acre density estimates (because restoring logperch would require that much wetland restoration, and all other species would be fully restored as well). However, without further discussions with local experts, and perhaps additional investigation of the relationship between feasible restoration activities and per-acre production benefits (particularly for the species driving the highest acreage needs), these assumptions may not be valid. On the other hand, the benefit of any given restoration program should always vary among species, and species with relatively high productivity or low I\&E losses cannot drive the HRC results without sacrificing necessary offsets for other species with lower productivity or higher I\&E losses. As seen in the results in Table 15-4, a large restoration requirement can reflect either low productivity of the restored habitat for the species (e.g., logperch and smelt) or very large I\&E losses (e.g., gizzard shad).

Table 15-4: Wetland Restoration Required to Offset Combined I\&E Losses at the Monroe CWIS

| Species | Average Annual Age 1 Equivalents Lost to I\&E | Per-Unit Production Benefit (age 1 fish per restored coastal wetland acre) |  | Required Acres of Wetland Restoration to Offset I\&E Loss (rounded to nearest acre) |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Average Value | Maximum Value Across Sites | Based on Average Production Value | Based on Maximum Production Value |
| Logperch | 272,166 | 10 | 40 | 26,901 | 6,725 |
| Smelt | 94,675 | 10 | 40 | 9,358 | 2,339 |
| Gizzard shad | 43,070,247 | 9,561 | 15,540 | 4,505 | 2,771 |
| Walleye | 39,407 | 10 | 40 | 3,895 | 974 |
| Smallmouth bass | 48,424 | 20 | 81 | 2,393 | 598 |
| Freshwater drum | 291,729 | 162 | 283 | 1,802 | 1,030 |
| Carp | 398,445 | 334 | 769 | 1,193 | 518 |
| Sunfish | 317,267 | 324 | 890 | 980 | 356 |
| Channel catfish | 21,453 | 30 | 121 | 707 | 177 |
| Crappie spp. | 24,310 | 51 | 81 | 481 | 300 |
| White bass | 1,434,630 | 3,976 | 9,146 | 361 | 157 |
| Suckers spp. | 94,075 | 1,295 | 4,168 | 73 | 23 |
| Shiner spp. | 490,247 | 30,312 | 48,645 | 16 | 10 |
| Yellow perch | 831,474 | 59,774 | 142,657 | 14 | 6 |
| Bullhead spp. | 1,007 | 152 | 364 | 7 | 3 |
| Bluegill | 447 | 273 | 728 | 2 | 1 |
| Muskellunge ${ }^{\text {a }}$ | 4 | 20 | 81 | 0 | 0 |
| Alewife ${ }^{\text {b }}$ | 156 | 6,303 | 10,725 | 0 | 0 |
| Burbot | 1,765 | n/a |  |  |  |
| Whitefish | 81 | n/a |  |  |  |

${ }^{\text {a }}$ The exact requirement for restored wetland acreage for muskellunge is 0.20 acres under the average production value estimate and 0.05 acres under the maximum production value estimate. Both values are rounded to 0 acres for presentation.
${ }^{2}$ The exact requirement for restored wetland acreage for alewife is 0.02 acres under the average production value estimate and 0.01 acres under the maximum production value estimate. Both values are rounded to 0 acres for presentation.

Table 15-4 also shows that both the scale and distribution of the estimates of required wetland restoration change when maximum species density estimates are substituted for the averages. EPA used average species density estimates as the primary source of information because they are more representative of wetland productivity in the Brazner study, and more accurately reflect the difficulties of achieving full function in restored versus native habitats.'

Since a rigorous investigation of the relationship between feasible restoration alternatives and per-unit production estimates was not completed under the streamlined approach, using the highest restoration requirement (for logperch) may not be justified. Therefore, the restoration requirements were ordered for all of the species so that percentiles could be calculated. Using the 100 th percentile (logperch) would offset losses for all of the species, as appropriate under a complete HRC analysis. However, the 90 th and 50 th percentiles (corresponding to smelt and channel catfish, respectively) were used to bound the estimate of the required scale of restoration. Using a lower percentile than the 100th recognizes that further analyses (or monitoring) might identify restoration programs more efficient and less costly than wetland restoration for species with the highest wetland restoration needs, or might produce better and higher wetland restoration productivity estimates (lower cost) for those same species. Nevertheless, using lower percentiles risks underestimating the costs of needed restoration because most species benefit from wetland restoration, and wetland restoration could easily prove to be the best alternative for those species with the greatest wetland restoration needs. Further, improved analysis and monitoring are as

[^7]likely to lower productivity estimates as they are to raise them. Therefore, percentiles less than the 50 th were rejected as unreasonable. ${ }^{2}$

Table 15-5 presents the 90th and 50th percentile results from the distribution of required Great Lakes coastal wetland restoration calculated using the average species density estimates as a proxy for increased species production for the baseline scenario and combined average annual I\&E losses of age 1 equivalent fish. Table 15-5 also presents the results using the maximum species density estimates as a sensitivity analysis.

Table 15-5: Acres of Coastal Wetland Restoration Required under Different I\&E Scenarios with Alternative Increased Production Benefits Assumptions

| I\&E Scenario | Acres of Required Wetland Restoration with Average Species-Specific Density Estimates (preferred alternative) |  | Acres of Required Wetland Restoration with Maximum Species-Specific Density Estimates (sensitivity test) |  |
| :---: | :---: | :---: | :---: | :---: |
|  | 90th Percentile Result | 50th Percentile Result | 90th Percentile Result | 50th Percentile Result |
| Baseline | 9,358 | 707 | 2,771 | 300 |

## I5-5 Estimate "Unit Costs" for the Habitat Restoration Alternatives (STEP 7)

EPA calculated annualized per-acre costs for restoring coastal wetlands in a Great Lakes ecosystem from the information in the Restoration and Compensation Determination Plan (RCDP) produced for the Lower Fox River/Green Bay Natural Resource Damage Assessment (U.S. Fish and Wildlife Service and Stratus Consulting, 2000), which incorporated a similar program of Great Lakes wetland restoration as a restoration alternative. The RCDP's per-acre cost included expenses for the restoration implementation (fieldwork), project administration, maintenance, and monitoring.

The RCDP's wetland restoration program focused on acquiring lands around Green Bay that are currently in agricultural use and that are located on hydric soils (an indicator of a wetland area). These former wetlands were generally brought into agricultural production through the draining or tiling of the land. Therefore, most of the expense (63\%) in the RCDP's peracre cost estimates was for land acquisition and restoration actions necessary to re-establish functioning wetlands. Maintenance costs ( $9 \%$ ) consisted of expenses for periodic mowing and burning to maintain the dominance of wetland vegetation. The remaining expenditures ( $28 \%$ ) covered anticipated administrative expenses for the program. The per-acre cost estimates for the various components of the wetland restoration program as presented in the Lower Fox River/Green Bay RCDP are provided in Table 15-6 along with the equivalent annualized per-acre cost that is used to value the required scale of wetland restoration in this streamlined HRC (the development of this annualized value is discussed in the following paragraph).

In annualizing the RCDP's unit costs for this streamlined HRC, EPA made a distinction between expected initial one-time program outlays (expenditures for land, transaction costs, restoration actions, contingency, and agency overhead) and anticipated recurring annual expenses (project maintenance and monitoring). Those costs that were viewed as initial program outlays were treated as a capital cost and annualized over a 20 -year period at a $7 \%$ interest rate providing an annualized value of $\$ 882$ from their initial combined value of $\$ 9,360$. EPA then estimated the present value (PV), using a $7 \%$ interest rate, of the recurring annual expenses for 10 years as this is the length of time incorporated for monitoring in the complete HRC valuations conducted for the Brayton Point and Pilgrim facility case studies. This PV for the recurring annual expenses was then annualized over a 20 year period, again using a $7 \%$ interest rate resulting in an annualized expense of $\$ 658$. This process effectively treats the monitoring expenses associated with the wetland restoration consistently with the annual operating and maintenance costs presented in the costing, economic impact, and cost-benefit analysis chapters. The annualized recurring expenses were then added to the annualized initial program outlays resulting in a total annualized cost for the wetlands restoration alternative of $\$ 1,540$ per acre.

[^8]| Restoration Program Component | \$/Acre | Cost Method |
| :---: | :---: | :---: |
| Land acquisition | 3,000 | Survey of land prices |
| Land transaction costs | 600 | 20\% of land price, reflects agency (U.S. FWS) experience |
| Restoration action | 2,600 | Project experience (See Table Source) |
| Contingency on restoration action | 260 | 10\% of restoration actions, consistent with standard practice |
| Project maintenance | 590 | Project experience (See Table Source) |
| Monitoring | 340 | $5 \%$ of total of land acquisition, land transaction, restoration action, and maintenance |
| Agency (landowner) overhead (project administration) | 2,900 | $38.84 \%$ of sum of all other cost, reflects agency (U.S. FWS) experience |
| Total Cost | 10,300 |  |
| Total Annualized Cost | 1,540 |  |

Source: U.S. Fish and Wildlife Service and Stratus Consulting, 2000.

However, these unit costs probably understate the cost of monitoring that would be sufficient to measure per-unit production benefits in restored wetlands, which could then improve future HRC calculations. In the RCDP's wetland restoration monitoring program, the emphasis was on evaluating whether the hydrology of the former wetlands and the associated vegetation were returning over time, activities that could be achieved with relatively minimal effort. In contrast, a monitoring program capable of addressing whether anticipated increases in the production of certain species were being achieved in the restored wetland areas would require a far more significant commitment of time and resources, resulting in commensurately larger expenditures.

## I5-6 Develop Total Cost Estimates for I\&E Losses (Step 8)

EPA estimated the total annualized cost to offset the average annual I\&E losses at the Monroe facility by multiplying the 50th percentile and 90 th percentile results of the required acreage of wetland restoration (see Table 15-5) by the annualized peracre wetlands restoration costs from the RCDP (see Table I5-6). These results are presented in Table I5-7.

Table I5-7: Total Annualized Costs for a Wetland Restoration Program to Offset I\&E Losses
(millions of 2000 dollars)

| I\&E Scenario | Cost of Required Wetland Restoration with Average Species-Specific Density Estimates (preferred results) |  | Cost of Required Wetland Restoration with Maximum Species-Specific Density Estimates (sensitivity test) |  |
| :---: | :---: | :---: | :---: | :---: |
|  | 90th Percentile Result | 50th Percentile Result | 90th Percentile Result | 50th Percentile Result |
| Baseline | \$14.4 | \$1.1 | \$4.3 | \$0.5 |

The results of the streamlined HRC provide an annualized present value estimate of roughly $\$ 14.4$ million for a program of Great Lakes coastal wetland restoration that would offset the average annual age 1 equivalent losses from the baseline period in perpetuity using the 90 th percentile results and average species density estimates. Incorporating the maximum observed species density from any of the sampled wetlands in Green Bay reduces the value of the 90 th percentile scenario results to between one-third and one-fourth the average species density results.

Table I5-8 shows the results of the streamlined HRC analysis for impingement losses, entrainment losses, and total I\&E losses separately.

Table 15-8: Annualized Results for the Monetization of I\&E Losses at the Monroe Facility Incorporating Average Species-Specific Density Estimates (millions of 2000 dollars)

| I\&E Scenario | Component of I\&E Loss | Annualized Value |  |
| :---: | :---: | :---: | :---: |
|  |  | 90th Percentile | 50th Percentile |
| Baseline | Impingement | \$5.5 | \$0.0 ${ }^{\text {a }}$ |
|  | Entrainment | \$13.6 | \$1.4 |
|  | 1\&E total ${ }^{\text {b }}$ | \$14.4 | \$1.1 |

${ }^{3}$ The exact value of $\$ 24,141$ is rounded to $\$ 0.0$ when rounded to millions of dollars for presentation.
${ }^{\text {b }}$ The total is not equal to the sum of the results from the l\&E components because of different numbers of species in these components as well as different rankings of the species based on the extent of required restoration in these components.

## I5-7 Strengths and Weaknesses of the Streamlined HRC analysis

The fundamental appeal of the HRC is its ability to incorporate and value environmental losses that are either undervalued or ignored by traditional valuation approaches, such as recreational and commercial fishing valuation (see Chapter All in Part A of this document for additional discussion). The primary advantage of the streamlined HRC is the limited effort and time required to provide regulators with an initial assessment of whether a complete HRC is justified. For facilities like Monroe with relatively large I\&E impacts and I\&E impacts to many species not targeted by anglers, a complete HRC is likely to be worthwhile, even given budgetary and time constraints associated with permit re-issuance cycles. In addition, the streamlined HRC provides regulators with a framework to evaluate mitigation proposals put forth by industry to address residual I\&E losses associated with the permitted BTA.

The primary weakness of the streamlined HRC is the uncertainty resulting from limited opportunities to access local resource experts and unpublished primary data in the selection of a preferred restoration alternative, the development of per-unit production benefits for each species, and the estimation of restoration unit costs.

For these reasons, streamlining an HRC may be most appropriate when:

- a limited number of species experience I\&E losses or the majority of I\&E losses are realized by a small number of species
- the regulator is familiar with, or can quickly determine, the preferred restoration alternative for these critical species '
- benefits information from evaluations of local habitats is available, and extrapolations do not lead to extreme variability
- published sources of information allow estimation of all important aspects of the restoration costs.

If these conditions are absent, a complete HRC analysis will provide a more comprehensive estimate of the losses assocrated with I\&E than provided by traditional valuations.

In conclusion, the streamlined HRC method provides regulators, industry, and the public with an important method to quickly estimate the likely value of I\&E losses at § 316 (b)-regulated facilities. Further, because regulators and local experts can often quickly assess whether appropriate and necessary information exists for the valuation of I\&E resources, streamlining may offer many opportunities to broaden the evaluation of $I \& E$ to include ecological and related public services, even when facing significant time and budgetary constraints.

## Chapter I6: Benefits Analysis for the Monroe Facility

This chapter presents the results of EPA's evaluation of the economic benefits associated with reductions in estimated current I\&E at the Monroe facility. The economic benefits reported here are based on the values presented in Chapters I4 and 15, and EPA's estimates of I\&E at the facility (see Chapter I3). Section 16-1 presents a summary of I\&E losses and associated monetized losses. Section I6-2 presents estimated economic benefits of reduced $I \& E$, and Section I6-3 discusses the uncertainties in the analysis.

## CHAPTER CONTENTS

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## I6-1 Overview of I\&E and Associated Economic Values

The flowchart in Figure I6-I summarizes how the economic values of I\&E losses at Monroe were derived from the I\&E estimates in Chapter 13. Figures I6-2 and I6-3 indicate the distribution of I\&E losses by species category and associated economic values. These diagrams reflect baseline losses based on current technology. All dollar values and percentages of losses reflect midpoints of the ranges for the categories of commercial, recreational, nonuse, and forage values.

Baseline economic losses due to I\&E at Monroe were calculated in Chapters I4 and I5. In Chapter I4, total economic loss was estimated using a benefits transfer approach to estimate the commercial, recreational, forage, and nonuse values of fish lost to I\&E. This is a demand-driven approach, i.e., it focuses on the values that people place on fish. In Chapter I5, total economic loss was estimated by calculating the cost to increase fish populations using habitat restoration techniques (HRC approach). This is a supply-driven approach, i.e., it focuses on the costs associated with producing fish in natural habitats.

The total annual economic losses associated with each method are summarized in Table I6-1. These values range from $\$ 727,000$ to $\$ 5,529,000$ for impingement, and from $\$ 1,281,000$ to $\$ 13,629,000$ for entrainment. The range of economic loss is developed by taking the midpoint of the benefits transfer results and the 90 th percentile species results from the HRC approach.

## I6-2 Potential Economic Benefits due to Regulations

Table I6-2 summarizes the total annual benefits from I\&E reductions under scenarios ranging from 10 percent to 90 percent reductions in I\&E. Table I6-3 indicates that the benefits are expected to range from $\$ 582,000$ to $\$ 4.4$ million for a 80 percent reduction in impingement and from $\$ 640,000$ to $\$ 6.8$ million for a 50 percent reduction in entrainment.

Figure I6-1: Overview and Summary of Average Annual I\&E and Associated Economic Values for the Monroe Facility (all results are annualized) ${ }^{\text {b }}$

${ }^{2}$ All dollar values are the midpoint of the range of estimates.
${ }^{\circ}$ I\&E loss estimates are from Tables 14-2, 14-3, 14-9, and I4-10 in Chapter I4
Note: Species with $I \& E<1 \%$ of the total $I \& E$ were not valued.

Figure I6-2: Monroe: Distribution of Impingement Losses by Species Category and Associated Economic Vaiues


Total: 35.8 million fish per year (age 1 equivalents) ${ }^{a}$
Total impingement value: $\$ 727,500^{\text {b }}$

[^9]Figure I6-3: Monroe: Distribution of Entrainment Losses by Species Category and Associated Economic Vaiues


Total: 11.6 million fish per year (age 1 equivalents) ${ }^{\text {a }}$
Total entrainment value: $\$ 1.3$ million ${ }^{\text {b }}$
a Impacts shown are to age 1 equivalent fish, except impacts to the commercially and recreationally harvested fish include impacts for all ages vulnerable to the fishery.
${ }^{6}$ Midpoint of estimated range. Nonuse values are $5.3 \%$ of total estimated \$E loss.

|  |
| :--- | Table I6-1: Total Baseline Economic Loss from I\&E (2000\$, annually)

${ }^{2}$ Midpoint of Range from Chapter I4.
${ }^{6}$ Based on cost to restore 90th percentile species impacted. Note that the lower bound estimates from the HRC approach reflect restoration of only half the impacted fish species (i.e., the 50 th percentile). As such, the low end values for HRC were not considered in establishing the range of losses.

Table 16-2: Summary of Current Economic Losses and Benefits of a Range of Potential I\&E Reductions at Monroe Facility (\$2000)

|  |  | Impingement | Entrainment | Total |
| :---: | :---: | :---: | :---: | :---: |
| Baseline losses | low | \$727,000 | \$1,281,000 | \$2,008,000 |
|  | high | \$5,529,000 | \$13,629,000 | \$19,158,000 |
| Benefits of 10\% reductions | low | \$73,000 | \$128,000 | \$201,000 |
|  | high | \$553,000 | \$1,363,000 | \$1,916,000 |
| Benefits of $20 \%$ reductions | low | \$145,000 | \$256,000 | \$402,000 |
|  | high | \$1,106,000 | \$2,726,000 | \$3,832,000 |
| Benefits of $30 \%$ reductions | low | \$218,000 | \$384,000 | \$602,000 |
|  | high | \$1,659,000 | \$4,089,000 | \$5,747,000 |
| Benefits of $40 \%$ reductions | low | \$291,000 | \$512,000 | \$803,000 |
|  | high | \$2,211,000 | \$5,452,000 | \$7,663,000 |
| Benefits of $50 \%$ reductions | low | \$364,000 | \$640,000 | \$1,004,000 |
|  | high | \$2,764,000 | \$6,815,000 | \$9,579,000 |
| Benefits of $60 \%$ reductions | low | \$436,000 | \$769,000 | \$1,205,000 |
|  | high | \$3,317,000 | \$8,177,000 | \$11,495,000 |
| Benefits of 70\% reductions | low | \$509,000 | \$897,000 | \$1,406,000 |
|  | high | \$3,870,000 | \$9,540,000 | \$13,410,000 |
| Benefits of $80 \%$ reductions | low | \$582,000 | \$1,025,000 | \$1,607,000 |
|  | high | \$4,423,000 | \$10,903,000 | \$15,326,000 |
| Benefits of $90 \%$ reductions | low | \$655,000 | \$1,153,000 | \$1,807,000 |
|  | high | \$4,976,000 | \$12,266,000 | \$17,242,000 |

Table I6-3: Summary of Benefits of Potential I\&E Reductions at Monroe Facility (\$2000)

|  |  | Impingement | Entrainment | Total |
| :--- | :---: | :---: | :---: | :---: |
| $80 \%$ impingement reductions and | low | $\$ 582,000$ | $\$ 640,000$ | $\$ 1,222,000$ |
| $50 \%$ entrainment reductions | high | $\$ 4,423,000$ | $\$ 6,815,000$ | $\$ 11,238,000$ |

## I6-3 Summary of Omissions, Biases, and Uncertainties in the Benefits ANALYSIS

Table I6-4 presents an overview of omissions, biases, and uncertainties in the benefits estimates. Factors with a negative impact on the benefits estimate bias the analysis downward, and therefore would raise the final estimate if they were properly accounted.

| Issue | Impact on Benefits Estimate | Comments |
| :---: | :---: | :---: |
| Long-term fish stock effects not considered | Understates benefits ${ }^{\text {a }}$ | EPA assumed that the effects on stocks are the same each year, and that the higher fish kills would not have cumulatively greater impact. |
| Effect of interaction with other environmental stressors | Understates benefits ${ }^{\text {a }}$ | EPA did not analyze how the yearly reductions in fish may make the stock more vulnerable to other environmental stressors. In addition, as water quality improves over time because of other watershed activities, the number of fish impacted by I\&E may increase. |
| Recreation participation is held constant ${ }^{2}$ | Understates benefits ${ }^{3}$ | Recreational benefits estimated via benefits transfer reflect only anticipated increase in value per activity outing; increased levels of participation are omitted. |
| Boating, bird-watching, and other in-stream or near-water activities are omitted ${ }^{2}$ | Understates benefits ${ }^{\text {a }}$ | The only impact to recreation considered is fishing. |
| Effect of change in stocks on number of landings | Uncertain | EPA assumed a linear stock to harvest relationship, that a 13 percent change in stock would have a 13 percent change in landings; this may be low or high, depending on the condition of the stocks. |
| Nonuse benefits | Uncertain | EPA assumed that nonuse benefits are 50 percent of recreational angling benefits. |
| Use of unit values from outside the Great Lakes | Uneertain | The recreational and commercial values used are not all studies from the Great Lakes specifically. |
| HRC based on capture data assumed to represent age 1 fish | Understates benefits ${ }^{\text {a }}$ | High percent of less than age 1 fish observed in capture data, thereby leading to potential underestimate of scale of restoration required |
| HRC monitoring program costs for wetland restoration not consistent with evaluating fish production/abundance | Understates benefits ${ }^{\text {a }}$ | A monitoring program to determine wetland production (abundance of fish) would be more labor intensive than current monitoring program |

${ }^{3}$ Benefits would be greater than estimated if this factor were considered.

## Chapter I7: Conclusions

As summarized in Chapter I3, EPA estimates that impingement at the Monroe facility is 35.8 million age 1 equivalents or 1.4 million pounds of lost fishery yield per year. Entrainment impact amounts to 11.6 million age 1 equivalents or 608,300 pounds of lost fishery yield each year.

The results of EPA's evaluation of the dollar value of I\&E at Monroe (as calculated using benefits transfer, in Chapter I4) indicate that baseline economic losses range from $\$ 492,400$ to $\$ 962,500$ per year for impingement and from $\$ 308,400$ to $\$ 2,253,400$ per year for entrainment (all in $\$ 2000$ ).

EPA also developed an HRC analysis to examine the costs of restoring I\&E losses at Monroe. The HRC results for impingement ( $\$ 5.5$ million) and entrainment ( $\$ 13.6$ million) were used for upper bounds, and the midpoints from the benefits transfer method were used for lower bounds. Combining these approaches, the value of I\&E losses at Monroe range from approximately $\$ 0.7$ million to $\$ 5.5$ million per year for impingement and from $\$ 1.3$ million to $\$ 13.6$ million per year for entrainment (all in \$2000).

EPA also estimated the economic benefit of the proposed rule for the Monroe facility (Chapter 16). The resulting estimates of the economic value of benefits for the proposed rule range from $\$ 582,000$ to $\$ 4.4$ million per year for 80 percent impingement reductions, and from $\$ 769,000$ to $\$ 8.2$ million per year for 60 percent entrainment reductions (all in $\$ 2000$ ).

For a variety of reasons, EPA believes that the estimates developed here underestimate the total economic benefits of reducing I\&E at the Monroe facility. EPA assumed that the effects of I\&E on fish populations are constant over time (i.e., that fish kills do not have cumulatively greater impacts on diminished fish populations). EPA also did not analyze whether the number of fish affected by I\&E would increase as populations increase in response to improved water quality or other improvements in environmental conditions. In the economic analyses, EPA also assumed that fishing is the only recreational activity affected.

## Appendix I1: Monroe Life History Parameter Values

The tables in this appendix present the life history parameter values used by EPA to calculate age 1 equivalents, fishery yields, and production foregone from I\&E data for the Monroe facility.

| Table I1-1: Alewife Parameters |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| Stage Name | Natural Mortality (per stage) ${ }^{\text {² }}$ | Fishing Mortality (per stage) ${ }^{\text {b }}$ | Fraction Vulnerable to Fishery ${ }^{\text {b }}$ | Weight (lb) |
| Eggs | 11.5 | 0 | 0 | $0.000022^{\text {c }}$ |
| Larvae | 5.5 | 0 | 0 | $0.011^{\text {c }}$ |
| Age 1+ | 0.5 | 0 | 0 | $0.016{ }^{\text {a }}$ |
| Age $2+$ | 0.5 | 0 | 0 | $0.0505^{\text {a }}$ |
| Age 3+ | 0.5 | 0 | 0 | $0.0764^{\text {a }}$ |
| Age 4+ | 0.5 | 0 | 0 | $0.0941^{*}$ |
| Age 5+ | 0.5 | 0 | 0 | $0.108^{\text {a }}$ |
| Age 6+ | 0.5 | 0 | 0 | $0.13^{\text {a }}$ |
| Age $7+$ | 0.5 | 0 | 0 | $0.149^{\circ}$ |

- Spigarelli et al., 1981.
${ }^{\text {b }}$ Not a commercial or recreational species, thus no fishing mortality.
c Assumed based on Spigarelli et al. (1981).

Table I1-2: Bluegill Parameters

| Stage Name | Natural Mortality <br> (per stage) $^{2}$ | Fishing Mortality <br> (per stage) | Fraction Vulnerable to <br> Fishery | Weight (lb) |
| :--- | :---: | :---: | :---: | :---: |

${ }^{2}$ Bartell and Campbell, 2000.
${ }^{\mathrm{b}}$ Froese and Pauly, 2001.
c Calculated from survival (Carlander, 1977) using the using the equation: (natural mortality) $=-\mathrm{LN}$ (survival) (fishing mortality).
${ }^{\text {d }}$ Carlander, 1977. Assumed half of total mortality was natural and half was fishing.

- Recreational species. Fraction vulnerable assumed.
' Weight calculated from length using the formula: $\left(4.33 \times 10^{-6}\right)^{*}$ Length $(\mathrm{mm})^{3204}=$ weight g ) (Froese and Pauly, 2001).
${ }^{8}$ Length from Wang (1986a).
${ }^{\mathrm{h}}$ Length from Carlander (1977).

| Table I1-3: Bullhead Species Parameters |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| Stage Name | Natural Mortality (per stage) | Fishing Mortality (per stage) ${ }^{\text {c }}$ | Fraction Vulnerable to Fishery ${ }^{\text {d }}$ | Weight (lb) ${ }^{\text {e }}$ |
| Eggs | $2.3{ }^{\text {a }}$ | 0 | 0 | $0.000000559^{\prime}$ |
| Larvae | $4.61{ }^{\text {b }}$ | 0 | 0 | $0.00018^{8}$ |
| Age 0+ | $1.39{ }^{\text {b }}$ | 0 | 0 | $0.00132^{\text {h }}$ |
| Age 1+ | 0.223 ${ }^{\text {c }}$ | 0.223 | 0.5 | $0.0362^{\text {b }}$ |
| Age $2+$ | $0.223^{\text {c }}$ | 0.223 | 1 | $0.0797^{\text {h }}$ |
| Age 3+ | $0.223^{\text {c }}$ | 0.223 | 1 | $0.137^{\text {h }}$ |
| Age 4+ | $0.223^{\text {c }}$ | 0.223 | 1 | $0.233^{\text {b }}$ |
| Age $5+$ | $0.223^{\text {c }}$ | 0.223 | 1 | $0.402^{\text {b }}$ |
| Age 6+ | $0.223^{\text {c }}$ | 0.223 | 1 | $0.679^{\text {b }}$ |
| Age $7+$ | $0.223^{\text {c }}$ | 0.223 | 1 | $0.753^{\text {n }}$ |
| Age $8+$ | $0.223^{\text {c }}$ | 0.223 | 1 | $0.815^{\text {b }}$ |
| Age9+ | $0.223^{\text {c }}$ | 0.223 | 1 | $0.823^{\prime}$ |

${ }^{\text {a }}$ Calculated from assumed survival using the using the equation: (natural mortality) $=-\mathrm{LN}$ (survival) - (fishing mortality).
${ }^{b}$ Calculated from survival for channel catfish (Geo-Marine Inc., 1978) using the using the equation: (natural mortality) $=-$ LN(survival) - (fishing mortality).
c Calculated from survival for brown bullhead (Carlander, 1969) using the using the equation: (natural mortality) = LN(survival) - (fishing mortality). Assumed half of total mortality was natural and half was fishing.
${ }^{d}$ Commercial species. Fraction vulnerable assumed.

- Weight calculated from length using the formula for black bullhead: $\left(8.797 \times 10^{-6}\right)^{*}$ Length $(\mathrm{mm})^{3.06}=$ weight $(\mathrm{g})$ (Froese and Pauly, 2001).
' Length for black bullhead from Wang (1986a).
${ }^{8}$ Length assumed based on Wang (1986a) and Carlander (1969).
${ }^{h}$ Length for black bullhead from Carlander (1969).
${ }^{i}$ Length assumed based on Cariander (1969).

Table I1-4: Burbot Parameters

| Stage Name | Natural Mortality <br> (per stage) | Fishing Mortality <br> (per stage) $^{\mathrm{c}}$ | Fraction Vulnerable to <br> Fishery $^{\mathrm{a}}$ | Weight (lb) |
| :--- | :---: | :---: | :---: | :---: |

${ }^{\text {a }}$ Calculated from assumed survival using the using the equation: (natural mortality) $=-\mathrm{LN}$ (survival) - (fishing mortality).
${ }^{b}$ Calculated from extrapolated survival using the using the equation: (natural mortality) $=-\mathrm{LN}$ (survival) - (fishing mortality).
${ }^{c}$ Calculated from survival using the using the equation: (natural mortality) $=-\mathrm{LN}$ (survival) - (fishing mortality). Fishing mortality rate assumed based on minimal mortality (Schram et al., 1998).
${ }^{d}$ Commercial and recreational species. Fraction vulnerable assumed.
${ }^{c}$ Weight calculated from length using the formula: $\left(2.084 \times 10^{-6}\right) * \operatorname{Lcngth}(\mathrm{~mm})^{3.208}=$ wcight(g) (Schram et al., 1998).
${ }^{\text {f }}$ Length from Snyder (1998).
${ }^{\mathrm{E}}$ Length from Scott and Crossman (1998).

Table I1-5: Carp Parameters

| Stage Name | Natural Mortality <br> (per stage) | Fishing Mortality <br> (per stage) | Fraction Vulnerable to <br> Fishery | Weight (lb) |
| :--- | :---: | :---: | :---: | :---: |

[^10]Table I1-6: Channel Catfish Parameters

| Stage Name | Natural Mortality <br> (per stage) | Fishing Mortality <br> (per stage) $^{\mathrm{c}}$ | Fraction Vulnerable to <br> Fishery | Weight (lb) |
| :--- | :---: | :---: | :---: | :---: |

${ }^{3}$ Calculated from assumed survival using the using the equation: (natural mortality) $=-\mathrm{LN}$ (survival) - (fishing mortality).
${ }^{b}$ Calculated from survival (Geo-Marine Inc., 1978) using the using the equation: (natural mortality) $=-\mathrm{LN}$ (survival) (fishing mortality).
c Calculated from survival (Geo-Marine Inc., 1978) using the using the equation: (natural mortality) $=-\mathrm{LN}($ survival) (fishing mortality). Assumed half of total mortality was natural and half was fishing.

- Commercial and recreational species. Fraction vulnerable assumed.
${ }^{c}$ Weight calculated from length using the formula: $\left(2.945 \times 10^{-6}\right)^{*}$ Length $(\mathrm{mm})^{3.133}=$ weight $(\mathrm{g})$ (Froese and Pauly, 2001).
${ }^{f}$ Length from Wang (1986a).
${ }^{8}$ Length from Carlander (1969).
${ }^{\text {b }}$ Length assumed based on Carlander (1969).

Table I1-7: Crappie Parameters

| Stage Name | Natural Mortality (per stage) ${ }^{\text {a }}$ | Fishing Mortality (per stage) ${ }^{\text {b }}$ | Fraction Vulnerable to Fishery ${ }^{\text {E }}$ | Weight (lb) ${ }^{\text {d }}$ |
| :---: | :---: | :---: | :---: | :---: |
| Eggs | $1.8{ }^{\text {a }}$ | 0 | 0 | $0.0000000179^{\text {c }}$ |
| Larvae | 0.498 ${ }^{\text {a }}$ | 0 | 0 | $0.00000857^{\text {c }}$ |
| Age 0+ | $2.93{ }^{\text {a }}$ | 0 | 0 | $0.012^{\prime}$ |
| Age 1+ | $0.292{ }^{\text {b }}$ | 0.292 | 0.5 | $0.128^{\circ}$ |
| Age $2+$ | $0.292^{\text {b }}$ | 0.292 | 1 | $0.193^{\prime}$ |
| Age 3+ | $0.292^{\text {b }}$ | 0.292 | 1. | $0.427^{1}$ |
| Age 4+ | $0.292^{\text {b }}$ | 0.292 | 1 | $0.651^{1}$ |
| Age 5+ | $0.292^{\text {b }}$ | 0.292 | 1 | $0.888^{\text {f }}$ |
| Age $6+$ | $0.292^{\text {b }}$ | 0.292 | 1 | $0.925{ }^{\text {f }}$ |
| Age $7+$ | $0.292^{\text {b }}$ | 0.292 | 1 | $0.972^{\text {r }}$ |
| Age $8+$ | $0.292^{\text {b }}$ | 0.292 | 1 | $1.08{ }^{\text {r }}$ |
| Age9+ | $0.292{ }^{\text {b }}$ | 0.292 | 1 | $1.26{ }^{\prime}$ |

${ }^{2}$ Bartell and Campbell, 2000. Black crappie.
${ }^{\circ}$ Bartell and Campbell, 2000. Black crappie. Assumed half of total mortality was natural and half was fishing.
${ }^{\text {c }}$ Recreational species. Fraction vulnerable assumed.
${ }^{d}$ Weight calculated from length using the formula for black crappie: ( $\left.1.014 \times 10^{-5}\right)^{*}$ Length $(\mathrm{mm})^{3.1060}=$ weight $(\mathrm{g})$ (Froese and Pauly, 2001).
c Length for black crappie from Wang (1986a).
${ }^{t}$ Length for black crappie from Carlander (1977).

| Table I1-8: Freshwater Drum Parameters |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| Stage Name | Natural Mortality (per stage) | Fishing Mortality (per stage) ${ }^{\text {b }}$ | Fraction Vulnerable to Fishery | Weight (lb) |
| Eggs | $2.27^{\circ}$ | 0 | 0 | $0.0000011^{\text {d }}$ |
| Larvae | $6.13{ }^{\circ}$ | 0 | 0 | $0.00000295^{\circ}$ |
| Age $0+$ | $1.15{ }^{\text {a }}$ | 1.15 | 0.5 | $0.0166^{\circ}$ |
| Age 1+ | $0.155^{\text {b }}$ | 0.155 | 1 | $0.05{ }^{\circ}$ |
| Age 2+ | $0.155^{\text {b }}$ | 0.155 | 1 | $0.206^{\circ}$ |
| Age 3+ | $0.155^{\text {b }}$ | 0.155 | 1 | $0.438^{\circ}$ |
| Age 4+ | $0.155^{\text {b }}$ | 0.155 | 1 | $0.638^{\text {c }}$ |
| Age 5+ | $0.155^{\text {b }}$ | 0.155 | 1 | $0.794^{\circ}$ |
| Age $6+$ | $0.155^{\text {b }}$ | 0.155 | 1 | $0.95{ }^{\text {c }}$ |
| Age 7+ | $0.155^{\text {b }}$ | 0.155 | 1 | $1.09^{\text {c }}$ |
| Age 8+ | $0.155^{\text {b }}$ | 0.155 | 1 | $1.26^{\circ}$ |
| Age9+ | $0.155^{\text {b }}$ | 0.155 | 1 | $1.44{ }^{\text {e }}$ |
| Age 10+ | $0.155^{\text {b }}$ | 0.155 | 1 | $1.6{ }^{\text {c }}$ |
| Age 11+ | $0.155^{\text {b }}$ | 0.155 | 1 | $1.78{ }^{\circ}$ |
| Age 12+ | $0.155^{\text {b }}$ | 0.155 | 1 | $2^{\text {c }}$ |

${ }^{\text {a }}$ Bartell and Campbell, 2000.
${ }^{\text {b }}$ Froese and Pauly, 2001. Assumed half of total mortality was natural and half was fishing.

- Commercial species. Fraction vulnerable assumed.
d Assumed based on Bartell and Campbell (2000).
- Scott and Crossman, 1973.

Table I1-9: Gizzard Shad Parameters

| Stage Name | Natural Mortality (per stage) | Fishing Mortality (per stage) ${ }^{\text {c }}$ | Fraction Vulnerable to Fishery ${ }^{\text {d }}$ | Weight (lb) |
| :---: | :---: | :---: | :---: | :---: |
| Eggs | $2.3{ }^{\text {a }}$ | 0 | 0 | $0.0000022^{\text {e }}$ |
| Larvae | $6.33{ }^{\text {b }}$ | 0 | 0 | $0.00000663^{\text {b }}$ |
| Age 0+ | $0.511^{\text {b }}$ | 0 | 0 | $0.0107^{\text {b }}$ |
| Age 1+ | $1.45{ }^{\circ}$ | 1.45 | 0.5 | $0.141^{\text {b }}$ |
| Age 2+ | $1.27{ }^{\circ}$ | 1.27 | 1 | $0.477^{\text {b }}$ |
| Age 3- | $0.966^{\text {c }}$ | 0.966 | 1 | $0.64{ }^{\text {b }}$ |
| Age 4+ | $0.873^{\text {c }}$ | 0.873 | 1 | $0.885^{\text {b }}$ |
| Age 5+ | $0.303^{\text {c }}$ | 0.303 | 1 | $1.17{ }^{\text {b }}$ |
| Age $6+$ | $0.303^{\text {c }}$ | 0.303 | 1 | $1.54{ }^{\text {b }}$ |

${ }^{a}$ Calculated from assumed survival using the using the equation: (natural mortality) $=-\mathrm{LN}$ (survival) - (fishing mortality).
b Wapora, 1979.

- Wapora, 1979. Assumed half of total mortality was natural and half was fishing.
- Commercial species. Fraction vulnerable assumed.
c Assumed based on Wapora (1979).

| Table 11-10: Logperch Parameters |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| Stage Name | Natural Mortality (per stage) | Fishing Mortality (per stage) ${ }^{\text {d }}$ | Fraction Vulnerable to Fishery ${ }^{\text {d }}$ | Weight (lb) ${ }^{\text {e }}$ |
| Eggs | $2.3{ }^{\circ}$ | 0 | 0 | $3.09 \mathrm{E}-09^{\text {r }}$ |
| Larvae | $1.9{ }^{\text {b }}$ | 0 | 0 | $0.000276^{8}$ |
| Age 0+ | $1.9^{\text {b }}$ | 0 | 0 | $0.00345^{\text {f }}$ |
| Age 1+ | $0.7{ }^{\text {c }}$ | 0 | 0 | $0.0128^{\prime}$ |
| Age $2+$ | $0.7{ }^{\text {c }}$ | 0 | 0 | $0.0274^{\text {r }}$ |
| Age $3+$ | $0.7{ }^{\circ}$ | 0 | 0 | $0.0443{ }^{\text {f }}$ |

${ }^{\text {a }}$ Calculated from assumed survival using the using the equation: (natural mortality) $=-\operatorname{LN}$ (survival) - (fishing mortality).
${ }^{b}$ Calculated from extrapolated survival using the using the equation: (natural mortality) $=-\operatorname{LN}$ (survival) (fishing mortality).
${ }^{\text {c }}$ Frocse and Pauly, 2001.
${ }^{d}$ Not a commercial or recreational species, thus no fishing mortality.
${ }^{c}$ Weight calculated from length using the formula: $\left(5.240 \times 10^{-7}\right)^{*}$ Length $(\mathrm{mm})^{6.641}=$ weight $(\mathrm{g})($ Carlander, 1997).
' Length from Carlander (1997).
${ }^{8}$ Length assumed based on Carlander (1997).

Table I1-11: Muskellunge Parameters

| Stage Name | Natural Mortality (per stage) | Fishing Mortality (per stage) ${ }^{\text {d }}$ | Fraction Vulnerable to Fishery ${ }^{\text {a }}$ | Weight (lb) ${ }^{\text {r }}$ |
| :---: | :---: | :---: | :---: | :---: |
| Eggs | $1.08{ }^{\text {a }}$ | 0 | 0 | $0.000000205^{8}$ |
| Larvae | $5.49{ }^{\text {b }}$ | 0 | 0 | $0.0133^{\text {b }}$ |
| Age $0+$ | $5.49{ }^{\text {b }}$ | 0 | 0 | $0.0451^{\text {k }}$ |
| Age 1+ | $0.15{ }^{\circ}$ | 0 | 0 | $0.365^{8}$ |
| Age $2+$ | $0.15{ }^{\text {c }}$ | 0 | 0 | $1.1^{8}$ |
| Age 3+ | $0.15{ }^{\text {c }}$ | 0 | 0 | $1.53^{8}$ |
| Age 4+ | $0.15{ }^{\circ}$ | 0 | 0 | $2.72{ }^{\text {8 }}$ |
| Age 5+ | $0.15{ }^{\circ}$ | 0 | 0 | $6.19{ }^{\text {B }}$ |
| Age $6+$ | $0.15{ }^{\circ}$ | 0 | 0 | $7.02^{8}$ |
| Age $7+$ | $0.15{ }^{\text {c }}$ | 0 | 0 | $8.92^{8}$ |
| Age 8+ | $0.15{ }^{\text {c }}$ | 0 | 0 | 12.38 |
| Age9+ | $0.15{ }^{\text {c }}$ | 0 | 0 | $13.9{ }^{\text {8 }}$ |
| Age 10+ | $0.075^{\text {d }}$ | 0.075 | 0.5 | $16.6^{8}$ |
| Age 11+ | $0.075^{\text {d }}$ | 0.075 | 1 | $19^{8}$ |
| Age 12+ | $0.075^{\text {d }}$ | 0.075 | 1 | 24.2 |
| Age 13+ | $0.075^{\text {d }}$ | 0.075 | 1 | 25.38 |
| Age 14+ | $0.075^{\text {d }}$ | 0.075 | 1 | $30^{8}$ |
| Age 15+ | $0.075^{\text {a }}$ | 0.075 | 1 | $32.4{ }^{\text {e }}$ |
| Age 16+ | $0.075^{\text {d }}$ | 0.075 | 1 | $34.3{ }^{8}$ |
| Age 17+ | $0.075^{\text {d }}$ | 0.075 | 1 | 45.68 |
| Age 18+ | $0.075^{\text {a }}$ | 0.075 | 1 | $45.8{ }^{\text {h }}$ |
| Age 19+ | $0.075^{\text {d }}$ | 0.075 | 1 | $47.7^{8}$ |
| Age $20+$ | $0.075^{\text {d }}$ | 0.075 | 1 | $48.8^{\text {h }}$ |
| Age 21+ | $0.075^{\text {d }}$ | 0.075 | 1 | $48.9{ }^{\text {h }}$ |
| Age 22+ | $0.075^{\circ}$ | 0.075 | 1 | $49^{\text {b }}$ |
| Age 23+ | $0.075^{\text {d }}$ | 0.075 | 1 | $49.1{ }^{\text {b }}$ |
| Age $24+$ | $0.075^{\text {d }}$ | 0.075 | 1 | $49.2^{\text {h }}$ |
| Age 25+ | $0.075^{\text {d }}$ | 0.075 | 1 | $49.3{ }^{\text {b }}$ |
| Agc $26+$ | $0.075^{\mathrm{j}}$ | 0.075 | 1 | $49.4{ }^{\text {h }}$ |
| Age 27+ | $0.075^{\text {d }}$ | 0.075 | 1 | $49.4{ }^{\text {b }}$ |

${ }^{\text {a }}$ Calculated from survival (Carlander, 1997) using the using the equation: (natural mortality) $=-\mathrm{LN}$ (survival) (fishing mortality).
${ }^{\text {b }}$ Calculated from extrapolated survival using the using the equation: (natural mortality) $=-\mathrm{LN}($ survival $)$ -
(fishing mortality).
${ }^{\text {c }}$ Froese and Pauly, 2001.
${ }^{4}$ Froese and Pauly, 2001. Assumed half of total mortality was natural and half was fishing.

- Recreational species. Fraction vulnerable assumed based on Pennsylvania (1999).
${ }^{1}$ Weight calculated from length using the formula: $\left(5.590 \times 10^{-6}\right) *$ Length $(\mathrm{mm})^{3.016}=$ weight $(\mathrm{g})$ (Froese and Pauly, 2001).
${ }^{8}$ Length from Cariander (1969).
${ }^{\text {h }}$ Length assumed based on Carlander (1969).

| Table I1-12: Shiner Species Parameters |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| Stage Name | Natural Mortality (per stage) | Fishing Mortality (per stage) ${ }^{\text {c }}$ | Fraction Vulnerable to Fishery ${ }^{\text {c }}$ | Weight (lb) ${ }^{\text {d }}$ |
| Eggs | $2.3{ }^{\text {a }}$ | 0 | 0 | $0.000000252^{\text {c }}$ |
| Larvae | $4.61{ }^{\text {b }}$ | 0 | 0 | $0.0016^{\text {c }}$ |
| Age $0+$ | $0.776^{\circ}$ | 0 | 0 | $0.0135^{\prime}$ |
| Age 1+ | $0.371^{\text {b }}$ | 0 | 0 | $0.026{ }^{\text {f }}$ |
| Age 2+ | $4.61{ }^{\text {b }}$ | 0 | 0 | $0.0478^{\text {f }}$ |
| Age 3+ | $4.61{ }^{\text {b }}$ | 0 | 0 | $0.106^{\text {f }}$ |

${ }^{\text {a }}$ Calculated from assumed survival using the using the equation: (natural mortality) $=-\mathrm{LN}$ (survival) - (fishing mortality)
${ }^{6}$ (Wapora, 1979). Emerald shiner.
${ }^{\text {s }}$ Not a commercial or recreational species, thus no fishing mortality.
${ }^{\wedge}$ Weight calculated from length using the formula for emerald shiner: $\left(1.144 \times 10^{-4}\right)^{*}$ Length $(\mathrm{mm})^{2.922}=$ weight(g) (Fuchs, 1967).
${ }^{\text {c }}$ Length assumed based on (Trautman, 1981).
' Length from (Trautman, 1981).

| Table I1-13: Smalimouth Bass Parameters |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| Stage Name | Natural Mortality (per stage) | Fishing Mortality (per stage) ${ }^{\text {c }}$ | Fraction Vulnerable to Fishery ${ }^{\text {d }}$ | Weight (lb) ${ }^{\text {e }}$ |
| Eggs | $1.9{ }^{\text {a }}$ | 0 | 0 | $0.000000331^{\text {f }}$ |
| Larvae | $2.7{ }^{\text {b }}$ | 0 | 0 | $0.0000198^{\text {f }}$ |
| Age $0+$ | $0.446^{\circ}$ | 0 | 0 | $0.0169^{8}$ |
| Age I+ | $0.86{ }^{\text {c }}$ | 0.23 | 0.5 | $0.202^{8}$ |
| Age $2+$ | $1.17{ }^{\text {c }}$ | 0.322 | 1 | $0.518^{8}$ |
| Age 3+ | $0.755^{\circ}$ | 0.208 | 1 | $0.733^{8}$ |
| Age 4+ | $1.05^{\circ}$ | 0.288 | 1 | $1.04{ }^{8}$ |
| Age 5+ | $0.867^{\circ}$ | 0.238 | 1 | $1.44{ }^{8}$ |
| Age $6+$ | $0.867^{\circ}$ | 0.238 | 1 | $2.24{ }^{8}$ |
| Age $7+$ | $0.867^{\circ}$ | 0.238 | 1 | $2.56{ }^{\text {b }}$ |
| Age $8+$ | $0.867{ }^{\circ}$ | 0.238 | 1 | $2.92{ }^{\text {b }}$ |
| Age9+ | $0.867^{\circ}$ | 0.238 | 1 | $3.3{ }^{8}$ |

${ }^{\text {a }}$ Calculated from survival (Cariander, 1977) using the using the equation: (natural mortality) $=-\operatorname{LN}$ (survival) (fishing mortality).
${ }^{6}$ Bartell and Campbell, 2000

- Carlander, 1977.
${ }^{4}$ Recreational species. Fraction vulnerable assumed.
c Weight calculated from length using the formula: $\left(2.494 \times 10^{-5}\right)^{*}$ Length $(\mathrm{mm})^{2.417}=$ weight $(\mathrm{g})($ Froese and Pauly, 2001).
' Length from Wang (1986a).
${ }^{8}$ Length from Carlander (1977).
${ }^{n}$ Length assumed based on Carlander (1977).

Table 11-14: Smelt Parameters

| Stage Name | Natural Mortality <br> (per stage) | Fishing Mortality <br> (per stage) | Fraction Vulnerable to <br> Fishery $^{\mathrm{b}}$ | Weight (lb) |
| :--- | :---: | :---: | :---: | :---: |
| Eggs | 11.5 | 5.5 | 0 | 0 |

${ }^{\text {a }}$ Spigarelli et al., 1981.
${ }^{\text {b }}$ Commercial and recreational species. Fraction vulnerable assumed.
c Weight calculated from length using the formula for rainbow smelt: $\left(5.23 \times 10^{-6}\right)^{*}$ Length $(\mathrm{mm})^{3.144}=$ weight $(\mathrm{g})$ (Froese and Pauly, 2001).
${ }^{4}$ Length for rainbow smelt from Able and Fahay (1998).
${ }^{\text {c }}$ Length assumed based on Able and Fahay (1998) and Scott and Scott (1988).
${ }^{f}$ Length for rainbow smelt from Scott and Scott (1988).
${ }^{8}$ Length assumed based on Scott and Scott (1988).

Table I1-15: Sucker Parameters

| Stage Name | Natural Mortality (per stage) | Fishing Mortality (per stage) ${ }^{\text {b }}$ | Fraction Vulnerable to Fishery ${ }^{\text {c }}$ | Weight (tb) ${ }^{\text {d }}$ |
| :---: | :---: | :---: | :---: | :---: |
| Eggs | $2.05^{\text {a }}$ | 0 | 0 | $0.0000000135^{\circ}$ |
| Larvae | $2.56{ }^{\text {a }}$ | 0 | 0 | $0.00000198^{\circ}$ |
| Age 0+ | $2.3{ }^{\text {a }}$ | 0 | 0 | $0.000145^{\text {r }}$ |
| Age $1+$ | $0.274^{\text {b }}$ | 0.274 | 0.5 | $0.0447^{\text {f }}$ |
| Age 2+ | $0.274^{\text {b }}$ | 0.274 | 1 | $0.249^{\text {f }}$ |
| Age 3+ | $0.274^{\text {b }}$ | 0.274 | 1 | $0.305^{\text {' }}$ |
| Age 4+ | $0.274^{\text {b }}$ | 0.274 | 1 | $0.609^{\text {f }}$ |
| Age 5+ | $0.274^{\text {b }}$ | 0.274 | 1 | $0.823^{\prime}$ |
| Age $6+$ | $0.274^{\text {b }}$ | 0.274 | 1 | 0.929 |

- Bartell and Campbell, 2000.
${ }^{\text {b }}$ Bartell and Campbell, 2000. Assumed half of total mortality was natural and half was fishing.
${ }^{\text {c }}$ Commercial species. Fraction vulnerable assumed.
${ }^{d}$ Weight calculated from length using the formula for river carpsucker: $\left(6.130 \times 10^{-6}\right) *$ Length $(\mathrm{mm})^{3.1094}=$ weight(g) (Froese and Pauly, 2001).
${ }^{6}$ Length assumed based on Carlander (1969).
' Length from Carlander (1969).

Table I1-16: Sunfish Parameters

| Stage Name | Natural Mortality (per stage) | Fishing Mortality (per stage) ${ }^{\text {c }}$ | Fraction Vulnerable to Fishery ${ }^{\text {d }}$ | Weight (lb) ${ }^{\text {c }}$ |
| :---: | :---: | :---: | :---: | :---: |
| Eggs | $1.71{ }^{\text {a }}$ | 0 | 0 | $0.00000000736^{\text {f }}$ |
| Larvae | $0.687^{\text {b }}$ | 0 | 0 | $0.000000994^{\text {f }}$ |
| Age 0+ | $0.687^{\text {b }}$ | 0 | 0 | $0.000878{ }^{\text {8 }}$ |
| Age $1+$ | $1.61{ }^{\text {a }}$ | 0 | 0 | $0.00666^{8}$ |
| Age $2+$ | $1.61{ }^{\text {a }}$ | 0 | 0 | $0.0271^{8}$ |
| Age 3+ | $1.5{ }^{\text {c }}$ | 1.5 | 0.5 | $0.0593{ }^{\text {B }}$ |
| Age 4+ | 1.5 | 1.5 | 1 | $0.0754^{\text {g }}$ |
| Age $5+$ | $1.5{ }^{\circ}$ | 1.5 | 1 | $0.142^{\text {8 }}$ |
| Age $6+$ | $1.5{ }^{\text {c }}$ | 1.5 | 1 | $0.18{ }^{8}$ |
| Age $7+$ | $1.5{ }^{\circ}$ | 1.5 | 1 | $0.214^{8}$ |
| Age $8+$ | $1.5{ }^{\text {c }}$ | 1.5 | 1 | $0.232^{8}$ |

${ }^{0}$ Calculated from survival for pumpkinseed (Carlander, 1977) using the using the equation: (narural mortality) $=$

- LN(survival) - (fishing mortality).
${ }^{5}$ Calculated from extrapolated survival using the using the equation: (natural mortality) $=-\mathrm{LN}$ (survival) (fishing mortality).
${ }^{\text {c }}$ Calculated from survival for pumpkinseed (Carlander, 1977) using the using the equation: (natural mor0tality)
$=-\mathrm{LN}$ (survival) - (fishing mortality). Assumed half of total mortality was natural and half was fishing.
${ }^{d}$ Recreational species. Fraction vulnerable assumed.
${ }^{\text {c }}$ Weight calculated from length using the formula for pumpkinseed: $\left(3.337 \times 10^{-6}\right){ }^{*}$ Length $(\mathrm{mm})^{3.262}=$ weight $(\mathrm{g})$ (Froese and Pauly, 2001).
${ }^{\text {' }}$ Length for pumpkinseed from Bartell and Campbell (2000).
${ }^{8}$ Length for pumpkinseed from Carlander (1977).

Table 11-17: Walleye Parameters

| Stage Name | Natural Mortality (per stage) | Fishing Mortality (per stage) ${ }^{\text {c }}$ | Fraction Vulnerable to Fishery ${ }^{\text {d }}$ | Weight (lb)* |
| :---: | :---: | :---: | :---: | :---: |
| Eggs | $1.05^{\circ}$ | 0 | 0 | $0.00000000506^{\text {r }}$ |
| Larvae | $3.55{ }^{\text {b }}$ | 0 | 0 | $0.0000768^{8}$ |
| Age 0+ | $1.93{ }^{\text {b }}$ | 0 | 0 | 0.038 |
| Age 1+ | $0.7{ }^{\circ}$ | 0.1 | 0.5 | $0.328^{8}$ |
| Age $2+$ | $0.7{ }^{\text {c }}$ | 0.1 | 1 | $0.907^{8}$ |
| Age $3+$ | $0.7{ }^{\text {c }}$ | 0.1 | 1 | 1.778 |
| Age 4+ | $0.7{ }^{\text {c }}$ | 0.1 | 1 | $2.35{ }^{\text {B }}$ |
| Age 5+ | $0.7{ }^{\text {c }}$ | 0.1 | 1 | 3.378 |
| Age 6+ | $0.7{ }^{\text {c }}$ | 0.1 | 1 | $3.97{ }^{\text {8 }}$ |
| Age $7+$ | $0.7{ }^{\text {c }}$ | 0.1 | 1 | $4.66{ }^{\text {B }}$ |
| Age $8+$ | $0.7{ }^{\text {c }}$ | 0.1 | 1 | $5.58{ }^{\text {f }}$ |
| Age 9+ | $0.7{ }^{\text {c }}$ | 0.1 | 1 | $5.75{ }^{8}$ |

${ }^{2}$ Calculated from survival (Carlander, 1997) using the using the equation: (natural mortality) $=-\mathrm{LN}($ survival) (fishing mortality).
${ }^{6}$ Bartell and Campbell, 2000.
c Thomas and Haas, 2000.
${ }^{\wedge}$ Recreational species. Fraction vulnerable assumed.
${ }^{c}$ Weight calculated from length using the formula: ( $\left.2.297 \times 10^{-6}\right)^{*}$ Length(mm) ${ }^{3.23}=$ weight $(\mathrm{g})$ (Froese and Pauly, 2001).
${ }^{\mathrm{f}}$ Length assumed based on Carlander (1997).
${ }^{8}$ Length from Carlander (1997).

Table I1-18: White Bass Parameters

| Stage Name | Natural Mortality <br> (per stage) | Fishing Mortality <br> (per stage) | Fraction Vulnerable to <br> Fishery $^{\mathrm{d}}$ | Weight (lb) |
| :--- | :---: | :---: | :---: | :---: |
| Eggs | $2.3^{\text {a }}$ |  |  |  |

${ }^{\text {a }}$. Calculated from assumed survival using the using the equation: (natural mortality) $=-\mathrm{LN}$ (survival) - (fishing mortality).
${ }^{6}$ Calculated from survival (Geo-Marine Inc., 1978) using the using the equation: (natural mortality) $=$ LN(survival) - (fishing mortality).
${ }^{\text {c }}$ Froese and Pauly, 2001.
${ }^{4}$ McDermot and Rose, 2000.

- Commercial and recreational species. Fraction vulnerable assumed.
${ }^{\mathrm{r}}$ Weight calculated from assumed length based on (Carlander, 1997) using the formula: $\left(1.206 \times 10^{-5}\right){ }^{*}$ Length $(\mathrm{mm})^{3.132}=$ weight $(\mathrm{g})$ (Van Oosten, 1942).
${ }^{8}$ Carlander, 1997.
${ }^{\text {h }}$ Assumed based on Carlander (1997).

Table I1-19: Whitefish Parameters

| Stage Name | Natural Mortality <br> (per stage) | Fishing Mortality <br> (per stage) | Fraction Vulnerable to <br> Fishery | Weight (lb) |
| :--- | :---: | :---: | :---: | :---: |

${ }^{2}$ Calculated from assumed survival using the using the equation: (natural mortality) $=-\operatorname{LN}$ (survival) - (fishing mortality).
${ }^{6}$ Froese and Pauly, 2001.
c Schorfhaar and Schneeberger, 1997.
${ }^{d}$ Commercial and recreational species. Fraction vuinerable assumed.
${ }^{c}$ Weight calculated from length using the formula for lake whitcfish: $\left(4.721 \times 10^{-6}\right)^{*}$ Length $(\mathrm{mm})^{3.152}=$ weight $(\mathrm{g})$ (Froese and Pauly, 2001).
${ }^{\prime}$ Length from Scott and Crossman (1998).
${ }^{8}$ Length from Fish (1932).
${ }^{n}$ Length assumed based on Scott and Crossman (1998).

Table I1-20: Yellow Perch Parameters

| Stage Name | Natural Mortality (per stage) | Fishing Mortality (per stage) | Fraction Vulnerable to Fishery ${ }^{\text {d }}$ | Weight (lb) |
| :---: | :---: | :---: | :---: | :---: |
| Eggs | $2.75{ }^{\text {a }}$ | 0 | 0 | $0.0000022^{\text {c }}$ |
| Larvae | $3.56{ }^{\text {b }}$ | 0 | 0 | $0.00000384^{\text {b }}$ |
| Age 0+ | $2.53^{\text {b }}$ | 0 | 0 | $0.0232^{\text {b }}$ |
| Age 1+ | $0.361{ }^{\text {b }}$ | 0 | 0 | $0.0245^{\text {b }}$ |
| Age 2+ | $0.248{ }^{\text {b }}$ | 0 | 0 | $0.0435^{\text {b }}$ |
| Age 3+ | $0.844^{\text {b }}$ | 0.36 | 0.5 | $0.0987^{\circ}$ |
| Age 4+ | $0.844^{\circ}$ | 0.36 | 1 | $0.132^{\text {b }}$ |
| Age 5+ | $0.844^{6}$ | 0.36 | 1 | $0.166^{6}$ |
| Age $6+$ | $0.844^{6}$ | 0.36 | 1 | $0.214^{\text {b }}$ |

${ }^{2}$ PSEG, 1999c.
${ }^{5}$ Wapora, 1979.
c Thomas and Haas, 2000.
${ }^{\wedge}$ Recreational species. Fraction vulnerable assumed.
c Assumed based on Wapora (1979).

## Glossary

7Q10: The lowest average seven-consecutive-day low flow with an average recurrence frequency of once in 10 years determined hydrologically.

Adipose fin: A small, fleshy fin behind the main dorsal fin in bony fish; most common in trout and salmon.
Adverse environmental impact (AEI): Within the context of this case study and the $\S 316$ (b) regulation, adverse environmental impacts are said to occur whenever there is entrainment or impingement of aquatic organisms due to the operation of a specific cooling water intake structure.

Aerobic: Requiring the presence of free oxygen to support life.
Agnathan: Any member of the vertebrate class Agnatha, the jawless fishes.
Air/swim bladder: A large, thin-walled sac in many fish species that may function in several ways, e.g., as a buoyant float, a sound producer and receptor, and a breathing organ.

Anal fin: The median, unpaired fin on the ventral margin between the anus and the caudal fin in fishes.
Alevin(s): A young fish; especially a newly hatched salmon when still attached to the yolk sac; In North America alevins are sometimes called 'sac-fry.'

Algal blooms: The exponential growth of algal populations in response to excessive nutrient input. Algal blooms can adversely affect water quality.

Amphipods: A group of mostly small ( 5 to 20 mm ), predominantly marine crustacean species characterized by a laterallycompressed, many-segmented body; most live on or in bottom substrates.

Anadromous: Pertaining to fish that spend a part of their life cycle in the sea and return to freshwater streams to spawn, for example, salmon, steelhead, and shad. Contrast with catadromous.

Anoxic: Absence of oxygen. Usually used in reference to an aquatic habitat.
Anthropogenic: Coming from or associated with human activities.
Anus: The opening at the lower end of the alimentary canal, through which the solid refuse of digestion is excreted to the outside.

Aortic arch: One member of a series of paired, curved blood vessels that arise from the ventral aorta, pass through the gills, and join with the dorsal aorta.

Arteries: Blood vessels that carry blood away from the heart to all parts of the body.
Arterioles: The smallest branches of an artery, which eventually merge with capillaries.
Arthropods: An extremely large group of related terrestrial and aquatic invertebrate species; well-known aquatic representatives, all of them crustaceans, include shrimps, copepods, crabs, mysids, and amphipods.

Atrium: A muscular heart chamber that receives blood from the veins and in turn pumps it into the ventricle.

Axial musculature: The large muscle mass that runs from head to tail on both sides of the body in fish. It is the power plant responsible for swimming, and typically represents up to half the mass of a fish.

Bayou: A sluggish marshy inlet or outlet associated with a lake, river, or other surface water body.

Benefits transfer: An approach to valuing an environmental improvement in which the results of existing research on the benefits of an environmental improvement are applied to estimate the benefits in a different, but similar, situation.

Benthic: Adjective that refers to something of or pertaining to benthos. See also: Benthos.
Benthic invertebrates: Those animals without backbones (e.g. insects, crayfish, etc.) that live on or in the sediments of an aquatic habitat.

Benthic zone: The lowermost region of a freshwater or marine profile in which the benthos resides. In bodies of deep water where little light penetrates to the bottom the zone is referred to as the benthic abyssal region and productivity is relatively low. In shallower (i.e. coastal) regions where the benthic zone is well lit, the zone is referred to as the benthic littoral region and it supports some of the world's most productive ecosystems.

Benthos: Plants or animals that live in or on the bottom of an aquatic environment such as an estuary.
Bequest (value): The value that people place on conserving a natural resource for use by future generations.
Best technology available (BTA): The best technology treatment techniques for field application, taking cost into consideration.

Bile: A bitter, alkaline, yellow or greenish liquid secreted by the liver, that aids in absorption and digestion, especially of fats.
Biocide: A chemical which can kill or inhibil the growth of living organisms such as bacteria, fungi, molds, and slimes.
Biological oxygen demand (BOD): The amount of dissolved oxygen consumed by microorganisms as they decompose organic material in polluted water.

Biological surplus: In fisheries, the annual excess of organisms that can be harvested without reducing future productivity.
Biomass: (1) the amount of living matter in an area, including plants, large animals and insects; (2) plant materials and animal waste used as fuel.

Blood: The fluid pumped throughout the body by the heart; it consists of plasma in which red blood cells, white blood cells, thrombocytes, and other specialized cell types are suspended.

Blood plasma: The plasma or liquid portion of blood.
Brackish: Having a salinity between that of fresh and sea water.
Branchial cavity: The area in the mouth containing the gills in fish.
Buccal cavity: The inner cavity associated with the mouth.
Buoyancy: The ability to float or rise in a fluid.
Buoyant: Having buoyancy; capable of floating.
Cannibalism: Animals eating other members of their own species.
Capillaries: Tiny blood vessels, usually < 1 mm long, with a diameter no wider than a single red blood cell; they form dense networks that connect arterioles and venules, and are the site for physiological exchange with individual cells.

Carapace: Shell, as in a turtle shell or crab shell.
Cartilage: A firm, elastic, flexible type of connective tissue of a translucent whitish or yellowish color.
Cartilaginous: Pertaining to cartilage.

Cartilaginous ray: A supporting rod in fish fins made from cartilage.
Catadromous: Descriptive of fish species which mature in freshwater environments but migrate to the ocean to spawn.
Caudal fin: The tail of a fish, used mainly to generate forward propulsion.
Caudal peduncle: A narrow, stalk-like structure connecting the tail to the posterior end of the fish's body.
Central nervous system (CNS): The part of the nervous system comprising the brain and spinal cord.
Chloride cell: A specialized cell located in the gills and used by both salt- and freshwater fish to regulate internal salt balances.

Chondrichthyes: The class of vertebrates composed of cartilaginous fish species, including sharks, rays, skates and chimaeras.

Chromatophores: A group of specialized pigment cells located in the dermis, partially responsible for coloration in fish.
Circulatory vessels: A tube of the circulatory system, such as an artery or vein, which contains or conveys blood.
Closed-cycle (cooling system): A cooling water system in which heat is transferred by recirculating water contained within the system.

Cohort: A group of individuals having a statistical factor (as age or class membership) in common in a demographic study.
Colonial: Term describing the habit by certain bird species to nest in large groups called colonies.
Combined sewer overflow (CSO): Discharge of a mixture of storm water and domestic waste when the flow capacity of a combined sewer system is exceeded during rainstorms.

Cone: One of two types of light-sensitive cells located in the retina of the eye; sensitive to color and light intensity.
Confluence: The area where two or more streams or rivers join together
Conjoint analysis: A method for using surveys to determine the values that people place on a good by asking them to choose between several combinations of environmental quality and the cost of providing that level of quality.

Consumer surplus: The extra value that consumer would be willing to pay for a good beyond the good's actual sale price.
Consumptive use: The loss of water through various processes, including:
Consumptive use (of water): Refers to water use practices whereby water is not returned to its source due to loss from evaporation, evapotranspiration, or incorporation in a manufacturing process.

Continental shelf: Part of the continental margin. the ocean floor from the coastal shore of continents to the continental slope, usually to a depth of about 200 meters. The continental shelf usually has a very slight slope, roughly 0.1 degrees.

Contingent valuation method (CVM): A stated preference method for using surveys to ask people what they would be willing pay for a non-market good (especially an environmental good) contingent on a specific hypothetical scenario and description of the good.

Conus arteriosus: Muscular heart chamber responsible for passing blood from the ventricle into the ventral aorta, toward the gills.

Cooling water intake structures (CWISs): The total physical structure and any associated constructed waterways used to withdraw water from waters of the U.S. The cooling water intake structure extends from the point at which water is withdrawn from the surface water source to the first intake pump or series of pumps.

Copepods: A large group of planktonic or benthic crustacean species; one defining characteristic of this group are the single or double egg sacs carried posteriorally by the females.

Cornea: The transparent, exterior part of the eye located in front of the pupil.
Countercurrent exchange: The transfer of heat or gases between currents of blood passing by one another in capillary beds; the beds run parallel to each other but in opposite directions.

Cranium: The part of the skull that encloses the brain.
Critical habitat: Term used in the Federal Endangered Species Act to denote the whole or any part or parts of an area or areas of land comprising the habitat of an endangered species, an endangered population or an endangered ecological community that is essential for the survival of the species, population or ecological community.

DDT: Dichlorodiphenyltrichloroethane is a chlorinated pesticide which is banned in the U.S.
Demersal: (1) Dwelling at or near the bottom of a body of water, such as demersal fish. (2) Sinking to or deposited near the bottom of a body of water, such as demersal fish eggs.

Demersal egg: A fish or aquatic invertebrate egg that sinks to the bottom.
Dermal denticles: Small, toothlike scales covering the skin of most sharks, skates, and rays, giving their skin the feel of sandpaper.

Dermis: The dense inner layer of skin underneath the epidermis.
Dermo: A disease caused by a single-cell organism (protozoan) that infects oysters. (http://www.bayjournal.com/9504/oysterl.htm)

Desiccation: The loss of water from pore spaces of sediments through compaction or through evaporation caused by exposure to air.

Diatoms: Any of the microscopic unicellular or colonial algae constituting the class Bacillarieae. They have a silicified cell wall, which persists as a silica skeleton after death and forms kieselguhr (loose or porous diatomite). Diatoms occur abundantly in fresh and salt waters, in soil, and as fossils. They form a large part of plankton.

Dinoflagellates: Any of numerous, chiefly marine, plankton of the phylum Pyrrophyta (or, in some classification schemes, the order Dinoflagellata), usually having flagella, one in a groove around the body and the other extending from its center.

Direct use benefits: The benefits that people derive from the use (or consumption) of a good.
Dissolved oxygen (DO): Oxygen gas which is dissolved in the water column and available for breathing by aquatic organisms; DO levels vary by temperature, salinity, turbulence, photosynthetic activity and internal oxygen demand.

Diurnal: Pertaining to fish and other species that are active during the day (opposed to nocturnal).
Dorsal aorta: A major blood vessel in fish, which carries oxygenated blood from the gills to the rest of the body.
Dorsal fin: The fin(s) present on the back of most fish.
Dorsal musculature: That part of the axial musculature located above the horizontal septum.
Ecological niche: The portion of the environment which a species occupies. A niche is defined in terms of the conditions under which an organism can survive, and may be affected by the presence of other competing organisms.

Ecosystem: All the organisms in a particular region and the environment in which they live. The elements of an ecosystem interact with each other in some way, and so depend on each other either directly or indirectly.

Effector cell: A cell that carries out a response to a nerve impulse.
Effluent: Wastewater - treated or untreated - that flows out of a treatment plant, sewer, or industrial outfall. Generally refers to wastes discharged into surface waters.

Endemism: Native to a particular area or region.
Endocrine system: An integrated group of glands that releases hormones into the blood stream.
Endolymph: The fluid contained within the canals and sacs of the inner ear.
Entrainment: The incorporation of fish, eggs, larvae, and other plankton with intake water flow entering and passing through a cooling water intake structure and into a cooling water system.

Environmental stressor: A physical or chemical disturbance that changes the quality of terrestrial or aquatic habitats
Epidermis: The outer layer of the skin.
Epipelagic (zone): The uppermost, normally photic layer of the ocean between the ocean surface and the thermocline, usually between depths of $0-200 \mathrm{~m}$; living or feeding on surface waters or at midwater to depths of 200 m .

Epithelium: Any animal tissue that covers a surface or lines a cavity, and which performs various secretory, transporting, or regulatory functions.

Equilibrium population: Population in a state of balance.
Esophagus: A muscular tube connecting the mouth to the stomach.
Estuarine: Living mainly in the lower part of a river or estuary; coastlines where marine and freshwaters meet and mix; waters often brackish (i.e., mixohaline, with salt content 0.5-30\%).

Euryhaline: Descriptive term for an organisms that can tolerate wide ranges in salt concentrations.
Eutrophication: The uncontrolled growth of aquatic plants in response to excessive nutrient inputs to surface waters; the process of enrichment of water bodies by nutrients.

Evapotranspiration: The loss of water from the soil both by evaporation and by transpiration from the plants growing in the soil.

Existence value: The value that people derive from knowledge that a good exists, even if they do not use it and have no plans to use it.

Exotic species: Species that evolve in one region of the world but are intentionally or accidentally introduced in another, where they lack natural enemies and can take over local ecosystems.

Extinction: The death of an entire species.
Fecundity: Number of eggs an animal produces during each reproductive cycle; the potential reproductive capacity of an organism or population.

Filter feeding: A food gathering strategy which consists of passing water over gill structures to strain out food particles.
Fish consumption advisories: Limitations imposed by regulatory agencies on the number of fish or shclifish meals that can be consumed by particular segments of the general population, due to the presence of chemical residues in the target organisms.

Fledging: Period in a bird's life from hatching to first flight.

Fledgling: Young bird in the fledging stage.
Food web: All the interactions of predator and prey, included along with the exchange of nutrients into and out of the soil. These interactions connect the various members of an ecosystem, and describe how energy passes from one organism to another.

Forage: Prey or food species of an animal.
Fry: Newly hatched young fish.
Gall bladder: A small sac, located in the liver, that stores and concentrates bile.
Gill bar: One of a series of bony or cartilaginous arches on each side of the pharynx that support the gills; also referred to as "branchial arches."

Gill nilament: One of a series of structures that project out of a gill bar and support numerous gill lamellae.
Gill lamellae: Tiny, parallel, thin-walled and leaf-like projections which cover the gill filaments; these are the actual locations within the gill where gases are exchanged between water and blood.

Gill netting: A passive fish capturing device which uses vertical walls of netting set out in a straight line; capture is based on the fortuitous encounter of aquatic organisms with the net.

Gill raker: Stiff projections along the inner margins of the branchial arches; some fish species use these structures to strain incoming food particles.

Gill septum: Flap-like gill cover in cartilaginous fish, which prevents oxygen-poor water from being drawn back into the branchial cavity during breathing.

Glycogen: The principal carbohydrate storage material in animals.
Gonads: Generic name for sex organs (ovaries and testes).
Growth rate: Rate of change over time the body mass or body length of a species.
Habitat-based replacement costs (HRC): Method which determines the cost of offsetting ecological losses by increasing production of those resources through restoration of natural habitats.

Habitat equivalency analysis (HEA): A service-to service approach for restoration scaling that quantifies changes in the flow of services from natural resources while accounting for the magnitude, timing, and duration of those service flow changes over time.

Haemal spines: The ventral spine in the caudal vertebra.
Heart: A hollow, multi-chambered, muscular organ used for pumping blood throughout the circulatory system.
Hemoglobin: Iron-rich protein packed in red blood cells; responsible for carrying oxygen to the tissues and removing carbon dioxide.

Heteroskedasticity: A condition in regression analysis in which the size of the error term is correlated with one or more explanatory variables, potentially creating biased regression estimates.

Horizontal septum: A tough membrane dividing the axial musculature into dorsal and ventral halves.
Hybridize: To crossbreed between two different species.
Hydrodynamics: The-study of fluid motion and fluid-boundary interaction.

Ichthyoplankton: Earliest life stages (chiefly eggs and larvae) of certain fish species which remain suspended in the water column as plankton for up to several weeks.

Imbricate scale: A type of scale in fish, which overlaps like tiles on a roof.
Impingement: The entrapment of aquatic organisms on the outer part of an intake structure or against a screening device during periods of intake water withdrawal.

Inelastic: Not elastic; slow to react or respond to changing conditions.
Inner ear: Equilibrium organ located in the skull.
Integument: Covering or skin.
Intertidal: The area along the coastline exposed to the air and submerged by the sea during each tidal cycle.
Intestine: The lower part of the alimentary canal, extending from the pyloric caeca to the anus.
Invertebrate: Animals that lack a spinal column or backbone, including mollusks (e.g., clams and oysters), crustaceans (e.g., crabs and shrimp), insects, starfish, jellyfish, sponges, and many types of worms.

Invertebrate drift: Invertebrates that float with the current.
Kidneys: In fish, a pair of elongated organs that run along the dorsal part of the abdominal cavity; they form and excrete urine, regulate fluid and electrolyte balance, and act as endocrine glands.

Lacustrine: Related to open freshwater bodies such as lakes, reservoirs, and impounded rivers.
Lateral line: The line, or system of lines, of sensory organs located along the head and sides by which fish detect water current and pressure changes and vibrations.

Lens: A transparent spherical object in the eye, situated behind the iris, which focuses incoming light on the retina.
Leptocephali: A colorless, transparent, flattened larva, esp. of certain eels and ocean fishes.
Leptoid scale: A type of scale found mostly in higher bony fish.
Limnetic (zone): Surface layer where most photosynthesis takes place.
Littoral (zone): Shallow nearshore region defined by the band from 0 depth to the outer edge of rooted plants.
Liver: A large, reddish-brown, glandular organ with multiple functions, including: bile secretion, fat and carbohydrate storage, yolk manufacture, blood detoxification, blood cell production, and other metabolic processes.

Lymph: A clear, yellowish fluid formed from liquid constituents of blood that have leaked out of capillaries and into the surrounding tissues.

Lymphatics: A network of vessels for returning lymph back to the circulatory system.
Macula: A sensory tissue found in inner ear sacs and canals.
Mangrove: One of several different species of semi-aquatic trees growing along marine and estuarine shorelines in tropical and subtropical regions of the world; also refers to the habitat created by these trees.

Marine: Refers to the ocean.

Mean: Arithmetic average computed by dividing the sum of a set of terms by the number of terms.

Mean annual flow: The average of daily flows over a calendar year.
Median: A value in an ordered set of values below and above which there is an equal number of values or which is the arithmetic mean of the two middle values if there is no one middle number.

Median fin: See vertical fin.
Mesohaline: Water with a salt content ranging between 5 and 18 parts per thousand (ppt).
Metric: A standard of measurement.

Migration: The movement of animals in response to seasonal changes or changes in the food supply.
Mollusks: A large group of invertebrate species; major subgroups in freshwater habitats are represented by gastropods (i.e., snails) and bivalves (i.e., clams and mussels).

Monetization: In the context of this rulemaking, the process of placing a monetary value on a physical environmental change.
Monte Carlo: A stochastic modeling technique that involves the random selection of sets of input data for use in repetitive model runs. Probability distributions are generated as the output of a Monte Carlo simulation.

Mortality rate: Death rate. Includes Natural mortality Rate and Fishing mortality rate.
Mosaic scale: An arrangement whereby scales do not overlap but instead abut each other like pieces in a mosaic.
Mouth: The opening through which food and water passes into the buccal cavity of fish.
MSX: A disease caused by a protozoan that infects oysters.
Mud flats: An intertidal area characterized by soft, muddy substrate; typically found along tidal creeks or in quiet backwaters.
Muscle segment: a.k.a. myomeres; a block of muscles, the contraction of which produces movement in the body.
Myomeres: Individual W-shaped muscle blocks that are a part of the axial musculature.
Mysids: Small ( $<3 \mathrm{~cm}$ ), shrimp-like crustaceans of the order Mysidacea that go by the common name of opossum shrimp; they are morphologically similar to crayfish but have greatly elongated and modified appendages for use in active swimming.

Nasal pit: One or two small depressions in the head region of fish, which contain the olfactory epithelium.

Navigation pool: A long stretch of river maintained at a minimum depth by a dam, and accessible via one or more gated locks.

Nearctic: Designates a biogeographic subregion which includes the arctic and temperate parts of North America and Greenland.

Nematodes: Unsegmented round worms, some of which are parasitic.
Neritic Province: Area over the continental shelf.
Neural circuitry: The intricate and interconnected web of nerves that make up the nervous system.
Neural spine: A thin, upward-facing bony outgrowth of the vertcbrae in most fish species.
Neuromast: A group of sensory cells that together make up the lateral line.
Non-consumptive use (of water): Refers to water use practices whereby water is returned to its source after it has been used.

## Glossary 8

Non-native species: a.k.a. exotic or invasive species; these terms refer species which evolve in one region of the world but are intentionally or accidentally introduced in another where they lack natural enemies and can take over local ecosystems.

Non-response bias: Potential bias in survey results that occurs when people who choose not to respond to a survey would have answered in ways that significantly differ from those who did respond.

Nonuse benefits: The value that people derive from a good that they do not use (types of non-use benefits include bequest value, existence value, and option value).

Notochord: A stiff, rod-like structure that provides the major axial support in the body of adult lower chordates, including cyclostomes.

Nursery habitat: Any one of a number of aquatic habitats used by the early lifestages of many fish and invertebrate species to complete their development or find food and shelter.

Oceanic Province: A pelagic division of the ocean, located beyond the continental shelf.
Ocular fluid: The transparent liquid that fills the inside of the eye.
Olfaction: The sense used to perceive and distinguish odors.
Olfactory bulbs: That part of the brain involved with the sense of smell.
Olfactory cell: A specialized cell used to detect the presence of odor molecules.
Olfactory epithelium: The collection of olfactory cells, supporting cells, mucus glands, and nerve endings located inside the nasal pit.

Oligohaline: Water with salinity ranging between 0.5 to 5 parts per thousand (ppt).
Omnivorous: Feeding on both animals and plants.
Open-cycle (cooling system): A cooling water system in which heat is transferred using water (fresh or saline) that is withdrawn from a river, stream or other water body (man-made or natural), or a well, that is passed through a steam condenser one time, and then returned to the stream or water body some distance from the intake. Typically, such waters are required to be cooled in cooling ponds before returning to a stream or other body of water. Also referred to as once-through cooling.

Operculum: The bony gill cover of fishes which prevents oxygen-poor water from being drawn back into the branchial cavity during breathing.

Optic nerve: A bundle of sensory tissue that conducts electrical impulses from the retina to the brain.
Ornithological: Of, or relating to birds.
Osmoregulation: The process by which organisms maintain a proper internal fluid and salt balance.
Osmoregulatory adjustment: An change in the internal fluid and salt balance of fish in response to fluctuations in external salt concentrations.

Ossified: Hardened like or into bone.
Osteichthyes: The class of lower vertebrates comprising the bony fishes.
Otolith: A small mass of calcified material deposited on top of the macula within the inner ear.
Ova: Plural of ovum; egg or female gamete.

Paired fins: Pectoral fins, placed just behind the gills, and the pelvic fins, variable in position and sometimes lacking entirely.
Pancreas: A gland, situated near the stomach, that secretes digestive juices into the intestine through one or more ducts.
Parr: Life stage of fish between the fry and smolt stages where ovoid parr markings are well developed along the side of the fish; a young salmon or trout living and feeding in freshwater, before the migration to a sea.

Pathogen: An organism (usually microbial) capable of inducing disease in humans or wildlife receptors.
Pectoral fin: Either of a pair of fins usually situated behind the head, one on each side of the fish.
Pelagic: Referring to the open sea at all depths (pelagic animals live in the open sea and are not limited to the ocean bottom).
Pelagic egg: A fish or aquatic invertebrate egg that stays suspended in the water column for part or whole of its development.
Pelvic fin: Either of a pair of fins on the lower surface of the body located behind the pectoral fins.
Pelvic girdle: A bony or cartilaginous arch supporting the pelvic fins.
Percentile: A value on a scale of one hundred that indicates the percent of a distribution that is equal to or below it.
Peripheral nervous system: The portion of the nervous system lying outside the brain and spinal cord.
Pharyngeal region: The area of the mouth located near the pharynx.
Pharynx: The part of the throat into which the gill slits open.
Photic (zone): Zone where light is sufficient for photosynthesis; in oceanic waters above approximately 200 m in depth.
Photosynthesis: The process in green plants and certain other organisms by which carbohydrates are synthesized from carbon dioxide and water using light as an energy source. Most forms of photosynthesis release oxygen as a byproduct. Chlorophyll typically acts as the catalyst in this process.

Phytoplankton: Small, often single-celled plants that live suspended in bodies of water (e.g., estuaries).
Piscivorous: Feeding on fish.
Placoid scale: Another name for dermal denticle.
Planktivorous: Feeding on plankton.
Planktonic: Free-floating. Plankton are tiny free-floating organisms.
Pneumatic duct: The duct connecting the air bladder to the gut in the adults of certain fish species.
Polychaetes: Scientific name for marine worms.
Polychlorinated biphenyls (PCBs): A large group of related chemicals with oil-like properties which were widely used in the past in electrical transformers.

Polycyclic aromatic hydrocarbons (PAHs): A large group of related chemicals characterized by multiple ring structures; derived mainly from crude oil or from combustion processes.

Potamodramous: Fish that migrate from lakes up rivers or streams, like salmon, walleye, and white bass.
Predator: Organism which hunts and eats other organisms. This includes both carnivores, which eat animals, and herbivores, which eat plants.

Prey: Organism hunted and eaten by a predator.
Primary consumer: An organism that feeds mostly on plant material; all herbivores are primary consumers.
Primary productivity: Transformation of chemical or solar energy to biomass. Most primary production occurs through photosynthesis, whereby green plants convert solar energy, carbon dioxide, and water to glucose and eventually to plant tissue.

Producer surplus: The extra value that producers receive for a good beyond the price they would be willing to sell the good for.

Profundal (zone): Deep-water zone in lakes or oceans that is not penetrated by sunlight.
Propagule: A floating structure used for reproduction in sea grasses and other aquatic plant species; the propagule is transported by currents and takes root when reaching a favorable habitat.

Protrusible mouth: A mouth that projects forward as a tube when opened.
Purse seine: A large seine, for use generally by two boats, that is drawn around a school of fish and then closed at the bottom by means of a line passing through rings attached along the lower edge of the net.

Pyloric caeca: A number of finger-like extensions located at the end of the stomach in bony fish species, which probably help in food digestion and absorption.

Recall bias: Potential bias in a survey results that occurs when participants provide false information because they cannot (or incorrectly) remember their actions in the past.

Receptor cells: A class of cells of the nervous system that specialize in detecting external stimuli.
Recruitment: Usually refers to the addition of new individuals to the fished component of stock. It may also refer to new additions to sub-components, e.g., 'recruitment to the fishery' refers to fish entering the actual fishery, and this is determined by the size and age at which they are first caught.

Rectum: The comparatively straight, terminal section of the intestine, ending in the anus.
Red blood cells: One of several types of cells that make up blood; they are packed with hemoglobin and carry oxygen to the cells and tissues and carbon dioxide back to the respiratory organs.

Red body: The blood-rich organ that secretes gases into the swim bladder.
Red tide: The explosive growth of toxic unicellular algae which can cause the affected surface waters to turn reddish.
Replacement cost: The cost of replacing the services provided by an environmental good that has been damaged or destroyed.

Restoration: The return of an ecosystem or habitat to its original community structure, natural complement of species, and natural functions.

Rete mirabile: A dense bundle of countercurrent capillaries located in the red body; it extracts gases from the incoming blood for secretion into the swim bladder.

Retina: The light-sensitive tissue at the back of the eye that receives the image produced by the lens; contains the rods and cones.

Revealed preference: Refers to a class of valuation methods that analyze consumer purchases of a good (especially housing) to determine the values they place on the characteristics of the good.

Riparian: Having to do with the edges of streams or rivers.

River debit: The volume of water which flows downstream during a certain period of time.
Riverine: Living in a river; living in flowing water.
Rod: One of two types of light-sensitive cells located in the retina; provides vision in dim light or semidarkness.
Rotifer: Any microscopic animal of the phylum (or class) Rotifera, found in fresh and salt waters, having one or more rings of cilia on the anterior end.

Salinity: A measure of the salt concentration of water. Higher salinity means more dissolved salts.
Salt barrens: A type of habitat created when low lying land along a coastline is flooded by spring tides; the area develops into a hyper saline habitat that supports sall resistant terrestrial plants after the sea water recedes or evaporates.

Salt marsh: A tidally-influenced semi-aquatic habitat which supports salt tolerant plant species.
Secchi disk: A 20 cm -wide black and white round plastic disk which is lowered into the water to measure the transparency of the water column.

Sedge: Any rushlike or grasslike plant of the genus Carex, growing in wet places.
Sedimentation: (1) Strictly, the act or process of depositing sediment from suspension in water. Broadly, all the processes whereby particles of rock material are accumulated to form sedimentary deposits. Sedimentation, as commonly used, involves not only aqueous but also glacial, aeolian, and organic agents. (2) (Water Quality) Letting solids settle out of wastewater by gravity during treatment.

Sinus venosus: The heart region that collects incoming oxygen-poor blood and passes it on to the atrium.
Skull: The bony framework or skeleton of the head, enclosing the brain and supporting the face.
Smolt: The post-parr form in which the young of sea-going fish (especially trout and salmon) migrate from freshwater to the sea.

Spartina: A genus of salt-tolerant grasses found in coastal regions.
Spawning / spawn: Release or deposition of spermatozoa or ova, of which some will fertilize or be fertilized to produce offspring; fish reproduction process characterized by females and males depositing eggs and sperm into the water simultaneously or in succession so as to fertilize the eggs.

Speciation: Formation of new species, through reproductive isolation?
Species diversity: Number, evenness, and composition of species in an ecosystem; the total range of biological attributes of all species present in an ecosystem.

Species evenness: The distribution of individual organisms among the species present in a sample or area; evenness is low when most individuals belong to a few species, as is often the case in disturbed or contaminated environments. Evenness increases when the organisms belong to many different species, as is the case in more pristine environments.

Species richness: The number of species present in a sample.
Sphincter: A circular band of voluntary or involuntary muscle that encircles an orifice of the body or one of its hollow organs.

Spinal cord: The thick bundle of nerve tissue that comes from the brain and extends through the spinal column.
Spine: The spinal or vertebral column; also referred to as the backbone.

Spiral valve: A structure located in the intestine of all Chondrichthyes and some primitive bony fish species, which controls the flow of digested food and enhances the absorption of food molecules.

Spleen: A highly vascular, glandular, ductless organ that serves as a blood reservoir; it also forms mature lymphocytes and removes old red blood cells from the circulatory system.

Squalene: Oil found in the liver of many shark species, which creates buoyancy.
Staging area: Places where birds temporarily stay, feed, and rest during their annual migrations.
Stated preference: Refers to a class of valuation methods that use surveys to elicit the value that people place on non-market good.

Static: Not changing.
Stochastic: Random.
Stock: Group of individuals of a species which can be regarded as an entity for management or assessment purposes; a separate breeding population of a species; term used to identify a management unit of fishery species.

Stomach: A sac-like enlargement of the alimentary canal, forming an organ for storing, diluting, and digesting food.
Stratified random sample: A sample in which the survey population is separated into several groups (or strata) and then subjects are randomly selected from each group.

Striated muscle: The skeletal portion of the muscle tissue; striated muscle forms the bulk of the body's muscle tissue and gives the body its general shape.

Subsistence (fishing or angling): Fishing primarily to supply food (as opposed to fishing for recreation).
Substrate: "Supporting surface" on which an organism grows. The substrate may simply provide structural support, or may provide water and nutrients. A substrate may be inorganic, such as rock or soil, or it may be organic, such as wood.

Subtidal: The area of the ocean or estuary starting at the low tide line and extending outwards; the subtidal zone remains submerged, even during low tide.

Suspended solids: Minute particles (e.g., clay flecks or unicellular algae) present in the water column, which are small enough to resist rapid settling.

Swale: A low place in a tract of land, usually moister and often having ranker vegetation than the adjacent higher land.
Sympatric: Occurring in the same area; capable of occupying the same geographic ranges without loss of identity by interbreeding

Tailwater: The turbulent river water immediately adjacent to or just downstream of a lock and dam (L\&D) structure; it includes areas around the lock flushing valves and the dams themselves.

Tapetum: A highly-reflective membrane located in the back of the retina, which enhances night vision.
Taste bud: One of numerous small, flask-shaped bodies, chiefly in the epithelium of the tongue, which are responsible for detecting taste molecules.

Taste pore: The opening of the taste bud to the outside world.
Taxa: Plural of taxon; a taxon is a group of organisms comprising one of the categories in taxonomnic classification (i.c., phylum, class, order, family, genus, or species). The term is used when organisms cannot be identified at the species level. Such organisms include larval or juvenile lifestages that do not yet have their adult forms; they can be designated with certainty only at a higher taxonomic level.

Teleost: A subgroup of the bony fish; includes most species of aquarium, sport, and food fish.
Temperate: Moderate climate with long, warm summers and short, cold winters.
Terminal mouth: A mouth located in the front of a fish (as opposed to a sub-terminal mouth, located underneath the head).
Threatened and endangered (species) (T\&E): Animals, birds, fish, plants, or other living organisms recognized as threatened with extinction by anthropogenic (man-caused) or other natural changes in the environment. Used interchangeably in this document with "special status species."

Thrombocytes: One of the three principal types of blood cells found in blood plasma; they help initiate the clotting process.
Tidal range: The difference in height between the average low tide and high tide line.
Trophic cascade: An impact that trickles down through the food web with repercussions for the larger ecosystem; top-down effect of predators on the biomass of organisms at lower trophic levels.

Trophic level: A feeding level in an ecological community; plant eaters are at a lower trophic level than meat eaters.
Trophic transfer efficiency: Proportion of production of prey that is converted to production of consumers at the next trophic level.

Tropical: Climate characterized by high temperature, humidity and rainfall, found in a belt on both sides of the equator.
Turbidity: Suspended particles in a water sample causing light to scatter or absorb; high turbidity may be harmful to aquatic life because it can decrease light penetration and inhibits photosynthesis in the water column.

Urea: A toxic compound occurring in urine as a product of protein metabolism.
Variance: The square of the standard deviation. A measure of the dispersion of data or how much values in a sample differ from the sample average.

Vegetative growth: An asexual reproductive strategy used by sea grasses and other plants; it consists of sending out one or more shoots that grow into new plants in the immediate vicinity of its "parent."

Vein: One of the system of branching vessels conveying blood from various parts of the body back to the heart.
Ventral aorta: The artery that carries blood from the heart to the aortic arches (Kimmel et al., 1995).
Ventral fin: Either of a pair of fins on the lower surface of the body in fish; variable in position and sometimes lacking entirely.

Ventral musculature: Part of the axial musculature that is located below the horizontal septum.
Ventricle: A muscular heart chamber that receives blood from the atrium and pumps it into the conus arteriosus
Venule: A small vein.
Vertebrae: The bones or segments composing the backbone.
Vertebrate: Any species having vertebrae; having a backbone or spinal column; examples include fish, amphibians, reptiles, birds, and mammals.

Vertical fins: Fins situated along the centerline of the body; include dorsal, anal, and caudal fins.
Visceral nervous system: An additional component of the nervous system that serves the gut, circulatory system, glands, and other internal organs.

Visual pigments: Light-sensitive molecules found in rods and cones within the retina.
Water withdrawal: The removal of water from the ground or diversion from a surface water source for use by agriculture, municipalities, or industries.

Watershed: Drainage area of a stream, river, or lake leading to a single outlet for its runoff; synonymous with catchment.
Weberian ossicles: A chain of bony processes of the anterior vertebrae that connect the swim bladder to the head region in certain fish species.

Welfare gain: ln the context of this rulemaking, the benefit to society from an environmental improvement.
White blood cells: One of the three principal types of blood cells found in blood plasma; they fight bacterial infections and other diseases.

Willingness-to-pay: The value that people will pay to obtain a good (usually associated with the results of a stated preference study).

Zooplankton: A generic term referring to the small life stages (i.e., eggs, larvae, juveniles, and adults) of many fish and invertebrate species.
(Sources: Cole, 1983; Goldman and Horne, 1983; Nicholson, 1994; Maryland Department of Natural Resources, 1995; Madigan et al., 1997; San Diego Natural History Museum, 1998; Shaw, 1998; U.S. EPA, 1998c; Water Quality Association, 1999; Childrens Mercy Hospital, 2000; Washington Tourist.com, 2000; Froese and Pauly, 2001; Lackey, 2001; Madzura, 2001; Mouratov, 2001; University of Wisconsin Sea Grant Institute, 2001; Badman’s Tropical Fish, 2002; Chapin, 2002; Chudler, 2002; Eckhardt, 2002; Ehlinger, 2002; Encyclopedia Britannica Online, 2002; European Environment Agency, 2002; Fish Endocronology Research Group, 2002; Greenhalgh, 2002; King and Mazzotta, 2002; Lexico LLC, 2002; Lycos, Inc., 2002; Merriam-Webster Online, 2002; Nature Conservation Council of NSW, 2002; NRDC, 2002; UCMP, 2002; U.S. EPA, 2002c)

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[^0]:    ${ }^{1}$ The maximum species-density-based estimates are included only as a sensitivity analysis and reflect a minimal scale of restoration that would be required if Lake Erie wetland restorations were much more highly successful then EPA anticipates. Detailed, repeated monitoring of $I \& E$ species in areas where restoration has occurred will increase the accuracy of future analyses.

[^1]:    ${ }^{2}$ For instance, using the 25th percentile restoration requirement from Table HS-4 (7 acres for bluntnose minnow) would be valid only if further analysis produced superior (cheaper or more productive) restoration alternatives, or superior wetland productivity estimates that were higher for most of the species, including rainbow smelt, gizzard shad, sunfish spp., logperch, walleye, freshwater drum, common carp, emerald shiner, crappie spp., channel catfish, white bass, and bullhead spp. Even the 50 th percentile value that we use as a lower bound estimate assumes that eight of these species could each be produced more effectively with different restoration altermatives, or that wetland productivity is actually higher for all eight species.

[^2]:    ${ }^{2}$ Exact value of $\$ 19,103$ is converted to $\$ 0.0$ when rounded for presentation in millions.

[^3]:    a All dollar values are the midpoint of the range estimates.
    ${ }^{6}$ I\&E loss estimates are from Tables H4-2, H4-3, H4-9, and H4-10 in Chapter H4.
    Note: Species with $1 \& E<1 \%$ of the total I\&E were not valued.

[^4]:    ${ }^{\text {a }}$ Impacts shown are to age 1 equivalents, except that impacts to the commercially and recreationally harvested fish include impacts to fish 2 or more years of age, depending on the age of entry into the fishery.
    ${ }^{\text {b }}$ Midpoint of estimated range. Nonuse values are $2.0 \%$ of total estimated $\$ 1$ loss.

[^5]:    * Impacts shown are to age I equivalents, except that impacts to the commercially and recreationally harvested fish include impacts to fish 2 or more years of age, depending on the age of entry into the fishery.
    ${ }^{6}$ Midpoint of estimated range. Nonuse values are $9.1 \%$ of total estimated $\$ E$ loss.

[^6]:    ${ }^{3}$ Calculated from assumed survival using the equation: (natural mortality) $=-\mathrm{LN}($ survival ) - (fishing mortality).
    ${ }^{6}$ Wapora, 1979.

    - Assumed based on Wapora, 1979.
    ${ }^{\checkmark}$ Not a commercial or recreational species, thus no fishing mortality.
    © Weight calculated from length using the formula: (1.114×10-4)*Length(mm) $)^{2.222}=$ weight $(\mathrm{g})($ Fuchs, 1967).
    f Length assumed based on Trautman, 1981.
    ${ }^{8}$ Length from Trautman, 1981.
    Wed Jan 09 14:11:22 MST 2002 Results: Life history Plant: jr.whiting.78.79 Pathname:
    P:/Intake/Great_Lakes/GL_Science/seodes/jr.whiting/tables.output.78.79/lifehistory.emerald.shiner.csv

[^7]:    ' The maximum species-density-based estimates are included only as a sensitivity analysis and reflect a minimal scalc of restoration that would be required if Lake Erie werland restorations were much more highly successful then EPA anticipates. Detailed, repeated monitoring of $1 \& E$ species in areas where restoration has occurred will increase the accuracy of futurc analyses.

[^8]:    ${ }^{2}$ For instance, using the 25 th percentile restoration requirement from Table 15-4 ( 14 acres for yellow perch) would be valid only if further analysis produced superior (cheaper or more productive) restoration alternatives, or superior wetland productivity estimates that were higher for most of the species, including logperch, smelt, gizzard shad, walleye, smallmouth bass, freshwater drum, carp, sunfish, channel catfish, crappie, white bass, suckers, and shiner spp. Even the 50th percentile value that we use as a lower bound estimate assumes that eight of these species could each be produced more effectively with different restoration altematives, or that wetland productivity is actually higher for all eight species.

[^9]:    ${ }^{\text {a }}$ Impacts shown are to age 1 equivalent fish, except impacts to the commercially and recreationally harvested fish include impacts for all ages vulnerable to the fishery.
    ${ }^{6}$ Midpoint of estimated range. Nonuse values are $6.7 \%$ of total estimated $\$ 1$ loss.

[^10]:    Calculated from assumed survival using the using the equation: (natural mortality) $=-\mathrm{LN}($ survival) - (fishing mortality).
    ${ }^{6}$ Calculated from survival (Geo-Marine Inc., 1978) using the using the equation: (natural mortality) $=$ LN (survival) - (fishing mortality).
    ${ }^{\text {c }}$ Froese and Pauly, 2001. Assumed half of total mortality was natural and half was fishing.
    ${ }^{d}$ Commercial species. Fraction vulnerable assumed.
    c Weight calculated from length using the formula: $\left(1.095 \times 10^{-5}\right)^{*}$ Length $(\mathrm{mm})^{3.025}=$ weight $(\mathrm{g})$ (Froese and Pauly, 2001).
    ${ }^{\text {' }}$ Length from Wang (1986a).
    ${ }^{8}$ Length from Carlander (1969).
    " Length assumed based on Carlander (1969)

